

MR01

Particulars of a charge

714204/23
Oyez



Go online to file this information
www.gov.uk/companieshouse

A fee is payable with this form
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument.

☒ **What this form is NOT for**
You may not use this form to
register a charge where
instrument. Use form M



TUESDAY

This form **must be delivered to the Registrar for registration within 21 days** beginning with the day after the date of creation of the charge. If delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery.

L81KGESI
LD2 19/03/2019 #117
COMPANIES HOUSE

☒ You **must** enclose a certified copy of the instrument with this form. This will be scanned and placed on the public record. **Do not send the original.**

1 Company details

Company number 01059267 ✓

Company name in full Wightlink Limited ✓

0164 For official use

► **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation date

Charge creation date 07/03/2019 ✓

3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees
entitled to the charge.

Name Skandinaviska Enskilda Banken AB (publ) ✓

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below.

☐ I confirm that there are more than four persons, security agents or
trustees entitled to the charge.

MR01

Particulars of a charge

4

Brief description

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument.

Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument".

Brief description

✓ The motor vessel "Victoria of Wight" as registered under the laws and flag of the UK at the UK Ship Register, having official number 922876 and IMO number 9791028

Please limit the description to the available space.

5

Other charge or fixed security

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box.

☐ Yes

☒ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box.

☐ Yes Continue

☒ No Go to Section 7

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box.

☐ Yes

☒ No

8

Trustee statement ¹

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge.

☐

¹ This statement may be filed after the registration of the charge (use form MR06).

9

Signature

Please sign the form here.

Signature




Signature

× Weil, Gotshal & Manges (London) LLP ×

This form must be signed by a person with an interest in the charge.

MR01

Particulars of a charge

	Presenter information
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Chris Sheppard
Company name	Weil Gotshal and Manges (London) LLP
Address	110 Fetter Lane
Post town	London
County/Region	
Postcode	E C 4 A 1 A Y
Country	UK
DX	
Telephone	0207 903 1062
	Certificate
We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.	
	Checklist
We may return forms completed incorrectly or with information missing.	
Please make sure you have remembered the following:	
<input type="checkbox"/> The company name and number match the information held on the public Register.	
<input type="checkbox"/> You have included a certified copy of the instrument with this form.	
<input type="checkbox"/> You have entered the date on which the charge was created.	
<input type="checkbox"/> You have shown the names of persons entitled to the charge.	
<input type="checkbox"/> You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8.	
<input type="checkbox"/> You have given a description in Section 4, if appropriate.	
<input type="checkbox"/> You have signed the form	
<input type="checkbox"/> You have enclosed the correct fee.	
<input type="checkbox"/> Please do not send the original instrument; it must be a certified copy.	

	Important information
Please note that all information on this form will appear on the public record.	
	How to pay
A fee of £23 is payable to Companies House in respect of each mortgage or charge filed on paper.	
Make cheques or postal orders payable to 'Companies House.'	
	Where to send
You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:	
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.	
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).	
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.	
	Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquires@companieshouse.gov.uk	
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse	



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 1059267

Charge code: 0105 9267 0164

The Registrar of Companies for England and Wales hereby certifies that a charge dated 7th March 2019 and created by WIGHTLINK LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 19th March 2019.

(P)

Given at Companies House, Cardiff on 22nd March 2019



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**



Maritime &
Coastguard
Agency

An Executive Agency of the Department for Transport
Merchant Shipping Act 1995



Mortgage of a Ship

to secure Account Current etc/other obligation

If more than one mortgagor then a separate mortgage is required from each mortgagor, unless shares are jointly held.

In respect of fishing vessels, mortgages may be registered only against those registered with FULL registration.

The prompt registration of a mortgage deed with the Registry is essential to establish the priority of the mortgage. This is because the priority of the mortgage is determined by the date on which it is produced for registration and not from the date of the mortgage itself.

If the mortgagor is a company the mortgage must be registered with the Registrar of Companies within 21 days of its execution.

It is important that the Registry is informed of any changes.

Please write in black ink using BLOCK CAPITALS, and tick boxes where appropriate.

The mortgage reference no. (issued by the mortgagee) is:

SECTION 1 : DETAILS OF THE SHIP

IS THIS MORTGAGE IN RESPECT OF A FISHING VESSEL?

