

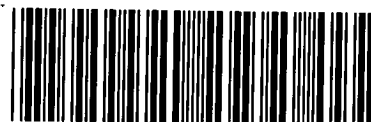
AM03

Notice of administrator's proposals



Companies House

FRIDAY



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A27

21/08/2020

#72

COMPANIES HOUSE

1 Company details

Company number 0 0 9 6 4 1 9 4

Company name in full Bella Italia Restaurants Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Peter

Surname Saville

3 Administrator's address

Building name/number.

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

4 Administrator's name

Full forename(s) Clare

Surname Kennedy

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number.

Street 6 Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

② Other administrator
Use this section to tell us about
another administrator.

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ^①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) Daniel

Surname Imison

3 Insolvency practitioner's address

Building name/number

Street 6 New Street Square

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

Continuation page

Name and address of insolvency practitioner

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- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

| | |
|------------------|------------|
| Full forename(s) | Catherine |
| Surname | Williamson |

3 Insolvency practitioner's address

| | |
|----------------------|------------------|
| Building name/number | 8th Floor |
| Street | Ship Canal House |
| | 98 King Street |
| Post town | Manchester |
| County/Region | |
| Postcode | M 2 4 W U |
| Country | |

AM03

Notice of Administrator's Proposals

6

Statement of proposals



I attach a copy of the statement of proposals

7

Sign and date

Administrator's
Signature

Signature

X



X

Signature date

d

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AM03 Notice of Administrator's Proposals



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|------------------|---------------------|
| Contact name | Abhay Kapoor |
| Company name | AlixPartners UK LLP |
| | |
| Address | 8th Floor |
| Ship Canal House | |
| 98 King Street | |
| Post town | Manchester |
| County/Region | |
| Postcode | M 2 4 W U |
| Country | |
| DX | |
| Telephone | 0161 838 4500 |



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Administrators' Statement of Proposals

Casual Dining Bidco Limited
and certain group companies
All in Administration

20 August 2020

Contents

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Appendices

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1. Why this report has been prepared

- 1.1 As you will be aware Clare Kennedy, Peter Saville, Daniel Imison and Catherine Williamson (the **Administrators**) were appointed Administrators of Casual Dining Bidco Limited and certain group companies on 2 July 2020. This report is in respect of the companies detailed at section 1.2 only, which together will be referred to as the **Companies** for the duration of this report. Individual companies will be referred to by the abbreviation noted below.
- 1.2 The wider Casual Dining Group consists of 40 companies, of which 11 entered Administration on 2 July 2020. The 11 Companies are detailed below and are the subject of this report.

| Company name | Abbreviation |
|---|----------------|
| Casual Dining Bidco Limited | CD Bidco |
| Bella Italia Group Limited | BI Group |
| Bella Italia Restaurants Limited | BI Restaurants |
| Café Rouge Limited | CR Limited |
| Café Rouge Restaurants Limited | CR Restaurants |
| Casual Dining Limited | CD Limited |
| Casual Dining London Limited | CD London |
| Casual Dining Restaurants Group Limited | CD Restaurants |
| Casual Dining Services Limited | CD Services |
| Las Iguanas Holdings Limited | LI Holdings |
| Las Iguanas Limited | LI Limited |

- 1.3 In accordance with UK insolvency legislation, administrators are required to make a statement setting out their proposals for achieving the statutory purpose of an administration. This report and all appendices form the Administrators' proposals and covers the period from 2 July 2020 to 11 August 2020 (the **Period**).
- 1.4 The purpose of this report is to provide statutory and financial information about the Companies, the background to the Administrations, the Administrators' proposed strategy, details regarding the Administrators' fees and the expected outcome for each class of creditor.

- 1.5 The administrator of a company must perform their functions with a view to achieving one of the following statutory objectives:
- Objective 1: rescuing the company as a going concern;
 - Objective 2: achieving a better result for the company's creditors as a whole than would be likely if the company were wound up (without first being in administration); or
 - Objective 3: realising property in order to make a distribution to one or more secured or preferential creditors.
- 1.6 In these cases, the Administrators are pursuing the second statutory objective. Further details of how they intend to achieve that objective can be found in section 4 of this report.
- 1.7 The Companies' creditors are responsible for approving the Administrators' proposals.
- 1.8 In the Administrations of CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited it is proposed that the basis of the Administrators' fees and category 2 disbursements will be approved by the Secured Creditor only.
- 1.9 In the Administrations of CR Limited and CD Services it is proposed that the basis of the Administrators' fees and category 2 disbursements will be approved by the general body of creditors.
- 1.10 Further details of the Administrators' fees and disbursements can be found at Appendices F to H.
- 1.11 In the Administrations of CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited the Administrators intend to seek approval of their proposals via a deemed approval process and further details on this matter can be found in section 8 of this report.
- 1.12 In the Administrations of CR Limited and CD Services the Administrators intend to seek approval of their proposals via a decision by correspondence and further details on this matter can be found in section 8 of this report.
- 1.13 More information relating to the Administrations' process, Administrators' fees and creditors' rights can be found on AlixPartners' creditor portal (<https://www.alixpartnersinfoportal.com>). Log-in details to access this information can be found within the initial letter you received from the Administrators.
- 1.14 If you require a hard copy of this report or have any queries in relation to the contents of this report or the Administrations generally, please contact Abhay Kapoor on 0161 838 4542, by email at CDG@alixpartners.com or in writing at AlixPartners, Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU. Please note, however, that due to recent measures implemented by the UK Government in response to the COVID-19 outbreak, the Administrators have limited access to their offices and request where possible that all communications are sent to the email address above.

2. Summary of information for creditors

Estimated dividend for creditors

Casual Dining Bidco Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|----------------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 2,642 | Less than one pence in the pound |

Bella Italia Group Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 10,696 | Nil |

Bella Italia Restaurants Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 9,821 | 6 pence in the pound |

Café Rouge Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Unsecured Creditors | 2,642 | 6 pence in the pound |

Café Rouge Restaurants Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 19,688 | 1.7 pence in the pound |

Casual Dining Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|----------------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 208,147 | Less than one pence in the pound |

Casual Dining London Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 67,236 | Nil |

Casual Dining Restaurants Group Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|----------------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 109,852 | Less than one pence in the pound |

Casual Dining Services Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|------------------------|---------------------|-----------------------------|
| Preferential creditors | 3,500 | Nil |
| Unsecured creditors | 28,295 | Nil |

Las Iguanas Holdings Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 56,016 | Nil |

Las Iguanas Limited

| Description | Estimated debt £000 | Likely level of return £000 |
|---------------------|---------------------|-----------------------------|
| Secured Creditor | 125,621 | 13,000 |
| Unsecured creditors | 13,975 | four pence in the pound |

Notes:

Secured Creditor

The estimated debt has been taken from the Companies' records.

The return to the Secured Creditor is shown on a group basis.

CD Bidco granted a debenture dated 10 December 2015 in favour of US Bank Trustees Limited (**USBT/Secured Creditor**) and a supplemental debenture dated 14 October 2019. USBT acts as security agent on behalf of itself and other secured parties including Pemberton EMMDF 1 Holdings SÁrl (**Pemberton**) KKR (**KKR**) and Barclays Bank Plc (**Barclays**). Barclays provided the Revolving Credit Facility of up to £25 million to the Companies at the time of appointment.

BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited acceded to the debenture by way of a deed of accession dated 5 February 2016.

Supplemental debentures were subsequently granted on 15 August 2018 and 14 January 2020.

In addition to the above, CR Restaurants granted a rent deposit deed in favour of Network Rail Infrastructure Limited dated 26 November 2010.

CR Limited and CD Services were not subject to any of the charges, there is therefore no secured creditor in these Companies.

Preferential creditors

All employees in the businesses operated by the Companies were employed by CD Services. This is, therefore, the only company where preferential creditors are expected.

It should be noted that the estimated preferential debt is the amount due in respect of employee liabilities as at the date of the Administration. Due to a successful sale of certain of the businesses and assets on 31 July 2020, 67% of the employees transferred to the Purchasers (as defined in section 5.43), and as a result the overall level of the estimated preferential debt will be reduced significantly.

Unsecured creditors

The majority of the third-party trade and expense creditors are in CD Limited.

Leasehold creditors sit in CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited.

The balance of the unsecured creditors detailed in the Companies balance sheets at the date of appointment consist of accrual accounts, the detail of which will need to be investigated by the Administrators to establish whether the amounts are valid creditor balances and to which individual creditors they relate.

CD Limited and CD Services operated in part as management companies for the group providing central support services, procuring supplies, managing and supplying employees to the other group companies. As a result, there was significant inter-company trading within the group.

All the Companies are part of the same VAT group with HM Revenue & Customs (**HMRC**) and are therefore jointly and severally liable for any indebtedness due by any member of the group in respect of VAT.

Funds available for distribution and dividend rates are detailed before taking into account the estimated costs of making distributions.

The likely levels of returns are estimated and are subject to change.

In respect of preferential or unsecured creditors, UK insolvency legislation stipulates that creditors of the same class should be treated equally. Hence the funds available for distribution in each Company are split on a pro-rata basis amongst all creditors of each class, regardless of the size of their claims.

For further information please refer to section 7 of this report.

3. Background and circumstances leading to the Administrations

- 3.1 The Casual Dining group of companies is a UK-based operator of casual dining restaurants & bars trading under the brand names, Bella Italia, Café Rouge, Las Iguanas, Belgo, Oriel Grande Brasserie and Huxleys across 265 sites.
- 3.2 The 11 entities responsible for the majority of the trading brands that held supplier contracts, property leases and employment contracts within the group were placed into Administration on 2 July 2020.

Events leading to the Administrations

- 3.3 Following the UK Government's response to the COVID-19 pandemic, on 21 March 2020 the Companies closed all restaurants to the public to comply with social distancing requirements and the Coronavirus Act 2020.
- 3.4 Whilst some of the Companies' restaurants continued to trade on a delivery-only basis, revenue generation was significantly reduced. Accordingly, CD Limited engaged AlixPartners UK LLP (**AlixPartners**) on 7 April 2020 to assist management initially with a review of its business plan and the development of restructuring options.
- 3.5 This work included AlixPartners assisting management to develop a base case 24-month review plan, including but not limited to: the review of assumptions used by management in building forecasts; the implementation of additional scenario assumptions with a view to assessing any funding requirements; and conducting a site-by-site review workshop based on a site categorisation exercise.
- 3.6 AlixPartners also assessed the options available to the Companies, including but not limited to, the implementation of a Company Voluntary Arrangement (**CVA**), the potential appointment of Administrators followed by a CVA, and an assessment of the respective merits and costs associated with each option. This work included assisting management with the categorisation of its trading sites and assessing the potential for existing stakeholders to continue to back the business.
- 3.7 On 18 May 2020 the existing stakeholders confirmed to the Companies that they would be unable to continue to support the businesses. and due to increasing liquidity pressure the Directors concluded that, having regard to the current status of discussions, Administration appointments would be appropriate and the Directors therefore filed notices of intention to appoint Administrators (**NOIs**) on 18 May 2020 for CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited (the **NOI Companies**).
- 3.8 CD Services and CR Limited were not subject to the security agreements therefore NOIs were not required to be filed.
- 3.9 On 20 May 2020, AlixPartners' engagement was extended to commencing an accelerated sale process for the Companies' businesses, including approaching interested parties, assisting management with the due diligence process and evaluating offers received. During this process, AlixPartners' work also provided contingency planning advice in the event that a sale was not achieved.

- 3.10 Whilst the sale process was underway, as a result of ongoing creditor pressure, and to protect the position of the Companies and its creditors, the Directors of the NOI Companies took the decision to file additional notices of intention to appoint Administrators on 1 June 2020.
- 3.11 Due to the positive progress that was being made and the volume of interest received through the sale process, whilst negotiations with interested parties continued, the Directors took the decision, with the support of the Secured Creditor of the NOI Companies to renew the notices of intention to appoint administrators a further two times on 12 June 2020 and 25 June 2020, to ensure that the NOI Companies continued to benefit from the ongoing protection of the moratorium whilst a potential buyer was sought.
- 3.12 Throughout the pre-appointment moratorium period, the Directors received independent legal advice in order to ensure that the actions they were taking were in the best interests of creditors.
- 3.13 However, as the sale process continued, the cash position of the Companies was such that, the Directors took the decision to place the 11 operating companies into Administration on 2 July 2020.
- 3.14 Further detail on the sale process is contained in section 5.

4. The objective of the Administrations

- 4.1 The first objective under the administration regime is based on the survival of the company through a Company Voluntary Arrangement (**CVA**) or Scheme of Arrangement (**Scheme**) under part 26 of the Companies Act 2006.
- 4.2 Following the pre-appointment assessment of the business the Administrators considered that the first objective could not be achieved.
- 4.3 As previously detailed, CD Limited originally engaged AlixPartners in April 2020 to undertake an options review. In the period since then the Companies, alongside AlixPartners and the Companies major stakeholders fully explored the options available to the Companies going forward, including possible CVAs of certain of the lease holding entities.
- 4.4 Unfortunately, the Companies were unable to raise sufficient funding to sustain successful CVA processes. Due to the lack of funding CVAs were not feasible.
- 4.5 The Administrators will therefore pursue the second objective of achieving a better result for the Companies' creditors as a whole than would be likely if the Companies were wound up (without first being in Administration). The Administrators will achieve this strategy by completing the steps outlined in section 5.
- 4.6 Full details of the proposed exit routes to the Administrations are noted in Appendix I.

5. The Administrations strategy and steps taken to date

- 5.1 It is proposed that the Administrators continue to manage the affairs of the Companies in order to achieve the objectives of the Administrations detailed in section 4.
- 5.2 The Administrators continued to trade the Companies in order to pursue a sale of the businesses as going concerns and to achieve the intended objectives outlined above. The sale of certain of the Companies' businesses and assets was completed on 31 July 2020.
- 5.3 In addition to their statutory objectives, the Administrators have duties imposed by insolvency and other legislation and their regulating professional bodies. The Administrators intend to take the following steps to fulfil their intended objective and duties. The detail provided is intended to provide users of this report with information to allow them to understand how the fee estimates and estimates of expenses provided at Appendix F were compiled, and the sensitivities that might be applicable to the Administrators' anticipated fees and expenses.

Trading

- 5.4 On appointment, CD Services employed 6,126 staff and operated from 251 leasehold properties, being 249 restaurants and two head office sites around the UK and Jersey. Full details of the sites are given at Appendix C.
- 5.5 Immediately following appointment, due to a combination of poor historical performance and a lack of interest from any parties in the sales process, 91 sites were closed by the Administrators on 2 July 2020. The 1,872 employees at these sites were made redundant and the Administrators have appointed Evolve IS Limited (**Evolve**), a firm of employee claim specialists to assist the affected employees in submitting the necessary claims to the Redundancy Payments Service for monies owed to them in respect of wages, holiday pay, pay in lieu of notice and redundancy pay.
- 5.6 At the time of the Administrators' appointment, all the restaurants operated by the Companies were closed due to Covid-19 restrictions, and the staff with roles temporarily not required whilst the sites were closed were on furlough under the Coronavirus Job Retention Scheme (**CJRS**).
- 5.7 During the Administrators' trading period, following discussions with landlords it was judged that a further six restaurants were not viable in the long term, and the decision was taken to close these sites and make the employees redundant. Two restaurants were closed on 16 July 2020 resulting in 43 redundancies, and on 31 July 2020 a further four restaurants were closed with the redundancy of 83 employees. In addition, three additional employees were made redundant during the Period as there was no longer a need for their roles in the businesses.

Site re-openings

- 5.8 Shortly after the Administrators' appointment, in order to maximise realisations from the Companies' contract with Center Parcs, steps were taken to implement a re-opening plan for the 12 concession sites operating at various Center Parcs locations.

- 5.9 The remaining restaurants remained closed and the staff with roles specific to those sites remained on CJRS. Essential property maintenance was carried out as required to ensure value was retained and the sites could be included in any potential sale.
- 5.10 The ongoing professional conduct of the Companies' employees and a robust re-opening plan enabled a smooth re-opening of the 12 Center Parc sites. The Administrators, alongside the Companies' employees contacted key trade suppliers to ensure the continuity of critical supplies and provide guidance to the sites' general managers in dealing with customers.
- 5.11 Prior to opening the 12 concession sites, the Administrators instructed their insurance broker, Aon Risk Solutions (**Aon**), to conduct a review of the health and safety policies and the site re-opening plans to ensure compliance with the current regulations and Government's Covid-19 guidelines and to ensure that actions met with existing insurance requirements.

Employee consultation

- 5.12 The Administrators continued the consultation process commenced prior to their appointment with all restaurant and support centre employees with reference to their continued employment and the potential sale of the businesses. Employee representatives elected prior to the appointment of Administrators, continued in that role following the Administrators' appointment. The employee representatives attended regular consultation meetings with the Companies' HR team and the Administrators throughout the trading period.
- 5.13 Since the introduction of the Covid-19 restrictions in the UK, CD Services has been making payments to employees in line with the CJRS. The Administrators have applied for funds through the CJRS following payment of each payroll. The receipt of these funds will reduce the Administrators' trading costs for the Period.
- 5.14 Following the completion of the Sale on 31 July 2020, the remaining 4,125 employees transferred to the Purchasers under the Transfer of Undertakings (Protection of Employment Regulations 2006), with the exception of 14 employees based in Jersey who novated to the Purchasers under Jersey legislation.

Landlord communications

- 5.15 The Administrators took steps to communicate with the landlords of the leasehold properties with a view to ensuring there was no disturbance to the trading of the businesses and to negotiate reduced rental obligations during the period of the Administrations given the majority of the restaurants were not operational due to Covid-19 restrictions. The Administrators held discussions with 144 landlords and secured savings of approximately £350,000 for the Period of the Administrators' trading.

Retention of title claims

- 5.16 Retention of title claims have been received from six of the Companies' suppliers with a potential value in excess of £1 million, if valid. These claims have been reviewed by the Administrators, who are working with the suppliers and the Purchasers of the business to settle valid claims as appropriate.

Funding

- 5.17 On appointment the Administrators secured funding of £5 million by way of an agreed overdraft facility from Barclays to fund the costs of the Administrations until a sale of the businesses could be achieved.
- 5.18 Whilst the majority of the trading sites were non-operational, the Administrators incurred costs in respect of employee wages and salaries, essential services such as utility supplies and IT services necessary to ensure that assets were preserved and that the sites would be operational following any sale of the businesses.
- 5.19 Given the upfront expenditure required to re-open the 12 Center Parcs sites and the short duration that the Administrators traded them prior to the Sale, the trading period will result in an estimated trading loss of £302,000.
- 5.20 Trading accounts are included at Appendix E, it should be noted however that these accounts are prepared on a cash basis and do not represent the actual trading outcome for the Period. Also, as a result of timing differences, some accounts show payments without corresponding receipts or income. It is expected that the businesses will incur losses due to the lack of trading income during the period. Details of the trading loss expected for each company is given in Appendix F. All trading income and expenditure is currently reflected in the contracting company. Once the trading position is finalised, the Administrators will reallocate the income and expenditure to the company that was the ultimate beneficiary of the goods or services.
- 5.21 The Administrators were aware of the potential for incurring trading losses prior to making the decision to proceed to trade. However, the overall benefit of maintaining the trading sites as part of the Companies' portfolio to be included in the proposed sales of business significantly outweighed the potential cost of funding the losses.
- 5.22 In order to facilitate the sale and an orderly transfer of the businesses, the Administrators have agreed to assist the Purchasers of the businesses for a transitional period under a Transitional Services Agreement (**TSA**). This includes processing certain payments on their behalf, providing licences to occupy (**LTO**) the Companies' properties and the provision of certain IT services. All costs associate with the provision of these services, including the Administrators' fees, are being funded by the Purchasers and will not result in any additional expenditure being borne by the Companies.

Sale of businesses and assets

- 5.23 As noted in section 3, a comprehensive accelerated sales process was commenced on 18 May 2020.

- 5.24 Prior to launch of the process, management had prepared a detailed business plan and cash flow to support their restructuring plans for the Companies which was incorporated into a sale pack provided to interested parties.
- 5.25 On launch of the process, 37 potential interest parties were contacted from a database of both trade and financial buyers and provided with non-disclosure agreements (**NDAs**).
- 5.26 Of the 37 parties contacted, 33 returned signed NDAs and were subsequently provided with a 'teaser' document to pre-qualify their interest, and a process letter setting out the approach to the process and timetable.
- 5.27 Parties that expressed an interest in acquiring the majority or a large number of sites (versus buyers that were interested in specific site acquisitions only) were provided with additional data.
- 5.28 During this phase of the sale process it became clear that certain parties were interested in the acquisition of the Las Iguanas element of the businesses only. These buyers were progressed on the basis that:
- There could be the potential to drive greater value if the Administrators were able to combine a Las Iguanas-only bid with another bid for Bella Italia/Café Rouge; and
 - A Las Iguanas-only sale could be a strong option if interest in a group bid did not materialise.
- 5.29 Following distribution of the initial 'teaser' document and once parties had qualified their initial interest, the parties considering an acquisition of the Companies' wider businesses were provided with:
- Access to an online dataroom containing detailed site profit and loss (**P&L**) data;
 - A management presentation conducted via video call; and
 - A detailed financial model (plus the option of a call to talk through the assumptions and workings with AlixPartners and management)
- 5.30 In addition, certain parties requested an amended, illustrative financial model which set out estimated cash requirements to consider the potential for acquiring solely the Bella Italia and Café Rouge elements of the businesses. This was provided, alongside guidance in relation to potential head office separation options.
- 5.31 The parties considering the acquisition of a single brand (eg Las Iguanas only) were provided with:
- Access to an online dataroom containing detailed site P&L data for the target brand; and
 - Relevant extracts from the management presentation.
- 5.32 After this initial period of diligence, an indicative offer deadline was set at 10 June 2020.
- 5.33 Following receipt of initial offers, four bidders were invited to proceed to the next phase of the process:

- Two bidders interested in an acquisition of the Companies' wider businesses; and
 - Two bidders interested in an acquisition of the Las Iguanas element of the businesses only.
- 5.34 On 3 July 2020, a credible third bidder interested in an acquisition of the wider businesses, that had previously withdrawn, re-entered the process and was given access to Phase 2 of the sales process to provide additional competitive tension to the existing two bidders.
- 5.35 In Phase 2, further detail, including detailed property, financial and operational information was made available via the dataroom. Bidders were also provided with further access to management and the finance team to conduct question and answer sessions.
- 5.36 Following this additional phase of diligence, best and final offers for Las Iguanas and the Companies' wider businesses were invited by 30 June 2020; however, due to the late re-entry into the process, the third bidder for the Companies was granted an extension to 10 July 2020 to provide an unconditional offer, having conducted accelerated due diligence.
- 5.37 Following receipt of offers on 30 June 2020, it became clear that one of the bids was unacceptable and was removed from the process.
- 5.38 Following the Administrators appointment on 2 July 2020 a full review of the marketing process conducted to date was carried out. Given the thorough marketing that had taken place prior to the appointment of the Administrators and the advanced stage of diligence undertaken by interested parties, the Administrators decided to proceed with the sale process that was underway.
- 5.39 In the period from 2 July 2020 to 10 July 2020 additional expressions of interest were received by the Administrators; however, the nature and value of the interest received was not at a level that warranted entering any additional interested parties into the sale process.
- 5.40 The best and final offers received were as follows
- An offer from Epiris LLP (**Epiris**) for the acquisition of certain of the businesses and assets (including stock, leasehold properties and fixtures and fittings) for a combined consideration of £1.8 million, of which £9m was to be paid by way of initial consideration on completion, and a further £9 million was to be deferred until assignment of the leasehold portfolio;
 - An offer from a third party for the acquisition of certain businesses and assets (including stock, prepayments, leasehold properties and fixtures and fittings) for a cash consideration of £10 million on completion together with a roll-over of £10 million of secured debt; and
 - An offer from a third party for the acquisition of the Las Iguanas brand and associated business and assets for a cash consideration of £5 million on completion together with a roll-over of £10 million of secured debt; and
 - An offer from a third party for the acquisition of the Las Iguanas brand and associated business and assets for a cash consideration of £14 million on completion together with a roll-over of £6 million of secured debt.

- 5.41 As Epiris was the highest cash offer and represented the best return to creditors of the Companies overall, the Administrators entered into an exclusivity agreement with them on 11 July 2020 to enable Epiris to carry out further diligence.
- 5.42 Following a three week period of exclusivity, a sale to Epiris via a new corporate vehicle, The Big Table Group Limited and five subsidiary companies; Pinta Brands Limited, Bella Group Holdings Limited, Bella London Holdings Limited, Iguanas Holdings Limited and Rouge Group Holdings Limited (together the **Purchasers**) was concluded on 31 July 2020 (the **Sale**).
- 5.43 The £9 million of initial consideration was received by the Administrators' solicitors on 31 July 2020 and is currently in the process of being transferred to the Administrators bank account. At the date of this report it is not reflected in the Administrators' receipts and payments accounts attached at Appendix E, but has subsequently been received.
- 5.44 The deferred consideration of up to £9 million is payable if every leasehold property subject to the sale agreement is successfully assigned to the Purchasers. To the extent that any leasehold properties are not successfully assigned to the Purchasers the deferred consideration will be reduced on a pro rata basis in line with the terms set out in the sale agreement.
- 5.45 The breakdown of the consideration under the Sale agreement is as follows:

| Asset Category | Initial Consideration £ | Further Consideration £ |
|--|-------------------------------|-------------------------------|
| Business records | 1 | |
| Contracts | 1 | |
| Goodwill | 1 | |
| Share | 1 | |
| Rights of seller (if any) to third party assets | 1 | |
| Leasehold properties, concession agreements and the co-operation agreement | 1 | 500,000 |
| Non-brand business IPR | 1 | |
| Brand business IPR | 7,499,993 | |
| Fixtures, fittings, IT and chattel assets | 622,548 | 8,500,000 |
| Stock | 877,452 | |
| | 9,000,000 | 9,000,000 |

- 5.46 Further detail on the allocation of proceeds from the Sale is given below.

Properties

- 5.47 At the date of appointment, the Companies held 346 leases for 265 sites, of these sites:
- 14 were non-operational (**Non-Ops**) as the restaurants had been closed prior to the Administrators' appointment, however, the leases had not been surrendered. The Administrators have written to the landlords of these sites offering to surrender the leases.

- 97 were exited during the course of the Administrations (**Exit/Closed** sites). The Administrators have written to the landlords of these sites and offered to surrender the leases.
 - 154 sites (152 restaurants and two head office sites) (**Keep/LTO** sites) were the subject of the Sale and are expected to be assigned to the Purchasers shortly. The Purchasers are in ongoing negotiations with the Landlords in this regard.
- 5.48 As part of the transaction, the Purchasers have been granted LTOs for the 154 sites whilst they negotiate new arrangements with the landlords over the coming months. In the interim, the Purchasers will pay licence fees to the relevant lease holding entity to cover all rent and any other amounts falling due under the relevant leases.
- 5.49 Should all the sites successfully transfer to the Purchasers a further £500,00 of deferred consideration will become payable to the Companies. Should the Purchasers not be successful in assigning all the sites the £500,000 will be reduced on a pro-rata basis in line with the Sale agreement.
- 5.50 Lease realisations will be recognised in CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited.
- 5.51 Given the size of the property portfolio, the Administrators engaged the services of specialist agents to assist them with property management during the course of the Administrations. AG&G Limited (**AG&G**), Hilco Appraisal Limited (**Hilco**) and Vigilance Properties Limited (**Vigilance**) are assisting with properties, chattel assets and key holder services respectively.

Brands/Goodwill

- 5.52 As part of the Sale, consideration of £7.5 million has been realised in respect of the brands.
- 5.53 Brand realisations are to be apportioned across the seven entities with leasehold properties transferring as part of the Sale process, specifically CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited.
- 5.54 The consideration allocation will be based on number of sites transferring under the Sale agreement.

Shares

- 5.55 CD Restaurants, CD Limited, BI Group and LI Holdings have a combined investment value of £160 million in their balance sheets at the date of appointment.
- 5.56 As the investments are solely in relation to other companies within the Casual Dining group of companies, and those companies are either insolvent or dormant, there will be no realisations from this source.

Realisation of assets – floating charge

Stock

- 5.57 The Companies stock consisted of food and drink, toiletries and other sundry items, which on appointment had a combined book value of £2.1 million.
- 5.58 As mentioned at 5.16 above, retention of title claims were received in excess of £1 million and the Administrators are working with the Purchasers and the suppliers to settle these claims.
- 5.59 An element of the stock was of a perishable nature and as the restaurants had been non-operational since March 2020 no value was attributed to this element of the stock.
- 5.60 Further stock, which was held in Exit sites, was abandoned as it was judged not to cost effective to remove and sell or dispose of the stock from each site.
- 5.61 Due to the Covid-19 restrictions in place, it was not possible for the Administrators and their agent to carry out a full stock valuation at every site in the time available. The agent did however visit a small number of sites to make an assessment of the situation and produced a desktop valuation of the stock held.
- 5.62 Stock in the LTO sites had an estimated book value of £983,000 and was sold for £877,452 to the Purchasers.
- 5.63 The apportionment of the Sale proceeds between the individual Companies will be done on the basis of the number of sites transferring in each entity.
- 5.64 It should be noted that CD Bidco and CR Limited did not hold stock and there will be no realisations from this source.

Fixtures, fittings, IT and chattel assets

- 5.65 At the date of the Administrators' appointments, CD Restaurants, CD Limited, CR Restaurants, BI Restaurants and LI Limited had combined fixtures, fittings, IT and chattel assets (**FFIC**) of £79.3 million in the Companies' balance sheets.
- 5.66 The Administrators engaged Hilco to perform an ex-situ desktop valuation of the FFIC, which concluded an average value of £5,000 per site.
- 5.67 As part of the Sale agreement, FFIC with an ex-situ value of approximately £760,000 were sold for £9.1 million, of which £622,548 was paid by way of initial consideration, with a further £8.5 million deferred until LTO site leases are assigned to the Purchasers. Should the Purchasers not be successful in assigning all the LTO sites the £8.5 million will be reduced on a pro rata basis in line with the Sale agreement.
- 5.68 The Administrators have apportioned the balance of FFIC realisations across CD Restaurants, CD Limited, CR Restaurants, BI Restaurants and LI Limited based on the number of sites transferring to that entity.

- 5.69 CD Bidco and CR Limited have a FFIC book value of nil and therefore have not been allocated any consideration.
- 5.70 The Administrators have received expressions of interest from various parties for the residual FFIC assets. Hilco is currently exploring this interest to establish if any value can be achieved. As realisations are currently uncertain no value has been attributed to this in the estimated financial position statements (**EFPs**).
- 5.71 The Administrators have engaged AG&G and Hilco to ensure that the Exit sites are left in good order and any assets with a realisable value are removed.

Other assets

- 5.72 It is expected that a pre-appointment insurance refund of approximately £7,000 will be received in due course.
- 5.73 The Administrators are continuing to pursue a claim against merchant service providers that the Companies had lodged prior to the Administrators' appointments. For prudence, and due to the material uncertainty around the final balance that may be realised, the EFP does not include any realisations in respect of this claim.
- 5.74 Prior to the Administrations, the Companies had been pursuing a utility claim against N-Power, as the value of the claim is still uncertain, no realisation has been included in the EFPs.
- 5.75 All these potential claims were pursued by the Companies on a group basis, so it is not possible at this stage to allocate value to individual Companies. The Administrators are pursuing the claims in each instance and should realisations be achieved they will be allocated to the participating Companies on an appropriate pro rata basis.
- 5.76 Prior to Administration, CD Limited had submitted a claim of £8.6 million in the liquidation of La Tasca Restaurants Limited (**La Tasca**). The Administrators have been in contact with the liquidators of La Tasca to note their interest and have been advised that based on current realisations, an estimated distribution of approximately £300,000 should be expected on the claim.
- 5.77 The Administrators have engaged Consultiam Property Limited (**CAPA**) on a contingent fee basis to investigate any potential rates refunds that may be available to the Companies. As this is speculative no value has been attributed to it in the EFPs.

Realisation of assets – debtors

- 5.78 The Companies have combined book value debtors of approximately £10.1 million.
- 5.79 The Administrators are continuing to investigate the composition of these balances; however, it is currently estimated that approximately £4.8 million relates to prepayments, £1.4 million to trade debtors, with the balancing figure relating to sundry and other debtors (details not yet available).

- 5.80 Due to the insolvency proceedings, the Administrators are not expecting any realisations in respect of the £4.8 million prepayment balance.
- 5.81 Since appointment, the Administrators have taken steps to assess the collectability of the trade debtor balances. This has included correspondence with customers and suppliers. The responses received to date indicate that the majority of balances are disputed. Further work is being undertaken to investigate disputes and collect the balances. However, given the responses received to date no realisations have been included in the EFPs as a matter of prudence.
- 5.82 Approximately £900,000 relates to franchise partners and rebates which, due to the insolvency proceedings, are not anticipated to be recoverable, although the Administrators are continuing to investigate this.
- 5.83 The Administrators are continuing to investigate the £3.9 million balancing figure with the Companies and will pursue realisations where appropriate.
- 5.84 At the date of appointment, the Companies' inter-company receivables were approximately £163 million. The majority of companies within the group are either insolvent or dormant. The Administrators will investigate these balances and will apply set off where relevant and submit claims in any formal insolvency proceedings with a view to maximising realisations from this source.
- 5.85 The quantum of any realisations from the Companies' debtors is currently uncertain and therefore, for prudence, the EFPs assume a debtor realisation of nil. The Administrators are continuing to investigate all the outstanding balances and will pursue recovery in order to maximise any realisations available. A refined estimation on realisations will be provided in the Administrator's next update to creditors.

