

G

COMPANIES FORM NO. 123

123

**Notice of increase
in nominal capital**Please do not
write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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1024575

Name of company

* Insert full name
of company

* A. G. STANLEY HOLDINGS PLC

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 27 AUGUST 1997 the nominal capital of the company has been increased by £63,340,782 beyond the registered capital of £2,659,218

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

THE ADDITIONAL 1,266,815,640 ORDINARY SHARES OF
5p. EACH RANK PARI PASSU WITH THE EXISTING
ORDINARY SHARES OF 5p EACH.

§ the copy must be
printed or in some
other form approved
by the registrarPlease tick here if
continued overleaf

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+Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned S. FennellDesignation SECRETARYDate 27 AUG 1997Presenter's name address
telephone number and reference (if
any);

S. FENNELL
THE BOOTS COMPANY PLC
NOTTINGHAM
NG2 3AA
TEL 0115 968 7094

For official use
D.E.B.

Post room

