

**88(2)****Return of allotments of Shares**Pursuant to section 88(2) of the  
Companies Act 1985 (the Act)

To the Registrar of Companies

(REVISED 1988)  
This form replaces forms  
PUC2, PUC3 and 88(2)

Company Number

1. Name of company

990937

Co-operative Bank plc

2. This section must be completed for all allotments

Description of shares	Preference		
A Number allotted	20000000		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00027	£	£

Date(s) on which shares were allotted  
on 7 June 1989

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 &amp; 3)

D Extent to which each share is to be treated as paid up (%)	N/A		
E Consideration for which the shares were allotted			

**NOTES**

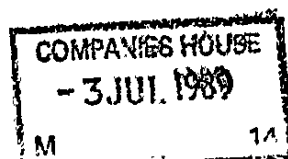
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,  
telephone number and  
reference (if any): CHAPPE Murdoch  
Secretary's Office  
New Century House  
Co-operative Wholesale Soc Ltd  
MANCHESTER M60 4ES

Tel: 061-6 1212 X 5244

For official use

Post room



## Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Australian Mutual Provident Society 1 Norton Folgate, LONDON E1 6DA, A/C LLF		500000	
Bank of Scotland London Nominees Ltd, 55 Old Broad Street, LONDON, EC2P 2HL		350000	
Barclays Nominees (Lombard Street) Limited 54 Lombard Street, LONDON EC3V 9EX, A/C LAF		500000	
Barclays Nominees (Lombard Street) Ltd, Goodenough House, 33 Old Broad St, LONDON EC2P 3JE, A/C MGMFI		500000	
Birchin Lane Nominees Limited Regent's House, 42 Islington High St, LONDON NI, A/C SDI		100000	
Bishopsgate Nominees Limited 15 Bishopsgate, LONDON EC2P 2AP, A/C MNO		300000	
Bishopsgate Nominees Limited 15 Bishopsgate, LONDON EC2P 2AP, A/C MNB		200000	
Bishopsgate Nominees Limited 15 Bishopsgate, LONDON EC2P 2AP, A/C MNR		100000	
(details continued on next sheet)			

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite

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Signed *[Signature]* Designation DIRECTOR Date 30.6.89

## Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
British Land Securities 10 Cornhill Terrace, Regents Park, LONDON NW1 4QP		250000	
Co-operative Insurance Society Ltd Miller Street, Manchester, M60 0AL.		4000000	
Cornhill Insurance plc 32 Cornhill, LONDON EC3V 3LJ, A/C F		150000	
Durlacher Nominees Ltd PO Box 188, Ebbgate House, 2 Swan Lane, LONDON EC4R 3TS		100000	
Eagle Star Insurance Company Limited 60 St Mary Axe, LONDON EC3A 8JQ, A/C H		750000	
Eagle Star Insurance Company Ltd 60 St Mary Axe, LONDON EC3A 8JQ, A/C H		750000	
Equity & Law Life Assurance Society plc 20 Lincoln's Inn Fields, LONDON WC2A 3ES		400000	
FS Assurance Trustees Limited 190 West George Street, Glasgow, G2 2PA.		250000	
Gilbert Elliott & Company (Nominees) Ltd 381 Salisbury House, London Wall, LONDON EC2M 5SB.		250000	
(details continued on next sheet)			

Continuation sheet no

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Signed  Designation DIRECTOR Date 30.6.89