



Please complete in typescript,
or in bold black capitals.

CHFP029

Annual Return

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

Date of this return

The information in this return is made up to

Day Month Year

01 / 07 / 2002

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year

01 / 07 / 2003

Registered Office

Show here the address at the date of
this return.

33 KING WILLIAM STREET

Any change of
registered office
must be notified
on form 287.

Post town

LONDON

County / Region

UK Postcode

EC4R 9AS

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

6523

If the code number cannot be determined,
give a brief description of principal activity.



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

MERRILL LYNCH FINANCIAL CENTRE

2 KING EDWARD STREET, LONDON

Post town

County / Region

UK Postcode

E C 1 A 1 H Q

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

N/A

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Details of a new company secretary must be notified on form 288a.

Name

* Style / Title

* Voluntary details.

Forename(s)

DEBRA ANNE

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Surname(s)

SEARLE

Address

38, RODING WAY

RAINHAM

Post town

County / Region

ESSEX

UK Postcode

R M 1 3 9 Q D

Country

Usual residential address must be given. In the case of a corporation, or a Scottish firm, give the registered or principal office address.

CHFP029

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

Company Secretary

(Please photocopy
this area to provide
details of joint
secretaries).

Details of a new company secretary must be notified on form 288a.

* Voluntary details.

Name * Style / Title

Forename(s) BERNADETTE

Surname(s) LEWIS

If a partnership give
the names and
addresses of the part-
ners or the name of
the partnership and
office address.

Address 40 LADYSMITH ROAD

Post town ENFIELD

County / Region MIDDLESEX

UK Postcode E N 1 3 A A

Country ENGLAND

**Usual residential
address** must be
given. In the case of a
corporation, or a
Scottish firm, give the
registered or prin-
cipal office address.

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name * Style / Title

Day Month Year

Date of birth

Forename(s)

Surname

Address

Directors In the
case of a director that
is a corporation or a
Scottish firm, the
name is the corpo-
rate or firm name.

**Usual residential
address** must be
given. In the case of a
corporation or a
Scottish firm, give the
registered or principal
office address.

Post town

County / Region

UK Postcode

Country

Nationality

Business occupation

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 0 4 / 0 1 / 1 9 4 5

Forename(s) IAN CHRISTOPHER SIMON

Surname BARBY

Address

2, TRIDENT PLACE, 69, OLD CHURCH STREET

Usual residential

address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town LONDON

County / Region _____ UK Postcode S W 3 5 B P

Country _____ Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year
Date of birth 2 1 / 1 1 / 1 9 5 3

Forename(s) STUART JOHN

Surname BAXTER

Address

APPLETREE COTTAGE, CRYERS HILL ROAD

GREAT KINGSHILL

Post town HIGH WYCOMBE

County / Region BUCKINGHAMSHIRE UK Postcode H P 1 5 6 L L

Country _____ Nationality BRITISH

Business occupation HUMAN RESOURCES DIRECTOR

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth Day Month Year
2 4 / 0 6 / 1 9 6 4

Forename(s) NICOLA TRACEY

Surname JONES

Address

2 LONSDALE SQUARE, ISLINGTON

Usual residential

address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town LONDON

County / Region

UK Postcode N 1 1 E N

Country

Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth Day Month Year
0 8 / 1 1 / 1 9 5 9

Forename(s) JAMES TREWIN

Surname STRATFORD

Address

20 HURON ROAD

Usual residential

address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town LONDON

County / Region

UK Postcode S W 1 7 8 R B

Country

Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

£0.05 ORDINARY	2,243,327,938	£ 112,166,396.90
Totals	2,243,327,938	£ 112,166,396.90

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed ☐

A full list of shareholders is enclosed ☒

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

B. Lewis

Date

8/11/2002

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

MISS B LEWIS, MERRILL LYNCH EUROPE PLC, MERRILL LYNCH FINANCIAL CENTRE, 2 KING EDWARD

STREET, LONDON, EC1A 1HQ

Tel 020 7995 4571

DX number DX exchange



SECRETARIAT

List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>ML INVEST HOLDINGS LIMITED</u> Address <u>33 KING WILLIAM STREET, LONDON</u> UK Postcode <u>E1C14 1R</u> <u>9 1A 1S</u>	£0.05 Ordinary 2,243,327,937		
Name <u>SEARLE, DEBRA ANNE</u> Address <u>38, RODING WAY, RAINHAM, ESSEX</u> UK Postcode <u>RM1 13</u> <u>9 1Q 1D</u>	£0.05 Ordinary 1		
Name Address UK Postcode <u>LLLL</u> <u>LLL</u>			