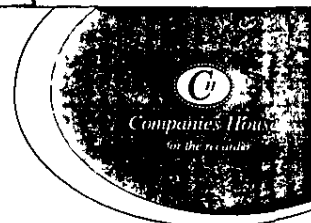


V 018322 13
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**

You cannot use this form to
particulars of a charge for a
company. To do this, please use
form MG01s

WEDNESDAY



A13

AF90AJ5W

14/04/2010

92

COMPANIES HOUSE

1

Company details

Company number 0 0 9 5 4 7 3 0 /

Company name in full Euromoney Institutional Investor Plc /

For official use

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation d 0 d 9 m 0 m 4 y 2 y 0 y 1 y 0 /

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A Deed of Admission to an Omnibus Letter of Set-Off dated 7th April 1998 ("the Letter")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All or any of the present and future liabilities to Lloyds TSB Bank plc
("the Bank") of the companies listed below ("the Companies") or any
of them (whether such liabilities be actual, contingent, primary,
collateral, several or joint and whether such accounts or liabilities be
denominated in sterling and/or in a currency or currencies other than
sterling)

See attached list of companies

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name Lloyds TSB Bank plc

Address 25 Gresham Street

London (30 00 02)

Postcode E C 2 V 7 H N

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling

NOTE By Clause 4 of the Letter, the Companies agreed that none of them would (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Companies with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank)

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here

Signature

Signature

X 

Debbie Harrold
Specialist Securities Officer

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
Di Tritton

Company name
Lloyds TSB Bank Plc

Address
PO Box 72

Barley Drive

Gillingham Business Park

Post town
Gillingham

County/Region
Kent

Postcode
M E 8 O L S

Country
England

DX
155020 Gillingham 05

Telephone
0207 775 2849



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	List of participant companies	
	<div>Company Name</div> <div>Company Number</div> <div>Registered Office</div>	
	Euromoney Institutional Investor Plc 954730	Nestor House Playhouse Yard London EC2V 5EX
	Worldlink Publications Limited 2656152	Nestor House Playhouse Yard London EC2V 5EX
	The Petroleum Economist Limited 2411136	Nestor House Playhouse Yard London EC2V 5EX
	ColaTrans Conferences Limited 2235754	Nestor House Playhouse Yard London EC2V 5EX
	Glenprint Limited 2703517	Nestor House Playhouse Yard London EC2V 5EX
	Adhesion Limited 2880584	Nestor House Playhouse Yard London EC2V 5EX
	Hedgefund Intelligence Limited 3665540	Nestor House Playhouse Yard London EC2V 5EX
	RFH Consumer Insight Limited 3967864	Nestor House Playhouse Yard London EC2V 5EX
	Euromoney Hedging Limited 06033113	Nestor House Playhouse Yard London EC2V 5EX
	Metal Bulletin Limited 00142215	Park House, 3 Park Terrace Worcester Park, Surrey

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured		
Amount secured	Please give us details of the amount secured by the mortgage or charge		
	List of participant companies		
	Company Name	Company Number	Registered Office
	EII US Inc	FEIN-No-52-2064798	225 Park Avenue South New York NY 10003
	Total Derivatives Limited	4048617	Nestor House Playhouse Yard London EC2V 5EX
	Telcap Limited	4031501	Nestor House Playhouse Yard London EC2V 5EX
	GSCS Benchmarks Limited	3009266	Nestor House Playhouse Yard London EC2V 5EX
	Euromoney Buffalo 1 Limited	3998765	Nestor House Playhouse Yard London EC2V 5EX
	Euromoney Buffalo 2 Limited	3000909	Nestor House Playhouse Yard London EC2V 5EX
	Fantfoot Limited	5503274	Nestor House Playhouse Yard London EC2V 5EX
	Euromoney Institutional Investor (Ventures) Limited	05885797	Nestor House Playhouse Yard London EC2V 5EX
	Internet Securities Limited	02976791	Nestor House Playhouse Yard London EC2V 5EX
	International Debt Collection Services Limited	01249168	Nestor House Playhouse Yard London EC2V 5EX



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 954730
CHARGE NO. 11**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN
OMNIBUS LETTER OF SET-OFF DATED 7TH APRIL 1998 DATED
9 APRIL 2010 AND CREATED BY EUROMONEY INSTITUTIONAL
INVESTOR PLC FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF
THE COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 14 APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 APRIL 2010

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES