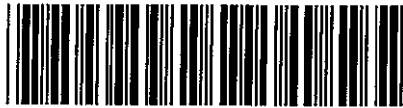


Location of register of debenture holders

*Please complete in typescript,
or in bold black capitals.*

Company Number 1070953

Company Name in full VIRGIN RECORDS LIMITED



*** F 1900E60 ***

gives notice that + [a register][registers]+ [in duplicate form] of holders of debentures of the company of the classes mentioned below + [is][are] kept at:

NOTE:

This notice is not required where the register is, and has always been, kept at the Registered Office

Address 20 BLACK FRIARS LANE

Post town LONDON

County / Region

Postcode EC4V 6HD

Brief description of class of debentures

Signed

For and on behalf of

MAWLAW SECRETARIES LTD

† a director/secretary

Date

31.12.96.

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF:356, ROWE & MAW, 20 BLACK FRIARS LANE, LONDON,

EC4V 6HD, ENGLAND

Tel 0171 782 8838

DX number

DX exchange



A22 *AV4H0SFX* 189
COMPANIES HOUSE 17701797

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh