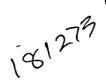
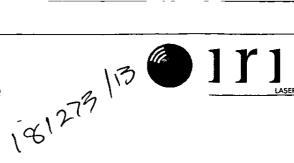
in accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge







A fee is payable with this form.

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NO You cannot use this for

particulars of a charge company To do this, form MG01s



LD2 08/04/2010 COMPANIES HOUSE

For official use

Company details

Company number

CHRYSALIS GROUP PLC Company name in full

Filling in this form Please complete in typescript or in

bold black capitals All fields are mandatory unless

specified or indicated by *

Date of creation of charge

^d 5 Date of creation

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

RENT DEPOSIT DEED DATED 25 MARCH 2010 MADE BETWEEN CLEOPATRAMAKER NOMINEE 1 LIMITED AND CLEOPATRAMAKER NOMINEE 2 LIMITED (THE "LANDLORD") AND CHRYSALIS GROUP PLC (THE "TENANT")

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The rents or other money including interest payable under the Lease or any costs, damages and expenses incurred by or payable to the Landlord in consequence of any failure by the Tenant to observe and perform any of the tenant's covenants or obligations and the conditions contained in the Lease or in consequence of the determination of the Lease before the end of the term otherwise than by agreement

"Lease" means a lease of floors 4,5,6 and 7 of 13 Bramley Road, W10 6JP dated 25 March 2010 made between (1) the Landlord and (2) the Tenant

Continuation page

Please use a continuation page if you need to enter more details

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)			
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details		
Name	CLEOPATRAMAKER NOMINEE 1 LIMITED			
Address	10 IVORY HOUSE, LONDON			
Postcode	S W 1 1 3 T N			
lame	CLEOPATRAMAKER NOMINEE 2 LIMITED			
ddress	10 IVORY HOUSE, LONDON			
Postcode	S W 1 1 1 N			
6	Short particulars of all the property mortgaged or charged			
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details		

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

O

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

{

Signature

Please sign the form here

; Signature Signature

X Natron up

X

This form must be signed by a person with an interest in the registration of the charge

MG01
Particulars of a mortgage or charge

Presenter information	Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record	
original documents. The contact information you give will be visible to searchers of the public record.	£ How to pay	
Contact name	A fee of £13 is payable to Companies House in respect of each mortgage or charge	
Company name NABARRO LLP	Make cheques or postal orders payable to 'Companies House'	
Address	☑ Where to send	
Post town	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below	
County/Region	For companies registered in England and Wales	
Postcode W C 1 X 8 R W	The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
DX DX77 Chancery Lane London	For companies registered in Scotland.	
Telephone 02075246000	The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF	
✓ Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road,	
✓ Checklist	Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1	
We may return forms completed incorrectly or with information missing.	7 Further information	
Please make sure you have remembered the following: The company name and number match the information held on the public Register You have included the original deed with this form You have entered the date the charge was created You have supplied the description of the instrument You have given details of the amount secured by the mortgagee or chargee You have given details of the mortgagee(s) or person(s) entitled to the charge You have entered the short particulars of all the property mortgaged or charged You have signed the form You have enclosed the correct fee	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse gov uk	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 946978 CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 25 MARCH 2010 AND CREATED BY CHRYSALIS GROUP PLC. FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLEOPATRAMAKER NOMINEE 1 LIMITED AND CLEOPATRAMAKER NOMINEE 2 LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 8 APRIL 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 APRIL 2010



