

## COMPANIES FORM No. 88(2)(Rev 1988)

## **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

lease do not ⊌rite in this ⊃aroin (REVISED 1988)

rgin	To the Registrar of Companies (address overleaf) (see note 1)			This form replaces forms PUC2, PUC3 and 88(2)				
ase complete ibly, preferably black type, or ld block lettering				any number 1043				
	1. Name of company							
nsert full name of company	* MERCURY ASSET MANAGEMENT GROUP plc							
-	2. This section must be completed for a	II allotments						
distinguish between brdinary breference, etc.	Description of shares †		ORDINARY					
	A Number allotted		43,750					
	B Nominal value of each	£	0.05	£	£			
	C Total amount (if any) paid or due ar each share (including premium if ar	nd payable on ny) f	0.90	£	£			
complete (a) or (b) as appropriate	Date(s) on which the shares were allot 24 AUGUST 19 19 19 19 19 19 19 19 19 19 19 19 19 19 19 19 19 19	95 ] §, or 9 to	of shares all	19 otted to each	] § should be			
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)							
	D Extent to which each share is to be Please use percentage.	treated as paid up.						
	E Consideration for which the shares were allotted							
	NOTES  1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.							
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).							
	3. Details of bonus issues should be inc	cluded only in section	n 2. <u>.</u>					
	Presentor's name address, telephone number and reference (if any):	For official use	Pc	ost room				
	BARCLAYS REGISTRARS 34 BECKENHAM ROAD BECKENHAM, KENT			7) <b>7 8 9 8</b> 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	8)			
	BR3 4TU							

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A10 \*AP96PEL2\* 114 COMPANIES HOUSE 07/09/95

## 4. Names and addresses of the allottees

The Registrar of Companies

Companies House

Crown Way

Cardiff

CF4 3UZ

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

lames and Addresses	Number of shares allotted				
	Ordinary	Preference	Other		
Ms SANDRA CHRISTINE O'NEILL	43,750				
33 KING WILLIAM STREET					
LONDON					
EC4R 9AS					
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	otal 43,750				
10	otal 43,750	<u> </u>			

Total	43,750		]				
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:							
Signed Farythan Designation SEC	ecrey	Date 6/9/95	Receiver or Receiver (Scotland) as appropriate				
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-						

The Registrar of Companies

Companies House

Edinburgh

EH2 3DJ

100-102 George Street