

COMPANIES FORM No. 88(2) (Rev 1988)

Fleturn of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete				PUC2, PUC3 and 88(2) Company Number 953475				
legibly, preferably in black type, or								
bold block lettering								
	1. Name of company							
*insert full name of company	 Swiss Reinsurance Company (UK) Limited 							

	2. This section must be completed for all	allotments						
† distinguish between ordinery proference, atc,	Descriptions of sharest		Ordinary					
	A Number allotted		4,000,000					
	B Nominal value of each		£ 1	£	£			
	C Total amount (if any) paid or due an each share (including premium	d payable on if any)	£ 1	£	£			
					(/			
\$ complete {a} or (b) as	Date(s) on which the shares were allotted (a) [on_29th_October_19_93]§, or							
appropriate	(b) [from19	to	19_	1§				
	The names and addresses of the allottees and the number of shares allotted to each should be given overleaf							
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)							
	D Extent to which each share is to be	treated as paid up.			**************************************			
	E Consideration for which the							
	shares were allotted							
			·····					
	NOTES							
	1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.							
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).							
	3. Details of bonus issues should be included only in section 2.							
	Presentor's name address, telephone number and reference (if any):	For official Use	7 - Carl III	Post Room	*			
PRINTE AND SUPPLIED BY JORDAN & SONS LIMITED 21 ST JICAMS STREET BRISTOL BSI GSI TELEPHONE 0272 230000 TELEPHONE 0272 230000 TELEPHONE 0372 230000 TELEPHONE 0370 2300000 TELEPHONE 0370 2300000000000000000000000000000000	The Secretary, Swiss Reinsurance Company		ı	OMP	Lust 201			
	(UK) Limited,			/O P	R9 \			
	71-77 Leadenhail Street, London, EC3A 2PQ.			= 2 N	0y 1993			
8 86				\ .	- 10 E			
Page 1	i				SOU STA			

Picaso do not write in the margin

Please complete legibly, professily in black type, or bold black jettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
SwissRe CB,	4,000,000	de Carolina de La	· · · · · · · · · · · · · · · · · · ·	
71-77 Leadenhall Street,	, in the second		·	
London,			·-·	
EC3A 2PQ.	f			
		γ		
	()			
			·	
				
Total	4,000,000			
Where the space given on this form is inadequate a		Kierra Land		

where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:		finsert, Director, Secretary,
		Administrator, Administrative Receiver or
Signed Resignation Secretary	Date1.11.93	Receiver (Scotland) as appropriate.

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