

KPMG Audit Pic 15 Canada Square London E14 5GL United Kingdom Tel +44 (0) 20 7311 1000

The Registrar Companies House Crown Way Maindy Cardiff CF14 3UZ Our ref JS/NG/KE
Contact Natalie Griggs / Katie
Everest

18 May 2015

Dear Sır/Madam,

Copy of the Statement delivered to AssetFinance December (F) Limited (No. 00957327) on ceasing to hold office as auditors pursuant to section 521 of the Companies Act 2006

In accordance with section 521 of the Companies Act 2006, we enclose a copy of our statutory statement, which was delivered to the Company's Registered Office in accordance with section 519 of the Companies Act 2006

Yours faithfully,

L. Ingham

Natalie Griggs / Katie Everest KPMG Audit Plc

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Private & confidential Company Secretary 8 CANADA SQUARE, LONDON, E14 5HQ

Our ref sc/di

Contact Simon Clark 0121 335 26 75

26 May 2015

Dear Su

Statement to AssetFinance December (F) Limited (no. 00957327) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG Audit Plc

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