Administration (including statutory reporting)

- 5.86 In addition to their duties relating to realising and distributing the assets of the Companies, the Administrators must comply with certain statutory compliance matters in accordance with the Insolvency Act 1986. These include, notifying the stakeholders of the appointment, preparing bi-annual reports to creditors advising of the progress of the Administrations, holding meetings with creditors if requested and liaising with employees. The Administrators are responsible for liaising with HMRC to determine the final position in respect of corporation tax, PAYE, VAT and other taxes that may be owed by or to the Companies, and for filing tax returns for the duration of the Administrations.
- 5.87 In order to ensure the matters of the Administrations are being progressed sufficiently, the Administrators have a duty to conduct periodic case reviews and complete case checklists. In addition, the Administrators' treasury function will also comply with cash accounting requirements including raising payments, processing journal vouchers and posting receipts, preparing bank reconciliations and statutory returns.
- 5.88 The time taken for statutory tasks is largely fixed; insofar as the cost of preparing a report to creditors or filing an annual return is similar for most cases, except where cases are very large or complex. Where the costs of statutory compliance and reporting to creditors exceeds the initial estimate, it will generally be because the duration of the case has been longer than expected, due to for example

protracted realisation of assets, and therefore additional periodic reports have had to be prepared and distributed to stakeholders.

Investigations

- 5.89 The Administrators will conduct investigations into the conduct of the directors and transactions entered into prior to the Companies' insolvency, as required by the Company Directors Disqualification Act 1986, and Statement of Insolvency Practice 2 – Investigations by Office Holders in Administrations and Insolvent Liquidations. Based on the outcome of the investigations, further steps may need to be taken, details of which will be provided in the next report to creditors. The Administrators' duty is to conduct an initial review to determine whether there are matters which require further investigation, and if so, whether there is a realistic prospect of recovering assets for the insolvent estates for the benefit of creditors.
- 5.90 The Administrators also have a duty to consider the conduct of those who have been directors of the Companies at any time during the last three years, and to provide information to the Insolvency Service in respect of that conduct and the circumstances regarding the Companies' insolvency. The Insolvency Service will use this information to assess whether there are matters that require them to take action against the directors to prevent them from controlling other companies. The information provided to the Insolvency Service is confidential and is not available to creditors.
- 5.91 A questionnaire is available on AlixPartners' creditor portal (<https://www.alixpartnersinfoportal.com>) for completion by creditors to assist the Administrators in their investigations. If there are matters that you consider the Administrators should be aware of please attach details to the questionnaire and return it to AlixPartners' offices at Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU. Details may also be sent by email to CDG@alixpartners.com.
- 5.92 This request forms part of the Administrators' statutory duties and does not imply any criticism of the directors.

Creditors (claims and distribution)

- 5.93 The Administrators will provide reports to the Secured Creditor and deal with preferential and unsecured creditor correspondence, telephone calls and email queries. Should sufficient funds be available, they will also agree the claims of preferential and unsecured creditors, calculate the dividend and make distributions.
- 5.94 The Administrators believe that a dividend will be paid to unsecured creditors from the prescribed part in CD Bidco, CD Restaurants, CD Limited, CR Restaurants, BI Restaurants and LI Limited.
- 5.95 To enable this, the claims of all unsecured creditors will need to be adjudicated. The amounts owed to unsecured creditors in each of the Companies is summarised at section 2 above. The exact number of creditors in each company is not available at this time as many of the accounts are accrual accounts and the detail of these accounts require further investigation by the Administrators.

- 5.96 A dividend is also expected to be paid in CR Limited from asset realisations, there is no prescribed part as this company does not have a secured creditor.
- 5.97 There was significant inter-company trading between the Companies and these balances will have to be reconciled to enable dividends to be claimed and paid.
- 5.98 Any claims that are valued at £1,000 gross of VAT will be automatically proved unless the creditor disagrees with the company records or believes that they are not a creditor at all.

6. Financial position and Administrators' receipts and payments

Financial position

- 6.1 Statements of the Companies' affairs (**SoAs**) have not yet been received. The directors are aware of their responsibilities in this regard and these are being prepared.
- 6.2 EFPs for the Companies, together with a list of creditors' names, addresses and details of their claims where available are attached at Appendix D.
- 6.3 The Administrators have the following observations to make in relation to the EFP.
- As is normal, the EFPs are stated before provision for the costs of the Administrations. The return to creditors shown are therefore higher than expected.
 - Where the assets formed part of the Sale, the estimated to realise value is that attributed under the terms of the Sale agreement. It should be noted that an element of the consideration in the Sale agreement is deferred as it is contingent on certain events occurring. The actual amount realised therefore may vary from the amount stated in the SoA.
 - CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited have joint and several liability for the Secured Creditor's debt, the amount is therefore stated in full in each company's EFP.
 - All the Companies are members of the same VAT group, and as such have joint and several liability for the estimated VAT debt, this is therefore stated in full in each company's EFP.
 - The Companies' accounts showed inter-company balances for both debtors and creditors. These accounts will need to be fully reconciled and set-off applied where appropriate.
 - The creditor schedule for CD Limited is copied from the Companies' records and has not been audited or amended. The ledger shows a number of debit balances and we understand that these are where pre-payments have been made on account, but invoices have not yet been posted.
 - Other than in CD Limited, the unsecured creditor amounts consist of accrual accounts. The composition of these accounts is not currently available, so schedules of creditors cannot be included for these amounts with the Administrators proposals. The information should be available in the SoAs, which are being produced by the Companies' directors. Following receipt, the SoAs will be made available on the AlixPartners' Creditors Portal and filed at Companies House.
 - Seven of the Companies; CD Bidco, BI Restaurants, CR Limited, CR Restaurants, CD Limited, CD Restaurants and LI Limited hold leases. The Administrators have included schedules of the landlords' names and addresses with the EFPs, but the balances outstanding are not available at this time, as they are included in the accrual balances detailed on the Companies balance sheets.

- Credit balances in the Companies bank accounts at the date of appointment have been off-set against the Secured Creditor's debt.

Administrators' Receipts and Payments Accounts

- 6.4 Summary receipts and payments accounts for the Companies are attached at Appendix E
- 6.5 As mentioned in section 5.44, the initial Sale proceeds received by our solicitor on completion are pending distribution to the Administrators' bank accounts and are therefore not reflected on the Receipts and Payments Accounts.
- 6.6 As stated earlier, the Trading Accounts show transactions on a cash basis and not an accruals basis, therefore do not reflect the trading position for the Period. As the Companies operated on a 'group' basis receipts and payments are currently shown in the individual contracting entities. However, if the benefit of the transaction was to more than one company the income and/or costs will be reallocated across the relevant companies on a pro rata basis.

7. Estimated outcome for creditors

Secured Creditor – US Bank Trustees Limited

- 7.1 CD Bidco granted a debenture dated 10 December 2015 in favour of US Bank Trustees Limited (**USBT**) and a supplemental debenture dated 14 October 2019. USBT acts as security agent on behalf of itself and other secured parties including Pemberton EMMDF 1 Holdings Srl (**Pemberton**), KKR and Barclays Bank Plc (**Barclays**). Barclays provided the Revolving Credit Facility to the Companies at the time of appointment.
- 7.2 BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited acceded to the debenture by way of a deed of accession dated 5 February 2016.
- 7.3 Supplemental debentures were subsequently granted on 15 August 2018 and 14 January 2020.
- 7.4 In addition to the above, CR Restaurants granted a rent deposit deed in favour of Network Rail Infrastructure Limited dated 26 November 2010.
- 7.5 CR Limited and CD Services were not subject to any charges and there is therefore no secured creditor in these Companies.
- 7.6 At the date of appointment, the Secured Creditor was owed £126 million (excluding accrued interest and charges) under its security. It is currently estimated that the return to Secured Creditor will be approximately £13 million, this includes £5 million held in the Companies' bank accounts at the date of appointment which was set-off against the Companies' indebtedness. The Secured Creditor will suffer a significant shortfall under its security. These returns are before taking into account the costs of realisations.

Preferential creditors – CD Services only

- 7.7 All employees in the Companies were employed by CD Services and therefore this is the only company where preferential creditors are expected.
- 7.8 The estimated claims of the preferential creditors total £3.5 million.
- 7.9 It should be noted that the estimated amount due to preferential creditors is the amount due as at the date of the Administrators' appointment. As a result of the Sale, over 67% of the employees transferred to the Purchasers and will have no claims in the insolvent company.
- 7.10 There will be insufficient funds to pay a dividend to the preferential creditors.

Unsecured creditors

CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings, LI Limited

- 7.11 The Administrators do not believe that there will be funds available to repay the Secured Creditor in full and enable a dividend to be paid from surplus asset realisations to the unsecured creditors of these Companies.
- 7.12 Where there is a floating charge which was created on or after 15 September 2003, the Administrators are required to create a fund from the company's net property available for the benefit of unsecured creditors (**Unsecured Creditors' Fund**), commonly known as the 'Prescribed Part'.
- 7.13 Based on present information, the Administrators estimate the value of the Companies' net floating charge property and the value of the Unsecured Creditors' Funds arising from this are as follows:

| Company | Estimated Net Property £000 | Estimated Value of Unsecured Creditors' Fund £000 |
|----------------|--------------------------------|---|
| CD Bidco | 1 | - |
| BI Group | - | - |
| BI Restaurants | 4,790 | 600 |
| CR Restaurants | 1,656 | 334 |
| CD Limited | 380 | 79 |
| CD London | - | - |
| CD Restaurants | 817 | 166 |
| LI Holdings | - | - |
| LI Limited | 2,809 | 565 |

- 7.14 If the Administrators believe the costs of making a distribution to unsecured creditors from any of the funds would outweigh the benefit, they will apply to court for an Order releasing them from this requirement.
- 7.15 If the company's net property turns out to be less than the prescribed minimum of £10,000, and the Administrators think that the cost of making a distribution to unsecured creditors would be disproportionate to the benefits, the Unsecured Creditors' Fund will not apply.

CR Limited and CD Services

- 7.16 As there is no secured creditor the Prescribed Part does not apply.
- 7.17 The likely level of return for unsecured creditors can be found within section 2 of this report. In CD Services, the Administrators do not believe that there will be funds available to enable a dividend to be paid to unsecured creditors.
- 7.18 Creditors of CR Limited are invited to submit their claims, a Proof of Debt form can be downloaded from AlixPartners' creditor portal.

- 7.19 The Administrators do not have the power to make distributions to unsecured creditors other than the Unsecured Creditors' Fund, without consent of the court. Should sufficient asset realisations enable funds to be distributed to creditors, the Administrators may file a notice with the Registrar, which will have the effect of bringing the appointment of the Administrators to an end and will move the relevant company automatically into Creditors' Voluntary Liquidation (**CVL**). It is proposed that the Administrators will also become the Liquidators of the CVL.
- 7.20 Alternatively, if considered appropriate, usually due to the fact this will be more cost effective, the Administrators will submit an application to court for approval to make the distribution to unsecured creditors in the relevant Administration rather than move the relevant company into CVL. If granted, the relevant company will proceed to dissolution after the distribution has been made. Further details can be found in Appendix I.
- 7.21 If the amount owed according to the Companies' records is less than £1,000 inclusive of VAT, creditors are not required to submit a proof in order to be entitled to any dividend paid in respect of that debt and no further action is required. However, if there is a difference between the amount creditors believe to be owed and the Companies' records, or should you wish to participate in any decisions made by creditors, a Proof of Debt form is required.

8. What happens next

Approval of Proposals

CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited

- 8.1 The Administrators think that the Companies have insufficient property to enable distributions to be made to the unsecured creditors other than via the Unsecured Creditors' Funds. As a result, the Administrators are not required to seek a decision from the unsecured creditors as to whether they approve the proposals.
- 8.2 Creditors whose debts amount to at least 10% of the total debts of the relevant company may however request that approval of the proposals is given via a formal decision of creditors. The deemed date of delivery of these proposals is 20 August 2020. Any requests for a decision procedure must be made in writing on or before eight business days after the deemed date of delivery.
- 8.3 If creditors wish for such a decision to be made by a physical meeting of creditors, then the threshold required is either 10 creditors, 10% by value of creditors or 10% of the number of creditors of the relevant company. If you wish for a meeting to be held, you must notify us in writing on or before 2 September 2020.
- 8.4 If a decision is not requisitioned by creditors by this date the proposals will be deemed to have been approved.

CR Limited and CD Services

- 8.5 The Administrators are seeking a decision from the general body of creditors as to whether they approve the proposals.
- 8.6 In order to minimise costs, it is proposed that a decision is obtained via a resolution of the creditors obtained by correspondence.
- 8.7 The Administrators are required to hold an initial creditors' meeting if creditors of the relevant entity whose aggregated claims are equal to or greater than 10% by value, 10% by number, or 10 in number request it. If you wish for a meeting to be held, you must notify us in writing in the prescribed form on or before 1 September 2020.
- 8.8 If a meeting is not requisitioned by creditors by this date, and creditors vote in favour of the resolution by correspondence, the proposals will be approved.
- 8.9 Also, in the absence of a creditors' committee being established, the creditors will be asked to approve the basis of the Administrators' fees and category 2 disbursements.

Report

- 8.10 The Administrators are required to provide a progress report within one month of the end of the next six-month period.

For and on behalf of
The Companies



Peter Saville
Administrator

Encs

Appendix A. Statutory information

Company information

| | |
|--------------------------|---|
| Company name | Casual Dining Bidco Limited |
| Registered number | 06022702 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002505 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Dining (Cayman) Holdco 3 Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

| | |
|--------------------------|---|
| Company name | Bella Italia Group Limited |
| Registered number | 02521829 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002506 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

| | |
|--------------------------|---|
| Company name | Bella Italia Restaurants Limited |
| Registered number | 00964194 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002502 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Bella Italia Group Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

| | |
|--------------------------|---|
| Company name | Café Rouge Limited |
| Registered number | 02313772 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002956 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

| | |
|--------------------------|---|
| Company name | Café Rouge Restaurants Limited |
| Registered number | 00425057 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002510 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

| | |
|--------------------------|---|
| Company name | Casual Dining Limited |
| Registered number | 04349917 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002507 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Restaurants Group Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

| | |
|--------------------------|---|
| Company name | Casual Dining London Limited |
| Registered number | 05823072 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002503 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Bidco Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

| | |
|--------------------------|---|
| Company name | Casual Dining Restaurants Group Limited |
| Registered number | 05313454 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002504 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining London Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

| | |
|--------------------------|---|
| Company name | Casual Dining Services Limited |
| Registered number | 06022528 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002955 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

| | |
|--------------------------|---|
| Company name | Las Iguanas Holdings Limited |
| Registered number | 06326861 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002508 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Casual Dining Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

| | |
|--------------------------|---|
| Company name | Las Iguanas Limited |
| Registered number | 02479566 |
| Registered office | Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU |
| Former registered office | 1 st Floor, 163 Eversholt Street, London, NW1 1BU |
| Trading addresses | Trading addresses are detailed at Appendix C |
| Trading names | Trading names are detailed at Appendix C |
| Court details | High Court of Justice |
| Court reference | 002509 of 2020 |
| Director | James Forrester Spragg appointed 30 April 2019 |
| Director | Adrian Rowland Walker appointed 6 December 2019 |
| Company Secretary | None appointed |
| 100% Shareholder | Las Iguanas Holdings Limited |
| Ultimate Parent Company | Dining (UK) Holdco LLP |

Appointors' information

| Name | Address | Position |
|-----------|--|-----------|
| Directors | c/o AlixPartners, Ship Canal House, 8th Floor, 98 King Street, Manchester, M2 4WU | Directors |

Administrators' information

| Name | Address | IP number | Name of authorising body |
|-------------------------|--|-----------|---|
| Clare Kennedy | AlixPartners UK LLP, 6 New Street Square, London EC4A 3BF | 20590 | Insolvency Practitioners Association |
| Peter Saville | AlixPartners UK LLP, 6 New Street Square, London EC4A 3BF | 9029 | Insolvency Practitioners Association |
| Daniel Imison | AlixPartners UK LLP, 6 New Street Square, London EC4A 3BF | 13434 | Insolvency Practitioners Association |
| Catherine Williamson | AlixPartners UK LLP, Ship Canal House, 8 th Floor, 98 King Street, Manchester M2 4WU | 15570 | Insolvency Practitioners Association |

The validity of the security and the appointment has been confirmed by the Administrators' legal advisors, Eversheds-Sutherland International LLP and Kirkland & Ellis (International) LLP respectively.

The Insolvency Regulation Recast (EU) 2015/848 applies to the Administrations. The proceedings are main proceedings as defined by article 3 of the Regulation. The Companies are based in the UK. The Companies had trading operations in Jersey and are seeking recognition of their appointment in that jurisdiction.

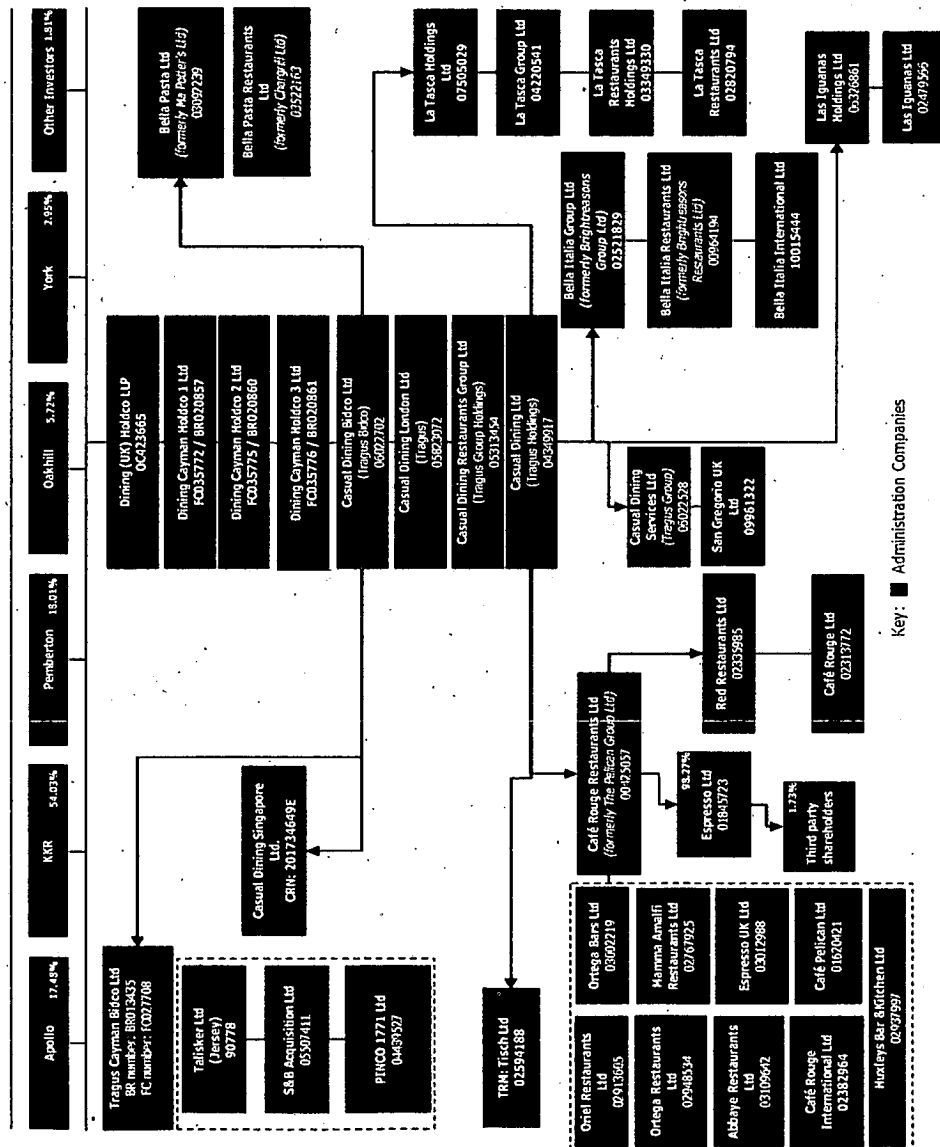
Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

In accordance with paragraph 100(2) of schedule B1 of the Insolvency Act 1986, all functions of the Administrators are to be exercised by any or all of the Administrators. All references to the Administrators should be read as the Joint Administrators.

Appendix B. Group Structure

Casual Dining Group

Group structure



Appendix C. Trading names, addresses and status

CD Bidco

| Brand | Property Address (Full) | Status |
|----------------------|--|--------|
| HEAD OFFICE - EUSTON | 163 EVERS HOLT STREET, EUSTON, LONDON, NW1 1BU | KEEP |

CR Limited

| Brand | Property Address (Full) | Status |
|------------|--|---------|
| Café ROUGE | 12-13 MARKET SQUARE, BROMLEY, KENT, BR1 1MA | CLOSED |
| Café ROUGE | UNIT 2, 219 MOULSHAM STREET, CHELMSFORD, ESSEX, CM2 0LR | CLOSED |
| Café ROUGE | 84 PARK HALL ROAD, DULWICH, LONDON, SE21 8BW | CLOSED |
| Café ROUGE | 157 PORTSMOUTH ROAD, THAMES DITTON, ESHER, SURREY, KT10 9AD | CLOSED |
| Café ROUGE | 11 HIGH STREET, HITCHIN, HERTFORDSHIRE, SG5 1BH | CLOSED |
| Café ROUGE | 179-181 HIGH ROAD, LOUGHTON, ESSEX, IG10 4LF | CLOSED |
| Café ROUGE | 13 HIGH STREET, PINNER, MIDDLESEX, HA5 5PJ | CLOSED |
| Café ROUGE | 134 HIGH STREET, SOLIHULL, WEST MIDLANDS, B91 3SX | CLOSED |
| Café ROUGE | 45-46 CANNON HILL, SOUTHGATE, LONDON, N14 6LH | CLOSED |
| Café ROUGE | 52 LOW PETERGATE, YORK, NORTH YORKSHIRE, YO1 7HZ | CLOSED |
| Café ROUGE | 67 SEAMOR ROAD, WESTBOURNE, BOURNEMOUTH, DORSET, BH4 9AE | KEEP |
| Café ROUGE | HOTEL IBIS GREENWICH, 30 STOCKWELL STREET, GREENWICH, LONDON, SE10 9JN | KEEP |
| Café ROUGE | 1 CHURCH STREET, REIGATE, SURREY, RH2 0AA | KEEP |
| Non-Ops | 6-7 SOUTH GROVE, HIGHGATE, LONDON, N6 6BP | Non-Ops |

CD Limited

| Brand | Property Address (Full) | Status |
|---------------------------|---|--------|
| BELLA ITALIA | UNIT 12F, GRAND JUNCTION RETAIL PARK, GRAND JUNCTION WAY, CREWE, CHESHIRE, CW1 2RP | CLOSED |
| BELLA ITALIA | OLD HOSPITAL COURT, (FORMERLY UNIT 4 BAXTER GATE), LOUGHBOROUGH, LEICESTERSHIRE, LE11 1FS | CLOSED |
| BELLA ITALIA | UNIT 17, DEPARTURES LOUNGE, LUTON AIRPORT, BEDFORDSHIRE, LU2 9LY | CLOSED |
| CAFE ROUGE | AIRSIDE CATERING UNIT 2, DALCROSS, INVERNESS AIRPORT, HIGHLAND, IV2 7JB | CLOSED |
| HEATHROW T3 THE DARWIN | HEATHROW TERMINAL 3 - LANDSIDE, HEATHROW AIRPORT, MIDDLESEX, TW6 3GA | CLOSED |
| HEATHROW T5 THE GEORGE | HEATHROW TERMINAL 5 - LANDSIDE, HEATHROW AIRPORT, MIDDLESEX, TW6 2GA | CLOSED |
| JERSEY AIRPORT | JERSEY AIRPORT, ST PETER, JERSEY AIRPORT, CHANNEL ISLANDS, JE1 1BY | CLOSED |
| ORIEL HEATHROW TERMINAL 3 | UNIT R3017 AIRSIDE, HEATHROW TERMINAL 3, HEATHROW AIRPORT, MIDDLESEX, TW6 1QG | CLOSED |
| ORIEL HEATHROW TERMINAL 4 | UNIT RU5056, TERMINAL 4 LANDSIDE, HEATHROW AIRPORT, MIDDLESEX, TW6 3XZ | CLOSED |
| ORIEL LUTON AIRPORT | UNIT 27A, LUTON AIRPORT, LUTON AIRPORT, BEDFORDSHIRE, LU2 9LY | CLOSED |
| BELLA ITALIA | UNIT 1, FEETHAMS, DARLINGTON, CO DURHAM, DL1 5AD | KEEP |

CD Restaurants

| Brand | Property Address (Full) | Status |
|--------------------------|---|--------|
| LA SALLE HEATHROW | UNIT RU1004, HEATHROW AIRPORT TERMINAL 2, HEATHROW AIRPORT, MIDDLESEX, TW6 2GA | CLOSED |
| BELLA ITALIA CP ELVEDEN | ELVEDON FOREST HOLIDAY VILLAGE, ELVEDON FOREST, BRANDON, SUFFOLK, IP27 0YZ | KEEP |
| BELLA ITALIA CP LONGLEAT | LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU | KEEP |
| BELLA ITALIA CP SHERWOOD | CENTER PARCS HOLIDAY VILLAGE, RUFFORD, SHERWOOD FOREST, NOTTINGHAMSHIRE, NG22 9DN | KEEP |
| BELLA ITALIA CP WHINFELL | CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW | KEEP |
| CAFE ROUGE CP ELVEDEN | ELVEDON FOREST HOLIDAY VILLAGE, ELVEDON FOREST, ELVEDON, SUFFOLK, IP27 0YZ | KEEP |
| Café Rouge CP Longleat | LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU | KEEP |
| CAFE ROUGE CP SHERWOOD | CENTER PARCS, RUFFORD, SHERWOOD FOREST, NOTTINGHAMSHIRE, NG22 9DN | KEEP |
| Café Rouge CP Whinfell | CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW | KEEP |
| CAFE ROUGE CP WOBURN | CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ | KEEP |
| Las Iguanas CP Longleat | LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU | KEEP |
| Las Iguanas CP Woburn | CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ | KEEP |
| ST Woburn (CP) | CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ | KEEP |

BI Restaurants

| Brand | Property Address (Full) | Status |
|--------------|--|--------|
| BELLA ITALIA | UNIT 63 THE GALLERIA, COMET WAY, HATFIELD, HERTFORDSHIRE, AL10 0XR | CLOSED |
| BELLA ITALIA | UNIT 6, QUEENS LINK LEISURE PARK, ABERDEEN, ABERDEENSHIRE, AB24 5EN | CLOSED |
| BELLA ITALIA | 100 BAKER STREET, LONDON, W1U 6TW | CLOSED |
| BELLA ITALIA | UNIT 1, 28-70 BROADWAY, BEXLEYHEATH, KENT, DA6 7LL | CLOSED |
| BELLA ITALIA | 23-25 CHURCH STREET, BLACKPOOL, LANCASHIRE, FY1 1HK | CLOSED |
| BELLA ITALIA | UNIT 6, WEST QUAY, BRIGHTON MARINA, BRIGHTON, SUSSEX, BN2 5UF | CLOSED |
| BELLA ITALIA | 165-169 NORTH STREET, BRIGHTON, SUSSEX, BN1 1EA | CLOSED |
| BELLA ITALIA | UNIT R4, THE ATRIUM, PARK STREET, ST MARY'S ROAD, CAMBERLEY, SURREY, GU15 9PG | CLOSED |
| BELLA ITALIA | UNIT 8, 14-16 BRIDGE STREET, CAMBRIDGE, CAMBRIDGESHIRE, CB2 1UF | CLOSED |
| BELLA ITALIA | UNIT 6, THE OLD BREWERY QUARTER, CARDIFF, SOUTH GLAMORGAN, CF10 1FG | CLOSED |
| BELLA ITALIA | 23 THE PROMENADE, CHELTENHAM, GLOUCESTERSHIRE, GL52 1LE | CLOSED |
| BELLA ITALIA | UNIT 13, TANDEM CENTRE, CHRISTCHURCH ROAD, COLLIER'S WOOD, LONDON, SW19 2TY | CLOSED |
| BELLA ITALIA | UNIT 6, PARRS WOOD LEISURE PARK, WILMSLOW ROAD, DIDSbury, MANCHESTER, M20 5PG | CLOSED |
| BELLA ITALIA | UNIT 7A, FIFE LEISURE PARK, WHIMBREL PLACE, DUNFERMLINE, FIFE, KY11 8EX | CLOSED |
| BELLA ITALIA | UNIT C5, LEISURE HUB, OLYMPIA, EAST KILBRIDE, LANARKSHIRE, G74 1LW | CLOSED |
| BELLA ITALIA | UNIT R4, GLOUCESTER QUAYS OUTLET CENTRE, ST ANNS WAY, GLOUCESTER, GLOUCESTERSHIRE, GL1 5SH | CLOSED |
| BELLA ITALIA | UNIT 5, JARMAN SQUARE, JARMAN PARK, HEDEL HEMPSTEAD, HERTFORDSHIRE, HP2 4JS | CLOSED |
| BELLA ITALIA | FIRST FLOOR UNIT R4, ANGEL CENTRE, 21 PARKFIELD ST, ISLINGTON, LONDON, N1 0PS | CLOSED |
| BELLA ITALIA | CENTRE 27 BUSINESS PARK, WOODHEAD ROAD, BIRSTALL, WEST YORKSHIRE, WF17 9TD | CLOSED |
| BELLA ITALIA | 92-96 DEANSGATE, MANCHESTER, M2 2QG | CLOSED |
| BELLA ITALIA | 11-13 PICCADILLY, MANCHESTER, M1 1LY | CLOSED |
| BELLA ITALIA | UNIT 2, KINGS PARADE, WALLASEY WATERFRONT RETAIL, AND LEISURE PARK, WALLASEY, WIRRAL, CH45 2PB | CLOSED |
| BELLA ITALIA | 32 MARKET PLACE, NEWBURY, BERKSHIRE, RG14 5AG | CLOSED |
| BELLA ITALIA | R2, CROWN HOUSE, THE WALNUTS SHOPPING CENTRE, ORPINGTON, KENT, BR6 0TW | CLOSED |
| BELLA ITALIA | UNIT 4, DERRYS CROSS, PLYMOUTH, DEVON, PL1 2SW | CLOSED |
| BELLA ITALIA | 61-63 SHAFTESBURY AVENUE, LONDON, W1D 6LQ | CLOSED |
| BELLA ITALIA | UNIT 1, SILVERLINK LEISURE PARK, WALLSEND, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE26 9ND | CLOSED |
| BELLA ITALIA | UNIT 52A, TOUCHWOOD COURT, MILL LANE, SOLIHULL, WEST MIDLANDS, B91 5GS | CLOSED |
| BELLA ITALIA | 107 ABOVE BAR, SOUTHAMPTON, HAMPSHIRE, SO14 7FH | CLOSED |
| BELLA ITALIA | UNIT 2, 136 HIGH STREET, WATFORD, HERTFORDSHIRE, WD17 2EN | CLOSED |
| BELLA ITALIA | UNIT 10/57, WINDSOR ROYAL STATION, JUBILEE ARCH, WINDSOR, BERKSHIRE, SL4 1PJ | CLOSED |
| BELLA ITALIA | UNIT 1A, 2 WESTWOOD CROSS RETAIL PARK, MARGATE ROAD, BROADSTAIRS, THANET, KENT, CT10 2QA | KEEP |
| BELLA ITALIA | G1 CAMBRIDGE LEISURE PARK, CHERRY HINTON ROAD, CAMBRIDGE, CAMBRIDGESHIRE, CB1 7AJ | KEEP |
| BELLA ITALIA | UNIT 3, BENTLEY BRIDGE, LEISURE PARK, WEDNESFIELD WAY, WOLVERHAMPTON, WEST MIDLANDS, WV11 1BP | KEEP |
| BELLA ITALIA | 25 ARGYLL STREET, LONDON, W1V 1AA | KEEP |
| BELLA ITALIA | UNIT 3, ASHTON LEISURE PARK, FOLD WAY, ASHTON-UNDER-LYNE, LANCASHIRE, OL7 0PG | KEEP |
| BELLA ITALIA | UNIT 8C, FESTIVAL LEISURE PARK, CRANES FARM ROAD, BASILDON, ESSEX, SS14 3WB | KEEP |
| BELLA ITALIA | RESTAURANT UNIT, GALLIONS REACH SHOPPING PARK, BECKTON, LONDON, E6 7FB | KEEP |
| BELLA ITALIA | 102 THE CHARTERS, NEW STREET, BIRMINGHAM, WEST MIDLANDS, B2 4HS | KEEP |
| BELLA ITALIA | 75 VICTORIA STREET, BLACKPOOL, LANCASHIRE, FY1 4RJ | KEEP |
| BELLA ITALIA | UNIT SW01, WATER CIRCUS, BLUEWATER, GREENWITHE, KENT, DA9 9SE | KEEP* |
| BELLA ITALIA | UNIT 23 THE LINKWAY, MIDDLEBROOK RETAIL PARK, HORWICH, BOLTON, LANCASHIRE, BL6 6JA | KEEP |
| BELLA ITALIA | 24 MARKET STREET, BRIGHTON, SUSSEX, BN1 1HH | KEEP |
| BELLA ITALIA | UNIT 8B, ABBEY WOOD RETAIL PARK, STATION ROAD, FILTON, BRISTOL, AVON, BS34 7JL | KEEP |
| BELLA ITALIA | 9-10 BALDWIN STREET, BRISTOL, AVON, BS1 1NA | KEEP |
| BELLA ITALIA | UNIT SU79, CABOT CIRCUS, BRISTOL, AVON, BS1 3BX | KEEP |
| BELLA ITALIA | THE VENUE LEISURE COMPLEX, LYSANDER ROAD, CRIBBS CAUSEWAY, GLOUCESTERSHIRE, BS10 7UB | KEEP |
| BELLA ITALIA | UNIT 1A, MIDDLEWAY RETAIL LEISURE PARK, BURTON ON TRENT, STAFFORDSHIRE, DE14 1NQ | KEEP |
| BELLA ITALIA | UNIT 106 GRAFTON CENTRE, CAMBRIDGE, CAMBRIDGESHIRE, CB1 1PS | KEEP |
| BELLA ITALIA | UNIT 7 ATLANTIC WHARF LEISURE, CARDIFF BAY, CARDIFF, SOUTH GLAMORGAN, CF10 5YJ | KEEP |
| BELLA ITALIA | UNIT 7 & KIOSK 2 XSCAPE, COLORADO WAY, CASTLEFORD, WEST YORKSHIRE, WF10 4TA | KEEP |
| BELLA ITALIA | 29 EASTGATE STREET, CHESTER, CHESHIRE, CH1 1LG | KEEP |
| BELLA ITALIA | UNIT 1, BELGRADE PLAZA, UPPER WELL STREET, COVENTRY, WARWICKSHIRE, CV1 4BF | KEEP |
| BELLA ITALIA | 1 CRANBOURN STREET, LONDON, WC2H 3RR | KEEP |

BI Restaurants continued

| | | |
|--------------|--|---------|
| BELLA ITALIA | UNIT 8 TOWN MEAD, LONDON ROAD, CRAWLEY, WEST SUSSEX, RH10 8LR | KEEP |
| BELLA ITALIA | UNIT 5, CASTLEGATE LEISURE PARK, DUDLEY, WEST MIDLANDS, DY1 4TB | KEEP |
| BELLA ITALIA | 7-11 HANOVER STREET, EDINBURGH, EH2 2DL | KEEP |
| BELLA ITALIA | 54-56 NORTHBRIDGE, EDINBURGH, EH1 1SB | KEEP |
| BELLA ITALIA | UNIT 1, 140 THE QUBE, METROCENTRE, SWALWELL, GATESHEAD, TYNE & WEAR, NE11 9XZ | KEEP |
| BELLA ITALIA | UNIT N8, HEMPSTEAD VALLEY SHOPPING CENT, HEMPSTEAD, GILLINGHAM, KENT, ME7 3PD | KEEP |
| BELLA ITALIA | 47 SAUCIEHALL STREET, GLASGOW, G2 3AT | KEEP |
| BELLA ITALIA | UNIT R1, TOWERFIELDS LEISURE PARK, HUNTINGDON, CAMBRIDGESHIRE, PE29 7EG | KEEP |
| BELLA ITALIA | 1 BRIDGE STREET, INVERNESS, HIGHLAND, IV1 1HG | KEEP |
| BELLA ITALIA | 10-10a IRVING STREET, LONDON, WC2H 7AT | KEEP |
| BELLA ITALIA | 10-12 YORK STREET, ST HELIER, JERSEY, CHANNEL ISLANDS, JE2 3RQ | KEEP |
| BELLA ITALIA | UNIT 1, THE BOARDWALK, LAKESIDE SHOPPING CENTRE, WEST THURROCK, ESSEX, RM20 2ZN | KEEP |
| BELLA ITALIA | 26-28 CHURCH STREET, LANCASTER, LANCASHIRE, LA1 1LH | KEEP |
| BELLA ITALIA | 145 BRIGGATE, LEEDS, WEST YORKSHIRE, LS1 6BR | KEEP |
| BELLA ITALIA | UNIT 2, MERIDIAN LEISURE PARK, MERIDIAN WAY, BRAUNSTONE, LEICESTER, LEICESTERSHIRE, LE19 1JZ | KEEP |
| BELLA ITALIA | 39 RANELAGH STREET, LIVERPOOL, MERSEYSIDE, L1 1JP | KEEP |
| BELLA ITALIA | UNIT R8, ARNDAL SHOPPING CENTRE, MANCHESTER, M4 3AQ | KEEP |
| BELLA ITALIA | UNIT 2, MANSFIELD LEISURE PARK, NOTTINGHAM ROAD, MANSFIELD, NOTTINGHAMSHIRE, NG18 1BU | KEEP |
| BELLA ITALIA | 12 SAVOY CRESCENT, MILTON KEYNES, BUCKINGHAMSHIRE, MK9 3PU | KEEP |
| BELLA ITALIA | UNIT G3, 15 STADIUM WAY WEST, DENBIGH NORTH, MILTON KEYNES, BUCKINGHAMSHIRE, MK1 1ST | KEEP |
| BELLA ITALIA | UNIT HF4, HIGH FRIARS, GREY'S QUARTER INTU ELDON SQ, ELDON SQUARE SHOPPING CENTRE, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE1 7AP | KEEP |
| BELLA ITALIA | PLOT A, SIXFIELDS LEISURE, WEEDON ROAD, NORTHAMPTON, NORTHAMPTONSHIRE, NN5 5QJ | KEEP |
| BELLA ITALIA | 3 RED LION STREET, NORWICH, NORFOLK, NR1 3QF | KEEP |
| BELLA ITALIA | UNIT 4A, WHERRY ROAD, NORWICH, NORFOLK, NR1 1WX | KEEP |
| BELLA ITALIA | G4-6 THE CORNERHOUSE, FORMAN STREET, NOTTINGHAM, NOTTINGHAMSHIRE, NG1 4AA | KEEP |
| BELLA ITALIA | 14-16 GEORGE STREET, OXFORD, OXFORDSHIRE, OX1 2AF | KEEP |
| BELLA ITALIA | UNIT 1, PAVILIONS WEST, CYGNET PARK, PETERBOROUGH, CAMBRIDGESHIRE, PE7 8FD | KEEP |
| BELLA ITALIA | UNIT 5, BARBICAN LEISURE PARK, 12A BARBICAN APPROACH, PLYMOUTH, DEVON, PL4 0LG | KEEP |
| BELLA ITALIA | UNIT R10, GUNWHARF QUAYS, PORTSMOUTH, HAMPSHIRE, PO1 3TA | KEEP |
| BELLA ITALIA | 108-110 QUEENSWAY, LONDON, W2 3RR | KEEP |
| BELLA ITALIA | 55-57 QUEENSWAY, LONDON, W2 4QH | KEEP |
| BELLA ITALIA | UNIT 11A, ORACLE SHOPPING CENTRE, READING, BERKSHIRE, RG1 2AG | KEEP |
| BELLA ITALIA | UNIT G40A, LOWRY CENTRE, SALFORD QUAYS, MANCHESTER, M50 3AZ | KEEP |
| BELLA ITALIA | UNIT 3, VALLEY CENTERTAINMENT, BROUGHTON LANE, SHEFFIELD, SOUTH YORKSHIRE, S9 2EP | KEEP |
| BELLA ITALIA | UNIT 1, ST PAULS PLACE, NORFOLK STREET, SHEFFIELD, SOUTH YORKSHIRE, S1 2JF | KEEP |
| BELLA ITALIA | 60 OLD BROMPTON ROAD, SOUTH KENSINGTON, LONDON, SW7 3DY | KEEP |
| BELLA ITALIA | 19 HANOVER BUILDINGS, SOUTHAMPTON, HAMPSHIRE, SO14 1JU | KEEP |
| BELLA ITALIA | 70 ST MARTINS LANE, LONDON, WC2N 4JS | KEEP |
| BELLA ITALIA | 65 STRAND, LONDON, WC2N 5LR | KEEP |
| BELLA ITALIA | 32 WOOD STREET / 116 MEER ST, STRATFORD-UPON-AVON, WARWICKSHIRE, CV37 2JG | KEEP |
| BELLA ITALIA | UNIT 8 THE BISHOP CENTRE, BATH ROAD, TAPLOW, MAIDENHEAD, BERKSHIRE, SL6 0NX | KEEP |
| BELLA ITALIA | UNIT 5, SOUTHWATER SQUARE, TELFORD, SHROPSHIRE, TF3 4EJ | KEEP |
| BELLA ITALIA | THE CHIMES SHOPPING CENTRE, 198-200 HIGH STREET, UXBRIDGE, MIDDLESEX, UB8 1LB | KEEP |
| BELLA ITALIA | UNIT 6, WATERFRONT RETAIL PARK, WOLVERHAMPTON STREET, WALSALL, STAFFORDSHIRE, WS2 8LR | KEEP |
| BELLA ITALIA | 28 WELLINGTON STREET, LONDON, WC2E 7BD | KEEP |
| BELLA ITALIA | UNIT 6, CLIFTON MOOR GATE LEISURE PARK, STIRLING ROAD, YORK, NORTH YORKSHIRE, YO30 4WZ | KEEP |
| BELLA ITALIA | 89 LOW PETERGATE, YORK, NORTH YORKSHIRE, YO1 2HY | KEEP |
| NON-OPS | 4A RIVERSIDE SQUARE, BEDFORD, BEDFORDSHIRE, MK40 1AS | Non-Ops |
| NON-OPS | 1-3 THE MEADOWS SHOPPING CENTR, HIGH STREET, CHELMSFORD, ESSEX, CM2 6FD | Non-Ops |
| NON-OPS | UNIT 1, STANE PARK, LONDON ROAD, STANWAY, COLCHESTER, ESSEX, CO3 8RH | Non-Ops |
| NON-OPS | GROUND FLOOR UNIT B2, ST JAMES' CENTRE, DOVER, KENT, CT16 | Non-Ops |
| NON-OPS | UNIT B3 LEISURE WEST, BROWELLS LANE, FELTHAM, MIDDLESEX, TW13 7EQ | Non-Ops |
| NON-OPS | 52A HIGH STREET, KINGSTON UPON THAMES, SURREY, KT1 1HP | Non-Ops |
| NON-OPS | ETRURIA ROAD, HANLEY, STOKE ON TRENT, STAFFORDSHIRE, ST1 5NS | Non-Ops |

CR Restaurants

| Brand | Property Address (Full) | Status |
|--------------|---|---------|
| BELGO | 9 WEEKDAY CROSS, THE LACE MARKET, NOTTINGHAM, NOTTINGHAMSHIRE, NG1 2GB | CLOSED |
| CAFÉ ROUGE | 174/176 WHARFSIDE STREET, SALVAGE WHARF, COMMERCIAL STREET, BIRMINGHAM, WEST MIDLANDS, B1 1RN | CLOSED |
| CAFÉ ROUGE | 16-18 MONTPELIER VALE, BLACKHEATH, LONDON, SE3 0TA | CLOSED |
| CAFÉ ROUGE | 59 ABBEYGATE STREET, BURY ST EDMUNDS, SUFFOLK, IP33 1LB | CLOSED |
| CAFÉ ROUGE | 25-26 BRIDGE STREET, CAMBRIDGE, CAMBRIDGESHIRE, CB2 1UG | CLOSED |
| CAFÉ ROUGE | UNIT 3 LONGMARKET, CANTERBURY, KENT, CT1 2JS | CLOSED |
| CAFÉ ROUGE | 33-41 THE PROMENADE, CHELTENHAM, GLOUCESTERSHIRE, GL50 1NW | CLOSED |
| CAFÉ ROUGE | 29 BRIDGE STREET, CHESTER, CHESHIRE, CH1 1NG | CLOSED |
| CAFÉ ROUGE | 96-98 HIGH STREET, EPSOM, SURREY, KT19 8BR | CLOSED |
| CAFÉ ROUGE | UNIT MSU5, 24 BEDFORD STREET, PRINCESSHAY, EXETER, DEVON, EX1 1LL | CLOSED |
| CAFÉ ROUGE | 42-44 HIGH STREET, HARBORNE, BIRMINGHAM, WEST MIDLANDS, B17 9NE | CLOSED |
| CAFÉ ROUGE | 3 PARLIAMENT SQUARE, HERTFORD, HERTFORDSHIRE, SG14 1EX | CLOSED |
| CAFÉ ROUGE | 95-99 REGENT STREET, LEAMINGTON SPA, WARWICKSHIRE, CV32 4NT | CLOSED |
| CAFÉ ROUGE | UNIT R4, HIGHCROSS LANE, LEICESTER, LEICESTERSHIRE, LE1 4SD | CLOSED |
| CAFÉ ROUGE | 42-44 EARL STREET, MAIDSTONE, KENT, ME14 1PS | CLOSED |
| CAFÉ ROUGE | UNIT NO. R8b, UPPER MALL LEVEL, THE TRAFFORD CENTRE, MANCHESTER, M17 8EQ | CLOSED |
| CAFÉ ROUGE | UNIT A, QUEENS COURT, MILTON KEYNES, BUCKINGHAMSHIRE, MK9 3ES | CLOSED |
| CAFÉ ROUGE | UNIT G46, 74-75 PARKWAY SHOPPING CENTRE, NEWBURY, BERKSHIRE, RG14 1AY | CLOSED |
| CAFÉ ROUGE | 11-12 LITTLE CLARENDON STREET, OXFORD, OXFORDSHIRE, OX1 2HP | CLOSED |
| CAFÉ ROUGE | 15-21 HIGH STREET, OLD GEORGE MALL, SALISBURY, WILTSHIRE, SP1 2JL | CLOSED |
| CAFÉ ROUGE | 32-34 WELLINGTON STREET, COVENT GARDEN, LONDON, WC2E 9BT | CLOSED |
| CAFÉ ROUGE | GROUND FLOOR, GLOUCESTER CHAMBERS, TOWN SQUARE, WOKING, SURREY, GU21 6GA | CLOSED |
| CAFÉ ROUGE | 5-5a FRIAR STREET, (2a CHARLES STREET), WORCESTER, WORCESTERSHIRE, WR1 2LZ | CLOSED |
| CAFÉ ROUGE | 28 Wellington St / 5-11 Tavistock Street London | EXIT |
| CAFÉ ROUGE | 24 PRINCE ALBERT STREET, & 40 MARKET STREET, BRIGHTON, SUSSEX, BN1 1HF | Exit |
| BELLA ITALIA | 92 QUEEN STREET, EXETER, DEVON, EX4 3RD | KEEP |
| CAFÉ ROUGE | UNIT R24 and 94 CANALSIDE, GUNWHARF QUAYS, PORTSMOUTH, HAMPSHIRE, PO1 3FA | KEEP |
| CAFÉ ROUGE | 15 MILSOM STREET, BATH, SOMERSET, BA1 1DE | KEEP |
| CAFÉ ROUGE | UNIT SU 744 BULL RING, BIRMINGHAM, WEST MIDLANDS, B5 4BF | KEEP |
| CAFÉ ROUGE | UNIT L047, BLUEWATER SHOPPING CENTRE, LOWER THAMES WALK, GREENHITHE, KENT, DA9 9SJ | KEEP |
| CAFÉ ROUGE | UNIT 6 THE WATERFRONT, BRIGHTON MARINA, BRIGHTON, SUSSEX, BN2 5WA | KEEP |
| CAFÉ ROUGE | UNIT R4, UPPER LEVEL, THE MALL, THE AVENUE, CRIBBS CAUSEWAY, BRISTOL, AVON, BS10 7TG | KEEP |
| CAFÉ ROUGE | ST DAVID'S DEWI SANT, UNIT KUG03, 13 UPPER EAST SIDE, CARDIFF, SOUTH GLAMORGAN, CF10 2EQ | KEEP |
| CAFÉ ROUGE | UNIT 22a & 22b, CHESHIRE OAKS DESIGNER OUTLET, KINSEY ROAD, ELLESMERE PORT, WIRRAL, CH65 9JJ | KEEP |
| CAFÉ ROUGE | UNIT 2, BELGRADE PLAZA, UPPER WELL STREET, COVENTRY, WARWICKSHIRE, CV1 4BF | KEEP |
| CAFÉ ROUGE | UNIT 4, THE PIAZZA, EUSTON STATION, LONDON, NW1 2RT | KEEP |
| CAFÉ ROUGE | UNITS 3-5 HAYS GALLERIA, TOOLEY STREET, LONDON, SE1 2HD | KEEP |
| CAFÉ ROUGE | 33 THE BROADWAY, HAYWARDS HEATH, WEST SUSSEX, RH6 3AS | KEEP |
| CAFÉ ROUGE | 37 HART STREET, HENLEY-ON-THAMES, OXFORDSHIRE, RG9 2AR | KEEP |
| CAFÉ ROUGE | 10 HIGH STREET, RUISLIP, MIDDLESEX, HA4 7AW | KEEP |
| CAFÉ ROUGE | UNIT G40B, LOWRY OUTLET MALL, QUAYS ROAD, SALFORD QUAYS, GREATER MANCHESTER, M50 3AH | KEEP |
| CAFÉ ROUGE | RYDER SEED HALL, 27a HOLYWELL HILL, ST ALBANS, HERTFORDSHIRE, AL1 1HD | KEEP |
| CAFÉ ROUGE | UNIT 4, QUAYSIDE, TOWER BRIDGE HOUSE, ST KATHARINE'S WAY, LONDON, E1W 1AN | KEEP |
| CAFÉ ROUGE | UNIT 5, CONDOR HOUSE, 5-14 ST PAUL'S CHURCHYARD, LONDON, EC4M 8AY | KEEP |
| CAFÉ ROUGE | 18 SHEEP STREET, STRATFORD-UPON-AVON, WARWICKSHIRE, CV37 6EF | KEEP |
| CAFÉ ROUGE | UNITS 3.2 & 3.3 BUILDING 203, PENROSE WAY, GREENWICH PENINSULA, GREENWICH, LONDON, SE10 0EN | KEEP |
| CAFÉ ROUGE | UNITS R8-R9, VICTORIA PLACE SHOPPING CENTRE, LONDON, SW1W 9SJ | KEEP |
| CAFÉ ROUGE | 31-32 WINDSOR ROYAL STATION, JUBILEE ARCH, WINDSOR, BERKSHIRE, SL4 1PJ | KEEP |
| CAFÉ ROUGE | MARRIOTT'S CLOSE, WOODFORD WAY, WITNEY, OXFORDSHIRE, OX28 6GW | KEEP |
| Non-Ops | 25-27 STATION ROAD, GERRARDS CROSS, BUCKINGHAMSHIRE, SL9 8ES | Non-Ops |
| Non-Ops | Unit B, Building 500, Avebury Boulevard, Milton Keynes | Non-Ops |
| Non-Ops | 43 HIGH STREET, TENTERDEN, KENT, TN30 6BJ | Non-Ops |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

LI Limited

| Brand | Property Address (Full) | Status |
|-----------------------|---|---------|
| BELGO | 67 KINGSWAY, LONDON, WC2B 6TD | CLOSED |
| BELGO | 50 EARLHAM STREET, COVENT GARDEN, LONDON, WC2H 9LJ | CLOSED |
| CAFÉ ROUGE | UNITS 8-9 WEST ONE, FITZWILLIAM STREET, DEVONSHIRE GREEN, SHEFFIELD, SOUTH YORKSHIRE, S1 4JB | CLOSED |
| CAFÉ ROUGE | UNIT 1, 77 KINGSWAY, HOLBORN, LONDON, WC2B 6SR | CLOSED |
| LAS IGUANAS | 1-2 JOHN STREET, HARROGATE, NORTH YORKSHIRE, HG1 1JZ | CLOSED |
| LAS IGUANAS | UNITS 3 & 4 GROUND FLOOR, BREWHOUSE, ROYAL WILLIAM YARD, PLYMOUTH, DEVON, PL1 3RP | CLOSED |
| LAS IGUANAS | 79-81 QUEEN STREET, EXETER, DEVON, EX4 3RP | CLOSED |
| LAS IGUANAS | 106 THE QUAYSIDE, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE1 3DX | CLOSED |
| LAS IGUANAS | 21-23 FRIARGATE, DERBY, DERBYSHIRE, DE1 1BX | CLOSED |
| LAS IGUANAS | UNIT 7A, RIVERSIDE, WHERRY ROAD, NORWICH, NORFOLK, NR1 1WX | CLOSED |
| LAS IGUANAS | 21-25 COMMERCIAL WAY, WOKING, SURREY, GU21 6XR | CLOSED |
| LAS IGUANAS | RESTAURANT UNIT 5, FREEPORT LEISURE PARK, CHARTER WAY, CHAPEL HILL, BRAINTREE, ESSEX, CM7 8YH | CLOSED |
| LAS IGUANAS | 66-74 THE PROMENADE, BLACKPOOL, LANCASHIRE, FY1 1HR | CLOSED |
| LAS IGUANAS | UNIT 4, PEPPER STREET, CHESTER, CHESHIRE, CH1 1DF | CLOSED |
| LAS IGUANAS | UNIT 15-17, THE BRUNSWICK CENTRE, BLOOMSBURY, LONDON, WC1 1AW | CLOSED |
| LAS IGUANAS | UNIT 3, WEST QUAY, BRIGHTON MARINA, BRIGHTON, SUSSEX, BN2 5UF | CLOSED |
| LAS IGUANAS | UNIT LG2, BH2 LEISURE, EXETER ROAD, BOURNEMOUTH, DORSET, BH2 5DD | CLOSED |
| CAFÉ ROUGE | 10G-11G THE WATERS EDGE, BRINDLEY PLACE, BIRMINGHAM, WEST MIDLANDS, B1 2HJ | KEEP |
| CLIFTON DOWN HOUSE HO | PART 2ND FLOOR, CLIFTON DOWN HOUSE, 54A WHITELADIES ROAD, BRISTOL, AVON, BS8 2NH | KEEP |
| LAS IGUANAS | UNIT 3, FESTIVAL SQUARE, FESTIVAL PLACE SHOPPING CENTRE, BASINGSTOKE, HAMPSHIRE, RG21 7BB | KEEP |
| LAS IGUANAS | 12 SEVEN DIALS, MONMOUTH STREET, SAWCLOSE, BATH, SOMERSET, BA1 1EN | KEEP |
| LAS IGUANAS | ARCADIAN CENTRE, HURST STREET, BIRMINGHAM, WEST MIDLANDS, B5 4TD | KEEP |
| LAS IGUANAS | 13-15 BELVIORE STREET, LEICESTER, LEICESTERSHIRE, LE1 6SL | KEEP |
| LAS IGUANAS | 4 CHAPEL QUARTER, CHAPEL BAR, NOTTINGHAM, NOTTINGHAMSHIRE, NG1 6JS | KEEP |
| LAS IGUANAS | UNIT 3, CLOTH HALL COURT, CLOTH HALL STREET, LEEDS, WEST YORKSHIRE, LS1 2HD | KEEP |
| LAS IGUANAS | UNITS 2B & 3A, 4 JUBILEE STREET & 7-8 JUBILEE STREET, BRIGHTON, SUSSEX, BN1 1GE | KEEP |
| LAS IGUANAS | UNIT A, SOUTH BUILDING, ANCHOR SQUARE, BRISTOL, AVON, BS1 5UH | KEEP |
| LAS IGUANAS | UNIT 14 FESTIVAL WALK, ROYAL FESTIVAL HALL, BELVEDERE ROAD, LONDON, SE1 8XX | KEEP |
| LAS IGUANAS | UNIT R29 THE GREAT HALL, THE TRAFFORD CENTRE, MANCHESTER, M17 8AA | KEEP |
| LAS IGUANAS | UNIT 3.03 THE O2, PENINSULA SQUARE, MILLENIUM WAY, GREENWICH, GREENWICH, LONDON, SE10 0DX | KEEP |
| LAS IGUANAS | THE HUB, 20 MORTIMER SQUARE, WITAN GATE, MILTON KEYNES, BUCKINGHAMSHIRE, MK9 2FB | KEEP |
| LAS IGUANAS | Balcony Area, Unit 8a, The Boardwalk, Lakeside Shopping centre, West Thurrock, Grays | KEEP |
| LAS IGUANAS | Patio Area Units 108-111 East Side Plaza | KEEP |
| LAS IGUANAS | UNIT P7, 14 PARADISE STREET, LIVERPOOL, MERSEYSIDE, L1 8JF | KEEP |
| LAS IGUANAS | INTERNATIONAL HOUSE, 84 DEANS GATE, MANCHESTER, M3 2ER | KEEP |
| LAS IGUANAS | UNIT R17A, ORACLE SHOPPING CENTRE, READING, BERKSHIRE, RG1 2AG | KEEP |
| LAS IGUANAS | UNIT 27, MERMAID QUAY, CARDIFF, SOUTH GLAMORGAN, CF10 5BZ | KEEP |
| LAS IGUANAS | UNIT LR10 315-316 THE LOFT, THE GALLERY, WESTFIELD STRATFORD CITY, STRATFORD, LONDON, E20 1ET | KEEP |
| LAS IGUANAS | UNITS 2, 3 & 4 LLOYDS COURT, 62-74 GREY STREET, NEWCASTLE UPON TYNE, TYNE AND WEAR, NE1 6AF | KEEP |
| LAS IGUANAS | LEVEL TWO OASIS, MEADOWHALL SHOPPING CENTRE, SHEFFIELD, SOUTH YORKSHIRE, S9 1EP | KEEP |
| LAS IGUANAS | QUAYSIDE, BRIDGE STREET, CAMBRIDGE, CAMBRIDGESHIRE, CB5 8AB | KEEP |
| LAS IGUANAS | THE MALHOUSE, 25-29 HIGH STREET, KINGSTON UPON THAMES, SURREY, KT1 1LL | KEEP |
| LAS IGUANAS | 21 BACK SWINEGATE, YORK, NORTH YORKSHIRE, YO1 8AD | KEEP |
| LAS IGUANAS | UNIT 3 COLESIUM WAY, CHESHIRE OAKS OUTLET VILLAGE, ELLESMERE PORT, WIRRAL, CH65 9HD | KEEP |
| LAS IGUANAS | UNIT 97A, LONDON DESIGNER OUTLET, WEMBLEY CITY, WEMBLEY, MIDDLESEX, HA9 0FD | KEEP |
| LAS IGUANAS | UNIT 13C THE VENUE, MERLIN ROAD, CRIBBS CAUSEWAY, BRISTOL, AVON, BS10 7SR | KEEP |
| LAS IGUANAS | FINLAY HOUSE, 16-20 WEST NILE STREET, GLASGOW, G1 2PW | KEEP |
| LAS IGUANAS | 9A REGENT COURT, 21 LIVERY STREET, LEAMINGTON SPA, WARWICKSHIRE, CV32 4NP | KEEP |
| LAS IGUANAS | 141-147 GEORGE STREET, EDINBURGH, EH2 4JY | KEEP |
| LAS IGUANAS | UNIT 4, ABBEY CRESCENT, TORBAY ROAD, TORQUAY, DEVON, TQ2 5HD | KEEP |
| LAS IGUANAS | UNIT 1, 1-4 CASTLE SQUARE, SWANSEA, WEST GLAMORGAN, SA1 1DW | KEEP |
| LAS IGUANAS | UNIT SU4, CATHEDRAL LANES SHOPPING CENT, COVENTRY, WARWICKSHIRE, CV1 1LN | KEEP |
| LAS IGUANAS | UNIT R3, 75 FRIARS WALK SHOPPING CENTRE, NEWPORT, GWENT, NP20 1DS | KEEP |
| LAS IGUANAS | UNIT GF01, RESORTS WORLD, BIRMINGHAM, WEST MIDLANDS, B40 1PU | KEEP |
| LAS IGUANAS | UNIT K, BLOCK 4, BOND STREET, CHELMSFORD, ESSEX, CM1 1GD | KEEP |
| LAS IGUANAS | 8 MILL LANE, CARDIFF, SOUTH GLAMORGAN, CF10 1FL | KEEP |
| LAS IGUANAS | UNIT 6B EAGLE SQUARE, NORTHERN RETAIL QUARTER, BRACKNELL, BERKSHIRE, RG12 1AP | KEEP |
| LAS IGUANAS | UNIT R10, INTU WATFORD, CHARTER PLACE, HIGH STREET, WATFORD, HERTFORDSHIRE, WD17 2DS | KEEP |
| LAS IGUANAS | SOMERSET HOUSE, 37 TEMPLE STREET, BIRMINGHAM, WEST MIDLANDS, B2 5DP | KEEP |
| LAS IGUANAS | 18 FIRST LEVEL MALL, UNION SQUARE, GUILD SQUARE, ABERDEEN, ABERDEENSHIRE, AB11 5RG | Non-Ops |
| Non-Ops | UNIT 1, BROMLEY SOUTH CENTRAL, WESTMORELAND ROAD, BROMLEY, KENT, BR1 | Non-Ops |

Appendix D. Estimated financial position of the Companies as at 2 July 2020

CD Bidco

| | |
|--|------------------|
| £000s | |
| Fixed charge assets | |
| Freehold property | - |
| Brand/leashold | 53 |
| Total realisations | 53 |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (125,569) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | - |
| Stock | - |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | 1 |
| Estimated total assets available for preferential creditors | 1 |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 1 |
| Estimated Prescribed Part of net property (to carry forward) | (0) |
| Estimated total assets available, for floating charge holders | 0 |
| Debts secured by floating charges | (125,569) |
| Estimated deficiency/surplus of assets after floating charges | (125,568) |
| Estimated Prescribed Part of net property (brought down) | 0 |
| Trade Creditors | - |
| Accruals | 0 |
| HMRC | (2,642) |
| Intercompany | - |
| Other | 0 |
| Estimated deficiency/surplus as regards unsecured creditors | (2,642) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (128,210) |
| Issued and called up share capital | - |
| Total deficiency | (128,210) |

Landlord details

| Landlord Name | Address |
|------------------------------|---|
| AVIVA INVESTORS PENSIONS LTD | 1ST HELENS 1 UNDERSHAFT LONDON EC3P 3DQ |

CD London

| | |
|--|------------------|
| £000s | |
| Fixed charge assets | |
| Freehold property | - |
| Brand/leasehold | - |
| Total realisations | - |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (125,621) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | - |
| Stock | - |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | - |
| Estimated total assets available for preferential creditors | - |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | - |
| Estimated Prescribed Part of net property (to carry forward) | - |
| Estimated total assets available for floating charge holders | - |
| Debts secured by floating charges | (125,621) |
| Estimated deficiency/surplus of assets after floating charges | (125,621) |
| Estimated Prescribed Part of net property (brought down) | - |
| Trade Creditors | - |
| Accruals | - |
| HMRC | (2,642) |
| Intercompany | (64,594) |
| Other | - |
| Estimated deficiency/surplus as regards unsecured creditors | (67,236) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (192,857) |
| Issued and called up share capital | - |
| Total deficiency | (192,857) |

CD Restaurants

| | |
|--|------------------|
| £000s | |
| Fixed charge assets | |
| Freehold property | - |
| Brand/leasehold | 632 |
| Total realisations | 632 |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (124,990) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | 740 |
| Stock | 71 |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | 6 |
| Estimated total assets available for preferential creditors | 817 |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 817 |
| Estimated Prescribed Part of net property (to carry forward) | (166) |
| Estimated total assets available for floating charge holders | 650 |
| Debts secured by floating charges | (124,990) |
| Estimated deficiency/surplus of assets after floating charges | (124,339) |
| Estimated Prescribed Part of net property (brought down) | 166 |
| Trade Creditors | - |
| Accruals | (27) |
| HMRC | (2,642) |
| Intercompany | (106,913) |
| Other | - |
| Estimated deficiency/surplus as regards unsecured creditors | (109,416) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (233,755) |
| Issued and called up share capital | - |
| Total deficiency | (233,755) |

Landlord details

| Landlord Name | Address |
|-------------------------------|--|
| CENTER PARCS | LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU |
| CENTER PARCS | CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW |
| CENTER PARCS | ELVEDEN FOREST HOLIDAY VILLAGE, ELVEDEN FOREST, ELVEDEN, SUFFOLK, IP27 0YZ |
| CENTER PARCS | CENTER PARCS, RUFFORD, SHERWOOD FOREST, NOTTINGHAMSHIRE, NG22 9DN |
| CP WOBURN (OPERATING COMPANY) | CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ |
| HEATHROW AIRPORT LIMITED | UNIT RU1004, HEATHROW AIRPORT TERMINAL 2, LOWER LEVEL INT DEPARTURES, HEATHROW AIRPORT, MIDDLESEX, TW6 2GA |
| CP WOBURN (OPERATING COMPANY) | CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ |
| CENTER PARCS | CENTER PARCS, WHINFELL FOREST HOLIDAY, VILLAGE, PENRITH, CUMBRIA, CA10 2DW |
| CP WOBURN (OPERATING COMPANY) | CENTER PARCS, FORDFIELD, MILLBROOK, WOBURN, BEDFORDSHIRE, MK45 2GZ |
| CENTER PARCS | LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU |
| CENTER PARCS | LONGLEAT FOREST HOLIDAY, VILLAGE, LONGLEAT, WILTSHIRE, BA12 7PU |

