



Company Secretarial and
Compliance Software

Please complete in typescript,
or in bold black capitals.

RBS
£150x10
049843

363a

Annual Return

Company Number

1070953

Company Name in full

VIRGIN RECORDS LIMITED



* F363AE60 *

Date of this return

(See note 1)

The information in this return is made up to

Day Month Year

31 12 1998

Date of next return

(See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here.

Companies House will then send a form at the appropriate time.

Day Month Year

31 12 1999

Registered Office

(See note 3)

Show here the address at the date of this return.

KENSAL HOUSE

553-579 HARROW ROAD

Any change of registered office must be notified on form 287.

Post town

LONDON

County / Region

Postcode

W10 4RH

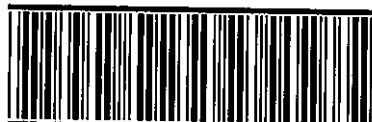
Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

9231

If the code number cannot be determined, give a brief description of principal activity.



A33 *A0GP3CSM* 477
COMPANIES HOUSE 07/01/99

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Page No: 1

Register of members

(See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town
County / Region

20 BLACK FRIARS LANE

LONDON

Postcode EC4V 6HD

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town
County / Region

20 BLACK FRIARS LANE

LONDON

Postcode EC4V 6HD

Company type

(See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please mark the appropriate box

Company Secretary

(See notes 1-5)

Name

(Please photocopy this area to provide details of joint secretaries).

*Style/Title

*Honours etc

Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Address

Usual residential address

must be given. In the case of a corporation, give the registered or principal office address.

Post town
County / Region

Country

Details of a new company secretary must be notified on form 288a

MAWLAW SECRETARIES LIMITED

20 BLACK FRIARS LANE

LONDON

Postcode EC4V 6HD



Company Secretarial and Compliance Software

Company No: 1070953

Page No: 2

Directors

(See notes 1-5)

Details of new directors must be notified on form 288a*Please list directors in alphabetical order.*

Name	*Style/Title	MR		
	*Honours etc			
	Date of Birth	Day	Month	Year
		23	07	1958
	Forename(s)	DUNCAN JOHN TIMOTHY		
	Surname	BRATCHELL		
	Previous forename(s)			
	Previous surname(s)			
Address	16 GREEN END ROAD			
Usual residential address	, BOXMOOR			
must be given. In the case of a corporation, give the registered or principal office address.	Post town	HEMEL HEMPSTEAD		
	County / Region	HERTFORDSHIRE	Postcode	HP1 1QW
	Country	ENGLAND	Nationality	BRITISH
Business occupation	CHARTERED ACCOUNTANT			
Other directorships	As per attached list			
* Voluntary details.				

Name	*Style/Title	MR		
	*Honours etc			
	Date of Birth	Day	Month	Year
		23	10	1964
	Forename(s)	PAUL ANDREW		
	Surname	KERNICK		
	Previous forename(s)			
	Previous surname(s)			
Address	229 PETERSHAM ROAD			
Usual residential address	PETERSHAM			
must be given. In the case of a corporation, give the registered or principal office address.	Post town	RICHMOND		
	County / Region	SURREY	Postcode	TW10 7AW
	Country		Nationality	BRITISH
Business occupation	BUSINESS AFFAIRS DIRECTOR			
Other directorships	As per attached list			

Directors

(See notes 1-5)

Details of new directors must be notified on form 288a*Please list directors in alphabetical order.*

Name	*Style/Title	<input type="text" value="MR"/>		
	*Honours etc	<input type="text"/>		
	Date of Birth	Day	Month	Year
		<input type="text" value="11"/>	<input type="text" value="07"/>	<input type="text" value="1962"/>
	Forename(s)	<input type="text" value="PAUL STEPHEN"/>		
	Surname	<input type="text" value="ROBINSON"/>		
	Previous forename(s)	<input type="text"/>		
	Previous surname(s)	<input type="text"/>		
Address	<input type="text" value="26 FURZE LANE"/>			
Usual residential address	<input type="text"/>			
must be given. In the case of a corporation, give the registered or principal office address.	Post town	<input type="text" value="PURLEY"/>		
	County / Region	Postcode	<input type="text" value="CR8 3E6"/>	
	Country	Nationality	<input type="text" value="BRITISH"/>	
	Business occupation	<input type="text" value="FINANCE DIRECTOR"/>		
	Other directorships	<input type="text" value="As per attached list"/>		
* Voluntary details.	<input type="text"/>			

