

Company Number: 989164

THE COMPANIES ACT 1985

COMPANY LIMITED BY SHARES

**ORDINARY RESOLUTION OF
ST JAMES'S GATE HOLDINGS LIMITED
PASSED ON 4 APRIL 1997**

At an **EXTRAORDINARY GENERAL MEETING** of the above named company duly convened and held at 39 Portman Square, London, W1H 0EE, on 4 April 1997, the following was duly passed as an Ordinary Resolution:

Ordinary Resolution

That each issued and fully paid cumulative redeemable preference share of £1.00 in the capital of the Company be converted into two issued and fully paid ordinary shares of 50p each.



