

Section 89(3)

The Insolvency Act 1986
 Members' Voluntary Winding up
 Declaration of Solvency Embodying
 a Statement of Assets and Liabilities
 Pursuant to Section 89(3) of the
 Insolvency Act 1986

S.89(3)

For official use

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To the Registrar of Companies

Company Number

00953475

Name of Company

(a) Insert full
name of
company

(a) SWISS REINSURANCE COMPANY UK LIMITED

(b) Insert full
name(s) and
address(es)


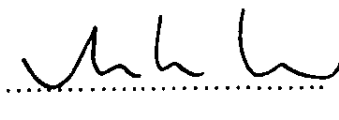
We (b)

Michael Patrick Lyons of 30 St Mary Axe, London, EC3A 8EP

Alan John Titchener of 30 St Mary Axe, London, EC3A 8EP

attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date

28 November 2008

Presenter's name,
address and
reference (if any)

Grant Thornton UK LLP
 30 Finsbury Square
 London
 EC2P 2YU

Ref RGW/CJF/S40209900

For official use

Liquidation Section

Post Room

WEDNESDAY



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03/12/2008

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COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

Company Number

00953475

Name of Company

SWISS REINSURANCE COMPANY UK LIMITED

Presented by

Grant Thornton UK LLP
 30 Finsbury Square
 London
 EC2P 2YU

Declaration of Solvency

(a) Insert name(s)
 and
 address(es)

We
 Michael Patrick Lyons of 30 St Mary Axe, London, EC3A 8EP
 Alan John Titchener of 30 St Mary Axe, London, EC3A 8EP

(b) Delete as
 applicable

being all the directors of

(c) Insert name of
 company

Swiss Reinsurance Company UK Limited

(d) Insert a
 period of months
 not exceeding 12

do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

(e) Insert date

We append a statement of the company's assets and liabilities as at 28 November 2008 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 30 St Mary Axe, London, EC3A 8EP

Michael Lyons

Alan Titchener

this 28th day of November 2008

Before me

Alex Meredith

ALEX MEREDITH

Solicitor or Commissioner of Oaths

Statement as at 28 November 2008 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Inter-company debtor	13,064,769
	Estimated realisable value of assets	13,064,769
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
	Estimated surplus after paying debts in full	13,064,769
Remarks:		Dir <i>SK</i>
Costs of liquidation being met by a third party		Dir <i>AST</i>
		Sol <i>JRL</i>