Yes

☐

No

☒

Name of ship

M.V. "VICTORIA OF WIGHT"

Official number

922876

This is certified a true and complete copy of the original

Weil, Gotshal & Manges (London) LLP
Weil, Gotshal & Manges (London) LLP

SECTION 2 : THE MORTGAGE

Dated: 19/03/19

SAMANTHA SIBBONER

Whereas
there is ¹

A facilities agreement dated 7 March 2019 (the "Facilities Agreement")

between ²

Wightlink Limited (registered number 01059267)

Gunwharf Terminal, Gunwharf Road

Portsmouth, Hampshire PO1 2LA

* as joint mortgagors (hereinafter called "the mortgagor")

and ²

Skandinaviska Enskilda Banken AB (publ)

Kungsträdgårdsgatan 8

106 40

Stockholm, Sweden

* as joint mortgagees (hereinafter called "the mortgagee")

All liabilities and all other present and future liabilities and obligations at any time due, owing or incurred by:

(i) the Mortgagor to the Mortgagee pursuant to the Facilities Agreement; or

(ii) any member of the Group and by each Debtor to any Secured Party under the Finance Documents, both actual and contingent and whether incurred solely or jointly and as principal or surety in any other capacity (each defined term having the same meaning as in the Facilities Agreement unless otherwise defined herein)

*Delete as necessary

¹ State "an account current" or write in a short description of the obligation

² Give full name and address, with place of business in respect of a company

³ Describe fully the nature of the liabilities secured. You may refer to another document

OFFICIAL USE ONLY
Mortgage
entered in the Register on
at
(date)
officer's initials
(time)
(priority)

SECTION 2 : THE MORTGAGE (continued)

*** Complete in respect of "account current":**

Now ~~I/we~~ the mortgagor(s) in consideration of the advance made or to be made to ~~me/us~~ by the mortgagee(s), bind ~~myself/ourselves~~ to pay to the mortgagee(s) the sums for the time being due on this security whether by way of principal, interest or otherwise at the time(s) and in the manner mentioned above.

*** Complete in respect of "other obligation":**

Now ~~I/we~~ the mortgagor(s) in consideration of the advance made or to be made pursuant to the Facilities Agreement bind myself to pay to the mortgagee the sums for the time being due on this security whether by way of principal, interest or otherwise at the time(s) and in the manner mentioned above.

For the purpose of better securing to the mortgagee(s) the ~~*sums/obligation~~ mentioned above. ~~I/we~~ hereby mortgage to the mortgagee(s) 64/64th (Sixty Four / Sixty Fourths) (figures & words)

shares of which ~~I/we~~ are the owners in the ship described above and in its appurtenances.

Lastly, ~~I/we~~ for ~~myself/ourselves~~ hereby declare that ~~I/we~~ have the power to mortgage in the manner aforesaid the above-mentioned shares and that they are free from encumbrances **save as appears by the registry of the above ship.*

COMPLETE IF THE MORTGAGOR IS A COMPANY

❖ Executed by the mortgagor as a deed (in England, Wales and Northern Ireland)

❖ Subscribed by the mortgagor (in Scotland)

7 day of MARCH 20 19 by:-

** (a) the affixing of the common seal of the mortgagor in the presence of the following persons signing; or

** (b) signing by the following persons;

Director _____

Director or Secretary _____

Authorised _____

Signatory _____

Authorised Signatory _____

Witnessed by PM

Name PATRICK ORWAKE

Address 17 DREWSTEAD ROAD, LONDON SW16 1ZY

(Print) _____

(Print) _____

Address _____

** Delete as appropriate

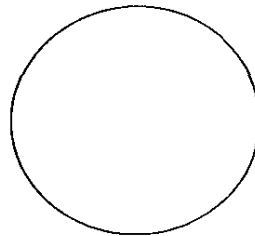
If the signature must be witnessed the name and address of the witness must be given

Note IN ENGLAND, WALES & NORTHERN IRELAND - signature may be by (a) two directors (b) by the company secretary and a director, or (c) by a director in the presence of a witness who completes the details above to attest the signature. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND - signature may be by one director or the secretary of the company, or one person authorised to sign the document on behalf of the company, or one member of the Limited Liability Partnership, provided such single signature is witnessed. Alternatively, signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company or two members of the Limited Liability Partnership.

Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

COMPANY SEAL



COMPLETE IF THE MORTGAGOR(S) IS/ARE ONE OR MORE INDIVIDUAL

* Executed as a deed (in England or Wales)

* Subscribed (in Scotland)

* Signed, sealed and delivered (in Northern Ireland)

*Delete as appropriate

on this _____ day of _____ 20 _____ by :-

by the following person(s) signing as mortgagor(s)

Seal(s) if
executed in
Northern
Ireland

Signature(s) of mortgagor(s)

In the presence of:

Name(s) of witness(es)

Address(es) of witness(es)

Occupation(s) of witness(es)

NOTE Every signature must have one witness

SECTION 2 : THE MORTGAGE *(continued)***COMPLETE IF THE MORTGAGOR(S) ARE A LIMITED LIABILITY PARTNERSHIP**

- * Executed by the mortgagor as a deed (in England, Wales & Northern Ireland)
* Subscribed by the mortgagor (in Scotland)

*Delete as appropriate

on this _____ day of _____ 20 _____ by signing by the following persons

Member _____

Member _____

Witnessed by _____

Name (Print) _____

Address (Print) _____

Note: IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness or by two members of the Limited Liability Partnership

SECTION 3 : TRANSFER OF MORTGAGE*I/we, the above mentioned
mortgagee(s), in consideration of ¹this day ²by ³hereby transfer to *him/her/them the
benefit of the within written security**COMPLETE IF THE TRANSFEROR IS A COMPANY**

- ❖ Executed by the transferor as a deed (in England, Wales and Northern Ireland)
❖ Subscribed by the transferor (in Scotland)

COMPANY SEAL

_____ day of _____ 20 _____ by:-

**** (a) the affixing of the common seal of the transferor in the presence of the following
persons signing; or****** (b) signing by the following persons;**

Director _____

Director _____ or _____ Secretary _____

Authorised _____ Signatory _____

Authorised Signatory _____

Witnessed by _____

Name (Print) _____

Address (Print) _____

Address _____

** Delete as appropriate

If the signature must be witnessed the name and address of the witness must be given

Note: IN ENGLAND, WALES & NORTHERN IRELAND signature may be by (a) two directors (b) by the company secretary and a director or (c) by a director in the presence of a witness who completes the details above to attest the signature. If the common seal is affixed any special requirement of the company's articles about signing must be complied with.

IN SCOTLAND signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company or one member of the Limited Liability Partnership provided such single signature is witnessed. Alternatively signature may be effected without a witness by two directors or a director and the secretary, or two persons authorised to sign the document on behalf of the company or two members of the Limited Liability Partnership. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid.

OFFICIAL USE ONLY
Transfer of mortgage
(priority)
entered in the Register on
(date)
at
official's initials
(time)

SECTION 3 : TRANSFER OF MORTGAGE (continued)**COMPLETE IF THE TRANSFEROR(S) IS/ARE ONE OR MORE INDIVIDUAL**

<p>* Executed as a deed (in England or Wales) * Subscribed (in Scotland) * Signed, sealed and delivered (in Northern Ireland)</p> <p>on this _____ day of _____ 20 _____</p> <p>by the following person(s) signing as transferor(s)</p> <table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 40%;">Signature(s) of transferor(s)</td><td style="width: 30%;"></td><td style="width: 30%;"></td></tr><tr><td>In the presence of</td><td></td><td></td></tr><tr><td>Name(s) of witness(es)</td><td></td><td></td></tr><tr><td>Address(es) of witness(es)</td><td></td><td></td></tr><tr><td>Occupation(s) of witness(es)</td><td></td><td></td></tr></table>	Signature(s) of transferor(s)			In the presence of			Name(s) of witness(es)			Address(es) of witness(es)			Occupation(s) of witness(es)			<p><i>*Delete as appropriate</i></p> <div style="border: 1px solid black; border-radius: 50%; width: 80px; height: 80px; margin: 0 auto; display: flex; align-items: center; justify-content: center;"><p>Seal(s) if executed in Northern Ireland</p></div>
Signature(s) of transferor(s)																
In the presence of																
Name(s) of witness(es)																
Address(es) of witness(es)																
Occupation(s) of witness(es)																

NOTE: Every signature must have one witness

¹ Enter the sum of money or the nature of the obligation

² Enter "paid to *me/us", or narrative suitable to the obligation

³ Give full name and address of the transferee,
with place of business in respect of a company

