

Company No 01070953

VIRGIN RECORDS LIMITED

(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE
PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 8 December 2015**

We, being all the directors of the Company as at the date of this statement

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by


DAVID SHARPE

Date 8 December 2015


ADAM BARKER

Date 8 December 2015


ANDREW BROWN

Date 8 December 2015


RICHARD MICHAEL CONSTANT

Date 8 December 2015


EDWARD JOHN COCKLE

Date 8 December 2015


EMMA JANE BERKELEY

Date 8 December 2015

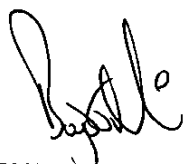
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COMPANIES HOUSE

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BOYD JOHNSTON MUIR

Date 8 DECEMBER 2015