



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

00951043

Company name in full

BlackRock Group Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 | 1 | 1 | 2 | 0 | 0 | 6

To

Day Month Year

| | | | | | |

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	Participating Preference	
One	One	
£0.05	£0.05	
£0.05		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

100	100	
100	0	

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

See Paper Apart

SATURDAY



A41 AH7BBLZ4* 375
06/01/2007
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) BlackRock Holdco 1, LLC Address 1209 Orange Street, Wilmington DE 19801, United States of America UK Postcode _ _ _ _ _		Class of shares allotted Ordinary 	Number allotted One
Name(s) BlackRock Finco UK Ltd Address 40 Bank Street, Canary Wharf, London UK Postcode _ E _ 1 _ 4 _ _ 5 _ D _ S _		Class of shares allotted Participating Preference 	Number allotted One
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode _ _ _ _ _		Class of shares allotted 	Number allotted

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se enter the number of continuation sheets
None *1000*

Date 2/11/2006

** A director / secretary

**** Please delete as appropriate**

Contact Details
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Dickson Minto W.S.
16 Charlotte Square
Edinburgh
EH2 4DF

88(2)/black03.xfd
DX number DX 199

Tel 0131 225 4455
DX exchange Edinburgh

Step 113

BLACKROCK GROUP LIMITED

PAPER APART

Consideration for which one participating preference share of £0.05 credited as fully paid in the capital of BlackRock Group Limited was allotted to BlackRock Finco UK Ltd:

<u>Entity</u>	<u>Transferred Assets</u>	<u>Agreed Value</u>
BlackRock Asset Management UK Limited	100% of BlackRock Finco UK Ltd's interest in BlackRock Asset Management UK Limited	US\$15 million
BlackRock Fund Management Company S.A.	100% of BlackRock Finco UK Ltd's interest in BlackRock Fund Management Company S.A.	US\$1.00
BlackRock Luxembourg S.A.	100% of BlackRock Finco UK Ltd's interest in BlackRock Luxembourg S.A.	US\$14.9 million
BlackRock (Netherlands) B.V.	100% of BlackRock Finco UK Ltd's interest in BlackRock (Netherlands) B.V.	US\$38.4 million
BlackRock Investment Management (Dublin) Limited	100% of BlackRock Finco UK Ltd's interest in BlackRock Investment Management (Dublin) Limited	US\$4.9 million
BlackRock Deutschland GmbH	100% of BlackRock Finco UK Ltd's interest in BlackRock Deutschland GmbH	US\$65.4 million