

BLUEPRINT

2000

Bulk.

210295/30.
363a

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

990937

Company Name in full

The Co-operative Bank plc

Date of this return

The information in this return is made up
to

Day Month Year

0 1 0 6 2 0 0 6

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.
Companies House will then send a form at
the appropriate time.

Day Month Year

Registered Office

Show here the address **at the date of
this return.**

PO Box 101, 1 Balloon Street

Any change of
registered office **must**
be notified on form
287.

Post town

Manchester

County / Region

UK Postcode

M60 4EP

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6512

If the code number cannot be determined,
give a brief description of principal
activity.

Banking and Related Activities

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

A07 535
COMPANIES HOUSE 13/06/2006

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Computershare Services PLC, The Pavilions, Bridgwater
Road

Post town Bristol

County / Region UK Postcode BS13 8AE

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

PO Box 53, New Century House

Post town Manchester

County / Region UK Postcode M60 4ES

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

Name

* Style / Title Mrs

Forename(s) Moira Ann

Surname Lees

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

389 Bury Road, Edgworth

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Bolton

County / Region Lancashire UK Postcode BL7 0BU

Country

BLUEPRINT

2000

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	2 3	1 0 1 9 5 5
	Forename(s)	David	
	Surname	Anderson	
Address	Flat 6, 107 St Georges Square		
	Post town	London	
	County / Region		UK Postcode
			SW1V 3QP
	Country		Nationality
			British
Business occupation	Chief Executive		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	0 6	0 8 1 9 4 9
	Forename(s)	Martin Dudley	
	Surname	Beaumont	
Address	Hand Green House, Hand Green		
	Post town	Tarporeley	
	County / Region	Cheshire	UK Postcode
			CW6 9SN
	Country		Nationality
			BRITISH
Business occupation	Chief Executive		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	4
		0	9
		1	9
		5	0
Forename(s)	Graham Roy		
Surname	Bennett		
Address	Sirocco, 60 The Avenue		
Post town	Fareham		
County / Region	Hampshire	UK Postcode	PO14 1NZ
Country		Nationality	British
Business occupation	CEO/Secretary		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	7
		0	6
		1	9
		4	8
Forename(s)	Robert Henry		
Surname	Burlton		
Address	Northfield House, Sturt Farm		
Post town	Burford		
County / Region	Oxfordshire	UK Postcode	OX18 4ET
Country		Nationality	British
Business occupation	Chief Executive		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		3	1
		0	8
		1	9
		5	4
Forename(s)	Simon John		
Surname	Butler		
Address	22 Lampits		
Usual residential address			
Post town	Hoddesdon		
County / Region	Hertfordshire	UK Postcode	EN11 8ED
Country		Nationality	British
Business occupation	Teacher		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	6
		0	9
		1	9
		4	7
Forename(s)	David Wyndham		
Surname	Davies		
Address	30 Downs Road		
Usual residential address			
Post town	Epsom		
County / Region	Surrey	UK Postcode	KT18 5JD
Country		Nationality	British
Business occupation	Actuary/Managing Director		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	✓
Date of birth		1	8
		0	3
		1	9
		5	6
Forename(s)	Paul William		
Surname	Hewitt		
Address	Hough Hall , Newcastle Road, Hough		
Post town	Crewe		
County / Region	Cheshire	UK Postcode	CW2 5JG
Country		Nationality	British
Business occupation	Deputy Chief Executive		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	✓
Date of birth		1	3
		1	0
		1	9
		4	2
Forename(s)	Antony Philip Dawson		
Surname	Lancaster		
Address	10 Church Close, Kensington Church Street		
Post town	London		
County / Region		UK Postcode	W8 4EZ
Country		Nationality	British
Business occupation	Company Director		

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	1	2
		0	4
		1	9
		4	5
	Forename(s)	Terence	
	Surname	Morton	
Address	Green Loaning, Eden Terrace, Gilesgate		
	Post town	Durham	
	County / Region	Co Durham	UK Postcode
			DH1 2HJ
	Country		Nationality
			BRITISH
	Business occupation	Managing Secretary ✓	

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	0	2
		0	7
		1	9
		5	1
	Forename(s)	George Stephan	
	Surname	Pater	
Address	Dalton House , Carrwood Road		
	Post town	Wilmslow	
	County / Region		UK Postcode
			SK9 5DL
	Country		Nationality
			British
	Business occupation	Chief Operating Officer ✓	

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	2	4
		0	6
		1	9
		5	6
	Forename(s)	Anthony Jonathan	
	Surname	Reizenstein	
Address	34 Heath Drive		
	Post town	London	
	County / Region	NW3 7SD	UK Postcode
	Country		Nationality British
Business occupation	Company Director		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
	Date of birth	2	3
		1	0
		1	9
		6	3
	Forename(s)	Craig Neil	
	Surname	Shannon	
Address	Briar Lodge, 60, The Knowle, Shepley		
	Post town	Huddersfield	
	County / Region	West Yorkshire	UK Postcode HD8 8EA
	Country		Nationality British
Business occupation	Executive Director Marketing		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title | Ms

Day Month Year
Date of birth | 2 | 1 | 1 | 2 | 1 | 9 | 5 | 9

Forename(s) | Kathryn Anne

Surname | Smith

Address | 17 Cambridge Avenue

Post town | Welling

County / Region | Kent UK Postcode | DA16 2PJ

Country | Nationality | BRITISH

Business occupation | Freelance Researcher

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Name * Style / Title | Mr

Day Month Year
Date of birth | 2 | 9 | 0 | 4 | 1 | 9 | 4 | 4

Forename(s) | Graham Harold

Surname | Stow

Address | The Hawthorns, Roston

Post town | Ashbourne

County / Region | Derbyshire UK Postcode | DE6 2EH

Country | Nationality | British

Business occupation | Company Director

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	8
		1	0
		1	9
		4	4
Forename(s)	Leonard Adrian		
Surname	Wardle		
Address	A3, Marine Gate, Marine Drive		
Usual residential address			
Post town	Brighton		
County / Region		UK Postcode	BN2 5TN
Country		Nationality	British
Business occupation	University Fellow		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	9
		0	3
		1	9
		5	2
Forename(s)	Stephen Gerald		
Surname	Watts		
Address	9 Fen Road, Chesterton		
Usual residential address			
Post town	Cambridge		
County / Region	Cambridgeshire	UK Postcode	CB4 1BS
Country		Nationality	BRITISH
Business occupation	Business Studies Lecturer		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name

* Style / Title

Mr

Day Month Year

Date of birth

0 1 1 2 1 9 6 1

Forename(s)

John Piers

Surname

Williamson

Address

14 North Avenue

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

London

County / Region

UK Postcode

W13 8AP

Country

Nationality

British

Business occupation

Chief Executive Officer

* Voluntary details.

Name

* Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

Address

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town

County / Region

UK Postcode

Country

Nationality

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
9.25% Non-Cumulative Irredeemable Preference Shares		60,000,000	£60,000,000.00
ORDINARY		1,100,000,000	£55,000,000.00
Totals		1,160,000,000	115,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed


☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

12/06/06

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.
Cheques should be made payable to **Companies House**.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Kate Eldridge, Governance, Co-operative Group, New
Century House, Corporation Street, Manchester, M60 4ES
Tel

BLUEPRINT

2000

DX number 700004

DX exchange MANCHESTER 6

List of past and present shareholders

Schedule to form 363a

CHFP010

Company Number | 990937

Company Name in full | The Co-operative Bank plc

- > Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Address UK postcode			
Name See Separate Preference Share Register Address PO Box 101, 1 Balloon Street, Manchester UK postcode M60 4EP	£1.00 9.25% Non-Cumulative Irredeemable Preference Shares Shares Held 59,988,958		
Name Address UK postcode			

List of past and present shareholders

Schedule to form 363a

CHFP010

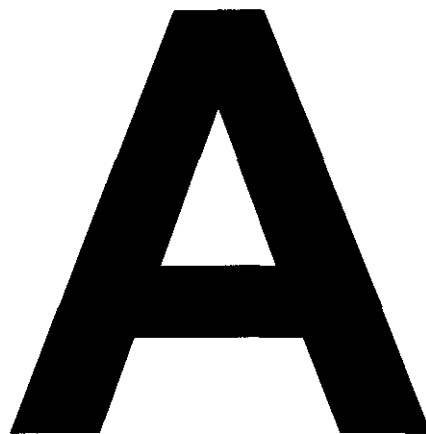
Company Number 990937

Company Name in full The Co-operative Bank plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Co-operative Financial Services Limited Address New Century House, Corporation Street, Manchester UK postcode M60 4ES	£0.05 ORDINARY Shares Held 1,099,999,960		
Name Co-operative Group (CWS) Limited Address PO Box 53, New Century House, Manchester UK postcode M60 4ES	£0.05 ORDINARY Shares Held 40		
Name Address UK postcode			

**FORM ML8
CDROM/FICHE**



**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY
NUMBER – 990937**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS
ANNUAL RETURN. THE LIST IS AVAILABLE ON MICROFICHE. TO
OBTAIN A COPY ON MICROFICHE OR PAPER:**

COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991

WEB CUSTOMERS PHONE – 0870 333636

SEARCH ROOM CUSTOMERS - ASK AT THE COUNTER