CD Limited

| £000s | |
|--|------------------|
| Fixed charge assets | |
| Freehold property | |
| Brand/leasehold | 53 |
| Total realisations | 53 |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (125,569) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | 62 |
| Stock | 6 |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | 312 |
| Estimated total assets available for preferential creditors | 380 |
| Floating charge liabilities | |
| Preferential creditors | |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 380 |
| Estimated Prescribed Part of net property (to carry forward) | (79) |
| Estimated total assets available for floating charge holders | 301 |
| Debts secured by floating charges | (125,569) |
| Estimated deficiency/surplus of assets after floating charges | (125,268) |
| Estimated Prescribed Part of net property (brought down) | 79 |
| Trade Creditors | (39,432) |
| Accruals | (5,623) |
| HMRC | (2,642) |
| Intercompany | (157,946) |
| Other | (2,504) |
| Estimated deficiency/surplus as regards unsecured creditors | (168,636) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (293,904) |
| Issued and called up share capital | - |
| Total deficiency | (293,904) |

Landlord details

| Landlord Name | Address |
|--------------------------------|--|
| THREADNEEDLE PORTFOLIO SERVICE | CANNON PLACE 78 CANNON STREET LONDON EC4N 6AG |
| CTCL (BUKP) FUND NOMINEE NO 1 | REAL ESTATE OPERATIONS UK 1 GEORGE STREET EDINBURGH EH2 2LL |
| LONDON LUTON AIRPORT | Percival House Percival Way Luton LU2 9NU |
| HIGHLANDS & ISLANDS AIRPORTS | Inverness Aairport Inverness Scotland IV2 7JB |
| HEATHROW AIRPORT LIMITED | Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW |
| HEATHROW AIRPORT LIMITED | Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW |
| PORTS OF JERSEY | JERSEY AIRPORT ST PETER JERSEY JE1 1BY |
| HEATHROW AIRPORT LIMITED | Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW |
| HEATHROW AIRPORT LTD | Heathrow Airport The Compass Centre Nelson Road, Middlesex TW6 2GW |
| LONDON LUTON AIRPORT | Percival House Percival Way Luton LU2 9NU |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

Trade creditors

| Name | Address | Amount |
|--|--|--------------|
| BRAKE BROS (FROZEN FOOD) LTD | ENTERPRISE HOUSE, EUREKA BUSINESS PARK, ASHFORD, KENT | 9,326,367.68 |
| BRAKES (LAS IGUANAS) | ENTERPRISE HOUSE, EUREKA BUSINESS PARK, ASHFORD, KENT | 2,296,378.21 |
| PPDSAVILLS COMMERCIAL LTD | MANAGEMENT ACCOUNTS, 68 FOUNTAIN STREET, GREATER MANCHESTER, LANCASHIRE | 1,199,757.01 |
| LONDON HEATHROW AIRPORT LTD | CARLSON HOUSE, MOSSLAND ROAD, GLASGOW, SCOTLAND | 851,218.54 |
| MATTHEW CLARK WHOLESALE LTD | WHITCHURCH LANE, WHITCHURCH, BRISTOL, AVON | 847,930.81 |
| WORKMAN | RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL | 814,753.21 |
| Total Gas & Power Limited | BRIDGE GATE, 55/57 HIGH STREET, REDHILL, SURREY | 798,801.86 |
| CB RICHARD ELLIS | PACIFIC HOUSE, 70 WELLINGTON STREET, GLASGOW, SCOTLAND | 793,905.72 |
| Bunzl Catering Supplies | Epsom Chase, 1 Hook Road, Epsom | 603,616.50 |
| SAVILLS | UNEX HOUSE, 132-134 HILLS ROAD, CAMBRIDGE | 559,114.88 |
| FRESH DIRECT (UK) LTD | LOCKETT ROAD, ASHTON-IN-MAKERFIELD, WIGAN | 517,421.48 |
| COLLIERS INTERNATIONAL | 50 GEORGE STREET, LONDON | 434,213.37 |
| JONES LANG LASALLE | 40 BANK STREET, CANARY WHARF, LONDON | 426,953.81 |
| AMAS LTD COMMON RECEIPTS ACCOUNT | PROPERTY ACCOUNTS DEPARTMENT, AMAS LTD, PO BOX 4930, LONDON | 426,129.98 |
| M J Mapp Ltd | 180 GREAT PORTLAND STREET, LONDON | 409,849.74 |
| ANDREW PETERS FACILITIES MANAGEMENT | LITTLE ABBOT FARM, WILMOTS LANE, HORNE | 400,962.50 |
| LAND SECURITIES LTD (NOT LONDON) | 100 VICTORIA STREET, LONDON | 378,102.63 |
| CBRE - M&G REAL ESTATE | PACIFIC HOUSE, 1ST FLOOR, 70 WELLINGTON STREET, GLASGOW | 347,065.25 |
| TOGEL CONTRACTORS LTD | 1-3 HEXTHORPE RD, DONCASTER, SOUTH YORKS. | 318,392.29 |
| One-Off Supplier | | 299,220.36 |
| FLOWRITE SERVICES LIMITED | UNITS 5-7, TOVIL GREEN BUSINESS PARK, MAIDSTONE, KENT | 287,770.05 |
| STRATFORD CITY DEVELOPMENT LIMITED | WESTFIELD SHOPPING TOWNS LTD, WESTFIELD LONDON MANAGEMENT, SUITE 4006, ARIEL WAY | 246,860.40 |
| THE TRAFFORD CENTRE LIMITED | THE MANAGEMENT SUITE, THE TRAFFORD CENTRE, MANCHESTER | 242,539.71 |
| SOUTHBANK CENTRE | BELVEDERE ROAD, LONDON | 235,695.39 |
| LONDON BOROUGH OF CAMDEN | THE BUSINESS RATES SECTION, TOWN HALL, ARGYLL STREET, LONDON | 229,875.50 |
| INTU LAKESIDE LIMITED | 40 BROADWAY, LONDON | 212,708.35 |
| SUEZ | CASH ALLOCATION DEPARTMENT, 301 - 303 PARKWAY, WORLE, WESTON SUPER MARE | 209,289.52 |
| DTZ | 1 COLMORE SQUARE, BIRMINGHAM | 203,749.12 |
| MATTHEWS THE PRINTERS LTD | UNIT 5 CORK TREE WAY, CHINGFORD, LONDON | 202,356.10 |
| MONZA | APPLEGROVE, HARDIN ELMS ROAD, CRAYS HILL, BILLERICAY | 199,558.47 |
| SAVILLS | 33 MARGARET STREET, LONDON | 196,674.30 |
| LOCKHART CATERING EQUIPMENT | LOCKHART HOUSE, BRUNEL ROAD, THEALE, READING | 195,280.15 |
| LAND LEASE (BLUEWATER) | 100 VICTORIA STREET, LONDON | 188,813.07 |
| SAVILLS LTD | 33 Margaret Street, London | 188,059.49 |
| BNP PARIBAS REAL ESTATE (P CONDO CORP) | 5 ALDERMANBURY SQUARE, LONDON | 186,798.02 |
| SEE SERVICES | SOUTH EASTERN HOUSE, 62-70 FOWLER ROAD, HAINAULT, ESSEX | 180,917.05 |
| AGGORA LOCKHART PROJECTS | YORK HOUSE, 45 SEYMOUR STREET, LONDON | 176,907.18 |
| Aspect Maintenance Services | Unit 4, Rufus Business Centre, Ravensbury Terrace, Earlsfield | 175,808.93 |
| REITH LAMBERT | 21 BLYTHSWOOD SQUARE, GLASGOW | 166,409.19 |
| Amas Ltd/Composite Clearing A/C | Avocet Court, 8 Central Avenue, St Andrews Business Park, Norwich | 165,615.00 |
| JONES LANG LASALLE | 22 HANOVER SQUARE, LONDON | 161,900.00 |
| THE CROWN ESTATE COMMISSIONERS | MITRE HOUSE, 177 REGENT STREET, LONDON | 156,150.00 |
| SPECTRUM SG LTD | EPSILON HOUSE, WEST ROAD, MASTERLORD OFFICE VILLAGE, RANSOMES EUROPARK | 155,439.15 |
| ORACLE SHOP CTR LTD C/O WORKMAN LLP | MINTON PLACE, STATION ROAD, SWINDON | 153,400.00 |
| ASHLEY MGMT LTD | GARDEN STUDIOS, 71-75 SHELTON STREET, LONDON | 147,000.00 |
| AFF SERVICELINE | Serviceline House, Maxwell Road, Stevenage, Herts | 144,809.47 |
| SAI GLOBAL ASSURANCE SERVICES LTD | PO BOX 6236, MILTON KEYNES | 144,713.21 |
| LAZARI INVESTMENTS LIMITED | GREATER LONDON HOUSE, HAMPSTEAD ROAD, LONDON | 144,600.00 |
| AMAS LTD | 25 BANK STREET, CANARY WHARF, LONDON | 140,190.00 |
| JONES LANG LASALLE | CHANCERY PLACE, 50 BROWN STREET, MANCHESTER | 132,247.00 |
| CIRCLE PROPERTY PLC | 15 DUKE STREET, ST JAMES, LONDON | 132,000.00 |
| Riddellips Ltd | 1st Floor, 86 Deansgate, Manchester | 131,616.12 |
| ZONAL RETAIL DATA SYSTEMS | 1 TANFIELD, EDINBURGH | 129,984.00 |
| A CROLLA AND SON CATERING LTD | 1ST FLOOR, 85 HANOVER STREET, EDINBURGH | 129,917.40 |
| BROADOAK MANAGEMENT LIMITED | UNIT 8, HOCKLIFFE BUSINESS PARK, HOCKLIFFE, BEDS | 129,730.45 |
| CBGA ROBSON LLP | 34 DOVER STREET, LONDON | 128,174.56 |
| ASHDOWN PHILLIPS | PIPPINGFORD MANOR, NUTLEY, EAST SUSSEX | 125,881.88 |
| CB RICHARD ELLIS LIMITED | 6TH FLOOR, EAGLE BUILDINGS, 215 BOTHWELL STREET, GLASGOW | 125,397.89 |
| EXPONEA LTD | ELIZABETH HOUSE, 39 YORK ROAD, LONDON | 124,811.40 |
| GLOUCESTER QUAYS LLP | PEEL DOME, THE TRAFFORD CENTRE, MANCHESTER | 123,925.75 |
| ASTON ROSE CHARTERED SURVEYORS | 4 TENTERDEN STREET, LONDON | 120,656.64 |
| FREETHS LLP | POWER HOUSE, HARRISON CLOSE, KNOWLHILL, MILTON KEYNES | 119,324.63 |
| JONES LANG LA SALLE (AMAS LTD) | 25 BANK STREET, CANARY WHARF, LONDON | 119,296.22 |
| GASCOYNE HOLDINGS LTD | THIRD FLOOR, CHARING CROSS ROAD, LONDON | 116,379.21 |
| SAVILLS (UK) LTD | 33 MARGARET STREET, LONDON | 113,142.92 |
| PRICewaterhouse COOPERS LLP | CASH MANAGEMENT, PRICewaterhouse COOPERS LLP, 161 MARSH WALL, LONDON | 110,556.00 |
| URBAN SPLASH (RWY) LTD | TIMBER WHARF, 16-22 WORSLEY STREET, CASTLEFIELD, MANCHESTER | 109,267.20 |
| CHEFFINS | CLIFTON HOUSE, 1 & 2 CLIFTON ROAD, CAMBRIDGE | 102,778.57 |
| CONWAY ESTATES LIMITED | 58 MONEYMORE ROAD, MAGHARAFELT, NORTHERN IRELAND | 102,000.00 |
| WINTERHALTER LTD | WINTERHALTER HOUSE, ROEBUCK WAY, KNOWLHILL, MILTON KEYNES, BUCKINGHAMSHIRE | 101,452.07 |
| LOWRY OUTLET LIMITED | PEEL DOME, THE TRAFFORD CENTRE, MANCHESTER | 101,007.54 |
| METROCENTRE (NOMINEE NO1) LIMITED & M | THE METROCENTRE PARTNERSHIP, 40 BROADWAY, LONDON | 97,154.45 |
| CB RICHARD ELLIS | ASSET MANAGEMENT, ST MARTINS COURT, 10 PATERNOSTER ROW, LONDON | 91,664.70 |
| JADWIN PROPERTIES | 1ST FLOOR, 9 WIMPOLE STREET, LONDON | 90,554.42 |
| NETWORK RAIL COMMERCIAL PROPERTY (R) | PO BOX 4278, 4 TRAVIS STREET, MANCHESTER | 89,670.00 |
| OXFORD ESTATES MANAGEMENT TWO | KING CHARLES HOUSE, OXFORD | 89,324.27 |
| NAYLORS RENT | HADRIAN HOUSE, HIGHAM PLACE, NEWCASTLE UPON TYNE | 88,811.30 |
| AQUILA PM LTD | 27-29 Townfield Street, Chelmsford, Essex | 88,570.26 |
| HARTNELL TAYLOR COOK | 7-10 CHANDOS STREET, LONDON | 88,461.24 |
| TRAINLINE.COM LTD | 120 HOLBORN, LONDON | 87,722.28 |
| THREADNEEDLE UK PROPERTY | CANNON PLACE, 78 CANNON STREET, LONDON | 87,512.18 |
| WORKMAN LLP CLIENTS RE LASALLE INV M | MINTON PLACE, STATION ROAD, SWINDON | 84,674.65 |
| KPMG LLP FEES ACCOUNT | DEPT 791, 58 CLARENDON ROAD, WATFORD, HERTFORDSHIRE | 82,965.60 |
| AVISON YOUNG | 3 BRINDLEY PLACE, BIRMINGHAM | 82,861.15 |
| DOVETON PRESS LTD | 15 WILLWAY STREET, BEDMINSTER, BRISTOL | 82,052.49 |
| ATECH SUPPORT LTD | 1ST FLOOR ST JOHNS COURT, EASTON STREET, HIGH WYCOMBE, BUCKS | 81,795.02 |
| OAKSPEAR LTD | C/O RF ACCOUNTANCY SERVICES, 31 VERNON DRIVE, STANMORE, MIDDLESEX | 81,685.28 |
| Jones Lang LaSalle | Avocet House, 8 Central Avenue, St Andrews Business Park, Thorpe St Andrew | 80,798.38 |
| RRH HANOVER A LIMITED | CALEDONIAN EXCHANGE, 19A CANNING STREET, EDINBURGH | 80,000.00 |
| BNPSSCB & BNPSSCT TTES FOR BLACKROC | C/O WORKMAN PARTNERS, 78 ST VINCENT STREET, GLASGOW | 79,823.84 |
| ST DAVID'S (GP) LTD-LLOYDS | C/O LAND SECURITIES PROPERTIES LTD, 100 VICTORIA STREET, LONDON | 79,520.53 |
| INTU ELDON SQUARE LIMITED | 40 BROADWAY, LONDON | 79,157.47 |
| SPIE FACILITIES LIMITED | 224-232 HIGH STREET, ERDINGTON, BIRMINGHAM | 78,506.72 |
| T JOLLY SERVICES (UK) LIMITED | 6 MILLENIUM CITY PARK, MILLENIUM ROAD, PRESTON, LANCASHIRE | 72,778.56 |
| BATH & NORTH SOMERSET COUNCIL | PROPERTY SERVICES, NORTHGATE HOUSE, UPPER BOROUGH WALLS, BATH | 72,500.00 |
| EMERSON MANAGEMENT SERVICES | OUTSIDE SCHEME, EMERSON HOUSE, HEYES LANE, ALDERLEY EDGE, CHESHIRE | 76,176.72 |
| MR MJ and DA REUBEN | 4 PARR ROAD, STANMORE, MIDDLESEX | 76,000.00 |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

| Name | Address | Amount |
|---------------------------------------|--|-----------|
| Maxima Properties (Boston) Ltd | 42 Christchurch Avenue, Kenton, Harrow, Middlesex | 74,925.00 |
| SIMPSON THACHER & BARTLETT LLP | CITYPOINT, ONE ROPEMAKER STREET, LONDON | 74,590.20 |
| LAND LEASE (BLUEWATER) | 100 VICTORIA STREET, LONDON | 73,334.50 |
| WORKMAN LLP | 78 ST VINCENT STREET, GLASGOW | 72,000.00 |
| FISHBOWL MARKETING LTD | UK HEAD OFFICE, 24 CALONNE RD, LONDON | 69,346.80 |
| ZENITH HYGIENESYSTEMS LTD | ZENITH HOUSE, A1 M BUSINESS CENTRE, DIXONS HILL ROAD, WELHAM GREEN | 69,254.78 |
| KROPIFKO PROPERTIES LIMITED | 1A DOWNSHIRE HILL, LONDON | 69,000.00 |
| LAMBERT SMITH HAMPTON GROUP LTD | 1ST FLOOR, CITY GATE EAST, TOLLHOUSE HILL, NOTTINGHAM | 68,318.87 |
| WORKMAN LLP CLIENTS COMMON RECEIPTS | RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL | 67,200.00 |
| TRINITY COLLEGE | THE BURSARY, TRINITY COLLEGE, CAMBRIDGE | 67,200.00 |
| GERALD EVE LLP | 35 KINGS HILL AVENUE, WEST MALLING, KENT | 66,993.29 |
| WORKMAN LLP | RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL | 66,384.00 |
| LONDON BOROUGH OF BRENT | Brent Civic Centre, Wembley | 64,339.90 |
| James Andrew Residential | Fairchild House, Redbourne Avenue, London | 63,600.00 |
| THE CROWN ESTATE | C/O SAVILLS UK LTD, BELVEDERE, 12 BOOTH STREET, MANCHESTER | 63,000.00 |
| GVA GRIMLEY | PO BOX 8790, BIRMINGHAM, WEST MIDLANDS | 62,842.26 |
| REGIS 2000 LTD | SUITE 406, 1 ALIE STREET, LONDON | 62,100.00 |
| INTU UXBRIDGE LIMITED | CSC PROPERTY MANAGEMENT KLTD, 40 BROADWAY, LONDON | 61,346.45 |
| JONES LANG LASALLE-AMAS LTD CLIENT | 40 BANK STREET, CANARY WHARF, LONDON | 60,411.26 |
| PEACOCKS CENTRE | 5 OLYMPUS COURT, OLYMPUS AVENUE, TACHBROOK PARK, LEAMINGTON SPA | 60,000.00 |
| FINSCO PROPERTY COMPANY LTD | THE LIMES, SHENINGTON, OXFORDSHIRE | 60,000.00 |
| THOMPSON MANAGEMENT SERVICES | SAXON HOUSE, PLUMPTON LANE, GREAT PLUMPTON, LANCASHIRE | 60,000.00 |
| FME PROPERTY SOLUTIONS LTD | RUTLAND HOUSE, WOOD FOLD, SHEFFIELD | 59,903.62 |
| BRISTOL AIRPORT LTD | BRISTOL | 59,082.76 |
| MEADOWHALL GP LIMITED | Smith Young Partnership, The Management Suite, 1 The Oasis, Meadowhall Centre, Sheffield | 58,650.00 |
| AIR AND FIRE COMPLIANCE LTD | 205 MOUNT ROAD, PENN, WOLVERHAMPTON | 58,429.07 |
| Keningtons Chartered Surveyors | NBK House, 9-13 George Street, London | 57,894.00 |
| Bellrock Property & Facilities Manan | Enterprise House, Sunningdale Road, Leicester | 57,873.60 |
| WORKMAN LLP | MINTON PLACE, STATION ROAD, SWINDON | 57,756.85 |
| LAMBERT SMITH HAMPTON | UNITED KINGDOM HOUSE, 180 OXFORD STREET, LONDON | 57,705.52 |
| Colliers International | 50 George Street, London | 55,817.26 |
| SAVILLS | BELVEDERE, 12 BOOTH STREET, MANCHESTER | 55,215.02 |
| CHELTINE LIMITED | 16 SUFFOLK PARADE, CHELTENHAM, GLOUCESTERSHIRE | 54,019.97 |
| REALM LTD - RENT | THE FARMHOUSE, FARM ROAD, SOMERSET | 54,000.00 |
| ZURICH ASSURANCE LTD | The Grange, Bishops Cleeve, Cheltenham | 52,611.02 |
| UNIVERSITY COLLEGE OXFORD | HIGH STREET, OXFORD, OXFORDSHIRE | 52,500.00 |
| BARDEN FM LTD | CONCORDE HOUSE, LANGRISH, HANTS | 51,749.25 |
| COLENSO PROPERTY SERVICES | COLENSO HOUSE, OMEGA 1, MONKS CROSS DRIVE, YORK | 51,731.26 |
| ACCOR UK ECONOMY HOTELS LTD | 112-114 BATH ROAD, HAYES, MIDDLESEX | 51,585.53 |
| AAIRECOOL TECHNICAL SERVICES | UNIT 3, EASTFIELD FARM ROAD IND ESTATE, PENICUIK | 50,856.48 |
| THE DELTIC GROUP LTD | AURORA HOUSE, DELTIC AVENUE, ROOKSLEY, MILTON KEYNES | 49,200.00 |
| HF Electrical | 100 Albert Drive, Glasgow | 48,430.46 |
| PHS GROUP LTD | WESTERN INDUSTRIAL ESTATE, CAERPHILLY, MID GLAMORGAN | 48,259.80 |
| WORKING BOROUGH COUNCIL | CIVIC OFFICES, GLOUCESTER SQUARE, WORKING, SURREY | 48,217.75 |
| BROOKWOOD COMMERCIAL | 677 Finchley Road, London | 48,000.00 |
| URBAN PLANTERS FRANCHISE LTD | THE TACK ROOM, THE STABLES, ROOKS BRIDGE, SOMERSET | 47,960.17 |
| PORTS OF JERSEY LTD | ST PETER, JERSEY | 47,221.82 |
| THREADNEEDLE PENSIONS LIMITED | C/O SAVILLS, THE EXCHANGE, 19 NEWHALL STREET, BIRMINGHAM | 46,528.82 |
| CORONA ENERGY | 1 THE EXCHANGE, BRENT CROSS GARDENS, LONDON | 46,564.98 |
| BOC LIMITED | CUSTOMER SERVICE CENTRE P O BOX 12, PRIESTLEY ROAD, WORSLEY, MANCHESTER | 46,183.60 |
| CABLE PROPERTIES & INVESTMENT | JUSTINE MCGUINNESS, RIVERSIDE PARK ROAD, MIDDLESBROUGH | 46,170.00 |
| NORFIND PROPERTIES LTD | 136-144 GOLDERS GREEN ROAD, GOLDERS GREEN, LONDON | 46,052.82 |
| SCOBIE VENDING SERVICES LTD | PLOUGH ROAD, SMALLFIELD, HORLEY, SURREY | 46,046.66 |
| REALM LTD | THE FARMHOUSE, FARM ROAD, SOMERSET | 45,914.47 |
| CONCEPT REFRIGERATION LTD | MIDWAY HOUSE, 51-53 HUDDERSFIELD ROAD, MELTHAM, HOLMFIRTH | 45,066.00 |
| UNIT4 BUSINESS SOFTWARE LIMITED COD | UNIT 4 BUSINESS SOFTWARE LTD CODA, DIVISION, ST GEORGES HALL, EASTON IN GORDANO | 45,064.78 |
| MULLHOLLAND DEVELOPMENTS LTD | 4B CHURCH STREET, BINGHAM, NOTTINGHAM | 45,000.00 |
| MYHILL NEWMAN | 111A WARDOUR STREET, LONDON | 44,700.00 |
| CUSTODIAN REIT PLC | 1 NEW WALK PLACE, LEICESTER | 44,000.00 |
| MARYLEBONE ASSET MANAGEMENT LTD | 55A Welbeck Street, LONDON | 43,980.00 |
| RP & MT ROBINSON, HD LAKISS & R&C RIC | GLOVERS FARM, GLOVERS LANE, HASTINGSWOOD, ESSEX | 43,600.00 |
| RGD INVESTMENTS (UK) LIMITED | 28 CHASE ROAD, LONDON | 43,500.00 |
| CHEFFINS CLIENT ACCOUNT | CATLINGS COMMERCIAL, C/O CATLINGS CHARTERED SURVEYORS, 1-2 CLIFTON ROAD, CAMBRIDGE | 43,161.67 |
| INTERDUCT LTD | UNIT 8, TOP STATION ROAD, BRACKLEY, NORTHAMPTONSHIRE | 42,965.32 |
| MARSTONS PLC | MARSTONS HOUSE, BREWERY ROAD, WOLVERHAMPTON | 42,900.00 |
| NELLA | UNIT 3/4, 78-82 NIGHTINGALE GROVE, HITHER GREEN, LONDON | 42,538.13 |
| PARTHENON FACILITIES MANAGEMENT LTD | REGENCY HOUSE, 45-51 CHORLEY NEW ROAD, BOLTON | 42,221.77 |
| YORK ESTATE LIMITED | C/O 409-411 CROYDON ROAD, BECKENHAM | 42,000.00 |
| THE BARON HOMES CORPORATION LTD | 10 PRINCE ALBERT STREET, BRIGHTON | 42,000.00 |
| CMS LIMITED | ANLEY HOUSE, ST HELIER, JERSEY, CHANNEL ISLANDS | 41,850.29 |
| BRISTOL CITY COUNCIL | THE COUNCIL HOUSE, COLLEGE GARDEN, BRISTOL, AVON | 41,728.00 |
| MARKET FORCE INFORMATION (EUROPE) LTD | MOUNT MILL FARM, STRATFORD ROAD, WICKEN, MILTON KEYNES | 41,173.55 |
| Global Fire Systems Nottingham | Global House, 15 The Triangle, NG2 Business Park, Nottingham | 41,030.53 |
| Lawson Partners Chartered Surveyors | LAKE MEADOW BUSINESS PARK, RADFORD WAY, BILLERICAY, ESSEX | 40,986.60 |
| AVISON YOUNG | PO BOX 8790, BIRMINGHAM | 40,886.75 |
| ALLMID LIMITED | 222 ALCESTER ROAD, MOSELEY, BIRMINGHAM | 40,500.00 |
| TIDEWAY INVESTMENT MANAGEMENT LTD | RE: THORNHILL PROPERTY LTD, DEANERY STREET, MAYFAIR, LONDON | 40,392.61 |
| Sweetridge Limited | London Beach Hotel, Ashford Road, Tenterden, Kent | 39,875.00 |
| CROWVALE SECURITIES PLC | 56 MARLBOROUGH PLACE, LONDON | 39,000.00 |
| PESTOKILL PEST CONTROL | GRAVEDAK, EAST LANCASHIRE ROAD, LEIGH, LANCs | 38,566.06 |
| COASTAL HOUSING GROUP PLC | 3RD FLOOR, 220 HIGHSTREET, SWANSEA | 38,486.84 |
| L&C COMMERCIAL LTD | LCP HOUSE, THE PENNETT ESTATE, KINGSWINFORD, WEST MIDLANDS | 37,835.92 |
| STANDARD LIFE INVESTMENTS | 1 GEORGE STREET, EDINBURGH | 37,500.00 |
| CONSULTUS INTERNATIONAL UK LTD | CONSULTUS HOUSE, SHEENE ROAD, LEICESTER | 37,468.35 |
| Allianz Cornhill Engineering | CREDIT CONTROL DEPARTMENT, 57 LADYMEAD, GUILDFORD, SURREY | 37,367.50 |
| REALM LTD WEMBLEY - S/CHARGE | THE FARMHOUSE, FARM ROAD, SOMERSET | 37,195.20 |
| BROWNS OF YORK | YORK | 36,980.00 |
| UNION SQUARE DEVELOPMENTS LTD | C/O WORKMAN, MINTON PLACE, 4TH FLOOR, STATION ROAD | 36,620.00 |
| THE DYER'S COMPANY | DYERS HALL, DOWGATE HILL, LONDON | 36,353.32 |
| SOLUS FACILITIES LTD | 35-37 HIGH STREET, BARROW UPON SOAR, LOUGHBOROUGH, LEICESTERSHIRE | 36,211.14 |
| LAWSON HOBBS LTD | 13 DIGSWELL LODGE, DIGSWELL RISE, WELWYN GARDEN CITY | 36,000.00 |
| CARTER JONAS | SANSAW BUSINESS PARK, HADNALL, SHREWSBURY | 35,850.00 |
| STANDARD LIFE INVESTMENTS | 1 GEORGE STREET, EDINBURGH | 35,000.00 |
| R N G PROPERTIES LTD | 138 WHITE BARN LANE, DAGENHAM, ESSEX | 34,826.46 |
| LONDON WORKWEAR RENTAL | 6-8 JACKSON WAY, GREAT WESTERN IND PARK, WINDMILL LANE, SOUTHALL, MIDDLESEX | 34,380.65 |
| SPURDOWN INVESTMENTS LTD | THE OLD BANK, THE PLAIN, GOUDHURST, CRANBROOK | 34,000.00 |
| DEVONSHIRE GREEN - RENT | WEST ONE, 14 FITZWILLIAM STREET, SHEFFIELD | 34,000.00 |
| WOODSWHUR 2014 LTD | DEVONSHIRE HOUSE, 38 YORK PLACE, LEEDS | 33,614.53 |
| HARDENWICK PROPERTY MANAGEMENT LTD | 13 OVERSTONE ROAD, HARPENDEN, HERTS | 33,600.00 |
| L'UNICO (CAFFE MUSETTI) | UNIT 5, MILDMAY BUSINESS PARK, 213 BLACKHORSE ROAD, LONDON | 33,127.23 |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

