

**G****Notice of increase in nominal capital**

Pursuant to section 123 of the Companies Act 1985

Please do  
not write  
in this  
marginPlease complete  
legibly, preferably  
in black type, or  
bold block  
letteringTo the Registrar of Companies  
(address overleaf)

For official use

Company number

Name of company

μ Insert full name  
of company

μ The Co-operative Bank plc

Gives notice in accordance with section 123 of the above Act that by resolution of  
the company dated 29 April 1997 the nominal capital of the  
company has been increased by £ 25,000,000.00 beyond the registered  
capital of £ 105,000,000.00

§ the copy must be  
printed or in some  
other form  
approved by the  
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to  
which the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing  
ORDINARY shares in the capital of the Company.

Please tick here if  
continued overleaf☐\* Insert  
Director  
Secretary  
Administrator  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*M.A. Lees*

Designation\* Secretary

Date 6th May 1997

Presentor's name address  
telephone number and  
reference (if any):

Mrs. M.A. Lees  
Co-operative Wholesale Society  
P.O. Box 53  
MANCHESTER  
M60 4ES  
Tel: 0161 827 5184  
Fax: 0161 833 1383

For official use

General section

Post room

