



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X1LRJXNK

*Company Name:* GLENCORE GRAIN UK LTD.

*Company Number:* 00961989

*Received for filing in Electronic Format on the:* 15/11/2012

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From 22/10/2012</i>	<i>To 22/10/2012</i>
<b>Class of shares</b>	ORDINARY	<i>Number allotted</i>	99000000
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	990000
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>DEFERRED</b>	<i>Number allotted</i>	<b>300000</b>
		<i>Aggregate nominal value</i>	<b>300000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

**DIVIDEND RIGHTS:** THE RIGHT TO RECEIVE BY WAY OF DIVIDEND IN RESPECT OF ANY YEAR OR OTHER FINANCIAL PERIOD OF THE COMPANY IN WHICH THE PROFITS OF THE COMPANY EXCEED £150,000,000, AFTER PAYMENT IN FULL OF DIVIDENDS ON ALL OTHER CLASSES OF SHARES OF THE COMPANY, A DIVIDEND AT THE RATE OF ONE HALF THE RATE OF DIVIDEND PAID ON THE ORDINARY SHARES OF THE COMPANY IN RESPECT OF SUCH PERIOD. **VOTING RIGHTS:** NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY EXCEPT ONLY IN RESPECT OF A RESOLUTION VARYING THE RIGHTS OF SUCH DEFERRED SHARES. **RIGHTS ON WINDING UP:** NO RIGHT TO RECEIVE ANY PAYMENT OUT OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYING ITS LIABILITIES OTHER THAN THE AMOUNT PAID UP ON THESE SHARES. **REDEMPTION RIGHTS:** THERE ARE NO REDEMPTION RIGHTS HELD ON THESE SHARES.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>99300000</b>
		<i>Aggregate nominal value</i>	<b>993000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

**DIVIDEND RIGHTS:** THE RIGHT TO RECEIVE DIVIDENDS. **VOTING RIGHTS:** THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. **RIGHTS ON WINDING UP:** THE RIGHT TO RECEIVE ANY PAYMENT OUT OF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYING ITS LIABILITIES. **REDEMPTION RIGHTS:** THERE ARE NO REDEMPTION RIGHTS HELD ON THESE SHARES.

## Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	99600000
		<i>Total aggregate nominal value</i>	1293000

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.