

Statement of Compliance for the purposes of section 644(5) Companies Act 2006

To: The Registrar of Companies
Crown Way
Cardiff
CF14 3UZ

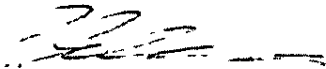
Company number: 01050870

Company name: Unistrut Limited

Unistrut Limited (the "**Company**") passed a Special Resolution by written resolution on November 10, 2016 to reduce its share capital and share premium account in accordance with section 641, 642 and 643 of the Companies Act 2006

We, Carl Edward Jones, James Adam Mallak, Paul Graham Merrick and John Patrick Williamson, being all the Directors of the Company hereby confirm that:

- (a) a solvency statement was made on November 10, 2016 by us being, then, all the Directors of the Company;
- (b) the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (c) a copy of the solvency statement was sent to every eligible member at or before the time at which the proposed special resolution was sent to him



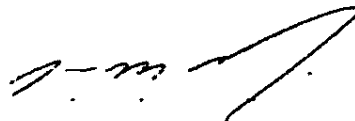
Carl Edward Jones

Dated November 10, 2016



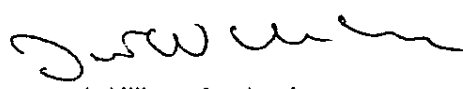
Paul Graham Merrick

Dated November 10, 2016



James Adam Mallak

Dated November 10, 2016



John Patrick Williamson

Dated November 10, 2016

