

**Return of Allotment of Shares**Company Name: **WEST SOMERSET RAILWAY PUBLIC LIMITED COMPANY**Company Number: **01010188**Received for filing in Electronic Format on the: **11/01/2016**

X4YCK8SQ

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 01/05/2015 | 31/12/2015 |

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 453100 |
| Currency: | GBP | Nominal value of each share | 0.1 |
| | | Amount paid: | 45310 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 20953443 |
| Currency: | GBP | Aggregate nominal value: | 2095344.3 |
| | | Amount paid per share | 0.1 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

A) SHARES HAVE VOTING RIGHTS THERE ARE NO CERTAIN CIRCUMSTANCES B) THERE ARE NO DIVIDENDS PAID AND NO RIGHTS TO PARTICIPATE IN DISTRIBUTION C) THERE ARE NO RIGHTS IN RESPECT OF CAPITAL OF RIGHTS TO PARTICIPARE IN DISTRIBUTION OF TO PARTICIPATE IN WINDING UP D) THE SHREAS ARE NOT REDEEMABLE & THERE IS NO MARKET IN THE SHARES, EXCEPT BY PRIVATE SALE

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 20953443 |
| | | Total aggregate nominal value: | 2095344.3 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.