

COMPANY NUMBER 1010188

West Somerset Railway Public Limited Company

Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of the Company will be held at the Regal Theatre, Minehead at 3.00 p.m. on Saturday, 22nd June 2002 or immediately after the conclusion of the Annual General Meeting, if later, to consider and, if thought fit, pass the following:

AS ORDINARY RESOLUTIONS:-

1. That the authorised share capital of the company be increased from £1,500,000 to £2,500,000 by the creation of an additional 10,000,000 Ordinary Shares of 10p each.

