

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

vrite in this nargin Please complete	To the Registrar of Companies (address overleaf) (see note 1)	(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)					
egibly, preferably n black type, or oold block lettering		Compa	951043	3			
	1. Name of company						
insert full name of company	MERCURY ASSET MANAGEMENT GROUP plc *						
	This section must be completed for all allotments						
distinguish between ordinary preference, etc.	Description of shares †	ORDINARY					
	A Number allotted	18,750					
	B Nominal value of each	£ 0.05	£	£			
	C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.428	£	£			
•	The names and addresses of the allottees and the number of shares allotted to each should be given overleaf 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3) D Extent to which each share is to be treated as paid up.						
	Please use percentage. E Consideration for which the						
	shares were allotted						
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.						
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
	3. Details of bonus issues should be included only in section 2.						
BA 34 I	Presentor's name address, telephone number and reference (if any): RCLAYS REGISTRARS BECKENHAM DO	l Po	st room				

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BR/CL/RDA/SD

BR3 4TU

34 BECKENHAM ROAD BECKENHAM, KENT

COMPANIES HOUSE 16/06/95

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of	Number of shares allotted			
	Ordinary	Preference	Other		
TIMOTHY RICHARD DARVALL ESQ	18,750				
33 KING WILLIAM STREET					
LONDON					
EC4R 9AS					
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			<u> </u>		
			<u>-</u> .		
To	otal 18,750				

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:		‡ Insert Director, Secretary, Administrator,
Signed Organian Designation Section	Date 14.6.95	Administrative Receiver or Receiver (Scotland) as

_Designation‡ .

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ

(Scotland) as appropriate