

Company No 1065868

HAPPY EATER LIMITED  
REDUCTION OF SHARE CAPITAL

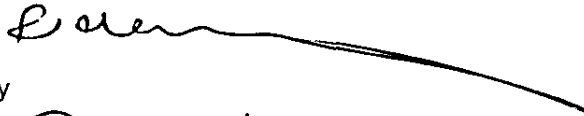
SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 643 OF THE COMPANIES ACT  
2006

We, being all of the directors of the Company, have formed the opinion, for the purposes of section 643 of the Companies Act 2006, that

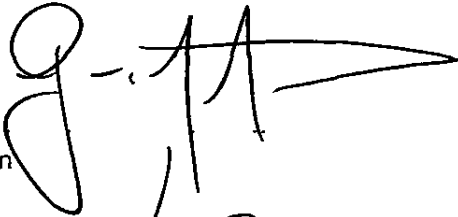
- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by each of the directors on 29 April 2010

Signature  
Paul Harvey



Signature  
Grant Hearn



Signature  
Jon Mortimore



Signature  
Guy Parsons

