



CHFP001

COMPANIES FORM No. 122

**122****Notice of consolidation, division,  
sub-division, redemption or  
cancellation of shares, or conversion,  
re-conversion of stock into shares**CANCELLATION OF AUTHORISED CAPITALPlease do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

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951043

Name of company

\* insert full name  
of company

\* Merrill Lynch Investment Managers Group Limited

gives notice that:

by Special Resolution 4 passed on 3 July 1995 (a copy of which is attached to this Notice), and upon the Scheme of Arrangement mentioned therein having become effective on 25 July 1995 by sanction of the High Court, the Company reduced its share capital from £19,404,300 to £12,579,934.35 by the cancellation of all of the issued Deferred Shares of 5p each formerly beneficially owned by S G Warburg Group plc.

CANCELLATION OF AUTHORISED CAPITAL

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed *B. Lewis*

Designation‡ Assistant Secretary Date 12 March 2001

Presentor's name address and  
reference (if any):

Bernadette Lewis  
Merrill Lynch Europe PLC  
Ropemaker Place,  
25 Ropemaker Street,  
London EC2Y 9LY

For official Use  
General Section