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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this margin

To the Registrar of Companies

For official use Company number

[] [] [] [] [] [] [] []

951043

Please do not write
in the space below.
For Inland Revenue
use only.Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* insert full name
of company

* MERCURY ASSET MANAGEMENT GROUP plc

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Deferred		
Number of shares purchased	136,487,313		
Nominal value of each share	£0.05		
Date(s) on which the shares were delivered to the company	26th July, 1995		
Maximum prices paid \$ for each share))) See below		
Minimum prices paid \$ for each share)))		

‡ A private company
is not required to
give this
informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 1.00

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100 £ 0.5050p
72
218‡ Insert Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver (Scotland)
as appropriate

Signed

Fargnham

Designation: SECRETARY Date 28.7.95

Presentor's name address and
reference (if any):Allen & Overy
One New Change
London EC4M 9QQ
Ref: MGPG/AJFCFor official Use
General Section**OYEZ**

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Companies G169
