

Registered Number 996421

George Oliver Distributors Limited
Financial Statements
for the 52 weeks ended 29 December 2007



PKF (UK) LLP
Accountants and business advisers
Pannell House
159 Charles Street
Leicester
LE1 1LD

George Oliver Distributors Limited

Directors and advisers

Directors

M J Smith
A E P Smith

Secretary and registered office

K R Phillips
Haramead Business Centre
Humberstone Road
Leicester
LE1 2LH

George Oliver Distributors Limited

Directors' report for the 52 weeks to 29 December 2007

The directors present their report together with the unaudited financial statements for the 52 weeks ended 29 December 2007

Principal activity

The company did not trade during the year and accordingly, no profit and loss account has been included within these financial statements

Directors and their interests

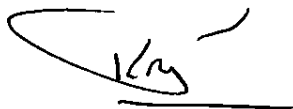
The directors of the company during the 52 weeks ended 29 December 2007 were

M J Smith

A E P Smith

No director had any beneficial interest in the shares of the company. Their interests in the share capital of the ultimate parent company, Shoe Zone Group Limited, are disclosed in the financial statements of that company

By order of the Board

A handwritten signature in black ink, appearing to be 'K R Phillips', is written over a horizontal line.

K R Phillips

Secretary

Date 21 October 2008

George Oliver Distributors Limited

Balance sheet as at 29 December 2007

	Note	29 December 2007	30 December 2006
		£	£
Current assets			
Amounts owed by holding company		100	100
		<hr/>	<hr/>
Capital and reserves – equity			
Called up share capital	2	100	100
Profit and loss account	3	-	-
		<hr/>	<hr/>
Total shareholders' funds		100	100
		<hr/>	<hr/>

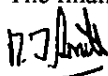
For the 52 weeks ended 29 December 2007 the company was entitled to the exemption under section 249AA(1) of the Companies Act 1985

Members have not required the company to obtain an audit in accordance with section 249(B)(2) of the Companies Act 1985

The directors acknowledge their responsibility for

- (i) ensuring the company keeps accounting records which comply with Section 221 of the Companies Act 1985, and
- (ii) preparing the accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period, and of its profit or loss for the financial period, in accordance with section 226 of the Act, and which otherwise comply with the requirements of the Companies Act 1985 relating to accounts, so far as applicable to the company

The financial statements on pages 3 to 5 were approved by the board of directors and signed on its behalf by



M J Smith
Director

Date 21 October 2008

George Oliver Distributors Limited

Notes to the financial statements for the 52 weeks ended 29 December 2007

1 Accounting policies

The financial statements have been prepared under the historical cost convention and are in accordance with applicable accounting standards

2 Share capital

	29 December 2007	30 December 2006
	£	£
Authorised.		
100 Ordinary shares of £1 each	100	100
	<hr/>	<hr/>
Allotted, called up and fully paid.		
100 Ordinary shares of £1 each	100	100
	<hr/>	<hr/>

3 Reserves

	Profit and loss account
	£
At 30 December 2006 and 29 December 2007	-
	<hr/>

George Oliver Distributors Limited

Notes to the financial statements for the 52 weeks ended 29 December 2007

4 Directors Emoluments

The directors received no emoluments for the 52 weeks ended 29 December 2007 (30 December 2006 £nil)

5 Ultimate parent undertaking

The immediate parent undertaking is Zone Group Limited

The ultimate parent undertaking and controlling party is Shoe Zone Group Limited, which is the parent undertaking of the smallest and largest group to consolidate these financial statements. Copies of Shoe Zone Group Limited consolidated financial statements can be obtained from the Company Secretary at Haremead Business Centre, Humberstone Road, Leicester, LE1 2LH