| Name | Address | Amount |
|--------------------------------------|---|-----------|
| WMS FACILITIES | DIAMOND HANGAR, LONG BOARDER ROAD, LONDON STANSTED AIRPORT, ESSEX | 33,114.13 |
| TIMICO LIMITED | BEACON HILL PARK, NEWARK, NOTTINGHAMSHIRE | 32,564.42 |
| BELLS COMMERCIAL LTD RENT | GOLDING HOUSE, 138 PLOUGH LANE, CLAPHAM JUNCTION, LONDON | 32,560.00 |
| OPTIMISTIC ACQUISITIONS LTD | 95 ALLEYN PARK, LONDON | 32,500.00 |
| EDDERSHAW | HONE & JONES LTD, HADFIELD ROAD, CARDIFF | 32,150.00 |
| APIROSE LIMITED | 48A HIGH STREET, EDGWARE, MIDDLESEX | 32,000.00 |
| ORACLE SHOP CTR LTD C/O WORKMANN LTD | MINTON PLACE, STATION ROAD, SWINDON | 31,774.73 |
| LAND SECURITIES RE WESTGATE OXFORD | 100 VICTORIA STREET, LONDON | 31,590.48 |
| Atlas Maintenance (Scotland) Ltd | Unit 5B, Siemens Place, Blochairn Industrial Estate, Glasgow | 31,521.52 |
| Canada Life Limited | 1-6 Lombard Street, London | 30,500.00 |
| GREENSPRUCE LP | TYNDAL HOUSE, 17 WHITELADIES ROAD, BRISTOL | 30,480.00 |
| ATTCHEISON RAFFERTY | Unit 4, Stokenchurch Business Park, Ibstone Road, Stokenchurch, Bucks | 30,000.00 |
| CACI LTD | KENSINGTON VILLAGE, AVONMORE ROAD, LONDON | 29,800.00 |
| FIRST IN SERVICE LTD | WINDSOR INDUSTRIAL ESTATE, RUPERT STREET, BIRMINGHAM, WEST MIDLANDS | 28,577.61 |
| PLYMOUTH CITY COUNCIL | TRANSACTION CENTRE, BALLARD HOUSE, FLOOR 1, PLYMOUTH | 28,000.00 |
| WESTERN POWER DISTRIBUTION | ACCOUNTS RECEIVABLE, PO BOX 231, ELLIOT ROAD, PLYMOUTH | 27,722.33 |
| JESTIC LIMITED | UNITS 3 & 4 DANA ESTATE, TRANSFESA ROAD, PADDOCK WOOD, KENT | 27,129.20 |
| SONA REAL ESTATES LTD | 15 BROOK PARADE, HIGH ROAD, CHIGWELL, ESSEX | 27,097.94 |
| CAVE DIRECT | UNIT B10, LARKFIELD TRADING ESTATE, NEW HYTHE LANE, LARKFIELD | 26,842.51 |
| PENNYCUICK COLLINS CHARTERED SURVEY | 54 HAGLEY ROAD, BIRMINGHAM | 26,799.72 |
| TIBARD LTD | TIBARD HOUSE, BROADWAY, DUDFELD, CHESHIRE | 26,658.86 |
| Elliot Marketing & PR | Spring Cottage Offices, 28 Spring Lane, Great Horwood, Buckinghamshire | 26,620.60 |
| EARL PROPERTIES | 4 HOMERFIELD ROAD, RADLETT, HERTS | 26,600.00 |
| MAYFIELD ASSET & PROPERTY MANAGEMENT | 36-38 WIGMORE STREET, LONDON | 26,219.17 |
| AMBERSTONE TECHNOLOGY LIMITED | CAMBRIDGE HOUSE, BARRINGTON ROAD, SHEPHEATH, ROYSTON | 26,021.92 |
| CENTER PARCS LTD | ONE EDISON RISE, NEW OLLERTON, NEWARK, NOTTINGHAMSHIRE | 25,987.73 |
| EAGLE EYE SOLUTIONS | 2ND FLOOR, DIGITAL WORLD CENTRE, 1 LOWRY PLAZA, THE QUAYS, SALFORD | 25,905.88 |
| ALLODIUM INVESTMENTS LTD | 97 OLD BROMPTON ROAD, LONDON | 25,823.33 |
| ASHDOWN PHILLIPS | PIPPINGFORD MANOR, NUTLEY, EAST SUSSEX | 25,579.59 |
| BROADGATE ESTATES LTD | THE MANAGEMENT SUITE, 1 THE OASIS, MEADOWHALL CENTRE, SHEFFIELD | 25,235.67 |
| PRETTY PRAGMATIC | OLD MARKET STUDIOS, 68 OLD MARKET STREET, BRISTOL | 25,098.00 |
| WFL MEDIA/DESIGNMYNIGHT | 23-28 PENN STREET, LONDON | 24,816.00 |
| REALM LTD - S/CHARGE | THE FARMHOUSE, FARM ROAD, SOMERSET | 24,729.63 |
| JONES LANG ASSALE (SERV CHG) | PO BOX 55790, 40 BANK STREET, LONDON | 24,415.81 |
| J&M GENERAL CLEANING SERVICES | 1045A LONDON ROAD, THORNTON HEATH, SURREY | 24,181.20 |
| W E BLACK LTD | HAWRIDGE PLACE, HAWRIDGE, CHESHAM, BUCKINGHAMSHIRE | 24,039.00 |
| G4S CASH SOLUTIONS (UK) LTD | SUTTON PARK HOUSE, 15 CARSHALTON ROAD, SUTTON, SURREY | 23,863.60 |
| CHOICE CARD LTD | 40 BERNARD STREET, LONDON | 23,812.86 |
| B3 DESIGNERS LTD | 302, Metropolitan Wharf, 70 Wapping Wall, LONDON | 23,700.00 |
| HOLIDAY INN | | 23,687.50 |
| VICTOR HUGO LTD | PO BOX 27, VALE, GUERNSEY | 22,767.94 |
| SYMEC TECHNOLOGIES | 159 FOUR ACRES, WITTHYWOOD, BRISTOL | 22,477.68 |
| K & I CONTRACT CLEANING LTD | UNIT 1 WOODLANDS, STUMBLE LANE, KINGSNORTH, ASHFORD | 22,475.43 |
| WORKMAN LLP | MINTON PLACE, STATION ROAD, SWINDON | 21,770.49 |
| KNIGHT FRANK LLP | 55 Baker Street, London | 21,439.18 |
| United Hospitality Supplies | BCP House, Bassetsbury Lane, High Wycombe, Buckinghamshire | 21,205.20 |
| FILTA REFRIGERATION | THE LOCKS, HILLMORTON, RUGBY | 21,042.00 |
| MR G FERDENZI | TUDOR ROSE, 1 THE QUEENSWAY, GERRARDS CROSS, BERKSHIRE | 21,000.00 |
| PRINCES TRUST TRADING LTD | PO BOX 17542, BIRMINGHAM | 20,737.00 |
| GKR MAINTAINANCE & BUILDING CO | BEDWAS HOUSE IND EST, BEDWAS, CAERPHILLY | 20,285.95 |
| HUXLEY & CO | 21 KENNY ROAD, TORQUAY, DEVON | 20,190.92 |
| ECKERSLEY | CASTLE CHAMBERS, CHINA STREET, LANCASTER | 20,000.00 |
| AIRTIME REWARDS LTD | 1ST FLOOR EAGLE BUILDINGS, 64 CROSS STREET, MANCHESTER | 19,662.21 |
| GRAHAM & STBAID | PROPERTY MANAGEMENT ACCOUNTS, 1 GREENMARKET, DUNDEE | 18,991.28 |
| BRITISH INDEPENDENT UTILITIES | ST ANNES BUILDING, 349 CLIFTON DRIVE SOUTH, LYTHAM ST ANNES, LANCASHIRE | 18,921.00 |
| SALT PRODUCTIONS | UNIT 2.2, THE CANAL SPACE, 1-5 VYNER STREET, LONDON | 18,767.44 |
| RST BALDWIN STREET COMMERCIAL LTD | 2ND FLOOR, REGIS HOUSE, 45 KING WILLIAM STREET, LONDON | 18,247.37 |
| JMG Tubing Co Ltd Self Administered | 14-16 St Kildas Road, London | 17,698.42 |
| PSE FIRE SAFETY SYSTEMS LTD | WILFORD INDUSTRIAL ESTATE, UNIT 8, RUDDINGTON LANE, WILFORD | 17,458.26 |
| NORTHERN LIGHTS | HARDWICK VIEW ROAD, HOLMEWOOD IND ESTATE, CHESTERFIELD, DERBYSHIRE | 17,278.68 |
| PICKERINGS EUROPE LTD | GLOBE ELEVATOR WORKS, P O BOX 19, STOCKTON ON TEES, CLEVELAND | 17,098.47 |
| DEEP CLEAN | KELDAR HOUSE, 2 MARPLE ROAD, OFFTERTON, STOCKPORT | 17,088.00 |
| DUNCALF LTD | UNIT 1D THE CHANDLERY, 50 WESTMINSTER BRIDGE ROAD, LONDON | 16,800.00 |
| HIGHDRIVE PROPERTY PENSION SCHEME | 17 LITTLE FOREST ROAD, TALBOT WOODS, BOURNEMOUTH, DORSET | 16,666.67 |
| STEVEN HEATH | 35 RECTORY GARDENS, HORNSEY, LONDON | 16,481.00 |
| MCARTHURGLEN UK LTD | 3RD FLOOR, NATIONS HOUSE, 103 WIGMORE STREET, LONDON | 16,196.11 |
| SES BUSINESS WATER | LONDON ROAD, REDHILL, SURREY | 15,943.05 |
| ECLIPSE FURNITURE | EASTBROOK ROAD, GLOUCESTER | 15,892.80 |
| CLASSIC LIFTS LIMITED | LAKE SIDE COURT, 340 HAYDOCK LANE, HAYDOCK | 15,832.15 |
| KINGSLEY ESTATES LTD | 6 Hill Court, 34 Highgate West Hill, London | 15,737.70 |
| RAINBOW BRITE CLEANING SERVICES | UNIT 8, ENTERPRISE WAY, NEWPORT | 15,587.86 |
| WORKMAN LLP | MINTON PLACE, STATION ROAD, SWINDON | 15,574.85 |
| P&MM LTD | AVALON HOUSE, BRECKLAND, LINCOLN ROAD, MILTON KEYNES | 15,228.14 |
| WIRELESS SOCIAL GROUP LIMITED | CENTURION HOUSE, CENTURION WAY, LEYLAND, PRESTON | 15,111.46 |
| ROOMEX LTD | D10 NUTGROVE OFFICE PARK, RATHFARNHAM, DUBLIN | 14,784.18 |
| CP LEARNING LIMITED | BRIDGE COURT, 110 CANNING STREET, BIRKENHEAD, MERSEYSIDE | 14,602.78 |
| WORKMAN LLP | MINTON PLACE, STATION ROAD, SWINDON | 14,353.10 |
| MAJISign Ltd | 66 Eastern Way, Bury St Edmunds, Suffolk | 14,206.70 |
| CANOWOOD INVESTMENT LTD | NORTH SIDE HOUSE, MOUNT PLEASANT, LUCKFUSTERS | 14,000.00 |
| ACORN ANALYTICAL SERVICES (UK) LTD | 409 KG HOUSE, KG BUSINESS CENTRE, KINGSFIELD WAY, NORTHAMPTON | 13,914.00 |
| MAINSTAY COMMERCIAL | WHITTINGTON HALL, WHITTINGTON ROAD, WORCESTER | 13,382.54 |
| MR G P BUSHELL | THE NEW HOUSE, 1 WEST STREET, WEEDON, NORTHAMPTON | 13,333.32 |
| WITHEY & VEDI LTD | 26A YORK STREET, TWICKENHAM, MIDDLESEX | 13,200.00 |
| BLACKHAWK NETWORK (EUROPE) LTD | WESTSIDE ONE, LONDON ROAD, APSLEY | 13,172.00 |
| Stark Software International Ltd | Sentinel House, 10-12 Massetts Road, Horley, Surrey | 13,124.10 |
| WORKMAN LLP | RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL | 13,110.67 |
| SAVILLS | BELVEDERE, 12 BOOTH STREET, MANCHESTER | 13,073.88 |
| THE DULWICH ESTATE | THE OLD COLLEGE, GALLERY ROAD, DULWICH, LONDON | 13,062.63 |
| SOUTH WEST WATER SERVICES LTD | CUSTOMER ACCOUNTS MANAGER, POB BOX 55, EXETER, DEVON | 13,045.86 |
| LYRECO UK LTD | DEER PARK COURT, DONNINGTON WOOD, TELFORD, SHROPSHIRE | 12,827.62 |
| Purified Air | Lyon House, Lyon Road, Romford, Essex | 12,632.40 |
| SEMPRE ANALYTICS | ORIEL HOUSE, 26 THE QUADRANT, RICHMOND, SURREY | 12,600.00 |
| E2M (UK) LTD | 18-42 CHARLOTTE STREET, WAKEFIELD | 12,324.97 |
| ABEL ALARM.CO LTD | DETECTION HOUSE, 4 VAUGHAN WAY, LEICESTER, LEICESTERSHIRE | 12,248.73 |
| RETAILMENOT UK LTD | 6TH FLOOR, 200 GRAYS INN ROAD, LONDON | 12,000.00 |
| A FREWIN REFRIGERATION (AFR) | 1 GARSON, SWINDON, WILTS | 11,646.00 |
| FOCUS DESIGN | 15 A PARCHEMENT STREET, WINCHESTER, HAMPSHIRE | 11,448.00 |
| MYUNIDAYS LIMITED | 2 CASTLE BOULEVARD, NOTTINGHAM | 11,302.89 |
| USD One-Off Supplier | | 11,237.73 |
| TRAVELODGE | SLEEPY HOLLOW, AYLESBURY ROAD, THAME, OXON | 11,099.09 |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

| Name | Address | Amount |
|-------------------------------------|--|-----------|
| MILLARDS CLEANING SERVICES LTD | 3RD FLOOR, 28 CHARING CROSS ROAD, LONDON | 11,021.77 |
| A.E. SURCOUF AND SONS | RUE DES PRES, TRADING ESTATE, ST SAVIOUR, JERSEY | 10,686.60 |
| Live Bookings | 5TH FLOOR, ELIZABETH HOUSE, 39 YORK ROAD, LONDON | 10,671.07 |
| Bidwells | PO Box 231, Trumpington Road, Cambridge | 10,583.24 |
| NOTTINGHAM CITY COUNCIL | CITY TREASURY, GUILDHALL, NOTTINGHAM, NOTTINGHAMSHIRE | 10,402.00 |
| CONALL DUNNION & GERARD DUNNION | 66 WOODFIELD ROAD, KINGS HEATH, BIRMINGHAM | 10,000.00 |
| TASTE MARKETING LTD | BIRKBY HALL ROAD, BIRKBY, HUDDERSFIELD | 10,000.00 |
| HARRISON DESIGN CO LTD | 15 COLESHILL STREET, SUTTON COLDFIELD, BIRMINGHAM | 9,986.40 |
| FERRYSPEED (C.I.) LTD | PORTFIELD ROAD, PORTSMOUTH, HAMPSHIRE | 9,850.19 |
| Caterer | TOTAL JOBS GROUP, WELLESLEY ROAD, SUTTON, SURREY | 9,696.85 |
| THOMSON REUTERS (PROFESSIONAL)UK LT | LIVERTON BUSINESS PARK, EXMOUTH, DEVON | 9,489.91 |
| CHAPMAN PROPERTIES | 29 LITTLE WIDBURY LANE, WARE, HERTFORDSHIRE | 9,333.32 |
| INTU PROPERTIES PLC | 40 BROADWAY, LONDON | 9,192.40 |
| FORGE | FORWARD HOUSE, 17 HIGH STREET, HENLEY-IN-ARDEN, WARWICKSHIRE | 9,102.00 |
| Interiors UK Limited | The New Oakes, Wellington Street, Oakes, Huddersfield | 9,011.18 |
| CARBON STATEMENT LTD | 76 LINCOLN ROAD, HIGH WYCOMBE | 9,000.00 |
| INVITATION DIGITAL LTD | WAPPING ROAD, BRISTOL | 9,000.00 |
| SAVANITA GROUP LIMITED | 38 DEAN PARK MEWS, EDINBURGH | 9,000.00 |
| NANT LTD | CRESCENT HOUSE, BROAD STREET, BILSTON | 8,992.80 |
| GVA GRIMLEY | BILFINGER GVA, PO BOX 8790, BIRMINGHAM | 8,718.12 |
| LAZARI PROPERTIES 2 LTD/C COLL | GREATER LONDON HOUSE, HAMPSTEAD ROAD, LONDON | 8,215.80 |
| MANCHESTER CITY COUNCIL | BUSINESS RATES SECTION, PO BOX 314, MANCHESTER, LANCASHIRE | 8,163.81 |
| CARDIFF COUNTY COUNCIL | DIRECTOR OF FINANCIAL SERVICES, COUNTY HALL, CARDIFF, WALES | 8,135.94 |
| THE JERSEY ELECTRICITY CO LTD | P O BOX 45, QUEENS ROAD, ST HELIER, JERSEY | 7,999.64 |
| CLARKS ADVANCED SHREDDING LTD | STOUR VALLEY BUSINESS CENTRE, BRUNDON LANE, SUDBURY, SUFFOLK | 7,830.84 |
| CORONA ENERGY | EDWARD HYDE BUILDING, 38 CLARENDON ROAD, WATFORD | 7,578.48 |
| BLUE LIGHT CARD LTD | REGISTRY HOUSE, 202 ASHBY ROAD, LOUGHBOROUGH | 7,473.60 |
| CENTER PARCS WOBURN | ONE EDISON RISE, NEW OLLERTON, NEWARK, NOTTINGHAMSHIRE | 7,430.29 |
| The Milton Keynes Shopping Centre | C/O MERCER & HOLE, SILBURY COURT, 420 SILBURY BOULEVARD, MILTON KEYNES | 7,289.68 |
| UK GLASS FORCE LIMITED | UNIT 31-32, ELDON WAY INDUSTRIAL ESTATE, SPA ROAD, HOCKLEY | 7,277.65 |
| THE BOROUGH OF BASINGSTOKE & D | P O BOX 191, CIVIC OFFICES, LONDON ROAD, BASINGSTOKE | 7,001.00 |
| DEVONSHIRE GREEN - S/CHARGE | 1 RUTLEDGE MEWS, 1 SOUTHBOURNE ROAD, SHEFFIELD | 6,961.66 |
| RETAIL HUMAN RESOURCES PLC | 14 BRISTOL GARDENS, LITTLE VENICE, LONDON | 6,936.00 |
| RICHARD BROWN LTD | 3 ST JAMES ROAD, HARPENDEN, HERTS | 6,900.00 |
| COMPANIES HOUSE | PO BOX 710, CROWN WAY, CARDIFF | 6,900.00 |
| A TO Z SAFE WAREHOUSE CO LTD | GOLDFINCH HOUSE, 263 CHURCH ROAD, BENFLEET, ESSEX | 6,814.80 |
| MBT SUPPORT | OSBOURNE HOUSE, PORTLAND ROAD, HYTHE, KENT | 6,732.00 |
| TURQUOISE CLEANING COMPANY | HAMILTON HOUSE, 17 CEDAR ROAD, SURREY | 6,730.21 |
| E-MAN CLEANING SERVICES | 7 MILL LANE, GRAYS | 6,480.00 |
| Thamesway Energy Limited | Gloucester Square, Woking, Surrey | 6,255.67 |
| STAR ESPRESSO MACHINES LTD | 21 JUPITER BUSINESS PARK, HIXON, STAFFORD | 6,175.65 |
| MOOD MEDIA LIMITED | FORTIS BANK, CAMOMILE STREET, 23 CAMOMILE STREET, LONDON | 6,105.60 |
| RESTORE PLC | UNIT 5, REDHILL DISTRIBUTION CENTRE, SALBROOK ROAD, SALFORDS | 6,033.91 |
| Vividor Envisco Limited | PO Box 237, Taunton, Somerset | 6,025.56 |
| MORGENROT GROUP PLC | UNIT 2 CANARY WAY, AGECROFT COMMERCE PARK, SWINTON, MANCHESTER | 5,933.46 |
| GATESHEAD COUNCIL | CIVIC CENTRE, REGENT STREET, GATESHEAD | 5,796.00 |
| BARC BACK | THE GREENHOUSE, MEDIACITYUK, SALFORD, MANCHESTER | 5,700.00 |
| HIGHLANDS AND ISLANDS AIRPORTS LTD | INVERNESS AIRPORT, INVERNESS | 5,545.00 |
| HELEN LO | SENTOSA, HANN COURT, WEYBRIDGE, SURREY | 5,476.08 |
| LAUNCH PR LIMITED | 13-14 ARCHER STREET, LONDON | 5,400.00 |
| PREMIER ROLLS (SOUTH) LTD | STEWART CLOSE, ECCLESHILL, BRADFORD | 5,253.00 |
| LONDON BOROUGH OF CAMDEN (WASTE) | FINANCE DEPARTMENT, SYSTEM ADMIN & DEVELOPMENT DIVISION, ARGYLE STREET, LONDON | 5,062.26 |
| THE SOFT BRICK COMPANY LTD | 39-42 MELFORD COURT, HARDWICK GRANGE, WOOLSTON, WARRINGTON | 4,891.20 |
| ABLE VENTURE | 801 FOREST ROAD, WALTHAMSTOW | 4,800.00 |
| MILLGATE LIMITED | 7 VANTAGE DRIVE, SHEFFIELD ROAD | 4,716.17 |
| EAGLE CLEANING | 3 LEAHURST ROAD, LEWISHAM, LONDON | 4,693.20 |
| SANDERSON WEATHERALL | 25 WELLINGTON STREET, LEEDS, WEST YORKSHIRE | 4,690.98 |
| TRAILSUITE LTD | 8 GILESTON ROAD, CARDIFF | 4,650.00 |
| FLUID OPTIONS UK LTD | UNIT 2, SHANNON COMMERCIAL ESTATE, NEW MALDEN, SURREY | 4,584.80 |
| INTERCLEAN SOUTHERN LTD | 32 JESSICA CRESCENT, WEST TOTTON, SOUTHAMPTON, HAMPSHIRE | 4,552.67 |
| DEWI SANT MERCHANTS ASSOC LTD | C/O LAND SECURITIES PROPERTIES LTD, 5 STRAND, LONDON | 4,530.25 |
| LUCAS BROTHERS | LA HAULE FARM, MONT AU ROUX, ST BRELADE, JERSEY | 4,504.01 |
| SAFESTORE HOLDINGS LTD | Britannic House, Stirling Way, Borehamwood, Herts | 4,493.92 |
| DE LAGE LANDEN LEASING LTD | PO BOX 430, WATFORD, HERTS | 4,465.33 |
| DELTRON LIFTS LTD | UNIT 5, BIRCH COURT, CRYSTALL DRIVE, SANDWELL BUSINESS PARK | 4,427.90 |
| ASSURE CONSULTING | PRINCETON COURT, PILGRIM CENTRE, BRICKHILL DRIVE, BEDFORD | 4,310.28 |
| LOVE SUCCESS PLC | 1 LANCASTER PLACE, LONDON | 4,217.40 |
| JERSEY DEEP FREEZE LTD | PO BOX 45, QUEENS ROAD, ST HELIER | 4,208.14 |
| KNIGHT FRANK LLP | 55 BAKER STREET, LONDON | 4,179.58 |
| NAYLORS S/CHG | HADRIAN HOUSE, HIGHAM PLACE, NEWCASTLE UPON TYNE | 4,069.44 |
| MERCER | TOWER PLACE WEST, LONDON | 3,992.70 |
| STRADA TRADING LTD | FIFTH FLOOR, 33 CHARLOTTE STREET, LONDON | 3,762.24 |
| LANCASTER CITY & DISTRICT WINDOW CL | 1 WOODLANDS ROAD, LANCASTER | 3,762.00 |
| SAMPHIRE RESTAURANT | FLAT B, 12 BATTERSEA RISE, LONDON | 3,750.00 |
| Christie Developments | 44 Angusfield Avenue, Aberdeen | 3,726.07 |
| ASHLEY CLEANING SERVICES LTD | 1A-1B CHASE GREEN AVENUE, ENFIELD, MIDDLESEX | 3,696.01 |
| J.J. FOX TRADING LTD | LA RUE DES PRES, ST SAVIOUR, JERSEY | 3,694.57 |
| MONAGHANS LIMITED | QUAYSIDE HOUSE, FURNIVAL ROAD, SHEFFIELD | 3,600.00 |
| SCOTT & SCOTT | TOWNGATE HOUSE, 2-8 PARKSTONE ROAD, POOLE, DORSET | 3,600.00 |
| CITY CENTRE CONSULTING LIMITED | 4 WILLOW COURT, 5A COPERS COPE ROAD, BECKENHAM | 3,578.88 |
| AVERY DENNISON RETAIL INFORMATION | UNIT 1 THOMAS ROAD, WOBBURN INDUSTRIAL PARK, WOBBURN GREEN | 3,569.94 |
| SERVICEMASTER CS NORTHAMPTON | DALE HOUSE, SMEETON ROAD, SADDINGTON, LEICESTERSHIRE | 3,522.28 |
| CASTLE WATER | CRAIGHALL CASTLE, BLAIRGOWRIE, PERTSHIRE | 3,481.06 |
| ARCHWAY FACILITIES LIMITED | CAPITAL COURT 2, BITTERN ROAD, SOWTON, EXETER | 3,461.18 |
| EV@YOUR SERVICE PROFESSIONAL CLEANI | 29 NURSERY LANE, GATESHEAD, TYNE AND WEAR | 3,373.49 |
| EVANDER GLAZING & LOCKS | LAKEVIEW 300, OLD CHAPEL WAY, BROADLAND BUSINESS PARK, NORWICH | 3,336.10 |
| Vactensa Commercial Cleaning | UNIT C5, LEADBEATERS LANE | 3,327.00 |
| CHARTERHOUSE VOICE & DATA LTD | GATE HOUSE, 5 CHAPEL PLACE, LONDON | 3,322.50 |
| BEAVER GROUP | UNIT 9/10, CRANE MEAD BUSINESS PARK, WARE, HERTFORDSHIRE | 3,300.00 |
| RGB MG LIMITED | CROWN HOUSE, 123 HAGLEY ROAD, BIRMINGHAM | 3,124.80 |
| L F HUNT | 72 Blunden Road, Cove, Farnborough, Hampshire | 3,120.00 |
| AYRES & CRUIKS | 86-88 BAXTER AVENUE, SOUTHEAST ON SEA, ESSEX | 3,112.78 |
| A STAR CLEANING SERVICES | 767 WOLSELEY ROAD, ST BUDEAUX, PLYMOUTH, DEVON | 3,074.06 |
| CAVE DIRECT NORTH | 102 ARCHES, NORTH WESTERN STREET, ARDWICK, MANCHESTER | 2,912.13 |
| AXA ICAS OHS LTD | AXIS HOUSE, 23 ST LEONARD'S ROAD, EASTBOURNE | 2,824.75 |
| William Reed BUSINESS MEDIA Ltd | William Reed BUSINESS MEDIA Ltd, TRINITY HOUSE, SCULPINS LANE, WETHERSFIELD | 2,781.00 |
| DECARBONIZER LTD | 31 KENLEY WALK, LONDON | 2,776.80 |
| DAC BEACHCROFT LLP | ADMINISTRATION CENTRE, PORTWALL PLACE, PORTWALL LANE, BRISTOL | 2,776.70 |
| YORK CITY COUNCIL | P O BOX 348, YORK, NORTH YORKSHIRE | 2,766.23 |
| DONNA'S DIRT DEVILS | 25 COLESHILL DRIVE, HARTCLIFFE, BRISTOL | 2,742.90 |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

| Name | Address | Amount |
|--------------------------------------|--|----------|
| CHELMSFORD BOROUGH COUNCIL | PO BOX 457, CIVIC CENTRE, CHELMSFORD, ESSEX | 2,736.00 |
| SIPARA LIMITED | ROCHESTER HOUSE, EYNHAM ROAD, OXFORD | 2,676.69 |
| JOHNS OF NOTTINGHAM | 622-640 WOODBOROUGH ROAD, NOTTINGHAM | 2,640.00 |
| CANON | WOODHATCH, REIGATE | 2,617.35 |
| AED One-Off Supplier | | 2,617.26 |
| NETWORK RAIL INFRASTRUCTURE LTD | ACCOUNTS RECEIVABLES, PO BOX 4150, TRAVIS STREET, MANCHESTER | 2,609.36 |
| PRESTIGE PURCHASING LTD | NOBLE HOUSE, CAPITAL DRIVE, LINFORD WOOD, MILTON KEYNES | 2,520.00 |
| THE LATA FOUNDATION | 20 UPPER TACHBROOK STREET, LONDON | 2,500.00 |
| DERBY CITY COUNCIL | FINANCE DEPT, THE COUNCIL HOUSE, CORPORATION STREET, DERBY | 2,500.00 |
| LOKE MOBILE LTD | KEMP HOUSE, 160 CITY ROAD, LONDON | 2,439.00 |
| J M GLENDINNING (INSURANCE BROKERS) | INSURANCE BROKERS, 54 WESTBOROUGH, SCARBOROUGH, NORTH YORKSHIRE | 2,426.37 |
| TOR2 LIMITED | ASPEN WAY, YALBERTON INDUSTRIAL ESTATE, PAIGINTON | 2,416.67 |
| METROPOLIS INTERNATIONAL GROUP LTD | 6TH FLOOR, DAVIS HOUSE, 2 ROBERT STREET, CROYDON | 2,407.65 |
| ROCKSHAW LIMITED | FIGURES HOUSE, 24 BRIGHTON ROAD, SALFORDS, SURREY | 2,400.00 |
| STRATFORD CCH LTD | 6TH FLOOR MIDCITY PLACE, 71 HIGH HOLBORN, LONDON | 2,390.30 |
| STRATFORD UTILITIES LTD | 6TH FLOOR, MID CITY PLACE, 71 HIGH HOLBORN, LONDON | 2,392.07 |
| BAKO (Western) Ltd | BAKO HOUSE, KINGSMILL INDUSTRIAL ESTATE, CULLUMPTON, DEVON | 2,291.24 |
| ABS LATIN PROMOTIONS | 103 EDGBASTON ROAD, MOSELEY, BIRMINGHAM | 2,280.00 |
| WE THE CURIOUS (ENTERPRISES) LTD | ANCHOR ROAD, BRISTOL | 2,280.00 |
| WARRENS BAKERY FRANCHISE LIMITED | OCEAN HOUSE, LOWER QUAY, HELSTON, CORNWALL | 2,223.01 |
| CERTIFIED SECURITY LTD | 2 CHEAPSIDE, DERBY | 2,208.00 |
| JONATHAN HENRY REES HADLEY | SUNNYRIDGE, NEWGALE, HAVERFORDWEST, PEMBROKESHIRE | 2,200.00 |
| EUROPEAN LAMP GROUP LTD | C/O EDMUNDSON ELECTRICAL LTD, PO BOX 113, 20C MAIN STREET, GARFORTH | 2,125.64 |
| CLEANING SCOTLAND LTD | EVANS BUSINESS CENTRE, UNITS 22/30, 68-74 QUEEN ELIZABETH AVENUE, HILLINGTON INDUSTRIAL ESTATE | 2,118.65 |
| DWR CYMRU WELSH WATER | CUSTOMER SERVICES, PO BOX 690, CARDIFF, WALES | 2,109.93 |
| TRILOGY BEVERAGE BRANDS LTD | LAUREL HOUSE, 173 CHORLEY NEW ROAD, BOLTON | 2,108.18 |
| AZTEQ SOLUTIONS LTD | AZTEQ HOUSE, MAXTED CORNER, EATON ROAD, HEMEL HAMSTEAD | 2,088.00 |
| LAND SECURITIES PROPERTIES LTD | 5 STRAND, LONDON | 2,033.21 |
| LEAP UTILITIES SERVICES LIMITED | 53 THE GREENHOUSE, 101-110 BROADWAY, MEDIA CITY UK, Salford | 1,973.78 |
| PEOPLE FACTOR HR LIMITED | 2 THE COACH HOUSE, BROCKHALL, NORTHAMPTONSHIRE | 1,971.34 |
| JERSEY WATER | PO BOX 69, MULCASTER HOUSE, WESTMOUNT ROAD, ST HELIER | 1,946.37 |
| RENTOKIL INITIAL PEST CONTROL | RENTOKIL INITIAL UK LTD, GARLAND ROAD, EAST GRINSTEAD, WEST SUSSEX | 1,940.40 |
| HUBER & RICHARDSON LIMITED | 151 WEST GEORGE STREET, Glasgow | 1,922.96 |
| DUBCHECK CLEANING SERVICES | HARDROX LIMITED AUTHORISED DUBLCHEC, 17 DUNNS LANE, UPTON UPON SEVERN, WORCESTERSHIRE | 1,917.60 |
| C Carnevale | Carnevale House, Blundell Street, London | 1,899.56 |
| FEEL THE SPARKLE - SOUTHERN | BARTLEY VILLA, SOUTHAMPTON ROAD, BARTLEY, NEWFOREST | 1,890.00 |
| E2 SERVICES LTD | UNIT 6 BALL MILL TOP BUSINESS, HALLOW, WORCESTER, WORCESTERSHIRE | 1,867.11 |
| SPECIALIST WASTE RECYCLING LTD | BUCKHAM HOUSE, LENTEN STREET, ALTON, HAMPSHIRE | 1,863.33 |
| OCS GROUP UK LTD V/a CANNON | NORTHGATE HOUSE, NORTHGATE, WHITE LUND, MORECAMBE | 1,857.84 |
| PEEL WATER FACILITIES LTD | PEEL DOME, INTU TRAFFORD CENTRE, MANCHESTER | 1,844.52 |
| SOLID SECURITY | 54 CHATSWORTH ROAD, HACKNEY | 1,843.20 |
| CLEANING LOGISTICS (SW) LTD | 40A STATION ROAD, TWYFORD, BERKS | 1,836.86 |
| JASMIN DESIGN LTD | UNIT 54, WHARF WAY, GLEN PARVA, LEICESTER | 1,813.44 |
| WE ARE ROAST LIMITED | BERKSHIRE HOUSE, 168-173 HIGH HOLBORN, LONDON | 1,813.44 |
| Bradford Swissport | Unit A, Prologis Park, Stockley Road, West Drayton | 1,806.10 |
| Felids Services Ltd | 45 Tolmers Road, Cuffley, Herts | 1,768.20 |
| COMPLETE CLEANING SERVICES | 9 GD UNITS, COFTON ROAD, MARSH BARTON, EXETER | 1,761.39 |
| NGENERATION LTD | VISION POINT, VAUGHAN TRADING ESTATE, SEDGELEY ROAD EAST, TIPTON | 1,756.98 |
| ABLOU FACILITIES LTD | UNIT 7 HUNGRY FOX ESTATE, BROADCLYST, EXETER | 1,752.00 |
| CLEAR AND CLEAN | 7 WESTERN PLACE, WORTHING | 1,750.00 |
| JK FRANCHISING LTD | REGUS, BROOKLAND BUSINESS PARK, WELLINGTON WAY, WEYBRIDGE | 1,746.51 |
| UMICORN OFFICE PRODUCTS LTD | 10-16 YORK STREET, ST WERBURGHS, BRISTOL | 1,719.26 |
| KROYAIR LTD | 262 MOSELEY ROAD, HIGHGATE, BIRMINGHAM | 1,673.80 |
| OAK CONTRACT CLEANING | FLAT1 GLADE POINT, HAYWARDS HEATH, WEST SUSSEX | 1,581.00 |
| CITY OF SHEFFIELD | BUSINESS RATES CORP RESOURCES, PO BOX 1283, SHEFFIELD | 1,525.00 |
| REWARD SPORTS LOYALTY CARD LTD | 3RD FLOOR, 80 NEW BOND STREET, LONDON | 1,523.27 |
| VENTSERV LIMITED | UNIT 126 JOHN WILSON BUSINESS, HARVEY DRIVE, CHESTFIELD, WHITSTABLE | 1,506.00 |
| OLICE PRODUCTIONS | 50 SYDENHAM ROAD, BRISTOL | 1,500.00 |
| TEAMWORK (UK) LTD | ALBANY HOUSE, SHUTE END, WOKINGHAM, BERKSHIRE | 1,500.00 |
| APPROVED CLEANING SERVICES | 26 MONMOUTH COURT, CAERPHILLY, CARDIFF | 1,487.97 |
| ST JOHNS AMBULANCE | ST JOHNS HOUSE, 5 BROADFIELD CLOSE, SHEFFIELD | 1,470.00 |
| CD WASTE MANAGEMENT | DEPTFORD RECYCLING CENTRE, LANDMANN WAY, SURREY CANAL ROAD, DEPTFORD | 1,469.23 |
| NEWCASTLE CITY COUNCIL | THE DIRECTOR OF FINANCE, CIVIC CENTRE, NEWCASTLE UPON TYNE, TYNE & WEAR | 1,454.16 |
| JERSEY TELECOMS | P O BOX 53, TELEPHONE HOUSE, JERSEY, CHANNEL ISLANDS | 1,447.77 |
| PRINCIPAL HEALTH & SAFETY LTD | THE PHOENIX CENTRE, GODS BLESSING LANE, HOLT, WIMBORNE | 1,429.20 |
| SPOTLESS MIDLANDS LTD | GLENSYL WAY, BURTON ON TRENT | 1,425.60 |
| SELECTA & PELICAN ROUGE UK | APOLLO HOUSE, ODYSSEY BUSINESS PARK, WEST END ROAD, SOUTH RUISLIP | 1,424.88 |
| THE FILTA GROUP LTD | THE LOCKS, HILLMORTON, RUGBY, WARWICKSHIRE | 1,411.20 |
| THE GIFT VOUCHER SHOP LTD | 30 ST JOHNS LANE, 2ND FLOOR, LONDON | 1,381.91 |
| THE CUTLERY POLISHER COMPANY LIMITED | THE BARN, SPEEDGATE FARM, FAWKHAM, KENT | 1,368.00 |
| THE PRINTROOM UK | UNIT 2, KINGFISHER BUSINESS PARK, BOOTLE, LIVERPOOL | 1,366.20 |
| STRATEGIC FACILITIES MANAGEMENT | THE ESTATE OFFICE, THE GINNEL, BARSEY, LEEDS | 1,281.28 |
| GATLEY PLC | 88 KING STREET, SHIP CANAL HOUSE, MANCHESTER | 1,274.40 |
| INTERNATIONAL FOOD LINK LTD | UNIT D1, ZENITH BUSINESS PARK, PAYCOCKE ROAD, BASILDON, ESSEX | 1,239.87 |
| AQUAPLUS WINDOW CLEANING LTD | 5 CAMBRIDGE GARDENS, UPPER HOLLY WALK, LEAMINGTON SPA | 1,230.60 |
| NEVILLE FORD | 50 WESTLEIGH PARK, HENGROVE, BRISTOL | 1,220.01 |
| GLENNY LLP | UNEX TOWER, 5TH FLOOR, STATION STREET, STRATFORD | 1,204.20 |
| PA ENTERTAINMENT | 7 HATHERLEY GARDENS, LONDON | 1,200.00 |
| MAUD EDEN (FOOD STYLING) | 189 TREVELYAN ROAD, LONDON | 1,200.00 |
| GB GROUP PLC | AEGON HOUSE, 13 LANARK SQUARE, LONDON | 1,188.00 |
| D & D FACILITIES MANAGEMENT | 46 MILE OAK ROAD, SOUTHWICK, WEST SUSSEX | 1,177.20 |
| STANDARD CLEANING SERVICES | 37 KIMBERLEY ROAD, SOUTH BENFLEET, ESSEX | 1,168.80 |
| ELDON SQUARE MERCHANTS ASSOCIATION | Centre Management Office, Eldon Square Shopping Centre, Eldon Court, Percy Street, Newcastle upon Tyne | 1,152.68 |
| BEMROSEBOOTH LIMITED | STOCKHOLM ROAD, SUTTON FIELDS, HULL | 1,152.00 |
| DILIGENT CLEANING LTD | ECO INNOVATION CENTRE, PETERSCOURT, CITY ROAD, PETERBOROUGH | 1,119.83 |
| RMG - URBAN SPLASH (RWY) LTD | RMG HOUSE, ESSEX ROAD, HODESSDON, HERTS | 1,115.97 |
| MEETUPCALL | O HUB, UNIT 4 ATLAS OFFICE PARK, FIRST POINT, DONCASTER | 1,092.99 |
| WORKMAN LLP | 78 ST VINCENT STREET, GLASGOW | 1,075.37 |
| UNOX SERVICE SOLUTIONS LTD | 1 CAMBERLEY BUSINESS CENTRE, STANHOPE ROAD, CAMBERLEY, SURREY | 1,029.60 |
| BAY CLEANING SOLUTIONS (COMM) | 58 WALTER ROAD, SWANSEA | 1,027.20 |
| AYS CLEANING SERVICES | 30 SANDWICH ROAD, PRESTON GRANGE, NORTH SHIELDS | 1,023.00 |
| BRENTWOOD COMMUNICATIONS LTD | 8C HOUSE, EAST HANNINGFIELD ROAD, CHELMSFORD | 1,018.29 |
| ANDREWS CLEANING | 53 SUMMERFIELD ROAD, SHIPHAY, DEVON | 984.00 |
| Capital Waste Solutions Ltd | PO Box 193, Bromley | 981.61 |
| AQUILA FACILITIES LTD | SANDOWN HOUSE, SANDBECK WAY, WETHERBY | 974.40 |
| WDC MUSIC CONSULTANCY LTD | 4 RAILWAY STREET, HUDDERSFIELD | 960.00 |
| ICT REVERSE ASSET MANAGEMENT LTD | THE OLD REEBOK, SIUTHGATE, WHITE LUND IND EST, MORECAMBE | 955.20 |
| DREAMS COME TRUE CHARITY | EXCHANGE HOUSE, 33 STATION ROAD, LIPHOOK, HAMPSHIRE | 951.75 |
| CRYSTAL CLEAN SERVICE | 30 SANDERLING WAY, GREENHITHE | 937.50 |
| DUNEDIN WINDOW CLEANING CO | 199 BRAID ROAD, EDINBURGH, SCOTLAND | 917.40 |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

