

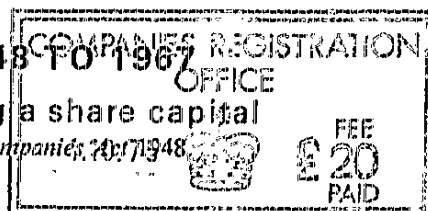
No. of Company 1006475

(For notes on this form see the
"Annual Return Guide" (form 6B))

THE COMPANIES ACTS 1948 TO 1967

Annual return of a company having a share capital

Pursuant to Sections 124, 126 and 127 of the Companies Act 1948



Annual return of TOBACCO EXPORTERS INTERNATIONAL Limited*,

made up to the seventeenth day of September 1975 (being the fourteenth day after the date of the annual general meeting for the year 1975). (Note 1).

* Delete "Limited" if not applicable

1. Address of registered office 27 Baker Street, London W1
(See also paragraph 5)

2. Summary of share capital and debentures

(a) Nominal Share Capital		Class	Value of each share
	No. of shares		
(1) Nominal share capital £ 100	divided into 100		
(b) Issued Share Capital and Debentures			
(2) Number of shares of each class taken up to the date of this return (which number must agree with the total shown in the list as held by existing members)	100	Number	Class
(3) Number of shares of each class issued subject to payment wholly in cash	100	Number	Class
(4) Number of shares of each class issued as fully paid up for a consideration other than cash	Nil	Number	Class
(5) Number of shares of each class issued as partly paid up for a consideration other than cash and extent to which each such share is so paid up	£ Nil per share	Number	Class
(6) Number of shares (if any) of each class issued at a discount	Nil	Number	Class
(7) Amount of discount on the issue of shares which has not been written off at the date of this return	£ Nil	Number	Class
(8) Amount called up on number of shares of each class	£ 1 per share	Number	Class
(9) Total amount of calls received (Note 2)	£ 100	Number	Class
(10) Total amount (if any) agreed to be considered as paid on number of shares of each class issued as fully paid up for a consideration other than cash	£ Nil on	Number	Class
(11) Total amount (if any) agreed to be considered as paid on number of shares of each class issued as partly paid up for a consideration other than cash	£ Nil on	Number	Class
(12) Total amount of calls unpaid	£ Nil	Number	Class
(13) Total amount of sums (if any) paid by way of commission in respect of any shares or debentures	£ Nil	Number	Class
(14) Total amount of the sums (if any) allowed by way of discount for any debentures since the date of the last return	£ Nil	Number	Class
(15) Total number of shares of each class forfeited	Nil	Number	Class
(16) Total amount paid (if any) on shares forfeited	£ Nil	Number	Class
(17) Total amount of shares for which share warrants to bearer are outstanding	£ Nil	Number	Class
(18) Total amount of share warrants to bearer issued and surrendered respectively since the date of the last return	£ Nil	Number	Class
(19) Number of shares comprised in each share warrant to bearer, specifying in the case of warrants of different kinds, particulars of each kind	Nil	Number	Class

3. Total amount of indebtedness of the company in respect of all mortgages and charges which are required to be registered with the Registrar of Companies (Note 3)

£ Nil

Presented by: I.D. Stevenson, The Offices of Carreras Rothmans Limited
Christopher Martin Road, Basildon, Essex

Presentor's reference:

N.W. 015247



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5. Situation of the company's registers, etc., if kept at an address other than the registered office.

(a) Register of members (Note 10) N/A

(b) Register of debenture holders (Note 11) N/A

(c) Register of directors' interests (Note 12) N/A

(d) Copies of directors' service contracts (Note 13) N/A

6. Particulars of directors of the company at the date of this return (Note 14)

Name, nationality (if other than British) and date of birth (where applicable) (Notes 15, 16 and 17)	Address (Note 18)	Business occupation and particulars of other directorships (Note 19)
Burchard, Prince of Prussia (German) Born 8.1.1917	1 Pienzenavenstrasse, Munich, Germany	Chairman
Donald Oakley Randle Born 9.9.1924	Braeside, Chesham Road, Berhamsted, Herts.	Export Director, Director of Mountain Cellar Wine Bars Ltd.
Colin Howard Pilgram Born 16.8.1941	135 Barnstaple Road, Thorpe Bay, Essex	Chartered Accountant
Peter John Gilpin Born 20.6.1937	7 Rowcham Road, Birtton, Aylesbury, Bucks.	Regional Operations
Ivor David Stevenson Born 22.9.1930	11 Links Court, Colbert Avenue, Thorpe Bay, Essex	Company Secretary Director of Amalgamated Tobacco Company Ltd., Justin & Rose, Ltd., Mills Cigarette Company Ltd., Mountain Cellar Wine Bars Ltd.


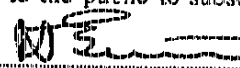
Particulars of the secretary of the company at the date of this return

Name (Notes 16, 20 and 21)	Address (Notes 21 and 22)
Ivor David Stevenson	11 Links Court, Colbert Avenue, Thorpe Bay, Essex

Signed  Director  Secretary



Certificate to be given by a director and the secretary of every private company

We certify that the company has not since the date of the last annual return (or, if this is the first return made, since the date of incorporation of the company) issued any invitation to the public to subscribe for any shares or debentures of the company.

Signed  Director  Secretary

Further certificate to be given as aforesaid if the number of members of the company exceeds fifty

We certify that the excess of the number of members of the company over fifty consists wholly of persons who under Section 28(1)(b) of the Companies Act 1948 are not to be included in the reckoning of fifty.

Signed  Director  Secretary

PLEASE SEE NOTE 23 REGARDING THE OBLIGATION TO FILE CERTIFIED COPIES OF ACCOUNTS AND DIRECTORS' REPORTS WITH THIS RETURN.

N.B. This form of annual return should be read in conjunction with the notes appearing in the "Annual Return Guide" (form 6B).