

M

COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

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1046274

Name of company

* Severn valley Railway (Holdings) PLC
C "the mortgagee"

Date of creation of the charge

7th February 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

A credit agreement entitled "PROMPT Credit Application" and dated 7.2.91
between the Mortgagor and Close Brothers Limited (the "Mortgagee") (the "Agreement").

Amount secured by the charge

£ 18658.69, being the total amount payable (inclusive of credit charge)
by the Mortgagor to the Mortgagee pursuant to the terms of the Agreement.

Names and addresses of the chargees or persons entitled to the charge

Close Brothers Limited

36, Great St Helen's

London

Postcode

EC3A 6AP

Presentor's name address and
reference (if any):

Close Brothers Limited
36, Great St Helen's
London EC3A 6AP

Ref: PR

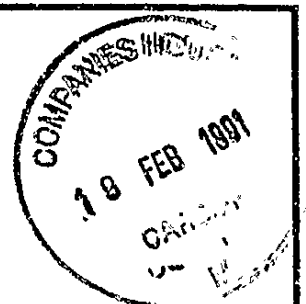
Time critical reference

For official Use
Mortgage Section

REGISTERED

19 FEB 1991

Post room



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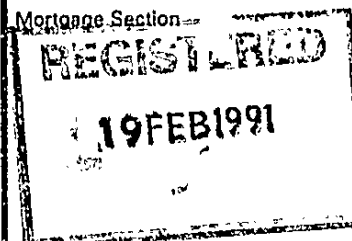
Presenter's name address and
reference (if any):

Close Brothers Limited
36, Great St Helen's
London EC3A 6AP

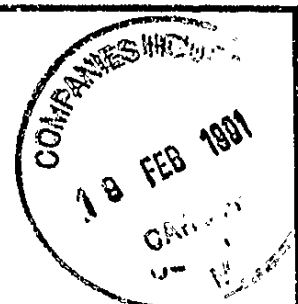
Ref: PR

Time critical reference

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Mortgage Section



Post room



All its right, title and interest in and to all sums payable (including by way of refund) under the insurance, particulars whereof are set out below, as from time to time varied or extended and the benefit of all powers and remedies for cancelling and/or enforcing the same.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

<u>Particulars of Policies:</u>		<u>Policy No.</u>	<u>Period (12 months from)</u>	<u>Premium £</u>
<u>Type</u>	<u>Insurers</u>			
CC	SA	—	31.12.90	9000 00.
ENG	Cornhill	—	31.12.90	5800 00
CAR	Royal	—	31.12.90	1128-11.

Particulars as to commission allowance or discount (note 3)

NIL

Signed

DIRECTOR

Date

15/2/91.

On behalf of [company] [chargee]†

† delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 7th FEBRUARY 1991
and created by SEVERN VALLEY RAILWAY (HOLDINGS) PUBLIC LIMITED COMPANY

for securing £18,658.69 due from the Company to CLOSE BROTHERS LIMITED
under the terms of THE AGREEMENT

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 19th FEBRUARY 1991

Given under my hand at the Companies Registration Office,
Cardiff the 22nd FEBRUARY 1991

No. 1046274

17-2-91

A handwritten signature in cursive script, appearing to read 'M. Williams'.

M. M. WILLIAMS

an authorised officer

C.69