| Name | Address | Amount |
|---------------------------------------|--|--------|
| GCC FACILITIES MANAGEMENT PLC | 8-10 high street, sutton, surrey, | 916.16 |
| EVOLVE SECURITY GUARDS LIMITED | 59A HOLLYCROFT ROAD, EMMETH, WISBECH, | 909.00 |
| HAWK INCENTIVES LTD | PENNYROYAL COURT, STATION ROAD, TRING, HERTFORDSHIRE | 884.35 |
| ROYAL B OF KINGSTON UPON THAME | COUNCIL TAX & RATS DEPT, GUILDHALL 2, KINGSTON UPON THAMES, SURREY | 875.00 |
| NOTTINGHAM (UK) CLEANING SERVICES LTD | UNIT 1, CHESTNUT HOUSE, MOORGREEN INDUSTRIAL PARK, ENGINE LANE, NOTTINGHAM | 840.00 |
| FLYDE COAST WINDOW CLEANERS | 172 ST ANDREWS ROAD SOUTH, LYTHAM ST ANNES, | 840.00 |
| J DAVIS WINDOW CLEANING LTD | CONNIES HOUSE, RHYMNEY RIVER BRIDGE ROAD, CARDIFF, | 831.92 |
| JENNA LEITER | APARTMENT 10, 4 BALHAM HILL, LONDON, | 831.64 |
| LONDON CITY BOND | SCHOONER HOUSE, TILBURY FREEPORT, TILBURY, | 819.00 |
| QUINTEX SYSTEMS LTD | 40 Ivanhoe Road, Finchampstead, Berkshire, | 818.24 |
| CPL Training | Egerton House, 2 Tower Road, Birkenhead, | 817.20 |
| EDEN SPRINGS | 3 LIVINGSTONE BOULEVARD, HAMILTON INTL. TECHNOLOGY PARK, BLANTYRE, LANARKSHIRE | 797.94 |
| J M POSNER LTD | UNIT L, PENFOLD WORKS, IMPERIAL WAY, WATFORD | 785.95 |
| CHUBB FIRE LIMITED | PO BOX 37, CHUBB HOUSE, SUNBURY ON THAMES, MIDDLESEX | 748.80 |
| BRUNSWICK GROUP LLP | 16 LINCOLN'S INN FIELDS, LONDON, | 741.98 |
| SELDEN RESEARCH LIMITED | STADEN BUSINESS PARK, STADEN LANE, BUXTON, DERBYSHIRE | 733.88 |
| CONCEPT CLEAN | 20 MATTHAU LANE, OXLEY PARK, MILTON KEYNES, BUCKS | 733.00 |
| PRO TECHNICAL UK LTD | UNIT 1 COBURN PLACE, DERBY, | 729.00 |
| ASSET PROTECTION (YORKSHIRE) LTD | 75 SUNNYBANK MILLS, TOWN STREET, FARSLEY, LEEDS | 729.00 |
| MAKE IT YORK | 1 MUSEUM STREET, YORK, NORTH YORKSHIRE, | 714.00 |
| WE ARE DISCOUNTS | 2ND FLOOR, SUITE 206, FORT DUNLOP, FORT PARKWAY | 712.80 |
| JAMES KEMPTON | Enter Supplier Address, | 660.00 |
| WILLXPERT LIMITED | 3 COSBY ROAD, NOTTINGHAM, | 648.40 |
| CCL CLEANING GROUP LTD | UNIT 128, PORTSMOUTH ROAD, WOOLSTON, SOUTHAMPTON | 642.85 |
| WEST CHESH & NORTH WALES CHAMBER | CHURCHILL HOUSE, QUEENS PARK CAMPUS, QUEENS PARK ROAD, CHESTER | 636.00 |
| BATES CLEANING SERVICES | 22 LOUNDES ROAD, UNSTONE, DRONFIELD, DERBYSHIRE | 615.00 |
| CJ WINDOW AND OFFICE CLEANING SERVICE | 7 SEA SPRAY AVENUE, SHOREHAM BEACH, | 600.00 |
| OLIVE GREEN ASSOCIATES LTD | 80 ALTWOOD ROAD, BERKSHIRE, | 600.00 |
| RONDANINI UK LTD | 22-23 Bessemer Park, 250 Milkwood Road, London, | 562.50 |
| GRAFTERS GROUP LTD | 7 PIERREPONT STREET, BATH, | 547.32 |
| W FULLER & SON LTD | 45 NEVIS GROVE, BLETCHLEY, MILTON KEYNES, | 540.00 |
| KP WASTE LIMITED | PO BOX 309, HARPENDEN, HERTFORDSHIRE, | 528.10 |
| SPM LTD | CENTRUM CENTRE, 38 QUEEN STREET, GLASGOW, SCOTLAND | 522.36 |
| GERMBUSTERS LTD | LES HOUGUES FARM, LA ROUTE DES COTES DU NORD, TRINITY, | 502.11 |
| LADDERS FREE LTD | 74 CAE CANOL, PENARTH, SOUTH GLAMORGAN, | 501.98 |
| CRYSTAL PRODUCTIONS MUSIC AGENCY | 71 JUSTINES AVENUE, STRATFORD UPON AVON, | 500.00 |
| SPALLS CLEAN LTD | 2-6 THE OAKLAND BUSINESS CENTRE, 6 REEVES WAY, SOUTH WOODHAM FERRERS, | 491.60 |
| willow services | SUITE 317, VICTORY BUSINESS CENTRE, SOMERS ROAD NORTH, PORTSMOUTH | 489.99 |
| BRODIES LLP CLIENT ACCOUNT | 15 ATHOLL CRESCENT, EDINBURGH, | 485.84 |
| Tahola Ltd | SUITE 18, 575-599 MAXTED ROAD, Hemel Hempstead, Hertfordshire | 480.01 |
| ROB LAWES ENTERTAINMENTS | 16 THE GLADES GRANDE PARK, NORTHAMPTON, | 480.00 |
| NORTHAMPTON TOWN FOOTBALL CLUB | SIXFIELDS STADIUM, NORTHAMPTON, | 480.00 |
| EDDISONS COMMERCIAL PROPERTY MGT LTD | 35 New Bridge Street, London, | 466.44 |
| LANGUAN WATER PLC | PAYMENT CENTRE, PO BOX 854, LINCOLN, | 462.26 |
| LIGHT & AIREY CLEANING SERVICES LTD | 49 A EASTON BUSINESS CENTRE, FELIX ROAD, EASTON, | 460.20 |
| WHITTING & PURCHES SOLICITORS | NORTHAMPTON HOUSE, POPLAR ROAD, SOLIHULL, WEST MIDLANDS | 453.00 |
| MAPLELEAF CLEANERS | UNIT 14, TELFORD CLOSE, BURNETT ROAD, SWEET BRAIR IND. ESTATE, NORWICH | 451.20 |
| ROSS KILLINGTON | 12 WHITE HART LANE, ROMFORD, ESSEX, | 450.00 |
| JM PRIME TECHNOLOGIES LIMITED | 12 CHAPEL CLOSE, WATFORD, | 444.00 |
| ADT FIRE & SECURITY | PO BOX 352, MANCHESTER, | 418.90 |
| NORTHERN SECURITY NATIONAL LTD | 283 CHURCH STREET, BLACKPOOL, | 405.60 |
| FELIX SIMPSON | 4 KERRISON ROAD, NORWICH, NORFOLK, | 400.00 |
| CHARLOTTE L MCGLYNN | 29 TURFILL ROAD, OLD DEAN, CAMBERLEY, | 400.00 |
| SPECIALIST WINDOW CLEANING LIMITED | UNIT 4 KINGLEY PARK, STATION ROAD, KINGS LANGLEY, | 387.60 |
| SASKIA SIEDE (OHJO) LTD | FLAT 2, 78 LYNHURST WAY, LONDON, | 381.70 |
| EDENRED (UK GROUP) LTD | HONEYCOMB NORTH, HONEYCOMB, CHESTER BUSINESS PARK, CHESTER | 379.85 |
| MRS COMMUNICATIONS LTD | IMPERIAL COURT, VIADUCT ROAD, GWAELOD-Y-GARTH, CARDIFF | 376.59 |
| CLEANER PREMISES | 61 QUINCE, ARMINGTON, TAMWORTH, | 375.00 |
| SIGANTECH (C.I.) LIMITED | LEWIS LANE, ST HELIER, JERSEY, | 373.80 |
| A.P. SECURITY | 33 THE METRO CENTRE, DWIGHT ROAD, WATFORD, | 369.24 |
| WELCOME TO HARROGATE | CONYNGHAM HALL BUSINESS CENTRE, BOND END, KNARESBOROUGH, | 360.00 |
| WORLD WEATHER ONLINE | ADVANTAGE BUSINESS CENTRE, 132-134 GREAT ANCOATS STREET, MANCHESTER, | 360.00 |
| TERRY OLPIN | 60 A PARK ROW, BRISTOL, | 330.00 |
| 1-2-1 Window Cleaning | 24 Appletree Lane, Spencers Wood, Reading, | 320.00 |
| NEWDAY CLEANING SERVICES | 49 CHERRY TREE ROAD, MARTON, BLACKPOOL, LANCASHIRE | 318.15 |
| TAGVENUE LIMITED | 4-5 BONHILL STREET, LONDON, | 309.64 |
| EAT WITH YOUR EYES | 2 ABBEY COURT, FRASER ROAD, PRIORY BUSINESS PARK, BEDFORD | 306.00 |
| CLEAR BUSINESS WATER | WAVERLEY, CAIRO PARK, HAMILTON BUSINESS PARK, HAMILTON | 302.56 |
| INNPACED LTD | SUITE F8, 10 WHITTLE ROAD, FERNDOWN INDUSTRIAL ESTATE, WIMBORNE | 300.00 |
| DAVID LODGE CONSULTANCY | No 3 the Courtyard, Gorstage, Weaverham, Northwich | 300.00 |
| IMAGESOUND PLC | VENTURE WAY, DUNSTON TECHNOLOGY PARK, CHESTERFIELD, DERBYSHIRE | 290.40 |
| Grime Reaper Products Ltd | Common Lane Industrial Estate, Kenilworth, | 288.00 |
| POCKIT LTD | 18 CAVENDISH SQUARE, LONDON, | 287.81 |
| STEPHEN SMALL SOLE TRADER | 24 Mead Court, Knap Hill, Woking, Surrey | 287.08 |
| CITY OF WESTMINSTER WASTE COLLECTION | COMMERCIAL WASTE 3RD FLOOR SOUTH, WESTMINSTER CITY HALL, VICTORIA STREET, LONDON | 271.90 |
| C W CLEANING SERVICES | THE CLIFFARDS, WRINEHILL ROAD, WYBURNURY, NANTWICH | 260.00 |
| THE GUIDE ASSOCIATION CORPORATION LTD | SILVERDALE, 68 DUKES WOOD DRIVE, GERRARDS CROSS, BUCKS | 250.00 |
| ITAL CUTLERY SERVICES | WICKHAM MEWS, REAR OF 47, MANOR AVENUE, BROCKLEY LONDON | 249.22 |
| I.A.I.F.F | Galloway, Lamplugh, Workington, Cumbria | 243.50 |
| PARAMOUNT WINDOW CLEANING SERVICE | 4 CHURCH VIEW, WHITE WALTHAM, MAIDENHEAD, | 240.00 |
| REED CLEANING SERVICES | 65 MOORFIELD GROVE, BOLTON, | 240.00 |
| MOSCROP CLEANING SERVICE LTD | FIRST FLOOR, 2 CITY ROAD, CHESTER, | 239.25 |
| DARKSTAR CORPORATION LTD | UNIT 8 & 12, LODDON PARK FARM, TWYFORD, BERKSHIRE | 231.95 |
| ABBA GIRLS | 52 SQUARE HILL ROAD, MAIDSTONE, | 230.00 |
| PRECISION HYGIENE LTD T/A SPOONSHINE | UNIT 4, MILLWOOD BUSINESS PARK, COLETT WAY, NEWTON ABBOT | 223.60 |
| FLEURATIONS | AULD CART SHED, LOCHHILL FARM, LONGNIDDRY, EAST LOTHIAN | 219.75 |
| PUREWASH | PO BOX 847, EXETER, | 216.96 |
| INTELLIGENT CARD SOLUTIONS LTD | 440 STRAND, LONDON, | 212.42 |
| D THOMPSON | 9 FOURTH AVE, SHERWOOD RISE, NOTTINGHAMSHIRE, | 210.00 |
| TERRY ADAMS | 30 BLENHEIM CRESCENT, SPPROWSTON, NORWICH, | 200.00 |
| MICO LIGHTING LTD | TROYDALE LANE, PUDSEY, LEEDS, WEST YORKSHIRE | 196.80 |
| WATERFORCE WINDOWS CLEANING | 76 HALL ROAD, LITTLE PRESTON, LEEDS, | 189.00 |
| FUTURE CARPET CLEANING SERVICES | 8 OPUS AVENUE, YORK BUSINESS PARK, | 186.00 |
| Fairway & Kenwood Car Services Ltd | 14-22 Station Road, London, | 185.52 |
| 1981 EVENTS | 15 READERS CLOSE, DUNSTABLES, BEDFORDSHIRE, | 185.00 |
| ECOURIER (UK) LTD | 3RD FLOOR 206 WHITECHAPEL ROAD, LONDON, | 184.91 |
| NORWICH SECURITY SPECIALISTS | 28 THURLING PLAIN, NORWICH, | 184.80 |
| FUNCTION FIXERS LTD | 71-75 SHELTON STREET, LONDON, | 175.03 |
| MATTHEW & SONS | 25 WYNGARTH, WINCH WEN, SWANSEA, | 175.00 |
| FAIRWAYS CLEANING SERVICES | 8 ST JOHN CRECENT, CANVEY ISLAND, ESSEX | 175.00 |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the Companies)

| Name | Address | Amount |
|---------------------------------------|--|---------------|
| HANBURY WINDOW CLEANERS | 33 ELMTREE CLOSE, LIVERPOOL | 170.00 |
| CLEAN SOCIETY | 5 ELM BUSINESS UNITS, 67 CHARTWELL ROAD, WEST SUSSEX | 168.00 |
| WARBURTONS LTD | HEREFORD HOUSE, HEREFORD STREET, BOLTON | 161.40 |
| A VANDERBYL | 11 THE GREEN, BUCKHURST HILL, ESSEX | 160.00 |
| NSS CLEANING LTD (NATIONWIDE) | 3 Colton Mill, Bullerthorpe Lane, | 157.60 |
| WASHFORCE | WOKINGHAM ROAD, READING | 156.00 |
| CALDERHEAD REFRIGERATED TRANSPORT | LITTLE FORGE ROAD, PARK FARM INDUSTRIAL ESTATE, REDDITCH | 155.52 |
| CITY FLEET BUSINESS | 7 WOODFIELD ROAD, LONDON | 153.01 |
| TOWER CLEANING CONTRACTOR | T.A. TOWER, 3 MANSE WAY, SWANLEY, KENT | 152.00 |
| FRANCOTYP-POSTALIA LTD | LAKEHOUSE 74 QUESTOR, POWDERMILL LANE, DARTFORD, KENT | 151.75 |
| MR PJ CHADBONE | 8 LADYCROFT PARK, BERRY LANE, BLEWBERRY, DIDCOT | 150.00 |
| Court Payments | | 149.26 |
| NI ROSS-HARRIS | PROPRIETOR NI ROSS-HARRIS, 23 NEWINGTON AVENUE, SOUTHEND-ON-SEA, ESSEX | 135.00 |
| KEYMASTER SECURITY LTD | 27 PENYLAN ROAD, ROATH, CARDIFF | 133.68 |
| WASH WINDOW CLEANING (J Tougher) | The Hop Inn, Openwoodgate, Belper, Derbyshire | 130.00 |
| Clearview C.W.C.S | 13C AIRPORT ROAD IND EST, KINGSTON PARK, NEWCASTLE UPON TYNE | 126.00 |
| QUEEN CLEANING SERVICES | 35 NITSHILL CRESCENT, BEARSDEN, GLASGOW | 120.25 |
| Vira International Ltd | Vyman House, 104 College Road, Harrow, Middlesex | 120.00 |
| CLEAN IT WINDOW CLEANERS | 25 LEE CLOSE, CHELTENHAM | 120.00 |
| Brandon Bros | 23 ROE GREEN LANE, HATFIELD, HERTFORDSHIRE | 117.00 |
| Glen Window Cleaning Ltd | 35 The Drive, Tyne & Wear, North Shields | 117.00 |
| DELICIOSO UK LTD | UNIT 8, TOWER BUSINESS PARK, BERINSFIELD, OXON | 110.40 |
| CENTRAL CONVENIENCE STORES | 45-57 SEAMOR ROAD, BOURNEMOUTH | 106.40 |
| MARTIN STAGE CLEANING SERVICES LTD | 4 GAINSBOROUGH DRIVE, ST JULIANS, NEWPORT, SOUTH WALES | 100.80 |
| OXFORD CITY COUNCIL | 140 HIGH STREET, OXFORD | 90.00 |
| BRITISH GAS (area 7) | PO BOX 254, CAMBERLEY, SURREY | 89.40 |
| JT CLEANING SERVICES | 1 KINGS COURT, BEAULY | 89.00 |
| SHRED IT | 2ND FLOOR, CORNER HOUSE, 117 CROSS STREET, SALE | 87.47 |
| ROYAL BOROUGH OF KENSINGTON&CHELSEA | FINANCE DEPARTMENT, TOWNHALL, HORTON STREET, LONDON | 85.57 |
| CR WINDOW CLEANING LTD | 10 RIDDIFORD CRESCENT, BRAMPTON, HUNTINGDON | 81.00 |
| S.PHILLIPS WINDOW CLEANING COMPANY | 15A AVON ROAD WEST, CHRISTCHURCH, DORSET | 80.64 |
| BHMA LIMITED | 7 - 10 ASHLEY PARK, COMMON ROAD, WITCHFORD, CAMBRIDGESHIRE | 80.34 |
| A & C WINDOW AND OFFICE CLEANING | 21 BRAMERTON ROAD, BECKENHAM | 80.00 |
| SPOTLESS WINDOW CLEANING | 99C LINCOLN ROAD, PETERBOROUGH | 70.00 |
| GO DINE LTD | THE HIVE, BURTON STREET, NOTTINGHAM | 60.00 |
| L & M WINDOW CLEANERS | 5 CHESHUNT ROAD, BELVEDERE, KENT | 60.00 |
| BI WORLDWIDE LTD | 1 VANTAGE COURT, NEWPORT PAGNELL, BUCKINGHAMSHIRE | 58.61 |
| CLOUDCASTING CORPORATION LIMITED | SPRINGFIELD HOUSE, SPRINGFIELD ROAD, HORSHAM, WEST SUSSEX | 54.00 |
| NPOWER DIRECT LTD | PAYMENT PROCESSING CENTRE, PO BOX 263, LEEDS | 51.86 |
| VSL NETWORKS LTD | UNIT 6 MARTINFIELD BUSINESS CENTRE, WELWYN GARDEN CITY, HERTFORDSHIRE | 50.21 |
| A.M.C.S | 106 STAMFORD ROAD, BLACON, CHESTER | 49.00 |
| Keoghs LLP | 2 The Parklands, Bolton | 35.00 |
| ENVA SCOTLAND LIMITED | THE WILLIAM TRACEY GROUP, 49 BURNBRAE ROAD, LINWOOD INDUSTRIAL ESTATE, LINWOOD | 34.34 |
| JV FOODS LTD (TASTEQUEST) | PO BOX 6109, READING, BERKSHIRE | 30.00 |
| ON SPOT & CO | 161 QUEENEVIA PARK, ST BRELADE, JERSEY | 30.00 |
| JERSEY MILK | LA ROUTE DE TRINITE, TRINITY, JERSEY | 27.70 |
| ADDISON LEE PLC | 35-37 WILLIAM ROAD, LONDON | 24.00 |
| A G CLEANING | 8 DOUGLAS DRIVE, STEVENAGE | 20.00 |
| INTERACTIVE MEDIA BRITAIN LIMITED | 23 AUSTIN FRIARS, LONDON | 18.00 |
| BK&M ENTERPRISE LTD T/A VENUESCANNER | 2ND FLOOR, 100 CANNON STREET | 15.96 |
| REWARD CLOUD | THE WERKS 5, 45 CHURCH ROAD, HOVE ES | 14.59 |
| UK PAPER ROLLS LTD | UNIT 15, 34 JOHN BRANNAN WAY, DARROWS INDUSTRIAL ESTATE, BELLSHILL NORTH LANARKSHIRE | 10.21 |
| NEZ LIMITED | 36-40 MAPLE STREET, LONDON | 9.00 |
| GERALD EVE CHARTERED SURVEYORS | 35 KINGS HILL AVENUE, WEST MALLING, KENT | 5.40 |
| CARDSTREAM LIMITED | BIRCHES CORNER, HERON GATE, TAUNTON | 0.72 |
| INVESTEC ASSET FINANCE PLC | READING INTERNATIONAL BUSINESS PARK, READING, BERKSHIRE | 3.00 |
| STORAGEBASE | 7 THE JO CENTRE, JUGGLERS CLOSE, BANBURY, OXFORDSHIRE | 3.54 |
| WORKMAN - BRITEL FUND TRUSTEES LTD | RIVERGATE HOUSE, 70 REDCLIFF STREET, BRISTOL | 11.51 |
| Amex Direct Debit | Marlene Wright, Establishment Services, PO Box 72, Amex House | 20.69 |
| 123 REG LTD | 252-254 BLYTH ROAD, HAYES, MIDDLESEX | 38.38 |
| FACEBOOK IRELAND LIMITED | 4 GRAND CANAL HARBOUR, DUBLIN 2, IRELAND | 49.42 |
| Gazprom Marketing & Trading | 5th Floor Bauhaus, 27 Quay Street, Manchester | 53.23 |
| WORKMAN LLP - ABERDEEN | MINTON PLACE, 4TH FLOOR, STATION ROAD, SWINDON | 80.72 |
| NORTHUMBRIAN WATER | CUSTOMER CENTRE, PO BOX 300, DURHAM | 85.66 |
| JERSEY EVENING POST | ACCOUNTS DEPARTMENT, PO BOX 582, JERSEY | 91.42 |
| TCS FREEHOLD INVESTMENTS LTD | TOWN CENTRE HOUSE, THE MERRION CENTRE, LEEDS | 129.23 |
| BARCLAYS BANK PLC | BUSINESS BANKING, CONTACT CENTRE, OCTAGON HOUSE, GADBROOK PARK | 158.19 |
| ALD AUTO LTD | OAKWOOD PARK, LODGE CAUSEWAY, FISHPONDS, BRISTOL | 190.29 |
| ECOSURETY LTD | 160 AZTEC WEST, ALMONDSBURY, BRISTOL | 241.20 |
| SOUTH EAST WATER CHOICE | PAYMENT PROCESSING DEPARTMENT, PO BOX 305, SHEFFIELD | 244.68 |
| C&C BRANDS MAGNERS GB LIMITED | PO BOX 16623, GLASGOW | 287.57 |
| QUANDOO UK LTD | PILL BOX UNIT 5.02, 115 COVENTRY ROAD, LONDON | 328.80 |
| NORDIC SEAFOOD | 22 CONMARKET, LOUTH, LINCOLNSHIRE, LN11 9PY | 365.00 |
| Bottomline Technologies Europe Ltd | 115 Chatham Street, Reading, Berks | 451.43 |
| TUSKERDIRECT LIMITED | BUILDING 4, HATTERS LANE, CROXLEY GREEN BUSINESS PARK, WATFORD | 489.21 |
| 4D PROPERTIES LTD | BAGGOT HOUSE, MIDDLETON PRIORS, BRIDGNORTH, SHROPSHIRE | 490.58 |
| W & J LINNEY LTD | ADAMSWAY, MANSFIELD, NOTTINGHAM | 554.16 |
| SPRINT REFRIGERATION AND CATERING LTD | UNIT 1, COBHAM ROAD, RACECOURSE ROAD INDUSTRIAL ESTATE, PERSHORE | 595.20 |
| SOUTHERN WATER | PO BOX 41, WORTHING, WEST SUSSEX | 626.89 |
| CHAMBERLAIN OF LONDON | CORP. OF LONDON, PO BOX 270, GUILDHALL, LONDON | 713.06 |
| BITFA WASTE SERVICES LIMITED | P O BOX 645, HIGH WYCOMBE, BUCKINGHAMSHIRE | 724.37 |
| BARCLAYCARD | 1234 PAVILLION DRIVE, NORTHAMPTON | 811.26 |
| ALPHABET | EUROPA HOUSE, BARTLEY WAY, HOOK, HAMPSHIRE | 885.77 |
| BELLS COMMERCIAL LTD SERVICE CHARGE | GOLDING HOUSE, 138 PLOUGH LANE, CLAPHAM JUNCTION, LONDON | 893.26 |
| CORPORATION OF LONDON | PO BOX 270, GUIDHALL, LONDON | 935.49 |
| FEED IT BACK | 1A THE QUADRANT COURTYARD, QUADRANT WAY, WEYBRIDGE | 960.01 |
| JONES LANG LASALLE(ALASKA UK FUND) | 40 BANK STREET, CANARY WHARF, LONDON | 3,198.54 |
| SIEMENS FINANCIAL | SEFTON PARK, BELLS HILL, STOKE POGES, BUCKS | 3,331.10 |
| LOMBARD TECHNOLOGY SERVICES | LOMBARD HOUSE, THE WATERFRONT, ELSTREE, HERTS | 3,883.04 |
| AFFINITY WATER | PO BOX 188, BISHOPS RISE, HATFIELD, HERTFORDSHIRE | 4,032.29 |
| WORLDPAY | 270-289 SCIENCE PARK, MILTON ROAD, CAMBRIDGE | 4,625.55 |
| RETAIL PROPERTY HOLDINGS LTD (WORKM | MINTON PALCE, STATION ROAD, SWINDON | 6,722.89 |
| BRIGHTON & HOVE COUNCIL | PO BOX 2929, PRIORY HOUE, BRIGHTON, EAST SUSSEX | 7,737.63 |
| Willis Limited | Howard House, Queens Avenue, Bristol | 8,732.46 |
| BUPA | CORPORATE CREDIT CONTROL, PO BOX 235, SALFORD QUAYS, MANCHESTER | 15,312.58 |
| MARSH UK LTD | CASH CONTROL GRO 2E, GROVE HOUSE, NEWLAND STREET, WITHAM, ESSEX | 23,563.44 |
| CUSHMAN & WAKEFIELD LLP | ASSET MANAGEMENT DEPT, PO BOX 14730, 9 COLMORE ROAD, BIRMINGHAM | 30,000.00 |
| 25SEVENT LIMITED | 1 Stephen Street, LONDON | 30,837.20 |
| ANGLIAN WATER BUSINESS (NATIONAL) LTD | ANGLIAN WATER BUSINESS, WESTERN HOUSE, BLOCK C, LYNCHWOOD BUSINESS PARK | 36,717.08 |
| LONDON LUTON AIRPORT | NAVIGATION HOUSE, AIRPORT WAY, LUTON, BEDFORDSHIRE | 54,262.69 |
| NPOWER BUSINESS ELECTRICITY | NPOWER LTD, PO BOX 209, 1&C PAYMENT PROCESSING CENTRE, WETHERBY ROAD | 310,472.25 |
| | | 39,432,265.16 |

CD Services

| £000s | |
|--|-----------------|
| Assets | |
| Fixtures, fittings, IT and chattel equipment | - |
| Stock | - |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | - |
| Estimated total assets available for preferential creditors | - |
| Liabilities | |
| Preferential creditors | (3,492) |
| Estimated deficiency/surplus as regards preferential creditors (net property) | (3,492) |
| Trade Creditors | - |
| Accruals | (12,302) |
| HMRC | (2,642) |
| Intercompany | - |
| Other | (13,350) |
| Estimated deficiency/surplus as regards unsecured creditors | (28,295) |
| Shortfall to preferential creditors (brought down) | (3,492) |
| Estimated deficiency/surplus as regards creditors | (31,786) |
| Issued and called up share capital | - |
| Total deficiency | (31,786) |

CR Restaurants

| £000s | |
|--|------------------|
| Fixed charge assets | |
| Freehold property | 1,263 |
| Brand/leasehold | |
| Total realisations | 1,263 |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (124,358) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | 1,479 |
| Stock | 142 |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | 35 |
| Estimated total assets available for preferential creditors | 1,656 |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 1,656 |
| Estimated Prescribed Part of net property (to carry forward) | (334) |
| Estimated total assets available for floating charge holders | 1,322 |
| Debts secured by floating charges | (124,358) |
| Estimated deficiency/surplus of assets after floating charges | (123,036) |
| Estimated Prescribed Part of net property (brought down) | 334 |
| Trade Creditors | - |
| Accruals | (1,667) |
| HMRC | (2,642) |
| Intercompany | (12,357) |
| Other | (3,021) |
| Estimated deficiency/surplus as regards unsecured creditors | (19,354) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (142,390) |
| Issued and called up share capital | - |
| Total deficiency | (142,390) |

