

Company No 00961019

UNIVERSAL MUSIC MGB LIMITED

(the "Company")



**SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE
PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 19 September 2016**

We, being all the directors of the Company as at the date of this statement

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) that they have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company, intended to be commenced on or around 20 September 2016

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by

ROBERT JOHN MORRIS

Date 19 September 2016

JACQUELINE GAY ALWAY

Date 19 September 2016