

Bur PARER 56 pages

Return of Allotment of Shares

for the record

Please complete in typescript, or in bold black capitals. CHFP000

Company Number

88 10101

Company name in full

| WEST | SOMERSET | RAILWAY | |
|--------|----------|---------|--|
| Public | LIMITED | Company | |

| | PUBLIC LIMITED COMPANY | | | | | | |
|--|--|---|--|--|--|--|--|
| Shares allotted (including bonus shares): | | | | | | | |
| Doto on a sign delivir a subjet | From | То | | | | | |
| Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box) | Day Month Year D 1 0 5 2 0 0 4 | Day Month Year 3 1 2 2 0 0 H | | | | | |
| Class of shares (ordinary or preference etc) | ORDINARY | | | | | | |
| Number allotted | 299,100 | | | | | | |
| Nominal value of each share | €0.107 | | | | | | |
| Amount (if any) paid or due on each share (including any share premium) | t 29,910.00 | | | | | | |
| List the names and addresses of th | e allottees and the number of shares a | llotted to each overleaf | | | | | |
| If the allotted shares are fully | f the allotted shares are fully or partly paid up otherwise than in cash please state: | | | | | | |
| % that each share is to be treated as paid up | | | | | | | |
| | | | | | | | |
| Consideration for which the shares were allotted | | | | | | | |
| (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the | | | | | | | |
| contract is not in writing) | | | | | | | |



COMPANIES HOUSE 21/01/05

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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

DX 33050 Cardiff

For companies registered in England and Wales

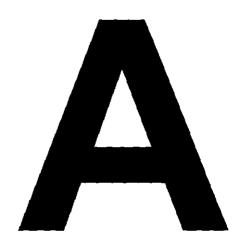
For companies registered in Scotland

DX 235 Edinburgh

| Shareholder details | Shares and share | class allott |
|--|--------------------------|--------------------|
| Name | Class of shares allotted | Number allotted |
| Address | | |
| | | L |
| UK Postcode LLLLL | | <u></u> |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| | _ | L |
| UK Postcode LLLLL | <u></u> | <u> </u> |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| L | | L |
| UK Postcode | | <u> </u> |
| Name | Class of shares allotted | Number allotted |
| Address | _ | |
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| UK Postcode | | L |
| Name | Class of shares allotted | Number allotted |
| Address | - | |
| L | _ | L |
| UK Postcode | | l |
| Please enter the number of continuation sheets (if any) attached to this | form 56 | |
| | ا م | - - |
| A director / Secretary / administrator / administrative receiver / receiver manager / receiver | | delete as appropri |

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| MRC | WEVE | 2005 | WEST | Som | erset r |
|-----------|--------|---------|----------|------|---------|
| THE EX | 4 LWAM | STN. | MINER | CHGI | Som |
| TAZL | + 5 BG | | Tel 0164 | 3 70 | 24996 |
| DX number | | DX exch | ange | | |



BULK LIST OF ALLOTMENT OF SHARES FOR COMPANY NUMBER - 01010188

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS DOCUMENT. THE LIST IS AVAILABLE ON MICROFICHE. TO OBTAIN A COPY ON MICROFICHE OR PAPER:

COMPANIES HOUSE DIRECT CUSTOMERS PHONE - 08457 573991
WEB CUSTOMERS PHONE - 0870 3333636
SEARCH ROOM CUSTOMERS - ASK AT THE COUNTER