CR Restaurants Landlord details

| Landlord Name | Address |
|---|---|
| GUNWHARF QUAYS GP LTD | 100 VICTORIA STREET LONDON SW1E 5JL |
| MOUNTCREST ASSOCIATES LTD | NORTHSIDE HOUSE MOUNT PLEASANT BARNET EN4 9EE |
| MJ REUBEN, DA REUBEN, | 4 PARR ROAD STANMORE HA7 1QP |
| BATH & NORTH EAST SOMERSET | PROPERTY SERVICES (DEPT 23), LEWIS HOUSE MANVERS STREET BATH BA1 1JG |
| BULLRING No.1 & No.2 LTD | C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA |
| MAILBOX (BIRMINGHAM) LTD | C/O AZTEC FINANCIAL SERVICES (GUERNSEY) LTD PO BOX 656, EAST WING, TRAFALGAR COURT LES BANQUES, ST PETER PORT, GUERNSEY |
| DYERS COMPANY | 11-13 DOWGATE HILL LONDON EC4R 2ST |
| BLUECO LIMITED | 100 VICTORIA STREET LONDON SW1E 5JL |
| X LEISURE BRIGHTON II | 100 VICTORIA STREET LONDON SW1E 5JL |
| GLASGOW CITY COUNCIL admin. | CITY CHAMBERS GEORGE SQUARE GLASGOW G2 1DU |
| ST DAVID'S LIMITED PARTNERSHIP | 100 VICTORIA STREET LONDON SW1E 5JL |
| ALSTON PENSIONS TRUST LTD | 3RD FLOOR, 1 TREVELYAN SQUARE BOAR LANE LEEDS LS1 6HP |
| JOHN LEWIS PARTNERSHIP | 171 VICTORIA STREET WESTMINSTER LONDON SW1A 5NN |
| BELGRADE PLAZA INVESTMENT LTD | FIRST NAMES HOUSE VICTORIA ROAD DOUGLAS, IOM IM2 4DF |
| DR GEORGE RUSSELL BROWN | 79 BERKLEY COURT BAKER STREET LONDON NW1 5ND |
| NETWORK RAIL INFRASTRUCTURE | 1 EVERS HOLT STREET LONDON NW1 2DN |
| HSCE EXETER LIMITED | 201 BISHOPSGATE LONDON EC2M 3BN |
| ALLMID LIMITED | 222 ALCESTER ROAD MOSELEY BIRMINGHAM B13 8EY |
| G P & W A BUSHELL | THE NEW HOUSE 1 WEST STREET WEEDON NN7 4QU |
| CHAPMAN PROPERTIES | 29 LITTLE WIDBURY LANE WARE SG12 7AU |
| FINSO PROPERTY COMPANY LTD | THE LIMES BANBURY OX15 6NH |
| HIGHCROSS SHOPPING CENTRE LTD | C/O JONES LANG LASALLE, AUSTIN HOUSE STANNARD PLACE, ST CRISPINS ROAD NORWICH NR3 1PX |
| OPTIMISTIC ACQUISITIONS LTD | 95 ALLEYN PARK LONDON SE21 8AA |
| INTU TRAFFORD CENTRE | THE MANAGEMENT SUITE THE TRAFFORD CENTRE MANCHESTER M17 8AA |
| CMK BRITEL NOMINEES NO. 1 & STANDARD LIFE INVESTMENTS | 150 CHEAPSIDE LONDON EC2V 6ET |
| UNIVERSITY COLLEGE OXFORD | SL1 PROPERTY ACCOUNTS 1 GEORGE STREET EDINBURGH EH2 2LL |
| M ROBINSON, H LAKISS, | HIGH STREET OXFORD OX1 4BH |
| PEEL MEDIA LOWRY OUTLET MALL | C/O GLOVERS FARM GLOVERS LANES HASTINGWOOD CM17 9LA |
| RAILWAY PENSION NOMINEES | PEEL DOME, INTU TRAFFORD CENTRE TRAFFORD CITY MANCHESTER M17 8PL |
| CROWVALE SECURITIES LIMITED | EXCHANGE HOUSE 12 EXCHANGE SQUARE LONDON EC2A 2NY |
| K2 TOWER BRIDGE LTD | 56 MARLBOROUGH PLACE LONDON NW8 0PL |
| NORTHSTAR REALTY FINANCE CORP | 4TH FLOOR, ST PAUL'S GATE 22-24 NEW STREET, ST HELIER JERSEY JE1 4TR |
| THORNHILL PROPERTY LTD | 6 RUE EUGENE RUPPERT LUXEMBOURG L-2453 LUXEMBOURG |
| ROYAL BANK OF CANADA TRUST COR | HSBC TRUSTEE (CI) LTD HSBC ESPLANADE HOUSE ST HELIER, JERSEY JE1 1GT |
| NETWORK RAIL INFRASTRUCTURE | MAYFAIR CAPITAL INV MANAGEMENT LTD 2 CAVENDISH SQUARE LONDON W1G 0PU |
| SHAFTSBURY CL LTD | 1 EVERS HOLT STREET LONDON NW1 2DN |
| AVIVA LIFE & PENSIONS UK LTD | 22 GANTON STREET CARNABY LONDON W1F 7FD |
| PEACOCKS CENTRE | C/O AVIVA INVESTORS GLOBAL SERVICES LTD 1 UNDERSHAFT, ST HELENS LONDON EC3P 3DO |
| CONALL & GERARD DUNNION | 5 OLYMPUS COURT OLYMPUS AVENUE LEAMINGTON SPA CV34 6RZ |
| G & L FERDENZI | 66 WOODFIELD ROAD KINGS HEATH BIRMINGHAM B13 9UJ |
| HIGHCLARE (MKHUB) LTD | 1 THE QUEENSWAY GERRARDS CROSS SL9 8NF |
| FOREGATE DEVELOPMENTS LTD | C/O BROADOAK MANAGEMEN LTD UNIT 7 HOCKLIFFE BUSINESS PARK HOCKLIFFE LU7 9NB |
| | PO BOX 175 12-14 FINCH ROAD DOUGLAS, IOM IM99 1TT |

CR Limited

| £000s | |
|--|----------------|
| Assets | |
| Fixtures, fittings, IT and chattel equipment | - |
| Stock | - |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | 165 |
| Estimated total assets available for preferential creditors | 165 |
| Liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 165 |
| Trade Creditors | - |
| Accruals | - |
| HMRC | (2,642) |
| Intercompany | - |
| Other | - |
| Estimated deficiency/surplus as regards unsecured creditors | (2,642) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (2,477) |
| Issued and called up share capital | - |
| Total deficiency | (2,477) |

Landlord details

| Landlord Name | Address |
|-------------------------------|--|
| HIGHDRIVE PROPERTY PENSION | 9 HARBOUR REACH, 7 HAIG AVENUE CANFORD CLIFFS POOLE BH13 7AW |
| KROPIFKO PROPERTIES LTD | 1A DOWNSHIRE HILL LONDON NW3 1NR |
| KINGSLEY ESTATES LTD | 6 HILL COURT 34 HIGHGATE WEST HILL LONDON N6 6AJ |
| THE DULWICH ESTATE | THE OLD COLLEGE, GALLERY ROAD DULWICH LONDON SE21 7AE |
| MAXIMA PROPERTIES (BOSTON) | 42 CHRISTCHURCH AVENUE KENTON HARROW HA3 8NJ |
| ACCOR UK ECONOMY HOTELS LTD | 10 HAMMERSMITH GROVE LONDON W6 7AP |
| THE RAVDEN FAMILY TRUST | 55 LOUDOUN ROAD ST JOHNS WOOD LONDON NW8 0DL |
| RNG PROPERTIES LTD | 138 WHITEBARN LANE DAGENHAM RM10 9LR |
| W E BLACK LTD | HAWRIDGE PLACE HAWRIDGE CHESHAM HP5 2ZD |
| THE CHURCH STREET PARTNERSHIP | 24 SEALE STREET ST HELIER JERSEY JE2 3QG |
| SOLIHULL SCHOOL LIMITED | SOLIHULL SCHOOL 793 WARWICK ROAD SOLIHULL B91 3DJ |
| CANNONWOOD INVESTMENTS LTD | 247 GRAYS INN ROAD LONDON WC1X 8QZ |
| A MICHAEL G HOWARD | COLENSO HOUSE OMEGA 1 MONKS CROSS DRIVE, MONKS CROSS YORK YO32 9GZ |
| NORFIND PROPERTIES LTD | FOFRAME HOUSE, 2ND FLOOR 35-37 BRENT STREET LONDON NW4 2EF |

BI Group

| | |
|--|------------------|
| £000s | |
| Fixed charge assets | |
| Freehold property | - |
| Brand/leasehold | - |
| Total realisations | - |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (125,621) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | - |
| Stock | - |
| VISA / Mastercard claim | - |
| Intercompany receivables | - |
| Other collections | - |
| Estimated total assets available for preferential creditors | - |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | - |
| Estimated Prescribed Part of net property (to carry forward) | - |
| Estimated total assets available for floating charge holders | - |
| Debts secured by floating charges | (125,621) |
| Estimated deficiency/surplus of assets after floating charges | (125,621) |
| Estimated Prescribed Part of net property (brought down) | - |
| Trade Creditors | - |
| Accruals | - |
| HMRC | (2,642) |
| Intercompany | (8,054) |
| Other | - |
| Estimated deficiency/surplus as regards unsecured creditors | (10,696) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (136,318) |
| Issued and called up share capital | - |
| Total deficiency | (136,318) |

BI Restaurants

| £000s | |
|--|------------------|
| Fixed charge assets | |
| Freehold property | |
| Brand/leasehold | 3,684 |
| Total realisations | 3,684 |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (121,937) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | 4,315 |
| Stock | 415 |
| VISA / Mastercard claim | - |
| Intercompany receivables | - |
| Other collections | 60 |
| Estimated total assets available for preferential creditors | 4,790 |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 4,790 |
| Estimated Prescribed Part of net property (to carry forward) | (600) |
| Estimated total assets available for floating charge holders | 4,190 |
| Debts secured by floating charges | (121,937) |
| Estimated deficiency/surplus of assets after floating charges | (117,747) |
| Estimated Prescribed Part of net property (brought down) | 600 |
| Trade Creditors | - |
| Accruals | (4,729) |
| HMRC | (2,642) |
| Intercompany | - |
| Other | (2,450) |
| Estimated deficiency/surplus as regards unsecured creditors | (9,221) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (126,968) |
| Issued and called up share capital | - |
| Total deficiency | (126,968) |

BI Restaurants Landlord details

| Landlord Name | Address |
|-----------------------------------|--|
| RAVENSIDE INVESTMENTS LIMITED | 100 VICTORIA STREET LONDON SW1E 5JL |
| X-LEISURE (CAMBRIDGE II) LTD | 100 VICTORIA STREET LONDON SW1E 5JL |
| LS GALLERIA LIMITED | 100 VICTORIA STREET LONDON SW1E 5JL |
| X-LEISURE (BENTLEY BRIDGE) LTD | 100 VICTORIA STREET LONDON SW1E 5JL |
| X-LEISURE TRUSTEE LTD AS TRUST | 100 VICTORIA STREET LONDON SW1E 5JL |
| THE CROWN ESTATE COMMISSIONERS | 1 ST JAMES'S MARKET LONDON SW1Y 4AH |
| LEGAL & GENERAL ASSURANCE SOC | LINKED LIFE PROPERTY FUND ONE COLEMAN STREET LONDON EC2R 5AA |
| PLIMTO PROPERTIES LTD | 53 GUN STREET LONDON E1 6AH |
| AVIVA LIFE & PENSIONS UK LTD | C/O AUSTIN HOUSE, STANNARD PLACE ST CRISPINS ROAD NORWICH NR3 1PX |
| INHOCO 3107 LIMITED & | 5LI PROPERTY ACCOUNTS 1 GEORGE STREET EDINBURGH EH2 2LL |
| AVIVA LIFE & PENSIONS UK LTD | C/O AVIVA INVESTORS GLOBAL SERVICES LTD ST HELENS, 1 UNDERSHAFT LONDON EC3P 3DQ |
| HSBC BANK TRUST (UK) LTD | C/O WORKMAN LLP 4TH FLOOR, MINTON PLACE STATION ROAD, SWINDON SN1 1DA |
| JMG TUBING CO LTD SELF | SELF ADMINISTERED PENSION FUND 14-16 ST KILDAS ROAD LONDON N16 5BP |
| EARL PROPERTIES | 29 BRAEMORE 268 ECCLESHALL ROAD SOUTH SHEFFIELD S11 9NU |
| BLUECO LIMITED | 100 VICTORIA STREET LONDON SW1E 5JL |
| ORBIT INVESTMENTS LTD | EMERSON HOUSE HEYES LANE ALDERLEY EDGE SK9 7LF |
| JELEN INVESTMENT LTD | C/O DAVID JAYE, DODD HARRIS CHARTERED ACCOUNTANTS 14 SOANE SQUARE STANMORE HA7 3GB |
| THREADNEEDLE PORTFOLIO | CANNON PLACE 78 CANNON STREET LONDON EC4N 6AG |
| THE BARON HOMES CORPORATION | 10 PRINCE ALBERT STREET BRIGHTON BN1 1HE |
| GREENSPRUCE LP | 7 ALBEMARLE STREET LONDON W1S 4HQ |
| RST BALDWIN STREET COMMERCIAL LTD | 1 FREDERICK PLACE CROUCH END LONDON N8 8AF |
| BRISTOL ALLIANCE | C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA |
| PRUDENTIAL ASSURANCE CO LTD | GOVERNORS HOUSE LAURENCE POUNTNEY HILL LONDON EC4R 0HH |
| FRIENDS LIFE LIMITED | C/O AVIVA INVESTORS ST HELENS, 1 UNDERSHAFT LONDON EC3P 3DQ |
| STANDARD LIFE INVESTMENT | 5LI PROPERTY ACCOUNTS 1 GEORGE STREET EDINBURGH EH2 2LL |
| TRINITY COLLEGE | THE BURSARY TRINITY COLLEGE CAMBRIDGE CB2 1TQ |
| PAVILION PROPERTY TRUSTEES LTD | 1 COLEMAN STREET LONDON EC2R 5AA |
| BRITISH AIRWAYS PENSION | |
| ST JAMES PLACE UK PLC | 1ST FLOOR 16 BURLINGTON PLACE LONDON W1S 2HX |
| XSCAPE CASTLEFORD PARTNERSHIP | 100 VICTORIA STREET LONDON SW1E 5JL |
| CHELTINE LTD | 16 SUFFOLK PARADE CHELTENHAM GL50 2AE |
| ATLANTIC PROPERTIES LTD & | C/O RATCLIFFE & CO 39 HATTON GARDEN LONDON EC1N 8EH |
| SANTANDER (CF TRUSTEE) LTD & | C/O JONES LANG LASALLE PO BOX 62442 LONDON E14 1HA |
| BELGRADE PLAZA INVESTMENT LTD | FIRST NAMES HOUSE VICTORIA ROAD DOUGLAS, IOM IM2 4DF |
| GASCOYNE HOLDINGS LTD | THIRD FLOOR 22 CHARING CROSS ROAD LONDON WC2H 0HS |
| NORWICH UNION LINKED LIFE | C/O AUSTIN HOUSE, STANNARD PLACE ST CRISPINS ROAD NORWICH NR3 1PX |
| LS (PARRSWOOD) LIMITED & | 100 VICTORIA STREET LONDON SW1E 5JL |
| LEGAL & GENERAL ASSURANCE SOC | LINKED LIFE PROPERTY FUND ONE COLEMAN STREET LONDON EC2R 5AA |
| LEGAL & GENERAL UK PROPERTY | ONE COLEMAN STREET LONDON EC2R 5AA |
| ORION IV EUROPEAN 16 S.A.R.L. | CENTRE MANAGEMENT OFFICE 300 CORNWALL STREET EAST KILBRIDE G74 1LL |
| RRH HANOVER A LIMITED | CALEDONIAN EXCHANGE 19A CANNING STREET EDINBURGH EH3 8HE |
| A CROLLA AND SON CATERING LTD | 1ST FLOOR 85 HANOVER STREET EDINBURGH EH2 1EE |
| METROCENTRE NOMINEE NO.1 LTD & | 40 BROADWAY LONDON SW1H 0BU |
| BRITISH AIRWAYS PENSION TRUSTE | WHITELOCK HOUSE 2-4 LAMPTON ROAD HOUNSLOW TW3 1HU |
| GEORGE CAPITAL 2 (GLASGOW) | 1ST FLOOR, LIBERATION HOUSE CASTLE STREET, ST HELIER JERSEY JE1 1GL |
| GLOUCESTER QUAYS LLP | PEEL DOME, INTU TRAFFORD CENTRE TRAFFORD CITY MANCHESTER M17 8PL |
| HSBC TRUST COMPANY (UK) LTD | C/O TESCO PENSION INVESTMENT LTD 125 FINSBURY PAVEMENT LONDON EC2A 1NQ |
| LEGAL & GENERAL UK PROPERTY | ONE COLEMAN STREET LONDON EC2R 5AA |
| HIGHLAND COUNCIL | GLENURQUHART ROAD INVERNESS IV3 5NX |
| SHAFTESBURY CL LTD | 22 GANTON STREET CANNARY LONDON W1F 7FD |
| W/H ISLINGTON LIMITED | 11-15 SEATON PLACE ST HELIER JERSEY JE4 0QH |
| JAYKA INVESTMENTS LTD | Anley House, Anley Street, St Helier Jersey JE2 3QE |
| INTU LAKESIDE LIMITED | 40 BROADWAY LONDON SW1H 0BU |
| A E & R ROBINSON | |
| NEW HILL LIMITED | C/O SEQUENT (SCHWEIZ) AG BELLERIVESTRASSE 203 8008 ZURICH SWITZERLAND |
| CAVIAPEN TRUSTEES LTD | CAA HOUSE 45-49 KINGSWAY LONDON WC2B 6TE |
| LEGAL & GENERAL PROPERTY | ONE COLEMAN STREET LONDON EC2R 5AA |
| ZURICH ASSURANCE | C/O THREADNEEDLE PORTFOLIO SERVICES LTD PO BOX 3550 SWINDON SN3 9AP |
| MANCHESTER NOMINEE (1) LTD | GOVERNORS HOUSE LAURENCE POUNTNEY HILL LONDON EC4R 0HH |
| CONWAY ESTATES LIMITED | 58 MONEYMORE ROAD MAGHERAFELT LONDONDERRY BT45 6HG |
| Lloyds TSB PROPERTY PENSIONS | C/O ABERDEEN STANDARD INVESTMENTS 1 GEORGE STREET EDINBURGH EH2 2LL |
| BMW (UK) TRUSTEES LIMITED | ONE COLEMAN STREET LONDON EC2R 5AA |
| OTIUM PROPERTIES (THEATRE | CHRISTIE SUITE 11 GOLDEN SQUARE LONDON W1F 9JB |
| THE CROWN ESTATE COMMISSIONERS | 1 ST JAMES'S MARKET LONDON SW1Y 4AH |
| PROMENADE WIRRAL LTD | FIRST NAMES HOUSE VICTORIA ROAD DOUGLAS, IOM IM2 4DF |
| DAVID & JAMES PRITCHARD | C/O THE CLUB HOUSE WEST MILLS NEWBURY RG14 5HG |
| INTU ELDON SQUARE LIMITED | 40 BROADWAY LONDON SW1H 0BU |
| LEGAL & GENERAL ASSURANCE | ONE COLEMAN STREET LONDON EC2R 5AA |
| YORK ESTATE LIMITED | C/O 409-411 CROYDON ROAD BECKENHAM KENT BR3 3PP |
| LS (RIVERSIDE) LIMITED & | 100 VICTORIA STREET LONDON SW1E 5JL |
| ST JAMES'S PLACE UK PLC | C/O ORCHARD STREET INVESTMENT MANAGEMENT LLP 1ST FLOOR, 16 BURLINGTON PLACE LONDON W1S 2HX |
| PINGTON JERSEY LIMITED | 27 ESPLANADE ST HELIER JERSEY JE1 1SG |
| OXFORD ESTATES MANAGEMENT TWO | C/O INTERNATIONAL CORP SERVICES, HARBOUR PLACE 2ND FLOOR, 103 SOUTH CHURCH STREET PO BOX 472, GEORGE TOWN, GRAND CAYMAN KY1 1105 |
| MATFAIR CAPITAL PROPERTY UNIT | C/O MATFAIR CAPITAL INVESTMENT HST LTD 55 WELLS STREET LONDON W1T 3PT |
| LEGAL & GENERAL LEISURE FUND | ONE COLEMAN STREET LONDON EC2R 5AA |
| PLYMOUTH CITY COUNCIL | C/O INCOMES TEAM PO BOX 293 PLYMOUTH PL6 5UF |
| GUNWHARF QUAYS GP LTD | 100 VICTORIA STREET LONDON SW1E 5JL |
| JADWIN PROPERTIES LTD | 1-4 ARGYLE STREET LONDON W1V 2LD |
| PRINCESLAND INTERNATIONAL LTD | |
| ORACLE NOMINEES (NO 1) LTD & | C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA |
| PEEL MEDIA LOWRY OUTLET MALL | PEEL DOME, INTU TRAFFORD CENTRE TRAFFORD CITY MANCHESTER M17 8PL |
| DARTREE INVESTMENTS LTD | 1ST FLOOR 105/111 EUSTON ROAD LONDON NW1 2EW |
| LEGAL & GENERAL PROPERTY | ONE COLEMAN STREET LONDON EC2R 5AA |
| CANADA LIFE | 1-6 LOMBARD STREET LONDON EC3V 9JU |
| SPINNAKER NOMINEES LIMITED | NORTH HARBOUR PO BOX 41 PORTSMOUTH PO6 3AU |
| CAPITA (LLRP) TRUSTEE LIMITED | |
| ALLODIUM INVESTMENTS LTD | 97 OLD BROMPTON ROAD LONDON SW7 3LD |
| GATSBY RETAIL LIMITED | 29 BROAD STREET ST HELIER JERSEY JE2 3RR |
| SONA REAL ESTATES LTD | 15 BROOK PARADE HIGH ROAD CHIGWELL IG7 6PF |
| OAKSPEAR LTD | C/O 31 VERNON DRIVE STANMORE HA7 2BP |
| GAMLA | ST 56, SE-106 40 STOCKHOLM SWEDEN |
| COLMAN CONSOLIDATED PROPERTIES | C/O MAINSTAY COMMERCIAL WHITTINGTON HALL, WHITTINGTON ROAD WORCESTER WR5 2ZX |
| LS TAPLOW LIMITED | 100 VICTORIA STREET LONDON SW1E 5JL |
| BRITISH OVERSEAS BANK NOMINEES | 1 LONDON WALL PLACE LONDON |
| METROPOLITAN RETAIL JV (JERSEY | 40 BROADWAY LONDON SW1H 0BU |
| THE CITY OF EDINBURGH COUNCIL | ATRIA ONE 144 MORRISON STREET EDINBURGH EH3 8EX |
| GLASGOW CITY COUNCIL admin. | CITY CHAMBERS GEORGE SQUARE GLASGOW G2 1DU |
| MJ REUBEN, DA REUBEN, | 4 PARR ROAD STANMORE HA7 1QP |
| AVIVA LIFE & PENSIONS UK LTD | C/O AVIVA INVESTORS GLOBAL SERVICES LTD 1 UNDERSHAFT, ST HELENS LONDON EC3P 3DQ |
| UNIVERSITIES SUPERANNUATION | ROYAL LIVER BUILDING LIVERPOOL L3 1PY |
| CABLE PROPERTIES AND | RIVERSIDE PARK ROAD MIDDLESBROUGH TS2 1QW |
| BRITISH OVERSEAS BANK NOMINEES | C/O LAMBERT SMITH HAMPTON UNITED KINGDOM HOUSE, 180 OXFORD STREET LONDON W1D 1NN |
| PAVILION TRUSTEES LTD&PAVILION | 47 ESPLANADE ST HELIER JERSEY JE1 0BD |
| STANE PARK LIMITED | |
| BOND CITY LIMITED | |
| UNIVERSITIES SUPERANNUATION | ROYAL LIVER BUILDING LIVERPOOL L3 1PY |
| REGIS 2000 LIMITED | C/O BURFORD & PARTNERS SUITE 2.07, 14 GREVILLE STREET LONDON EC1N 8SB |
| HARMSWORTH PENSION FUNDS | NORTHCLIFFE HOUSE 2 DERRY STREET LONDON W8 5TT |

LI Holdings

| | |
|--|------------------|
| £000s | |
| Fixed charge assets | |
| Freehold property | - |
| Brand/leasehold | - |
| Total realisations | - |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (125,621) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | - |
| Stock | - |
| VISA / Mastercard claim | - |
| Intercompany receivables | - |
| Other collections | - |
| Estimated total assets available for preferential creditors | - |
| Floating charge liabilities | |
| Preferential creditors | - |
| Estimated deficiency/surplus as regards preferential creditors (net property) | - |
| Estimated Prescribed Part of net property (to carry forward) | - |
| Estimated total assets available for floating charge holders | - |
| Debts secured by floating charges | (125,621) |
| Estimated deficiency/surplus of assets after floating charges | (125,621) |
| Estimated Prescribed Part of net property (brought down) | - |
| Trade Creditors | - |
| Accruals | - |
| HMRC | (2,642) |
| Intercompany | (53,374) |
| Other | - |
| Estimated deficiency/surplus as regards unsecured creditors | (56,016) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (181,637) |
| Issued and called up share capital | - |
| Total deficiency | (181,637) |

LI Limited

| | |
|--|------------------|
| £000s | |
| Fixed charge assets | |
| Freehold property | |
| Brand/leashold | 2,158 |
| Total realisations | 2,158 |
| Fixed charge liabilities | |
| Secured creditor | (125,621) |
| Surplus/(shortfall) to secured creditor | (123,463) |
| Floating charge assets | |
| Fixtures, fittings, IT and chattel equipment | 2,527 |
| Stock | 243 |
| Total Debtors | - |
| Intercompany receivables | - |
| Other collections | 39 |
| Estimated total assets available for preferential creditors | 2,809 |
| Floating charge liabilities | |
| Preferential creditors | |
| Estimated deficiency/surplus as regards preferential creditors (net property) | 2,809 |
| Estimated Prescribed Part of net property (to carry forward) | (565) |
| Estimated total assets available for floating charge holders | 2,244 |
| Debts secured by floating charges | (123,463) |
| Estimated deficiency/surplus of assets after floating charges | (121,219) |
| Estimated Prescribed Part of net property (brought down) | 565 |
| Trade Creditors | - |
| Accruals | (2,650) |
| HMRC | (2,642) |
| Intercompany | (7,322) |
| Other | (1,361) |
| Estimated deficiency/surplus as regards unsecured creditors | (13,410) |
| Shortfall to preferential creditors (brought down) | - |
| Estimated deficiency/surplus as regards creditors | (134,629) |
| Issued and called up share capital | - |
| Total deficiency | (134,629) |

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

LI Limited Landlord details

| Landlord Name | Address |
|--------------------------------|--|
| ROYAL UK PROPERTIES LLC | 1209 ORANGE STREET WILMINGTON DELAWARE 19801 USA |
| BATH & NORTH-EAST SOMERSET | PROPERTY SERVICES (DEPT 23), LEWIS HOUSE MANVERS STREET BATH BA1 1JG |
| DEVONSHIRE GREEN (COMMERCIAL | DEVONSHIRE GREEN HOUSE 14 FITZWILLIAM STREET SHEFFIELD S1 4JL |
| BRITISH AIRWAYS PENSION | WHITELOCK HOUSE 2-4 LAMPTON ROAD HOUNSLOW TW3 1HU |
| DORSET COUNTY COUNCIL | C/O WORKMAN LLP RIVERGATE HOUSE, REDCLIFF STREET BRISTOL BS1 6AL |
| BISHOPSGATE LONG TERM | 12 CASTLE STREET ST HELIER JERSEY JE2 3RT |
| LUMINAR LEISURE LIMITED | AURORA HOUSE, DELTIC AVENUE ROOKSLEY MILTON KEYNES MK13 8LW |
| PEC NEALE LTD | 11-15 SEATON PLACE ST HELIER JERSEY JE4 0QH |
| MARSTON PLC | MARSTONS HOUSE WOLVERHAMPTON WV1 4JT |
| THE SOUTH BANK BOARD LTD | BELVEDERE ROAD LONDON SE1 8XX |
| INTU TRAFFORD CENTRE | THE MANAGEMENT SUITE THE TRAFFORD CENTRE MANCHESTER M17 8AA |
| THE WATERFRONT LIMITED | THE O2 PENINSULA SQUARE LONDON SE10 0DX |
| HIGHCLARE (MKHUB) LTD | C/O BROADOAK MANAGEMENT LTD UNIT 7 HOCKLIFFE BUSINESS PARK HOCKLIFFE LU7 9NB |
| INTU LAKESIDE LIMITED | 40 BROADWAY LONDON SW1H 0BU |
| GUNWHARF QUAYS GP LTD | 100 VICTORIA STREET LONDON SW1E 5JL |
| ROYAL BANK OF CANADA TRUST COR | MAYFAIR CAPITAL INV MANAGEMENT LTD 2 CAVENDISH SQUARE LONDON W1G 0PU |
| ORACLE NOMINEES (NO 1) LTD & | C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA |
| SCHRODER EXEMPT PROPERTY | 1 LONDON WALL PLACE LONDON |
| STRATFORD CITY DEVELOPMENTS | 1 ARIEL WAY LONDON W12 7SL |
| TARRAS PARK PROPERTIES LTD | C/O BUCCLEUCH PROPERTY ESTATE OFFICE WEEKLEY KETTERING NN16 9UP |
| MEADOWHALL GP LIMITED & | 1 THE OASIS, THE MANAGEMENT SUITE MEADOWHALL CENTRE SHEFFIELD S9 1EP |
| IMPERIAL TOBACCO PENSION TTES | C/O DTZ DEBENHAM TIE LEUNG 125 OLD BROAD STREET LONDON EC2N 2BQ |
| COAL PENSION PROPERTIES LTD | C/O SAVILLS LONDON TREASURY 15 FINSBURY CIRCUS HOUSE LONDON EC2M 7EB |
| BRITISH AIRWAYS PENSION | WHITELOCK HOUSE 2-4 LAMPTON ROAD HOUNSLOW TW3 1HU |
| W P BROWN LIMITED | DAVYGATE YORK YO1 8QT |
| URBAN SPLASH (SOUTH WEST) LTD | TIMBER WHARF 16-22 WORSLEY STREET MANCHESTER M15 4LD |
| THE LEISURE FUND LTD | ONE COLEMAN STREET LONDON EC2R 5AA |
| QUINTAIN LDO (GENERAL PARTNER) | 180 GREAT PORTLAND STREET LONDON W1W 5QZ |
| COURTS NOMINEES LTD (CUMBRIA) | C/O ABERDEEN ASSET MANAGEMENT EDINBURGH ONE, 60 MORRISTON STREET EDINBURGH EH3 8BE |
| PRUDENTIAL ASSURANCE CO LTD | GOVERNORS HOUSE LAURENCE POUNTNEY HILL LONDON EC4R 0HH |
| NOTTINGHAMSHIRE COUNTY COUNCIL | C/O ABERDEEN ASSET MANAGEMENT EDINBURGH ONE, 60 MORRISTON STREET EDINBURGH EH3 8BE |
| LA SALLE INVESTMENT MANAGEMENT | C/O JONES LANG LASALLE PO BOX 62442 LONDON E14 1HA |
| THE RESTAURANT GROUP (UK) LTD | 5-7 MARSHALSEA ROAD LONDON SE1 1EP |
| A CROLLA AND SON CATERING LTD | 1ST FLOOR 85 HANOVER STREET EDINBURGH EH2 1EE |
| MULHOLLAND DEVELOPMENTS LTD | 4B CHURCH STREET BINGHAM NOTTINGHAM NG13 8AL |
| LS (RIVERSIDE) LIMITED & | 100 VICTORIA STREET LONDON SW1E 5JL |
| WOKING BOROUGH COUNCIL | CIVIC OFFICES GLOUCESTER SQUARE WOKING GU21 6YL |
| CUSTODIAN REIT PLC | 1 NEW WALK PLACE LEICESTER LE1 6RU |
| COASTAL HOUSING GROUP LIMITED | 3RD FLOOR 220 HIGH STREET SWANSEA SA1 1NW |
| SHEARER PROPERTY COMPANY | 27-29 BEAK STREET LONDON W1F 9RU |
| FRIARS WALK LH LIMITED | 2ND FLOOR, CHARLES BISSON HOUSE 30-32 NEW STREET, ST HELIER JERSEY JE1 8FT |
| THOMPSON MANAGEMENT SERVICES | SAXON HOUSE PLUMPTON LANE GREAT PLUMPTON PR4 3NE |
| GENTING SOLIHULL LIMITED | GENTING CLUB STAR CITY WATSON ROAD BIRMINGHAM B7 5SA |
| LAZARI PROPERTIES 2 LIMITED | GREATER LONDON HOUSE HAMPSTEAD ROAD LONDON NW1 7QX |
| THREADNEEDLE PORTFOLIO | CANNON PLACE 78 CANNON STREET LONDON EC4N 6AG |
| ABSL1 LIMITED | 6A HIGH STREET CHELMSFORD CM1 1BE |
| HONE & JONES LIMITED | UNIT 5B, WESTWINDS BUSINESS PARK LLANGAN BRIDGEND CF35 5DR |
| LEGAL & GENERAL LEISURE FUND T | ONE COLEMAN STREET LONDON EC2R 5AA |
| BRACKNELL GP LIMITED | PO BOX 490 40 ESPLANADE, ST HELIER JERSEY JE4 9WB |
| WRP MANAGEMENT LIMITED | 40 BROADWAY LONDON SW1H 0BU |
| CONSORTIA TRUSTEES LIMITED | 3RD FLOOR, STANDARD BANK HOUSE 47-49 LA MOTTE STREET, ST HELIER JERSEY JE2 4SZ |
| CATHEDRAL (BROMLEY) LIMITED | 80 Cheapside London EC2V 6EE |
| UNION SQUARE DEVELOPMENTS | C/O WORKMAN LLP MINTON PLACE, 4TH FLOOR STATION ROAD, SWINDON SN1 1DA |

