

27/08/14

Company No 01052150

ALDERMORE HOLDINGS LIMITED

**Solvency Statement
under Sections 642 and 643 Companies Act 2006**

We, the directors of Aldermore Holdings Limited (the "Company")

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts, and
- (b) taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement is made on 19 September 2014

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

Name: Phillip Monks

Signed

Name: Peter Cartwright

Signed



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Name: Phillip Monks
Signed

Name. Peter Cartwright
Signed

A handwritten signature in black ink, appearing to be 'Peter Cartwright', written over a horizontal line.