



Please complete in typescript,
or in bold black capitals.

CHFP029

363a

Annual Return

400065/15

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

Date of this return

The information in this return is made up to

Day Month Year

01 / 07 / 2004

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year

31 / 07 / 2004

Registered Office

Show here the address at the date of
this return.

33 KING WILLIAM STREET

Any change of
registered office
must be notified
on form 287

Post town

LONDON

County / Region

UK Postcode

EC4R 9AS

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

6523

If the code number cannot be determined,
give a brief description of principal activity



Form revised September 1999

When you have completed and signed the form please send it to the
Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh

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Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

N/A

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Usual residential address must be given. In the case of a corporation, or a Scottish firm, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname(s)

Address



Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

MERRILL LYNCH CORPORATE SERVICES LIMITED

MERRILL LYNCH FINANCIAL CENTRE

2 KING EDWARD STREET

LONDON

UK Postcode

E C 1 A 1 H Q

ENGLAND

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year
Date of birth 0 1 / 1 1 / 1 9 5 3

Forename(s) NICHOLAS CHARLES DALTON

Surname HALL

Address 12 Throgmorton Avenue

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address

Post town London

County / Region _____ UK Postcode EC2N 2DL

Country _____ Nationality BRITISH

Business occupation COMPANY EXECUTIVE

* Voluntary details

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year
Date of birth 2 4 / 0 6 / 1 9 6 4

Forename(s) NICOLA TRACEY

Surname JONES

Address 12 Throgmorton Avenue

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town London

County / Region _____ UK Postcode EC2N 2DL

Country _____ Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year

Date of birth 0 8 / 1 1 / 1 9 5 9

Forename(s) JAMES TREWIN

Surname STRATFORD

Address 20 HURON ROAD

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address

Post town LONDON

County / Region _____ UK Postcode S W 1 7 8 R B

Country _____ Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

* Voluntary details

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Day Month Year

Date of birth ____ / ____ / ____

Forename(s) _____

Surname _____

Address _____

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address

Post town _____

County / Region _____ UK Postcode _____

Country _____ Nationality _____

Business occupation _____

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

£0.05 ORDINARY	2,243,327,938	£ 112,166,396.90
Totals	2,243,327,938	£ 112,166,396.90

List of past and present shareholders
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

B Lewis
FOR AND ON BEHALF OF MERRILL
LYNCH EUROPE SECURITIES LIMITED

Date

16/7/2004

† Please delete as appropriate

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

(enter number)

continuation sheets

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query

BERNADETTE LEWIS, MERRILL LYNCH EUROPE PLC, 33 KING WILLIAM STREET LONDON, EC4R 9AS

Tel

DX number

DX exchange



List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate) Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>ML INVEST HOLDINGS LIMITED</u> Address <u>33 KING WILLIAM STREET, LONDON</u> UK Postcode <u>E10 4R 9AS</u>	£0 05 Ordinary 2,243,327,937		
Name <u>SEARLE, DEBRA ANNE</u> Address <u>38, RODING WAY, RAINHAM, ESSEX</u> UK Postcode <u>RM1 3 9QD</u>	£0 05 Ordinary 1		
Name Address UK Postcode <u>LLLL LLL</u>			