

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHFP010

Return o	f Allo	tment	of	Shares
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Company Number	1070953			
Company Name in full	VIRGIN RECORDS LIMITED			
Shares allotted (including bonus	shares).			
(see Guidance Booklet GBA6)	From	То		
Date or period during which shares were allotted (if shares were allotted on one date enter that	Day Month Year 2 1 0 1 2 0 0 8	Day Month Year		

Class of shares (ordinary or preference etc)

date in the "from" box)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

2 1 0 1 2 0	0 8		
ORDINARY			
20,000,000			
£1 00			
£1.00		7	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

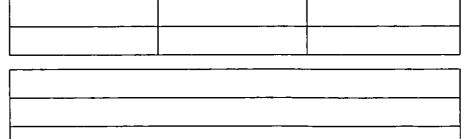
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





When you have completed and signed the form please send it to the Registrar of Companies at:

DX 33050 Cardiff Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

public record

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted		
Name(s)		Class of shares allotted	Number allotted	
EMI GROUP HOLDINGS (UK)		£1 00 ORDINARY	20,000,000	
Address 27 WRIGHTS LANE, LONDON				
UK postcode W8 5SW	_			
Name(s)		Class of shares allotted	Number allotted	
Address				
Address				
UK postcode	_ [
Name(s)		Class of shares allotted	Number allotted	
	[
Address				
UK postcode				
Name(s)		Class of shares allotted	Number allotted	
Address			1	
	 		_	
UK postcode				
Please enter the number of cor for and on be	ntinuation shee	ets (if any) attached to this form	0	
Signed Maxiam Secre	etanes Limite		21.1.2008	
** A director / secretary / administrator / adm official receiver / receiver manager / volun			propriate	
Contact Details You do not have to give any contact		6/20852, MAYER BROWN INTER	RNATIONAL LLP,	
information in the box opposite but if you do, it will help Companies House to	11 PILGRIM STREET, LONDON, EC4V 6RW			
contact you if there is a query on the		Tel		
form The contact information that you give will be visible to searchers of the	DX number	DX exchange		

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