

REGISTERED

12 APR 1976

Form No. 47.

No. of Company 1033554

119

THE COMPANIES ACTS, 1948 to 1967

**PARTICULARS OF A MORTGAGE OR CHARGE CREATED
BY A COMPANY REGISTERED IN ENGLAND.**

Pursuant to Section 95. of the Companies Act, 1948.

Name
of
Company

AUDAX

Limited.

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Presented by

COMPANY SEARCH DEPARTMENT
BARCLAYS BANK LIMITED,



(1) Date and description of the instrument creating or evidencing the Mortgage or Charge. (a)	(2) Amount secured by the Mortgage or Charge.	(3) Short particulars of the Property Mortgaged or Charged.	(4) Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge.	(5) Amount or rate per cent. of the Commission Allowance or Discount (if any) made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return. (b)
DEBENTURE. 24th March, 1976	All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.	(a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon; (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon; (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company; (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company; (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and whosoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or <i>pari passu</i> with the charge hereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.	BARCLAYS BANK LIMITED, 54, Lombard Street, London, EC3P 3AH	

FOR BARCLAYS BANK, LIMITED,

Signature *Penfold*
MANAGER,
COMPANY SEARCH DEPARTMENT
Designation of position in relation to the Company
Dated the 9 day of APR 1976 19

A description of the instrument, e.g., "Trust Deed," "Mortgage," "Debenture," &c.,
se may be, should be given.
The rate of interest payable under the terms of the Debentures should not be entered.

This margin is reserved for binding.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the 24th March 1976
and created by AUDAX LIMITED

for securing all moneys now due, or hereafter to become due, or from time to time accruing
due from the Company to Barclays Bank Limited

on any account whatsoever

was registered pursuant to section 95 of the Companies Act, 1948, on
the 12th April 1976

Given under my hand at London the 15th April 1976

No. 1033554

Assistant Registrar of Companies

Certificate and instrument received by

.....
.....
Date