Appendix E. Administrators' Trading Accounts and Receipts and Payments Account for the Period period 2 July 2020 to 17 August 2020

CD Bidco

Statement
of Affairs £

£i

| | |
|--|-----------------------|
| Trading Account | |
| Receipts | - |
| Payments | |
| Food purchases | 67,402.10 |
| Wages and salaries | 4,676.08 |
| Lease/HP payments | 12,492.54 |
| Sundry expenses | 805.00 |
| IT Costs | 12,000.00 |
| | <u>97,375.72</u> |
| Trading Deficit | <u>(97,375.72)</u> |
| Fixed charge assets | |
| Sale proceeds | - |
| Distributions: | |
| Fixed chargeholder | 2,500,000.00 |
| Balance of fixed charge assets | <u>(2,500,000.00)</u> |
| Floating charge assets | |
| Sale proceeds | - |
| Payments | |
| Trading deficit | 97,375.72 |
| Funding to group companies | 4,201,073.64 |
| TSA/LTO payments | 493,673.80 |
| Bank charges | 45.00 |
| Category 1 disbursements: | |
| Stationery, postage and photocopying | 139.32 |
| | <u>(4,792,307.48)</u> |
| Balance of floating charge assets | <u>(4,792,307.48)</u> |
| Total balance | <u>(7,292,307.48)</u> |
| Represented by | |
| Overdraft account | (7,298,974.45) |
| VAT | 6,666.97 |
| Total balance | <u>(7,292,307.48)</u> |

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

BI Group

| Statement of Affairs £ | £ |
|--|---|
| Floating charge assets | |
| Receipts | - |
| Payments | - |
| Balance of floating charge assets | - |
| Represented by | |
| Interest bearing account | - |
| VAT | - |
| Total balance | - |

Note(s):

1. Statement of affairs not received at date of report

BI Restaurants

| Statement of Affairs £ | £ |
|--|---|
| Floating charge assets | |
| Receipts | - |
| Payments | - |
| Balance of floating charge assets | - |
| Represented by | |
| Interest bearing account | - |
| VAT | - |
| Total balance | - |

Note(s):

1. Statement of affairs not received at date of report

CR Limited

| Statement of Affairs £ | £ |
|--|---|
| Floating charge assets | |
| Receipts | - |
| Payments | - |
| Balance of floating charge assets | - |
| Represented by | |
| Interest bearing account | - |
| VAT | - |
| Total balance | - |

Note(s):

1. Statement of affairs not received at date of report

CR Restaurants

| Statement of Affairs £ | £ |
|--|---|
| Floating charge assets | |
| Receipts | - |
| Payments | - |
| Balance of floating charge assets | - |
| Represented by | |
| Interest bearing account | - |
| VAT | - |
| Total balance | - |

Note(s):

1. Statement of affairs not received at date of report

CD Limited

| Statement of Affairs £ | £ |
|--|-------------|
| Trading Account | |
| Receipts | - |
| Payments | |
| Insurance | 900.00 |
| IT Costs | 6,162.00 |
| | (7,062.00) |
| Trading Deficit | 7,062.00 |
| Fixed charge assets | |
| Sale proceeds | - |
| Payments | |
| Legal fees | 6,273.00 |
| Balance of fixed charge assets | (6,273.00) |
| Floating charge assets | |
| Sale proceeds | - |
| Payments | |
| Trading deficit | 7,062.00 |
| | (7,062.00) |
| Balance of floating charge assets | (7,062.00) |
| Total balance | (13,335.00) |
| Represented by | |
| Overdraft account | (16,002.00) |
| VAT | 2,667.00 |
| Total balance | (13,335.00) |

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

CD London

| | |
|--|-------------------|
| Statement of Affairs £ | £ |
| Trading Account | |
| Receipts | - |
| Payments | |
| IT Costs | 6,925.76 |
| | (6,925.76) |
| Trading Deficit | (6,925.76) |
| Floating charge assets | |
| Sale proceeds | - |
| Payments | |
| Trading deficit | 6,925.76 |
| | (6,925.76) |
| Balance of floating charge assets | (6,925.76) |
| Represented by | |
| Overdraft account | (8,310.91) |
| VAT | 1,385.15 |
| Total balance | (6,925.76) |

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

CD Restaurants

| | |
|--|----------|
| Statement of Affairs £ | £ |
| Floating charge assets | |
| Receipts | - |
| Payments | - |
| Balance of floating charge assets | - |
| Represented by | |
| Interest bearing account | - |
| VAT | - |
| Total balance | - |

Note(s):

1. Statement of affairs not received at date of report

CD Services

| Statement of Affairs £ | | £ |
|---------------------------|--|-----------------------|
| | Trading Account | |
| | Receipts | - |
| | Payments | |
| | Wages and salaries | 4,014,754.41 |
| | Employee expenses | 13,685.09 |
| | Sundry expenses | 1,351.28 |
| | Lease/HP payments | 3,865.63 |
| | | <u>(4,033,656.41)</u> |
| | Trading Deficit | (4,033,656.41) |
| | | |
| | Floating charge assets | |
| | Secured creditor funding | 1,365,641.14 |
| | Wages and salaries funding | 4,028,439.50 |
| | | <u>5,394,080.64</u> |
| | Payments | |
| | Trading deficit | 4,033,656.41 |
| | Bank charges | 15.00 |
| | Category 1 disbursements: | |
| | Stationery, postage and photocopying | 6,993.58 |
| | | <u>(4,040,664.99)</u> |
| | Balance of floating charge assets | 1,353,415.65 |
| | | |
| | Represented by | |
| | Interest bearing account | 1,350,905.10 |
| | VAT | 2,510.55 |
| | Total balance | 1,353,415.65 |

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

LI Holdings

| | | |
|--|--|---|
| Statement of Affairs £ | | £ |
| Floating charge assets | | |
| Receipts | | - |
| Payments | | - |
| Balance of floating charge assets | | - |
| Represented by | | |
| Interest bearing account | | - |
| VAT | | - |
| Total balance | | - |

Note(s):

1. Statement of affairs not received at date of report

LI Limited

| | | |
|--|--|-------------|
| Statement of Affairs £ | | £ |
| Trading Account | | |
| Receipts | | - |
| Payments | | |
| IT Costs | | 56,221.14 |
| | | (56,221.14) |
| Trading Deficit | | (56,221.14) |
| Floating charge assets | | |
| Secured creditor funding | | 35,368.66 |
| | | 35,368.66 |
| Payments | | |
| Trading deficit | | 56,221.14 |
| | | (56,221.14) |
| Balance of floating charge assets | | (20,852.48) |
| Represented by | | |
| Overdrawn current account | | (32,096.71) |
| VAT | | 11,244.23 |
| Total balance | | (20,852.48) |

Note(s):

1. The above may be subject to small rounding differences.
2. Statement of affairs not received at date of report

Appendix F. Administrators' fees and pre-administration costs

Administrators' fees

The basis of the Administrators' fees may be fixed on one or more of the following bases, and different bases may be fixed for different duties performed by the Administrators:

- a percentage of the value of the assets with which they have to deal;
- by reference to time properly spent by them and their staff dealing with matters arising in the Administrations; or
- as a set amount.

On these assignments it is proposed that the basis of the Administrators' fees shall be fixed by reference to the time properly spent by the Administrators and their staff on matters arising in the Administrations.

If creditors resolve to establish a committee, it shall be part of the committee's duties to determine the basis or bases of the Administrators' fees and authorise their disbursements.

If there is no creditors' committee, or the committee fails to determine the remuneration payable, such remuneration may be fixed with the approval of the Secured Creditor of the relevant company, or, where a distribution to preferential creditors is paid, or proposed, with the approval of each secured creditor and preferential creditors whose debts amount to more than 50% of the preferential debts of the relevant company, disregarding those preferential creditors who do not respond to an invitation to give or withhold approval.

Subject to the approval of the relevant creditors, it is proposed that the Administrators will draw fees when funds are available.

Pre-administration costs

Pre-administration fees charged, and expenses incurred by AlixPartners are as follows:

| Charged by | Brief description of services provided | Total amount charged £ | Amount paid £ | Payment made by | Amount unpaid £ |
|--|--|------------------------|---------------|-----------------------|-----------------|
| AlixPartners | e.g. – Marketing of the Companies' businesses, negotiations with potential purchasers and strategic planning for the administrations | 418,923 | 418,923 | Casual Dining Limited | 0 |
| Lawyer: Kirkland & Ellis International LLP | Filing notices of intention to appoint administrators, and planning for the administrations | 38,114 | 38,114 | Casual Dining Limited | 0 |
| Lawyer: Kirkland & Ellis International LLP | Disbursements incurred including counsels' fees | 10,161 | 10,161 | Casual Dining Limited | 0 |

Detailed below is a Time Analysis for the pre-administration costs incurred by the Administrators.

| Activity category | Hours incurred | Average rate per hour £ | Total time cost £ |
|--------------------------------|----------------|-------------------------|-------------------|
| Strategy and planning | 376 | 425 | 159,800 |
| Marketing of business | 454 | 425 | 193,035 |
| Negotiation of sale | 92 | 425 | 39,015 |
| Discussions with key creditors | 20 | 425 | 8,288 |
| Other matters | 44 | 425 | 18,785 |
| Total | 986 | 425 | 418,923 |

As mentioned in section 3 above, AlixPartners was originally engaged by CD Limited in April 2020 to provide an options review and assist with the restructuring of the businesses. As part of the restructuring process management had already commenced a marketing exercise to sell the whole or part of the group's business. K&E were engaged by AlixPartners to assist in this process.

Under the terms of an engagement letter agreed on 20 May 2020, AlixPartners were engaged by the Companies to commence an accelerated sale process for the whole business, including approaching interested parties, assisting management with the due diligence process and evaluating offers received. During this process, AlixPartners was also instructed to provide contingency planning and options review in the event that a sale was not achieved.

The time costs detailed above are all incurred after the 1 June 2020, at which time it became apparent that a CVA was not a viable option and the Companies started planning for administration appointments. Given the advanced stage of the sales process,

AlixPartners continued to work with the Companies and the prospective purchases. This work resulted in a sale of the trading businesses and assets on 31 July 2020.

All costs were paid in full by CD Limited prior to the Administrators' appointment, and as a result the Administrators are not seeking approval for these costs.

Administrators' fee estimates

Details of the work that the Administrators envisage being required to achieve their selected objectives, and to comply with the statutory and regulatory duties that are imposed upon them as a consequence of their appointment are set out in section 5. The anticipated amount of work and the costs associated with it are set out below.

CD Bidco

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 50 | 357 | 17,648 |
| Realisation of assets | 12 | 340 | 4,212 |
| Administration (including statutory reporting) | 68 | 360 | 24,615 |
| Investigations | 12 | 326 | 3,777 |
| Creditors (claims and distribution) | 16 | 378 | 6,092 |
| Total | 158 | 352 | 56,344 |

BI Group

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 8 | 401 | 3,210 |
| Realisation of assets | 2 | 365 | 730 |
| Administration (including statutory reporting) | 13 | 370 | 4,623 |
| Investigations | 3 | 277 | 693 |
| Creditors (claims and distribution) | 2 | 365 | 730 |
| Total | 28 | 356 | 9,986 |

BI Restaurants

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 410 | 361 | 147,950 |
| Realisation of assets | 277 | 371 | 102,495 |
| Administration (including statutory reporting) | 232 | 378 | 87,715 |
| Investigations | 52 | 419 | 21,765 |
| Creditors (claims and distribution) | 50 | 402 | 20,075 |
| Total | 1,021 | 386 | 380,000 |

CR Limited

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 16 | 375 | 6,000 |
| Realisation of assets | 3 | 407 | 1,220 |
| Administration (including statutory reporting) | 24 | 388 | 9,320 |
| Investigations | 5 | 444 | 1,998 |
| Creditors (claims and distribution) | 4 | 365 | 1,460 |
| Total | 52 | 396 | 19,998 |

CR Restaurants

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 193 | 376 | 72,550 |
| Realisation of assets | 160 | 379 | 60,650 |
| Administration (including statutory reporting) | 188 | 382 | 71,765 |
| Investigations | 33 | 408 | 13,475 |
| Creditors (claims and distribution) | 48 | 408 | 19,595 |
| Total | 622 | 391 | 238,035 |

CD Limited

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 93 | 356 | 33,095 |
| Realisation of assets | 63 | 382 | 24,045 |
| Administration (including statutory reporting) | 105 | 368 | 38,595 |
| Investigations | 13 | 477 | 6,200 |
| Creditors (claims and distribution) | 18 | 392 | 7,050 |
| Total | 292 | 395 | 108,985 |

CD London

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 8 | 401 | 3,210 |
| Realisation of assets | 2 | 365 | 730 |
| Administration (including statutory reporting) | 13 | 370 | 4,623 |
| Investigations | 3 | 277 | 693 |
| Creditors (claims and distribution) | 2 | 365 | 730 |
| Total | 28 | 356 | 9,986 |

CD Restaurants

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 154 | 403 | 62,105 |
| Realisation of assets | 143 | 359 | 51,340 |
| Administration (including statutory reporting) | 180 | 362 | 65,200 |
| Investigations | 26 | 454 | 11,795 |
| Creditors (claims and distribution) | 48 | 408 | 19,595 |
| Total | 551 | 397 | 210,035 |

CD Services

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 8 | 401 | 3,210 |
| Realisation of assets | 2 | 365 | 730 |
| Administration (including statutory reporting) | 13 | 370 | 4,623 |
| Investigations | 3 | 277 | 693 |
| Creditors (claims and distribution) | 2 | 365 | 730 |
| Total | 27 | 370 | 9,985 |

LI Holdings

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 8 | 401 | 3,210 |
| Realisation of assets | 2 | 365 | 730 |
| Administration (including statutory reporting) | 13 | 370 | 4,623 |
| Investigations | 3 | 277 | 693 |
| Creditors (claims and distribution) | 2 | 365 | 730 |
| Total | 27 | 370 | 9,985 |

LI Limited

| Activity category | Hours anticipated | Blended rate per hour £ | Anticipated cost £ |
|--|-------------------|-------------------------|--------------------|
| Trading | 339 | 351 | 119,060 |
| Realisation of assets | 260 | 378 | 98,350 |
| Administration (including statutory reporting) | 232 | 378 | 87,715 |
| Investigations | 52 | 419 | 21,765 |
| Creditors (claims and distribution) | 50 | 402 | 20,075 |
| Total | 933 | 372 | 346,965 |

The above estimates are based on information which has been made available to the Administrators to date. Should any matters arise, such as investigatory matters and/or additional realisable assets, further time will be incurred dealing with such matters. Similarly, if the Administrators encounter any protracted realisations, such as delays in realising the deferred consideration or dealing with the debt collection process further time will be incurred in finalising matters. If applicable, the Administrators will advise creditors in further communications.

Administrators' disbursements

The below table details the anticipated category 1 disbursements which will be incurred by the Administrators. It is expected that the costs, with the exception of stationery and postage, will be approximately the same for each of the Companies.

CD Bidco, BI Group, BI Restaurants, CR Restaurants, CR Limited, CD London, CD Restaurants, LI Holdings and LI Limited

| Cost per company | Anticipated cost £ |
|----------------------------------|--------------------|
| Category 1 disbursements: | |
| Specific penalty bond | 225 |
| Statutory advertising | 95 |
| Storage | 3,000 |
| Stationery and postage | 1,000 |
| Total | 4,320 |

CD Services

£

| | |
|----------------------------------|---------------|
| Category 1 disbursements: | |
| Specific penalty bond | 225 |
| Statutory advertising | 95 |
| Storage | 5,000 |
| Stationery and postage | 14,000 |
| Total | 19,320 |

CD Limited

£

| | |
|----------------------------------|--------------|
| Category 1 disbursements: | |
| Specific penalty bond | 225 |
| Statutory advertising | 95 |
| Storage | 3,000 |
| Stationery and postage | 2,000 |
| Total | 5,320 |

In the Administrations of CD Bidco, BI Group, BI Restaurants, CR Restaurants, CD Limited, CD London, CD Restaurants, LI Holdings and LI Limited, the Administrators require prior approval from the Secured Creditor to draw category 2 disbursements.

In the Administrations of CD Services and CR Limited, the Administrators require prior approval from the general body of creditors to draw category 2 disbursements.

The request to draw these disbursements will be issued to the relevant creditors with this report. Category 2 disbursements are set out in Appendix G.

Expenses of the Administrations

The below table details the anticipated expenses which will be incurred by third parties whilst dealing with the Administrations are estimated as follows:

| | CD Bidco | BI Group | BI Restaurants | CR Limited | CR Restaurants | CD Limited |
|--|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
| Eversheds Sutherland (International) LLP | 8,400 | 1,500 | 57,000 | 3,000 | 35,700 | 16,350 |
| Kirkland & Ellis International LLP | 697 | 697 | 697 | - | 697 | 697 |
| Consultiam Property Limited | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries |
| Hilco Appraisal Limited | 837 | - | 12,072 | 1,554 | 5,618 | 1,315 |
| Vigilance Properties Limited | 976 | - | 14,084 | 1,813 | 6,554 | 1,534 |
| AG&G Limited | 541 | - | 7,806 | 1,005 | 3,633 | 850 |
| Aon Risk Solutions | 1,400 | 250 | 9,500 | 500 | 5,950 | 2,725 |
| Total | 12,851 | 2,447 | 101,159 | 7,872 | 58,152 | 23,471 |

| | CD London | CD Restaurants | CD Services | LI Holdings | LI Limited |
|--|------------------------------------|------------------------------------|------------------------------------|------------------------------------|------------------------------------|
| Eversheds Sutherland (International) LLP | 1,500 | 31,500 | 1,500 | 1,500 | 52,050 |
| Kirkland & Ellis International LLP | 697 | 697 | - | 697 | 697 |
| Consultiam Property Limited | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries | Contingent fee - 20% of recoveries |
| Hilco Appraisal Limited | - | 1,554 | - | - | 7,052 |
| Vigilance Properties Limited | - | 1,813 | - | - | 8,227 |
| AG&G Limited | - | 1,005 | - | - | 4,560 |
| Aon Risk Solutions | 250 | 5,250 | 250 | 250 | 8,675 |
| Total | 2,447 | 41,819 | 1,750 | 2,447 | 81,261 |

Trading position

The below table details the anticipated trading position of the Companies. This is subject to change once costs are finalised and the reallocation exercise mentioned in the section 5 of the report has been completed.

As previously mentioned, the majority of the Companies restaurants remained closed throughout the period due to Covid-19 restrictions. However, in order to maintain viable businesses capable of being sold as going concerns the Administrators had to incur ongoing holding costs. It was judged that these costs were justified in order to maximise realisations across the Companies as a whole.

CD Bidco

| | £000 | £000 |
|--------------------|------|-------|
| Sales | | - |
| Cost of goods sold | - | |
| Wages and salaries | 479 | |
| Overheads | 59 | |
| Other costs | 10 | (547) |
| Loss | | (547) |

BI Group

| | £000 | £000 |
|--------------------|------|------|
| Sales | | 0 |
| Cost of goods sold | 0 | |
| Wages and salaries | 0 | |
| Overheads | 12 | |
| Other costs | 7 | (19) |
| Profit / Loss | | (19) |

BI Restaurants

| | £000 | £000 |
|--------------------|------|-------|
| Sales | | - |
| Cost of goods sold | - | |
| Wages and salaries | 142 | |
| Overheads | 646 | |
| Other costs | 10 | (798) |
| Loss | | 798 |

CR Limited

| | £000 | £000 |
|--|------|------|
|--|------|------|

Casual Dining Bidco Limited and certain Group Companies – All in Administration (the **Companies**)

| | | |
|--------------------|----|------|
| Sales | - | |
| Cost of goods sold | - | |
| Wages and salaries | 7 | |
| Overheads | 36 | |
| Other costs | 10 | (53) |
| Loss | | (53) |

CR Restaurants

| | £000 | £000 |
|--------------------|------|--------------|
| Sales | - | - |
| Cost of goods sold | - | - |
| Wages and salaries | 44 | - |
| Overheads | 292 | - |
| Other costs | 10 | (346) |
| Loss | | (346) |

CD Limited

| | £000 | £000 |
|--------------------|------|--------------|
| Sales | - | - |
| Cost of goods sold | - | - |
| Wages and salaries | - | - |
| Overheads | 233 | - |
| Other costs | 210 | (443) |
| Loss | | (443) |

CD London

| | £000 | £000 |
|--------------------|------|-------------|
| Sales | - | - |
| Cost of goods sold | - | - |
| Wages and salaries | - | - |
| Overheads | 12 | - |
| Other costs | 7 | (19) |
| Loss | | (19) |

CD Restaurants

| | £000 | £000 |
|--------------------|------|--------------|
| Sales | - | 283 |
| Cost of goods sold | 61 | - |
| Wages and salaries | 193 | - |
| Overheads | 273 | - |
| Other costs | 58 | (585) |
| Loss | | (302) |

CD Services

| | £000 | £000 |
|--------------------|------|-------------|
| Sales | - | - |
| Cost of goods sold | - | - |
| Wages and salaries | 20 | - |
| Overheads | - | - |
| Other costs | 10 | (30) |
| Loss | | (30) |

LI Holdings

| | £000 | £000 |
|--------------------|------|-------------|
| Sales | - | - |
| Cost of goods sold | - | - |
| Wages and salaries | - | - |
| Overheads | 12 | - |
| Other costs | 7 | (19) |
| Loss | | (19) |

LI Limited

| | £000 | £000 |
|----------------------|------|--------------|
| Sales | - | - |
| Cost of goods sold | - | - |
| Wages and salaries | 131 | - |
| Overheads | 599 | - |
| Other costs | 10 | (740) |
| Profit / Loss | | (740) |

Appendix G. Administrators' details of time spent to 17 July 2020

The time below represents the time posted by the Administrators' staff to date. Where time has been specifically incurred on work relating to one of the Companies that time has been charged to that company. However, where time has been incurred on a 'group' basis, ie sale of business, trading, preparation of reports, etc, this has been charged to CD Bidco. All time spent dealing with employees has currently been charged to CD Services as this company employed all the employees, their services however, were utilised across all the group companies. The Administrators will carry out a review of all the time charged on a group basis and that time will be reallocated to the individual companies on a pro rata basis appropriate to the time charged and the work carried out.

CD Bidco

Total time costs for the Period are £676,077. This represents 1,447 hours at an average rate of £467 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|----------------|
| Trading | 228 | 422 | 96,176 |
| Realisation of assets | 384 | 485 | 186,115 |
| Administration (including statutory reporting) | 712 | 488 | 347,766 |
| Investigations | 3 | 542 | 1,625 |
| Creditors (claims and distribution) | 120 | 370 | 44,395 |
| Total | 1,447 | 467 | 676,077 |

BI Group

Total time costs for the Period are £1,652. This represents 3 hours at an average rate of £551 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|--------------|
| Trading | - | - | - |
| Realisation of assets | - | - | - |
| Administration (including statutory reporting) | 3 | 551 | 1,672 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | - | - | - |
| Total | 3 | 551 | 1,672 |

BI Restaurants

Total time costs for the Period are £16,700. This represents 37 hours at an average rate of £418 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|---------------|
| Trading | - | - | - |
| Realisation of assets | 34 | 458 | 15,566 |
| Administration (including statutory reporting) | 3 | 378 | 1,134 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | - | - | - |
| Total | 37 | 418 | 16,700 |

CR Limited

Total time costs for the Period are £2,137. This represents 5 hours at an average rate of £427 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|--------------|
| Trading | - | - | - |
| Realisation of assets | 1 | 228 | 228 |
| Administration (including statutory reporting) | 4 | 477 | 1,909 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | - | - | - |
| Total | 5 | 427 | 2,137 |

CR Restaurants

Total time costs for the Period are £5,985. This represents 14 hours at an average rate of £428 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|--------------|
| Trading | - | - | - |
| Realisation of assets | 12 | 424- | 5,093 |
| Administration (including statutory reporting) | 2 | 446- | 892 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | - | - | - |
| Total | 14 | 428 | 5,985 |

CD Limited

Total time costs for the Period are £4,878. This represents 18 hours at an average rate of £271 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|--------------|
| Trading | 1 | 232 | 232 |
| Realisation of assets | 1 | 381 | 381 |
| Administration (including statutory reporting) | 5 | 335 | 1,673 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | 11 | 236 | 2,592 |
| Total | 18 | 271 | 4,878 |

CD London

Total time costs for the Period are £1,078. This represents 3 hours at an average rate of £324 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|--------------|
| Trading | 1 | 218 | 218 |
| Realisation of assets | - | - | - |
| Administration (including statutory reporting) | 2 | 430 | 860 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | - | - | - |
| Total | 3 | 324 | 1,078 |

CD Restaurants

Total time costs for the Period are £18,807. This represents 42 hours at an average rate of £448 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|---------------|
| Trading | 4 | 389 | 1,554 |
| Realisation of assets | 22 | 329 | 7,240 |
| Administration (including statutory reporting) | 15 | 640 | 9,593 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | 1 | 420 | 420 |
| Total | 42 | 448 | 18,807 |

CD Services

Total time costs for the Period are £258,197. This represents 688 hours at an average rate of £375 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|----------------|
| Trading | 109 | 525 | 57,217 |
| Realisation of assets | 39 | 318 | 12,421 |
| Administration (including statutory reporting) | 50 | 351 | 17,571 |
| Investigations | 5 | 522 | 2,609 |
| Creditors (claims and distribution) | 485 | 347 | 168,379 |
| Total | 688 | 375 | 258,197 |

LI Holdings

Total time costs for the Period are £11,380. This represents 16 hours at an average rate of £711 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|---------------|
| Trading | - | - | - |
| Realisation of assets | 5 | 701 | 3,507 |
| Administration (including statutory reporting) | 11 | 716 | 7,873 |
| Investigations | - | - | - |
| Creditors (claims and distribution) | - | - | - |
| Total | 16 | 711 | 11,380 |

LI Limited

Total time costs for the Period are £7,142. This represents 17 hours at an average rate of £420 per hour.

| Activity category | Hours incurred | Blended rate per hour £ | Time cost £ |
|--|----------------|-------------------------|--------------|
| Trading | 1 | 197 | 197 |
| Realisation of assets | 14 | 432 | 6,045 |
| Administration (including statutory reporting) | 2 | 450 | 900 |
| Investigations | | | |
| Creditors (claims and distribution) | | | |
| Total | 17 | 420 | 7,142 |

Appendix H. Additional information in relation to the Administrators' fees pursuant to Statement of Insolvency Practice 9

Policy

Detailed below is AlixPartners' policy in relation to:

- staff allocation and the use of sub-contractors;
- professional advisors; and
- disbursements.

Staff allocation and the use of sub-contractors

The Administrators' general approach to resourcing their assignments is to allocate staff with the skills and experience to meet the specific requirements of the case.

The case team will usually consist of a managing director, a director, a senior vice president, a vice president, or a consultant. The exact case team will depend on the anticipated size and complexity of the assignment and the experience requirements of the assignment. On larger, more complex cases, several staff at all grades may be allocated to meet the demands of the case. The Administrators' charge-out rate schedule overleaf provides details of all grades of staff.

With regard to support staff, the Administrators advise that time spent by their treasury department in relation to specific tasks on an assignment is charged. The Administrators only seek to charge and recover secretarial time if a large block of time is incurred, eg report compilation and distribution.

The following services are being provided on CD Services on this assignment by external sub-contractors:

| Service type | Service provider | Basis of fee arrangement | Expected fee £ |
|---------------------------|-------------------|----------------------------------|----------------|
| Employee claim processing | Evolve IS Limited | Rate per employee plus fixed fee | 73,000 |

Professional advisors

On these assignments the Administrators have used the professional advisors listed below. The Administrators have also indicated the basis of their fee arrangement with them, which is subject to review on a regular basis. The same fee basis for each advisor listed is applicable to each of the Companies.

| Name of professional advisor | Basis of fee arrangement |
|---|--|
| Eversheds-Sutherland (International) LLP (legal advice) | Hourly rate and disbursements |
| Kirkland & Ellis International LLP (legal advice) | Hourly rate and disbursements |
| AG&G (property agents) | Fixed fee plus 10% based on recoveries |
| Hilco (chattel agents – valuation and disposal) | Fixed fee plus disbursements |
| Vigilance (keyholder services) | Hourly rate and disbursements |
| CAPA (rates recovery agent) | Contingent fee – 20% based on recoveries |
| Aon UK Limited (insurance and risk assessment) | Risk based premium plus fixed fee |

The Administrators' choice was based on their perception of the professional advisors' experience and ability to perform this type of work, the complexity and nature of the assignment and the basis of their fee arrangement with them.

Disbursements

Category 1 disbursements do not require approval by creditors. Category 1 disbursements may include external supplies of incidental services specifically identifiable to the case, such as postage, case advertising, invoiced travel, external printing, room hire and document storage. Also, chargeable will be any properly reimbursed expenses incurred by the Administrators and their staff.

Approval for category 2 disbursements will be sought as specified in section 1 of this report and may include:

- photocopying – charged at the rate of 10 pence per sheet for notifications and reports to creditors and other copying;
- printing – charged at the rate of 10 pence per sheet for black and white printing and 15 pence per sheet for colour; and
- business mileage for staff travel – charged at the rate of 45 pence per mile.

Charge-out rates

A schedule of AlixPartners' charge-out rates for these assignment effective is detailed below. Time is charged by the appointees and case staff in units of six minutes.

| Description | Rates £ |
|-----------------------|---------|
| Managing director | 785-970 |
| Director | 670-740 |
| Senior vice president | 470-575 |
| Vice president | 350-445 |
| Consultant | 120-325 |
| Treasury and support | 175-325 |

Appendix I. Exit routes and discharge from liability

Compulsory liquidation – All Companies

A liquidator of a company has certain powers such as the ability to disclaim onerous contracts or assets that are not available to an administrator. If such powers become necessary, the Administrators may make an application to court to end the relevant Administration and request that the court places the company into compulsory liquidation. The Administrators will send notice of any such application to the company and its creditors.

Dissolution of the Companies

BI Restaurants, CR Restaurants, CD Limited, CD Restaurants, LI Limited

Based on present information, the Administrators think a dividend will be paid to the unsecured creditors from the Unsecured Creditors' Fund. In this situation, the Administrators will file a notice together with their final progress report at court and with the Registrar of Companies for the dissolution of the relevant Companies once all funds have been distributed. The Administrators will send copies of these documents to the relevant company and its creditors. The Administrations will end following the registration of the notices by the Registrar of Companies.

CD Bidco, BI Group, CD London, LI Holdings and CD Services

Based on present information, the Administrators think that the relevant company has no property which might permit a dividend to be paid to its unsecured creditors. In this situation, the Administrators will file a notice together with their final progress report at court and with the Registrar of Companies for the dissolution of the relevant company once all funds have been distributed. The Administrators will send copies of these documents to the relevant company and its creditors. The appointment will end following the registration of the notice by the Registrar of Companies.

Creditors' voluntary liquidation

CR Limited and CD Services

An administrator does not have the power to make a distribution to unsecured creditors, other than the Unsecured Creditors' Fund, without consent of the court. Should sufficient asset realisations enable a distribution to creditors, the Administrators may file a notice with the Registrar for the relevant company, which will have the effect of bringing the appointment of the Administrators to an end and will move the relevant company automatically into CVL. It is proposed that the Administrators will also become the Liquidators of the CVL.

Alternatively, if considered appropriate, usually due to the fact this will be more cost effective, the Administrators will submit an application to court for approval to make the distribution to unsecured creditors in the Administration rather than move the relevant company into CVL. If granted, the relevant company will proceed to dissolution after the distribution has been made.

Creditors have the right to nominate an alternative liquidator of their choice. To do this, creditors must make their nomination in writing to the Administrators prior to these

proposals being approved. Where this occurs, the Administrators will advise creditors and provide the opportunity to vote. In the absence of a nomination, the Administrators will automatically become the Liquidators in a subsequent CVL. Any act required or authorised by the Liquidators may be done by any or all of them, and the basis or bases of their fees approved by creditors in the relevant Administration will also apply to the CVL.

Discharge from liability

The Administrators are seeking approval for their discharge from liability from the relevant creditors. It is proposed that the Administrators will be discharged from liability under paragraph 98 of schedule B1 to the Insolvency Act 1986 directly after their appointments as Administrators cease to have effect.