

BLUEPRINT**OneWorld***363a*
363a

*Please complete in typescript,
or in bold black capitals.*

Annual Return

CHFP010

Company Number

951043

Company Name in full

BlackRock Group Limited

Date of this return

The information in this return is made up
to

Day		Month		Year			
3	1	0	7	2	0	0	7

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here
Companies House will then send a form at
the appropriate time

Day		Month		Year			

Registered Office

Show here the address at the date of
this return

33 King William Street

Any change of
registered office must
be notified on form
287

Post town

London

County / Region

England

UK Postcode

EC4R 9AS

Principal business activities

Show trade classification code number(s)
for the principal activity or activities

6523

If the code number cannot be determined,
give a brief description of principal
activity

WEDNESDAY



LD3

"L21TQS43"

15/08/2007

197

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept

33 King William Street

Post town London

County / Region England

UK Postcode EC4R 9AS

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

N/A

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Usual residential address must be given in the case of a corporation, give the registered or principal office address

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

Adrian Brettell

Dyke

12 Throgmorton Avenue

London

UK Postcode EC2N 2DL

BLUEPRINT

OneWorld

Register of members

If the register of members is not kept at the registered office, state here where it is kept

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

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Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries)

* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a

Nicholas Charles Dalton

Hall

12 Throgmorton Avenue

London

UK Postcode EC2N 2DL

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Directors*Please list directors in alphabetical order***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Name * Style / Title _____

Day Month Year
Date of birth 0 1 1 1 1 9 5 3

Forename(s) Nicholas Charles Dalton

Surname Hall

Address 12 Throgmorton Avenue

Post town London

County / Region _____ UK Postcode EC2N 2DL

Country _____ Nationality British

Business occupation Company Executive

* Voluntary details

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Usual residential address must be given. In the case of a corporation, give the registered or principal office address

Name * Style / Title _____

Day Month Year
Date of birth 2 4 0 6 1 9 6 4

Forename(s) Nicola Tracey

Surname Jones

Address 12 Throgmorton Avenue

Post town London

County / Region _____ UK Postcode EC2N 2DL

Country _____ Nationality British

Business occupation Investment Director

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name

Name * Style / Title _____

Day Month Year
Date of birth 0 2 0 3 1 9 6 1

Forename(s) Katherine Marianne

Surname Shircliff

Address 11 Upper Wimpole Street

Usual residential address must be given in the case of a corporation, give the registered or principal office address

Post town London

County / Region _____ UK Postcode W1G 6LN

Country United Kingdom Nationality British

Business occupation Company Executive

* Voluntary details

Name * Style / Title _____

Day Month Year
Date of birth 0 8 1 1 1 9 5 9

Forename(s) James Trewin

Surname Stratford

Address 20 Huron Road

Usual residential address must be given in the case of a corporation, give the registered or principal office address

Post town London

County / Region _____ UK Postcode SW17 8RB

Country _____ Nationality British

Business occupation Investment Director

Issued share capital

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
£0.05 ORDINARY	1,121,663,971	£56,083,198.55
Participating Preference Shares	1,121,663,971	£56,083,198.55
Totals	2,243,327,942	112,166,397.10

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period

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on paper

in another format

A list of changes is enclosed

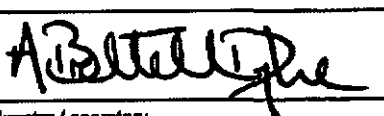
☐☐

A full list of shareholders is enclosed

☒☐**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed



Date

3/8/7

† Please delete as appropriate

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies
 Cheques should be made payable to Companies House

This return includes

4

continuation sheets

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Adrian Dyke, BlackRock Investment Management (UK)

Limited, 33 King William Street, London, England,

EC4R 9AS, Tel

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OneWorld

DX number

DX exchange

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number

951043

Company Name in full

BlackRock Group Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on
 - The company's first annual return following the incorporation,
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i>	Date of registration of transfer
Name Merrill Lynch & Co , Inc Address c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington DE, United States UK postcode 19801	£0 05 £0 05 ORDINARY <div style="text-align: right;">Shares Held 0</div>	1,121,663,969	18/09/2006
Name BlackRock Holdco 2, Inc Address 1209 Orange Street, Wilmington DE, United States UK postcode 19809	£0 05 £0 05 ORDINARY <div style="text-align: right;">Shares Held 1,121,663,970</div>		
Name Merrill Lynch Corporate Services Limited Address Merrill Lynch Financial Centre, 2 King Edward Street, London, England, United Kingdom UK postcode EC1A 1HQ	£0 05 £0 05 ORDINARY <div style="text-align: right;">Shares Held 0</div>	1	11/08/2006

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List of past and present shareholders (Continued)

Company Number 951043

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name BlackRock International Holdings, Inc Address 40 E 52nd St , New York NY, United States UK postcode 10022	£0 05 £0 05 ORDINARY Shares Held 1		
Name ML Invest, Inc Address c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington DE, United States UK postcode 19801	£0 05 £0 05 ORDINARY Shares Held 0	2,243,327,938	02/09/2006
Name ML Invest Holdings Address Merrill Lynch Corporate Services Limited, Merrill Lynch Financial Centre, 2 King Edward Street, London, England, United Kingdom UK postcode EC1A 1HQ	£0 05 £0 05 ORDINARY Shares Held 0	2,243,327,937	11/08/2006
Name +Merrill Lynch Investment Managers Cayman 2 Limited (Sold) Address M&C Corporate Services Limited, PO Box 309GT, Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands UK postcode	£0 05 £0 05 ORDINARY Shares Held 0	1,121,663,969	24/10/2006

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List of past and present shareholders (Continued)

Company Number 951043

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name BlackRock Holdco I, LLC Address 40 E 52nd Street, New York NY, United States UK postcode 10022	EO 05 EO 05 ORDINARY Shares Held 0	1,121,663,970	30/11/2006
Name Address UK postcode			
Name Address UK postcode			
Name Address UK postcode			

BLUEPRINT**OneWorld****List of past and present shareholders
Schedule to form 363a**

CHFP010

Company Number | 951043**Company Name in full** | BlackRock Group Limited

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Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name Merrill Lynch & Co , Inc Address c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington DE, United States UK postcode 19801	£0 05 Participating Preference Shares Shares Held 0	1,121,663,969	18/09/2006
Name BlackRock Finco UK Ltd Address 33 King William Street, London, England, United Kingdom UK postcode EC4R 9AS	£0 05 Participating Preference Shares Shares Held 1,121,663,971		
Name +Merrill Lynch Investment Managers Cayman 1 Limited (Sold) Address c/o M&C Corporate Services Limited, P O Box 309GT, Ugland House, South Church Street, George Town, Grand Cayman, Cayman Islands UK postcode	£0 05 Participating Preference Shares Shares Held 0	1,121,663,969	25/10/2006