

Selex ES International Ltd (the Company)

(Company number: 00964491)

Solvency Statement under section 643 of the Companies Act 2006 (the Act) made for the purposes of section 642 of the Act

This solvency statement is made on 6 November 2018.

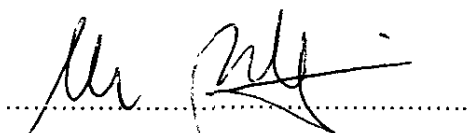
The Company is proposing that the share capital of the Company be reduced by cancelling and extinguishing 59,499,900 ordinary shares of £1 each in the capital of the Company and the retention of the amount of the Company's capital so reduced as retained profits in accordance with The Company's (Reduction of Share Capital) Order 2008.

We, the directors named below (being all the directors of the Company as at the date of this statement), have each formed the opinion that:

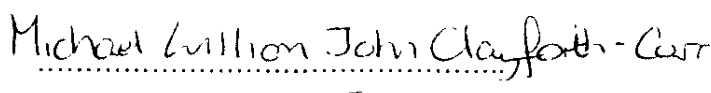
- 1 as regards the Company's situation as at the date of this solvency statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

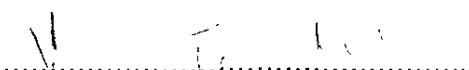
Signed by all of the directors of the Company:



Marco Buratti



Michael William John Clayforth-Carr



Virna Catherine Tomaselli

SATURDAY



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COMPANIES HOUSE