

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

1047315

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company Page 1 of 3

*Glaxo Wellcome plc

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	500	3828	5320
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£8.33	£5.72	£6.33

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 19th January 2000] §, or

(b) [from 2000 to 2000] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):

For Official Use

Post room



A50240B4

A29
COMPANIES HOUSE0414
26/02/00

6. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Total			

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

□

¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed _____ Designation ¶ _____ Date _____

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

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1. Name of company Page 2 of 3

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Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	147	37837	7496
B Nominal value of each	£0.25	£0.25	£0.25
C Total amount (if any) paid or due and payable on each share (including premium if any)	£6.44	£7.45	£3.608591

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Presentor's name, address,
telephone number and reference
(if any):

For Official Use

Post room

7. Names and addresses of the allottees

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	Ordinary	Preference	Other
Total			

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[illegible]

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Signed _____ Designation Date

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1. Name of company Page 3 of 3

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Description of shares †	Ordinary	Ordinary	
A Number allotted	25828	2900	
B Nominal value of each	£0.25	£0.25	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£8.94	£10.77	

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(if any):

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8. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
As attached schedule	83,856		
Total	83,856		

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EH1 2EB

Shares Allotted.

Company : Glaxo Wellcome Plc.
Security : Ordinary Shares Of 25p Each

Allotment Date : 19Jan00

Brokers	Shares Allotted
NWS Corporate Nominees Limited 55 Mansell Street London E1 8AN	48,128
Progress Nominees Ltd 8-10 Springfield Road Blackpool FY1 1NQ	9,252
Brewin Nominees Limited 5 Giltspur Street London EC1A 9BD	6,105
The Bank of New York Nominees Limited 30 Cannon Street London EC4M 6XH	5,900
Individuals :	
Mr Charles Robert Almond Ancroft Darlington Road Barnard Castle Co Durham DL12 8HW	4,738
Mr Anthony Edward Bridgman 2 Pine Rise Meopham Kent DA13 0JA	9,733
Grand Total	83,856