

KP: LPL - Step 2.8 – Statement of compliance for capital reduction supported by a solvency statement

Company number: 00949597

LINPAC PACKAGING LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 22 September 2021 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

That the share capital of the Company be reduced by £371,351,970.00 by reducing the nominal value of the Company's ordinary shares from £1.00 per share to £0.01 per share by cancelling and extinguishing £0.99 of the share capital paid up or credited as paid up on each such ordinary share.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 22 September 2021 by the following named directors of the Company:

PAUL FOX

) Signature

DocuSigned by:

Paul Fox

D2D546AE58E64EB...

ADAM BARNETT

) Signature

DocuSigned by:

Adam Barnett

50372D83B8A7431...

THURSDAY



RADMGJIR

RM

23/09/2021

#19

COMPANIES HOUSE