** Delete as necessary*

COMPLETE IF THE TRANSFEROR(S) ARE A LIMITED LIABILITY PARTNERSHIP

<p>* Executed by the transferor as a deed (in England, Wales & Northern Ireland) * Subscribed by the transferor (in Scotland)</p> <p>on this _____ day of _____ 20 _____ by signing by the following persons</p> <p>Member _____</p> <p>Member _____</p> <p>Witnessed by _____</p> <p>Name (Print) _____</p> <p>Address (Print) _____</p> <p>_____</p>	<p><i>*Delete as appropriate</i></p>
--	--------------------------------------

Note: IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness, or by two members of the Limited Liability Partnership

SECTION 4: DISCHARGE OF MORTGAGE

* Received by the within-mentioned *mortgagee(s)/transferee(s) of the mortgage.

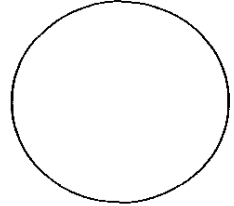
This within written security is now discharged.

* The within-mentioned *mortgagee(s)/transferee(s) have agreed to discharge this within written security and it is therefore discharged.

COMPLETE IF DISCHARGE IS GIVEN BY A COMPANY

- ❖ Executed by the mortgagee/transferee as a deed (in England, Wales and Northern Ireland)
- ❖ Subscribed by the mortgagee/transferee (in Scotland)

COMPANY SEAL



_____ day of _____ 20 ____ by:-

** (a) the affixing of the common seal of the mortgagee/transferee in the presence of the following persons signing; or

** (b) signing by the following persons;

Director _____

Director _____ or Secretary _____

Authorised _____ Signatory _____

Authorised Signatory _____

Witnessed by _____

Name _____ (Print) _____

Address _____ (Print) _____

Address _____

** Delete as appropriate

If the signature must be witnessed and the name and address of the witness must be given

Note IN ENGLAND, WALES & NORTHERN IRELAND - signature may be by (a) two directors, (b) by the company secretary and a director, or (c) by a director in the presence of a witness who completes the details above to attest the signature. If the common seal is affixed any special requirement of the company's articles about signing must be complied with

IN SCOTLAND - signature may be by one director or the secretary of the company or one person authorised to sign the document on behalf of the company, or one member of the Limited Liability Partnership provided such single signature is witnessed. Alternatively signature may be effected without a witness by two directors, or a director and the secretary, or two persons authorised to sign the document on behalf of the company, or two members of the Limited Liability Partnership. Note that signature by one authorised signatory and either a director or the secretary of the company is not valid

COMPLETE IF THE DISCHARGE IS GIVEN BY ONE OR MORE INDIVIDUALS

- * Executed as a deed (in England or Wales)
- * Subscribed (in Scotland)
- * Signed, sealed and delivered (in Northern Ireland)

* Delete as appropriate

Seal(s) if
executed in
Northern
Ireland

on this _____ day of _____ 20 ____

by the following person(s) signing as mortgagee(s)/transferee(s)

Signature(s) of mortgagee(s)/transferee(s)	
In the presence of:	
Name(s) of witness(es)	
Address(es) of witness(es)	
Occupation(s) of witness(es)	

NOTE: Every signature must have one witness

¹ Enter "the sum of _____", or narrative suitable to the obligation

WARNING: If the discharged deed is not presented to the Registry the mortgage will remain registered against the ship.

OFFICIAL USE ONLY
Discharge of mortgage
entered in the Register on _____ at _____
(priority) (date)
officer's initials
(time)

SECTION 4 : DISCHARGE OF MORTGAGE *(continued)*

COMPLETE IF THE DISCHARGE IS GIVEN BY A LIMITED LIABILITY PARTNERSHIP

* Executed by the mortgagor as a deed (in England, Wales & Northern Ireland)

* Subscribed by the mortgagor (in Scotland)

* Delete as appropriate

on this _____ day of _____ 20 _____ by signing by the following persons

Member _____

Member _____

Witnessed by _____

Name (Print) _____

Address (Print) _____

Note: IN SCOTLAND subscription may be by one member of the Limited Liability Partnership and one witness or by two members of the Limited Liability Partnership

When the mortgage is originally executed you should send this deed with the correct fee to:

When a transfer or discharge of mortgage is executed you should send this deed (without a fee) to:

**REGISTRY OF SHIPPING & SEAMEN
ANCHOR COURT, KEEN ROAD,
CARDIFF, CF24 5JW.**