

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company

Alan Dick & Company Limited

Company number

01007434

In the
High Court of Justice, Chancery Division,
Companies Court

(full name of court)

Court case number
531 of 2013(a) Insert full
name(s) and
address(es) of
administrator(s)I/We (a)
David J Dunckley
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YUNicholas S Wood
Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

attach a copy of -

*Delete as
applicable*the statement(s) of affairs,
*the statement(s) of concurrence,
~~*a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed

Joint / Administrator(s)

Dated

20 FEBRUARY 2013

Contact Details.You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
formThe contact information that you give
will be visible to searchers of the
public recordDavid J Dunckley
Grant Thornton UK LLP
4 Hardman Square
Spinningfields
Manchester
M3 3EB

DX Number

Tel/Fax 0161 953 6900
DX ExchangeWhen you have completed and signed this form, please send it to the
Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

MONDAY



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25/02/2013

#158

COMPANIES HOUSE

STATEMENT OF AFFAIRS

Name of Company

Alan Dick & Company Limited

Company Number

01007434

In the

High Court of Justice

Court case number

531 / 2013

Statement as to the affairs of

Alan Dick & Company Limited

4 Hardman Square

Spinningfields

Manchester

M3 3EB

on the 24 January 2013, the date that the company entered administration

Statement of Truth

I believe the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 24 January 2013 the date that the company entered administration

Full Name

MR CHRISTIAN P WINNING

Signed

CP Winning

Dated

12/2/13

A – Summary of Assets

Assets

Assets subject to fixed charge:

INVESTMENTS IN SUBSIDIARY UNDERTAKINGS

ALAN DICK CHINA

ALAN DICK NORTH AFRICA

ALAN [Egypt]

CASH AT BANK

Assets subject to floating charge

TRADE DEBTORS

PREPAYMENTS

INTER GROUP RECEIVABLES

Other Debtors

Uncharged assets

NONE

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
82 359	90,000
28 680	UNCERTAIN
134 938	UNCERTAIN
908 950	908 950
11 361	0
13 395	0
742 232	UNCERTAIN
1031 680	29423
0	0
2,953,594	UNCERTAIN

Signature CP Winery Date 12/2/13

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£ UNCERTAIN
Liabilities	
Preferential creditors -	£ 83,646,349
Estimated deficiency/surplus as regards preferential creditors	£
Estimated prescribed part of net property where applicable (to carry forward)	£ 0
Estimated total assets available for floating charge holders	£
Debts secured by floating charges	£ 0
Estimated deficiency/surplus of assets after floating charges	£
Estimated prescribed part of net property where applicable (brought down)	£ 0
Total assets available to unsecured creditors	£
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 44,462,281
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	
Shortfall to floating charge holders (brought down)	£
Estimated deficiency/surplus as regards creditors	
Issued and called up capital	£ 100,000
Estimated total deficiency/surplus as regards members	£ UNCERTAIN
Signature <u>GP Warrington</u> Date <u>12/2/13</u>	

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds TSB Bank PLC as agent, mandated lead arranger, lender and security Trustee	Princess House, 1 Suffolk Lane, London EC4R 0AX.	83,646,349	Debenture creating fixed and floating charges over the undertaking and all property and assets present and future including goodwill book debts uncalled capital buildings fixtures fixed plant and machinery	19/04/2002	All monies due or to become due from the company to the chargee on any account whatsoever
			Mortgage deed creating charge over property known as the Barlands, London Road Cheltenham together with all buildings and fixtures fixed plant and machinery by way of a fixed charge all present and future book and other debts and floating charge over all moveable plant machinery implements utensils furniture and equipment by way of assignment the goodwill of the business if any the full benefit of all guarantees or licences	19/04/2002	All monies due or to become due from the company to the chargee on any account whatsoever

				Omnibus guarantee and set off agreement	30/04/2004	All monies due or to become due from the company to the chargee on any account whatsoever
Lloyds TSB Development Capital Limited	One Vine Street London W1J 0AH			Guarantee and indemnity	28/05/2002	All monies due or to become due from the company to the chargee on any account whatsoever
Lloyds TSB Development Capital Limited	One Vine Street London W1J 0AH			Debenture creating fixed and floating charges over the undertaking and all property and assets present and future including goodwill book debts uncalled capital buildings fixtures fixed plant and machinery	28/05/2002	All monies due or to become due from the company to the chargee on any account whatsoever
Alan Dick & Company (Holdings) Limited	C/O Grant Thornton UK LLP 4 Hardman Square Spinningfields Manchester M3 3EB	19,523,723				
Alan Dick Africa Limited	C/O TLT LLP One Redcliff Street Bristol BS1 6TP	16,863,399				
Alan Dick North Africa SAE	Building 504 El Motamaiez District 6 th October City, Egypt	132,684				
Al Bawardi Alan Dick LLC	PO Box 61120 Jebel Ali Free Zone Dubai, UAE	4,278,219				
Alan Dick Middle East FZE	PO Box 61120 Jebel Ali Free Zone Dubai, UAE	3,016,674				

HMRC VAT		374,849			
HMRC PAYE & NIC		9,598			
AIG Europe Limited	58 Fenchurch Street, London EC3M 4AB	70,900			
Scottish Life	Royal London House, Alderley Road Wilmslow, Cheshire SK9 1PF	931			
Suffolk Life	153 Princes Street, Ipswich, Suffolk IP1 1QJ	1,719			
Alan Dick Communications Limited	Billet Lane, Normanby Enterprise Park, Scunthorpe DN15 9YH	9,467			
PITNEY BOWES FINANCE PLC	PO Box 6569, Harlow, Essex CM20 2FQ	1,628			
ALTERNATIVE NETWORKS LTD	Chatfield Court, Chatfield Road, London SW11 3UL	1,005			
O2 (UK) LTD	260 Bath Road, Slough, Berkshire. SL1 4DX	796			
E ON	Greenwood House, Westwood Way, Coventry CV4 8LG	266			
Martinez Vergara Gonzalez & Serrano	Suite 2401 the Orient Square, F Ortigas Jr Road, 1600 Pasig City, Metro Manila. Philippines	7,481			
Phoenix IT Services Limited	Phoenix House, Oakwell Way, Oakwell Park, Birstall WF17 9LU	16,500			
Automatic Data Processing Limited	Syward Place, Pycroft Road, Chertsey, Surrey. KT16 9JT	32			
Millbridge Systems Limited	Millbridge Cottage, Stump Lane, Hucclecote, Gloucestershire. GL3 2LT	2,400			
Grant Thornton UK LLP	Grant Thornton House, Melton Street, Euston Square, London. NW1 2EP	60,010			
Hogan Lovells LLP	Atlantic House, Holburn Viaduct, London EC1A 2FG	90,000			

Signature *CP Wimmer* Date 12/2/13

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Alan Dick & Company (Holdings) Limited	C/O Grant Thornton UK LLP, 4 Hardman Square Spinningfields, Manchester. M3 3EB	100,000	£100,000	Ordinary shares
TOTALS		100,000	£100,000	

Signature CP Winning Date 12/2/13