Name	*Style/Title	<input type="text"/>		
	*Honours etc	<input type="text"/>		
	Date of Birth	Day	Month	Year
		<input type="text"/>	<input type="text"/>	<input type="text"/>
	Forename(s)	<input type="text"/>		
	Surname	<input type="text"/>		
	Previous forename(s)	<input type="text"/>		
	Previous surname(s)	<input type="text"/>		
Address	<input type="text"/>			
Usual residential address	<input type="text"/>			
must be given. In the case of a corporation, give the registered or principal office address.	Post town	<input type="text"/>		
	County / Region	Postcode	<input type="text"/>	
	Country	Nationality	<input type="text"/>	
	Business occupation	<input type="text"/>		
	Other directorships	<input type="text"/>		
	<input type="text"/>			

Issued share capital

(see note 9)

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares
issued

Aggregate
Nominal Value
(i.e. Number of shares issued
multiplied by nominal value per
share)

As per attached schedule		
Totals		

List of past and present members

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐☐

A full list of members is enclosed

☒☐

Elective resolutions

(Private companies only)

(See note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

☒

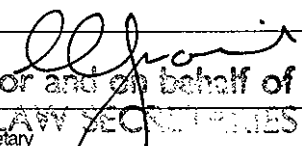
If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed


For and on behalf of
MAWLAWY SECRETARIES LTD
† a director/secretary

Date

5.1.99

† Please delete as appropriate.

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

REF:356, ROWE & MAW, 20 BLACK FRIARS LANE, LONDON,

EC4V 6HD, ENGLAND

Tel 0171 782 8838

DX number

DX exchange



Company Secretarial and
Compliance Software

Company No: 1070953

Page No: 5

VIRGIN RECORDS LIMITED

Registered No. 1070953
Schedule of Issued Share Capital

French Francs

	Class	Number	Aggregate Nominal Value
1.	"C" CUMULATIVE CONVERTIBLE PARTICIPATING PREFERENCE	100,000,000	1,000,000,000.00F
	Total	100,000,000	1,000,000,000.00F

German Marks

	Class	Number	Aggregate Nominal Value
2.	'A' FIXED RATE CUMULATIVE REDEEMABLE PREFERENCE	190,000,000	190,000,000.00DM
3.	'B' FIXED RATE CUMULATIVE REDEEMABLE PREFERENCE SHARES	13,617,534	13,617,534.00DM
	Total	203,617,534	203,617,534.00DM

	Class	Number	Aggregate Nominal Value
4.	ORDINARY	700,010,000	£700,010,000.00
	Total	700,010,000	£700,010,000.00

* 10.00F "C" CUMULATIVE CONVERTIBLE PARTICIPATING PREFERENCE Shares

Company Name VIRGIN RECORDS LIMITED		Company Number 1070953		
Name and Address		Number of shares or amount of stock held by existing members at date of this return	Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members	Remarks
EMI GROUP PARTICIPATIONS SA 43 RUE CAMILLE DESMOULINS, ISSY-LES-MOULINEAUX, 92130, FRANCE		100,000,000		

Total Shares Issued
100,000,000

Acquired by Transfer
0

Disposed by Transfer
0

1.00DM 'A' FIXED RATE CUMULATIVE REDEEMABLE PREFERENCE Shares

Company Name VIRGIN RECORDS LIMITED		Company Number 1070953		
Name and Address		Number of shares or amount of stock held by existing members at date of this return	Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members	
			Number transferred	Date of registration of transfer
EMI GROUP GERMANY GMBH VON-HUNEFELD-STRASSE 2, KOLN, D-50829, GERMANY		Nil	190,000,000	09/06/1998
EMI GROUP PLC 4 TENTERDEN STREET, LONDON, W1A 2AY, ENGLAND		190,000,000		

