

# G

COMPANIES FORM No. 123

## Notice of increase in nominal capital

# 123

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies

For official use

Company number

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989164

Name of company

\* St. James's Gate Holdings Limited

\*Insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 28 September 1998 the nominal capital of the company has been increased by £ 1,000,000,000 beyond the registered capital of £ 375,015,000.

†The copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

To rank pari passu with existing ordinary shares of 50 pence each.

Please tick here if  
continued overleaf

☐

Insert Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*SUBMAN*

Designation SECRETARY Date 28/9/98

Presentor's name, address and  
reference (if any):

V LYNCH  
DIAGEO PLC  
8 HENRIETTA PLACE  
LONDON W1M 9AG

For official use  
General section

Post room

