

MG01

Particulars of a mortgage or charge

108695-13



**A fee is payable with this form**

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is NO**

You cannot use this for  
particulars of a charge  
company To do this, please use  
form MG01s

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02/11/2012

COMPANIES HOUSE

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**Company details**

Company number

0 1 0 2 6 1 6 7

Company name in full

Barclays Bank PLC (the "GIC 2 Provider")

1 7 2

For official use

→ **Filling in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation

1 9 1 0 2 0 1 2

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A security over cash account agreement dated 19 October 2012 and made  
between the GIC 2 Provider and Capital Hospitals Limited (the "**Security  
over Cash Account Agreement**") in respect of the Guaranteed Investment  
Contract No 2

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

The Security over Cash Account Agreement secures,  
as continuing security, all of the Secured  
Obligations in respect of the Guaranteed Investment  
Contract No 2

Capitalised terms not otherwise herein defined  
shall have the meaning given to them in the  
definitions set out in the short particulars  
continuation pages.

**Continuation page**

Please use a continuation page if  
you need to enter more details

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## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

#### Continuation page

Please use a continuation page if you need to enter more details

Name ☒ Capital Hospitals Limited

Address 8 White Oak Square, London Road, Swanley, Kent

Postcode B R 8 7 A G

Name

Address

Postcode

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars Please see the continuation pages attached hereto

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## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None.

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X

Clifford Chance LLP

X

This form must be signed by a person with an interest in the registration of the charge

# MG01 - continuation page

## Particulars of a mortgage or charge

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The GIC 2 Provider, by way of security for the payment or discharge of the Secured Obligations in respect of Guaranteed Investment Contract No 2 has (subject to Clause 3 2 (Release)) assigned absolutely to Capital Hospitals Limited with full title guarantee all of its right, title and interest in the Deposit

#### Definitions

"Deposit" means the credit balance from time to time on account number 73562027; account name Barclays Bank PLC assigned to Capital Hospitals Ltd (2) (Bank Sort Code 40-05-15, IBAN GB83MIDL40051573562027) maintained with HSBC Bank plc (Swift Code MIDLGB22) by the GIC 2 Provider and all rights, benefits and proceeds in respect of the credit balance and such account

"Guaranteed Investment Contract No 2" means the Guaranteed Investment Contract relating to hedging against deposit rate exposure dated 20 April 2006 between Capital Hospitals Limited, Deutsche Bank AG, London Branch and the Security Trustee, as novated by Deutsche Bank AG, London Branch to the GIC 2 Provider with effect from 23 January 2007 pursuant to a novation agreement dated 17 January 2007,

"Secured Obligations" means all obligations owing to Capital Hospitals Limited by the GIC 2 Provider under or pursuant to the Guaranteed Investment Contract No 2, whether present or future, actual or contingent (except for any obligation or liability which, if it were included, would cause that obligation or liability or any of the Security in respect thereof, to be unlawful or prohibited by any applicable law),

"Security Trust and Intercreditor Deed" means means the security trust and intercreditor deed made on 27 April 2006 between, *inter alia*, Capital Hospitals Limited and the Security Trustee, and

"Security Trustee" means BNP Paribas Trust Corporation UK Limited, (and such expression will also, where the context so admits, include all persons for the time being the trustee or trustees under the Security Trust and Intercreditor Deed)

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Tessa Crook

Company name Clifford Chance LLP

Address 10 Upper Bank Street

Via London Counter

Post town London

County/Region

Postcode E 1 4 5 J J

Country United Kingdom

DX 149120 Canary Wharf 3

Telephone 020 7006 1000



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 1026167  
CHARGE NO. 172

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECURITY OVER CASH ACCOUNT  
AGREEMENT DATED 19 OCTOBER 2012 AND CREATED BY  
BARCLAYS BANK PLC FOR SECURING ALL MONIES DUE OR  
TO BECOME DUE FROM THE COMPANY TO CAPITAL  
HOSPITALS LIMITED UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 2 NOVEMBER  
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 NOVEMBER  
2012

DX  
14



**Companies House**



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES