

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number

990937

Company Name in full

The Co-operative Bank plc

Date of this return

The information in this return is made up
to

Day Month Year

0 1 0 6 2 0 0 4

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of
this return.

PO Box 101, 1 Balloon Street

Any change of
registered office **must**
be notified on form
287.

Post town

Manchester

County / Region

UK Postcode

M60 4EP

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6512

If the code number cannot be determined,
give a brief description of principal
activity.

Banking and Related Activities



A09 *AUSS1W88* 0718
COMPANIES HOUSE 24/06/04

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Computershare Services PLC, The Pavilions,

Bridgwater Road

Post town Bristol

County / Region UK Postcode BS13 8AE

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

PO Box 53, New Century House

Post town Manchester

County / Region UK Postcode M60 4ES

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title Mrs

Forename(s) Moira Ann

Surname Lees

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

389 Bury Road, Edgworth

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town Bolton

County / Region Lancashire UK Postcode BL7 0BU

Country

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
	Day	Month	Year
Date of birth	0 6	0 8	1 9 4 9
Forename(s)	Martin Dudley		
Surname	Beaumont		
Address	Hand Green House, Hand Green		
Usual residential address			
Post town	Tarporeley		
County / Region	Cheshire	UK Postcode	CW6 9SN
Country		Nationality	BRITISH
Business occupation	Chief Executive		

* Voluntary details.

Name	* Style / Title	Mr	
	Day	Month	Year
Date of birth	2 4	0 9	1 9 5 0
Forename(s)	Graham Roy		
Surname	Bennett		
Address	Sirocco, 60 The Avenue		
Usual residential address			
Post town	Farham		
County / Region	Hampshire	UK Postcode	PO14 1NZ
Country		Nationality	British
Business occupation	CEO/Secretary		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	7
		0	6
		1	9
		4	8
Forename(s)	Robert Henry		
Surname	Burlton		
Address	Northfield House, Sturt Farm		
Usual residential address			
Post town	Burford		
County / Region	Oxfordshire	UK Postcode	OX18 4ET
Country		Nationality	British
Business occupation	Chief Executive, Oxford, Swindon		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		3	1
		0	8
		1	9
		5	4
Forename(s)	Simon John		
Surname	Butler		
Address	22 Lampits		
Usual residential address			
Post town	Hoddesdon		
County / Region	Hertfordshire	UK Postcode	EN11 8ED
Country		Nationality	British
Business occupation	Teacher		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	6
		0	9
		1	9
		4	7
Forename(s)	David Wyndham		
Surname	Davies		
Address	30 Downs Road		
Post town	Epsom		
County / Region	Surrey	UK Postcode	KT18 5JD
Country		Nationality	British
Business occupation	Actuary/Managing Director		

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	9
		0	6
		1	9
		5	7
Forename(s)	Richard Thomas		
Surname	Goddard		
Address	44 Woodlands Parkway, Timperley		
Post town	Altrincham		
County / Region	Cheshire	UK Postcode	WA15 7QU
Country		Nationality	BRITISH
Business occupation	Chartered Accountant		

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr		
		Day	Month	Year
	Date of birth	1	8	0 3 1 9 5 6
	Forename(s)	Paul William		
	Surname	Hewitt		
Address	Hough Hall , Newcastle Road, Hough			
	Post town	Crewe		
	County / Region	Cheshire	UK Postcode	CW2 5JG
	Country		Nationality	British
	Business occupation	Chief Financial Officer		

* Voluntary details.

Name	* Style / Title	Ms		
		Day	Month	Year
	Date of birth	2	1	1 2 1 9 4 7
	Forename(s)	Sheila Paula Barbara		
	Surname	Macdonald		
Address	6 Chisholme Close, Greenmount			
	Post town	Bury		
	County / Region	Lancashire	UK Postcode	BL8 4HH
	Country		Nationality	BRITISH
	Business occupation	Bank Manager		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		0	9
		1	2
		1	9
		4	6
Forename(s)	William John		
Surname	Marper		
Address	Manderley, 34 Prestbury Road		
Usual residential address			
Post town	Wilmslow		
County / Region	Cheshire	UK Postcode	SK9 2LL
Country		Nationality	British
Business occupation	Banker		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		1	6
		0	1
		1	9
		4	9
Forename(s)	Mervyn Kay		
Surname	Pedelty		
Address	90 Campden Hill Court, Campden Hill Road		
Usual residential address			
Post town	London		
County / Region		UK Postcode	W8 7HW
Country		Nationality	British
Business occupation	Chartered Accountant, Banker		

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Ms	
		Day	Month
		Year	
Date of birth		2	1
		1	2
		1	9
		5	9
Forename(s)	Kathryn Anne		
Surname	Smith		
Address	17 Cambridge Avenue		
Post town	Welling		
County / Region	Kent	UK Postcode	DA16 2PJ
Country		Nationality	BRITISH
Business occupation	Freelance Researcher		

* Voluntary details.

Name	* Style / Title	Mr	
		Day	Month
		Year	
Date of birth		2	9
		0	4
		1	9
		4	4
Forename(s)	Graham Harold		
Surname	Stow		
Address	The Hawthorns, Roston		
Post town	Ashbourne		
County / Region	Derbyshire	UK Postcode	DE6 2EH
Country		Nationality	British
Business occupation	Company Director		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr		
		Day	Month	Year
Date of birth		0	9	011947
Forename(s)	Peter John			
Surname	Sutcliffe			
Address	Cofton Cottage, Halifax Road, Ripponden			
Usual residential address				
Post town	Sowerby Bridge			
County / Region	West Yorkshire	UK Postcode	HX6 4AG	
Country		Nationality	British	
Business occupation	Banking			

* Voluntary details.

Name	* Style / Title			
		Day	Month	Year
Date of birth				
Forename(s)				
Surname				
Address				
Usual residential address				
Post town				
County / Region		UK Postcode		
Country		Nationality		
Business occupation				

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
9.25% Non-Cumulative Irredeemable Preference Shares		60,000,000	£60,000,000.00
ORDINARY		1,100,000,000	£55,000,000.00
Totals		1,160,000,000	115,000,000.00

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

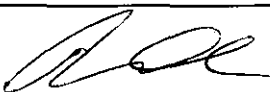
A list of changes is enclosed

☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed**Date**

07 JUN 2004

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies.

Cheques should be made payable to **Companies House**.

This return includes

2

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Kate Eldridge, Secretarial Services, Co-operative

Group, PO Box 53, New Century House, Manchester,

M60 4ES

Tel

DX number 700004

DX exchange MANCHESTER 6

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

990937

Company Name in full

The Co-operative Bank plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred <i>(if appropriate)</i>	Date of registration of transfer
Name William John Marper Address Manderley, 34 Prestbury Road, Wilmslow, Cheshire UK postcode SK9 2LL	£1.00 9.25% Non-Cumulative Irredeemable Preference Shares Shares Held 11,042		
Name See Separate Preference Share Register Address PO Box 101, 1 Balloon Street, Manchester UK postcode M60 4EP	£1.00 9.25% Non-Cumulative Irredeemable Preference Shares Shares Held 59,988,958		
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 990937

Company Name in full | The Co-operative Bank plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name Co-operative Financial Services Limited Address New Century House, Corporation Street, Manchester UK postcode M60 4ES	£0.05 ORDINARY Shares Held 1,099,999,960		
Name Co-operative Group (CWS) Limited Address PO Box 53, New Century House, Manchester UK postcode M60 4ES	£0.05 ORDINARY Shares Held 40		
Name Address UK postcode			