

Company No. 1037471

**P&O CRUISES AUSTRALIA LIMITED**

**DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES ACT 2006**

On *23 DECEMBER* 2010, P&O Cruises Australia Limited (the **Company**) passed a special resolution to reduce its share capital (**Special Resolution**) The Special Resolution was supported by a solvency statement made by the Company's directors on *23 DECEMBER* 2010 (**Solvency Statement**)

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that

- 1 the Solvency Statement was made not more than 15 days before the date on which the Special Resolution was passed, and
- 2 a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Companies Act 2006

Signed by each of the directors on *23 DECEMBER* 2010



David Keith Dingle



David Edward Jones

WEDNESDAY



\*RQXB1QJZ\*

RM

05/01/2011

336

COMPANIES HOUSE