

G

COMPANIES FORM No 88(2)

Return of allotments of Shares

88(2)

CHFP029

Please do not
write in
this margin

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

946978

1. Name of company

* insert full name
of company

* CHRYSALIS GROUP PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of Shares †	ORDINARY		
A Number allotted	1,563,580		
B Nominal value of each	£ — 10p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 17.60	£	£

Date(s) on which shares were allotted

(a) [on 3 FEBRUARY 2000] \$, or

(b) [from _____ to _____] \$

§ complete
(a) or (b) as
appropriate

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)D Extent to which each share is to be treated as paid up.
Please use percentage

E Consideration for which the shares were allotted

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address and
reference (if any):

For official use

Post room

A38
COMPANIES HOUSE

AH402NT1

0868
08/02/00

4. Names and addresses of the allottees

Please do not
write in
this margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
KLEINWORT BENSON SECURITIES LIMITED	57,880		
USA - KB NEW YORK	30,000		
EQUITABLE LIFE ASSURANCE SOCIETY	11,000		
FRIENDS IVORY AND SIME PLC	190,000		
LEGAL AND GENERAL INVESTMENT LTD	85,000		
PRUDENTIAL PORTFOLIO MANAGERS LTD	25,000		
STANDARD LIFE ASSURANCE COMPANY	250,000		
TOTAL	CTD		

Please complete
legibly, preferably
in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite

2

‡ Insert
Director,
Secretary,
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed _____ Designation ‡ _____ Date _____

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
37 Castle House
Edinburgh
EH1 2EB

4. Names and addresses of the allottees

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Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
AIB GOVETT ASSET MANAGERS LTD	7,500		
FRAMLINGTON INVESTMENT MANAGEMENT LTD	130,000		
GARTMORE INVESTMENT MANAGEMENT LTD	43,700		
HENDERSON INVESTORS	130,000		
BARING ASSET MANAGEMENT LTD	70,000		
FLEMING INVESTMENT MANAGEMENT LTD	315,000		
SCHRODER INVESTMENT MANAGEMENT LTD	215,000		
TOTAL	CTD		

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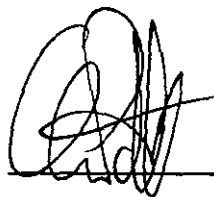
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SOUTH YORKSHIRE SUPERANNUATION FUND	3,500		
TOTAL	1,563,580		

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legibly, preferably
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bold block lettering

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2

Signed



Designation ‡

SECRETARY

Date

4/2/2000

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