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legibly, preferably in
block type, or bold
block lettering* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395A fee of £13 is payable to Companies House in respect of
Each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

1121

Company number

00961426

Name of company

Midland Regional Printers Limited

Date of creation of charge

31 March 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Assignment

Amount Secured by the mortgage or charge

All money and liabilities whatever, whenever and however incurred by the Company
whether now or in the future due or becoming due from the Company to HSBC Bank
plc ("HSBC").

Name and address of the mortgagees or persons entitled to the charge

HSBC Bank plc, whose registered office is at 8 Canada Square, in the City of London.

Postcode

E14 5HQ

Presentor's name address and
Reference (if any):HSBC Bank plc
Sheffield Securities
Processing Centre
79 Hoyle Street
Sheffield
S3 7EW

Time critical reference

For official Use
Mortgage Section

Post Room



A26

A93B58OY

02/04/2009

COMPANIES HOUSE

349

Short particulars of all the property mortgaged or charged

Any credit balance due to the Company under Condition 13 of the Agreement for the Purchase of Debts between the Company and HSBC as more particularly described in Schedule 1 to the Legal Assignment ("the Contract") and includes any Discounting Allowance as defined in and due under the Contract, the benefit of all the other provisions of the Contract and all securities (if any) for the Contract but only in respect of that credit balance ("the Contract Monies").

Clause 9 of the Legal Assignment states that the Company must ensure the Contract Monies remain free from any mortgage, lien, charge, pledge, security or other interest affecting them other than the Legal Assignment in favour of the Bank.

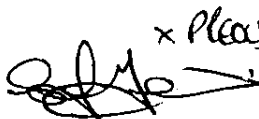
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Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed

 x Please sign.

Date 31 March 20

On behalf of [company] [mortgagee/chargee] +

+ delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 961426
CHARGE NO. 12**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL ASSIGNMENT DATED 31
MARCH 2009 AND CREATED BY MIDLAND REGIONAL
PRINTERS LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO HSBC BANK PLC ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
2 APRIL 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 APRIL 2009

