

KPMG Audit Plc One Snowhill Snow Hill Queensway Birmingham B4 6GH United Kingdom Tel +44 (0) 121 232 3000 Fax +44 (0) 121 232 3500 DX 709850 Birmingham 26

Private & confidential Company Secretary 8 Canada Square, London, E14 5HQ

Our ref sc/dr

Contact Simon Clark 0121 335 26 75

26 May 2015

Dear Su

Resignation as auditors AssetFinance December (F) Limited (no. 00957327)

We hereby give notice of our resignation as auditors of the company with effect from 31 May 2015. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council.

Yours faithfully

KPMG Audit Plc

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06/06/2015 COMPANIES HOUSE

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KPMG Audit Pic One Snowhill Snow Hill Queensway Birmingham B4 6GH United Kingdom

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Our ref sc/di

Contact Simon Clark 0121 335 26 75

26 May 2015

Dear Sir

Statement to AssetFinance December (F) Limited (no. 00957327) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully

KPMG Audit Plc

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