Total Shares Issued

190,000,000

Acquired by Transfer

190,000,000

Disposed by Transfer

190,000,000

'1.00DM 'B' FIXED RATE CUMULATIVE REDEEMABLE PREFERENCE SHARES Shares

Company Name VIRGIN RECORDS LIMITED		Company Number 1070953		
Name and Address		Number of shares or amount of stock held by existing members at date of this return	Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members	Remarks
EMI GROUP GERMANY GMBH VON-HUNEFELD-STRASSE 2, KOLN, D-50829, GERMANY		Nil	13,617,534	09/06/1998
EMI GROUP PLC 4 TENTERDEN STREET, LONDON, W1A 2AY, ENGLAND		13,617,534		

Total Shares Issued

13,617,534

Acquired by Transfer

13,617,534

Disposed by Transfer

13,617,534

£1.00 ORDINARY Shares

Company Name VIRGIN RECORDS LIMITED		Company Number 1070953		
		Particulars of shares or stock transferred since the date of the last return (or in the case of the first return, since the incorporation of the company) by (a) persons who are still members, and (b) persons who have ceased to be members		
Name and Address	Number of shares or amount of stock held by existing members at date of this return	Number transferred	Date of registration of transfer	Remarks
EMI GROUP PLC 4 TENTERDEN STREET, LONDON, W1A 2AY, ENGLAND	700,010,000			

Total Shares Issued

700,010,000

Acquired by Transfer

0

Disposed by Transfer

0

Company Number 1070953			
Company Name VIRGIN RECORDS LIMITED			
Name & Address	Appointment	Resignation	Company Name
BRATCHELL, DUNCAN JOHN TIMOTHY 16 GREEN END ROAD, BOXMOOR, HEMEL HEMPSTEAD, HERTFORDSHIRE, HP1 1QW, ENGLAND	18/08/1993	19/04/1998	EMI GROUP HAYES LIMITED
	18/08/1993		EMI GROUP AUSTRALIAN INVESTMENTS LIMITED (DISSOLVED)
	25/01/1996		EMI CATALOGUE INVESTMENTS HOLLAND LIMITED
	25/01/1996		EMI SONGS INVESTMENTS HOLLAND LIMITED
	04/03/1997		DEFENCE EQUIPMENT COMPANY LIMITED
	30/09/1997		EMI GROUP INVESTMENTS LIMITED
	30/09/1997		EMI GROUP INTERNATIONAL HOLDINGS LIMITED
	30/09/1997		EMI GROUP AMERICA FINANCE LIMITED
KERNICK, PAUL ANDREW 229 PETERSHAM ROAD, PETERSHAM, RICHMOND, SURREY, TW10 7AW	14/02/1997		VIRGIN RECORDS OVERSEAS LIMITED
	14/02/1997		ASSOCIATED VIRGIN RECORD LABELS LIMITED
	14/02/1997		LEISURE AND ENTERTAINMENT LIMITED
	14/02/1997		VIRGIN EG RECORDS LIMITED
ROBINSON, PAUL STEPHEN 26 FURZE LANE, PURLEY, SURREY, CR8 3E6, ENGLAND	15/09/1995	30/04/1996	VIRGIN MUSIC GROUP LIMITED
	15/09/1995		ASSOCIATED VIRGIN RECORD LABELS LIMITED
	15/09/1995		LEISURE AND ENTERTAINMENT LIMITED
	15/09/1995		VIRGIN EG RECORDS LIMITED
	15/09/1995		VIRGIN MUSIC GROUP LIMITED
	15/09/1995		EMI GROUP INTERNATIONAL HOLDINGS LIMITED