



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

01000608

Company name in full

MANAGEMENT CONSULTING GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 5 0 9 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

ORDINARY

Number allotted

4067159

88895

Nominal value of each share

25P

25P

Amount (if any) paid or due on each
share (including any share premium)

50.25P

50.25P

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100 %

100 %

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

IN PART CONSIDERATION FOR THE TRANSFER
OF THE ENTIRE ISSUED SHARE CAPITAL
OF CBH, A CALIFORNIAN CORPORATION

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A04 *AXQ2C23G* 314
08/08/2008

COMPANIES HOUSE

A41 *A3CBP1TJ* 289
29/07/2008
COMPANIES HOUSE

FRIDAY

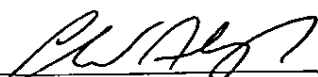
TUESDAY

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name PLEASE SEE ATTACHED LIST		Class of shares allotted	Number allotted
Address		ORDINARY	4067159
UK Postcode			
Name STEVEN J DENNIS		Class of shares allotted	Number allotted
Address 24 MENTONE DRIVE, CARMEL, CA93923, USA		ORDINARY	88895
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

5

Signed  Date 28 SEPTEMBER 2008

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

CHARLES ANSLEY, FLEET PLACE HOUSE,
2 FLEET PLACE, LONDON EC4M 7RF
Tel 020 7710 5000
DX number DX exchange

Return of Allotment

MANAGEMENT CONSULTING GROUP PLC

Run Date 10-SEP-2007 12 15PM
 Ref RS2802 V4 1e
 Company Code H291

ORDINARY SHARES OF 25P EACH FULLY PAID Issued on 05-SEP-2007

Registration Number 1000608

Name and Address of Shareholder		Holding
JOE BAIRD	47 MALLORN DRIVE ALISO VIEJO CA 92656 USA	1,354,412
MR GREG BOZIGIAN	28828 ROTHROCK DRIVE RANCHO PALOS VERDES CA 90275 USA	2,010
MR JEFF CARLSON	24606 POLARIS DRIVE DANA POINT CA 92629 USA	9,406
TAMI COULSON	PO BOX 1803 CRESCENT CITY CA 95531 USA	9,406
MR JASON DENNIS	260 CRESTRIDGE DRIVE DANVILLE CA 94506 USA	7,259
MR JOHN GARRETT	13500 HIDDEN VALLEY ROAD CA 92395 USA	23,924
MR RICK GETTER	910 THACKERAY LANE PFLUGERVILLE TX 78660 USA	7,259
MR TOM GRIGGS	27332 VENTOSA MISSION VIEJO CA 92691 USA	3,630
MR DEREK HANSEN	7975 AVALON ISLAND STREET LAS VEGAS NV 89139 USA	12,703
MR KEVIN HARTWICK	190 TURNBULL LANE CRESCENT CITY CA 95531 USA	899,969

VICTORVILLE

Return of Allotment

MANAGEMENT CONSULTING GROUP PLC

Run Date 10-SEP-2007 12 15PM
 Ref RS2802 V4 1e
 Company Code H291

ORDINARY SHARES OF 25P EACH FULLY PAID Issued on 05-SEP-2007

Registration Number 1000608

Name and Address of Shareholder		Holding
MR MARK ISHIKAWA	7620 BIG CANYON DRIVE ANAHEIM HILLS CA 92808 USA	181,633
VICTORIA LAMBSON	388 CUMMINS ROAD CRESCENT CITY CA 95531 USA	9,406
ROD LIGHT	6771 N OFELIA DRIVE SAN BERNARDINO CA 92407 USA	12,703
MR RYAN MADDOX	229 E COMMONWEALTH AVENUE NO 227 FULLERTON CA 92832 USA	7,259
MR JOHN MARTIN	6977 SHORELINE DRIVE CARLSBAD CA 92011 USA	181,633
HEATHER MASON	2101 HAVEN PLACE NEWPORT BEACH CA 92663 USA	7,259
CHRIS MIRRAS	1231 CALLE ARROYO THOUSAND OAKS CA 91360 USA	14,518
ARVID RAULINAITIS	1394 N SCHOONER LANE ANAHEIM CA 92801 USA	4,019
MR RON SARITZKY	14636 MARTHA STREET VAN NUYS CA 91411 USA	7,259
MR RORY SMITH	00120 LAWRENCE LANE BROOKINGS OR 97415 USA	575,022

Run Date 10-SEP-2007 12 15PM
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Return of Allotment

Page 3

MANAGEMENT CONSULTING GROUP PLC

Registration Number 1000608 ORDINARY SHARES OF 25P EACH FULLY PAID Issued on 05-SEP-2007

Name and Address of Shareholder	Holding
CARRIE DOTY STEYER 155 N MAUDE LANE ANAHEIM HILLS CA 92807 USA	43,586
MR ANDREW WATT 39545 COPPER CRAFT DRIVE MURRIETA CA 92562 USA	3,630
MYRON WEBER 22441 CAMINITO ESTEBAN LAGUNA HILLS CA 92653 USA	593,295
AARON WEISSBERGER 10505 YOSEMITE WAY TUSTIN CA 92782 USA	95,959

Return of Allotment

MANAGEMENT CONSULTING GROUP PLC

Run Date 10-SEP-2007 12 15PM
Ref RS2802 V4 1e
Company Code H291

ORDINARY SHARES OF 25P EACH FULLY PAID Issued on 05-SEP-2007

Total Number of Shareholder Accounts printed 24
Total holding for Return of Allotment 4,067,159

Registration Number 1000608

C O N T R O L T O T A L S

Transaction code	Posting Type	Total Allotment
ALT ALLOTMENT OF SHARES	2230 NEW SHARES ALLOTMENT	4,067,159
		4,067,159

Return of Allotment

Run Date 10-SEP-2007 12 15PM
Ref RS2802 V4 1e
Company Code H291

MANAGEMENT CONSULTING GROUP PLC

ORDINARY SHARES OF 25P EACH FULLY PAID Issued on 05-SEP-2007

Registration Number 1000608

R U N P A R A M E T E R S

P r o c e s s i n g O p t i o n s

Share Class 01 ORD 25P

Registration Date 05-SEP-2007 to 05-SEP-2007

Sortkey Start
Sortkey End

Transaction Code
ALT ALLOTMENT OF SHARES
Posting Type
2230 NEW SHARES ALLOTMENT

Batch 004496