

# G

## COMPANIES FORM No. 123

### Notice of increase in nominal capital

# 123

CHA 116

Please do not  
write in  
this margin

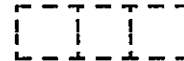
Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete  
legibly, preferably  
in black type, or  
bold block lettering



1070953

Name of company

\*VIRGIN RECORDS LIMITED

\*insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 22 May 1997 the nominal capital of the company has been

increased by £ FF6,500,000,000 beyond the registered capital of £ 600,000,000  
and DM 650,000,000

§ the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows:

To form two separate classes of shares: 500,000,000 'C' Cumulative  
Convertible Participating Preference Shares of FFr10 each and  
150,000,000 'D' Participating Preference Shares of FFr10 each in the  
capital of the Company with the rights and subject to the restrictions  
as set out in the Articles of Association adopted on 22 May 1997.

Please tick here if  
continued overleaf



‡Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*[Signature]*  
For and on behalf of  
MAWLAW SECRETARIES LTD

Designation ‡

*Secretary*

Date 3.6.97.

Presenter's name, address and  
reference (if any):

ROWE & MAW  
20 BLACK FRIARS LANE  
LONDON EC4V 6HD

REF: 356

#346527

For official use  
General Section

Post room



A31 \*ASZA4WBM\* 318  
COMPANIES HOUSE 06/06/97