



SECRETARIAT

88(2)

Please complete in typescript,
or in bold black capitals
CHFP029

Return of Allotment of Shares

Company Number

951043

Company name in full

Merrill Lynch Investment Managers Group Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

2	1	1	2	2	0	0	0
---	---	---	---	---	---	---	---

To
Day Month Year

--	--	--	--	--	--	--	--

Class of shares
(ordinary or preference etc)

£0.05 Ordinary

Number allotted

2,060,000,000

Nominal value of each share

£ 0.05

Amount (if any) paid or due on each
share (including any share premium)

£ 0.05

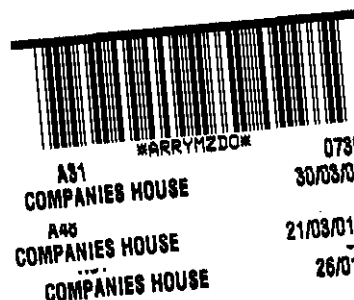
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name ML INVEST HOLDINGS LIMITED Address ROPEMAKER PLACE, 25, ROPEMAKER STREET, LONDON UK Postcode E C 2 Y 9 L Y	Class of shares allotted £0.05 Ordinary	Number allotted 2,060,000,000	
Name Address UK Postcode	Class of shares allotted	Number allotted	
Name Address UK Postcode	Class of shares allotted	Number allotted	
Name Address UK Postcode	Class of shares allotted	Number allotted	
Name Address UK Postcode	Class of shares allotted	Number allotted	

Please enter the number of continuation sheets (if any) attached to this form

Signed

B Harris

Date

21 January 2001

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

D.A. SEARLE, MERRILL LYNCH EUROPE PLC, ROPEMAKER PLACE, 25 ROPEMAKER	
STREET, LONDON, EC2Y 9LY	
Tel 020 7867 2127	
DX number	DX exchange